



SANTA MONICA - MALIBU UNIFIED SCHOOL DISTRICT

*Office of Melody Canady, Assistant Superintendent  
Business and Fiscal Services*

TO: For Public Review  
 FROM: Melody Canady  
 RE: Revised Proposed Annual Plan of Measure R Expenditures for 2020-21  
 DATE: March 10, 2020; June 11, 2020 (revised plan date)

In accordance with *The Santa Monica-Malibu Schools Quality Education Funding Renewal Measure* (Measure R) Section 5.B, Accountability, Planning, Public Information, and Compliance Review Provisions-Annual Plan, the District must develop a Proposed Annual Plan to recommend expenditures of the tax proceeds that are consistent with the intent of Measure R, which shall be made available for public review ninety (90) calendar days prior to Board adoption of its annual budget.

Below is the Proposed Annual Plan of Measure R Expenditures for the 2020-21 fiscal year:

**SANTA MONICA MALIBU UNIFIED SCHOOL DISTRICT  
 PARCEL TAX - MEASURE "R" BUDGET**

	2019-20 BUDGET		2020-21 PROPOSED	
	FTE		FTE	
<b>REVENUE:</b>		<b>12,160,249</b>		<b>12,568,316</b>
<b>EXPENDITURES:</b>				
COST TO ADMINISTER		23,500		24,500
PHYSICAL EDUCATION	17.00	901,711	16.250	976,407
COMMUNITY SERVICES	1.00	80,897	1.000	78,721
TECHNOLOGY	18.00	2,497,917	18.000	2,543,242
ART AND MUSIC PROGRAMS	15.75	1,504,915	18.875	1,562,621
LIBRARY PROGRAM	18.125	1,397,644	16.375	1,300,491
GENERAL EDUCATION TEACHERS (TK-12 <sup>TH</sup> GRADES)			44.000	6,082,334
<b>SUBTOTAL EXPENDITURES FOR MEASURE "R"</b>	<b>69.875</b>	<b>6,406,584</b>	<b>114.500</b>	<b>12,568,316</b>
BALANCE USED TO PRESERVE PROGRAMS AND REPLACE FUNDS LOST DUE TO INADEQUATE STATE FUNDING		5,753,665		0
<b>TOTAL BUDGET MEASURE "R"</b>		<b>12,160,249</b>		<b>12,568,316</b>

In accordance with Section 5.C-Public Comment Process, the Board shall hold a noticed public hearing on this plan no fewer than 60 calendar days before the annual budget is adopted for the subsequent fiscal year. Public notice will be published for the public hearing, to be held at the April 3, 2019 Board Meeting at the District's Administration Offices Board Room, 1651 16<sup>th</sup> Street, Santa Monica, CA 90404-3891. Section 5.C also states that no fewer than 30 days prior to the annual budget adoption, the Independent Citizens Oversight Committee will review the public hearing findings and make its recommendation to the Board.

**SANTA MONICA MALIBU UNIFIED SCHOOL DISTRICT**  
**2020-21 PROPOSED BUDGET**

6/11/2020

<i>*New Expenditure</i> <i>**Increased Expenditure</i>	<b>2019-20 BUDGET</b>		<b>2020-21 PROPOSED BUDGET</b>	
<b>REVENUE:</b>	<b>12,160,249</b>		<b>12,568,316</b>	
<b>EXPENDITURES:</b>	<b>FTE</b>	<b>AMOUNT</b>	<b>FTE</b>	<b>AMOUNT</b>
<b>GENERAL EDUCATION:</b>				
GENERAL EDUCATION TEACHERS		5,753,665	44.0000	6,082,334
Teachers Salaries & Benefits - TK-3rd Grades			14.0000	1,904,030
Teachers Salaries & Benefits - 4th & 5th Grades			8.0000	1,029,543
Teachers Salaries & Benefits - 6th-8th (Middle School) Grades			10.0000	1,471,555
Teachers Salaries & Benefits - 9th-12th (High School) Grades			12.0000	1,677,206
<b>TOTAL FOR UNRESTRICTED TEACHERS</b>	<b>-</b>	<b>5,753,665</b>	<b>44.0000</b>	<b>6,082,334</b>

MEASURE "R" AUDIT		2,500		4,000
MEASURE "R" EXEMPTION PROCESSING COST		4,500		4,500
SUPPLIES		1,000		1,000
SERVICES AND OTHER OPERATING COSTS		2,000		2,000
MEASURE R ASSESTMENT FEES		13,500		13,000
<b>ADMINISTRATION COST</b>		<b>23,500</b>		<b>24,500</b>

<b>01-00001-0-17100-10000-1110-030-1501</b>				
<b>ART &amp; MUSIC PROGRAM</b>				
ELEMENTARY MUSIC TEACHERS	10.0000	790,475	10.0000	775,777
EXTRA DUTY UNIT -EDU		12,009		12,009
OTHER HOURLY		700		700
*TEACHER SUBS		-		3,000
*MARIACHI LEADS & STAFF		-		8,580
SPECIAL SERVICES		600		600
BENEFITS		307,124		309,157
<b>ACCOMPANIST/MUSIC AIDES / SECONDARY</b>				
ADAMS	1.4375	79,185	2.0000	79,023
LINCOLN	1.3750	61,550	2.0000	66,882
SMASH (CHANGED TO OBJ-2917)		6,000		6,000
MALIBU	1.4375	80,462	2.8750	85,696
SAMOHI	1.5000	93,509	2.0000	83,219
*MARIACHI LEADS & STAFF		-		21,613
SECURITY O/T		-		-
<b>NON-PERSONNEL ELEMENTARY &amp; SECONDARY</b>				
SUPPLIES		13,200		13,200
*Instruments		-		7,966
*Textbooks		-		200
*Sheet Music		-		500
*Other Supplies		-		1,000
*Monos		-		500
MILEAGE		2,500		2,500
**REPAIR BY VENDOR		40,000		50,000
**DIRECT COST-PRINTING & SCHOOL BUS		1,000		4,200
**TRANSPORTATION		1,300		5,000
*RENTS & LEASES		-		800
**CONSULTANT		15,000		20,000
*Professional Development/Recruitment		-		4,000
OTHER OPERATING COSTS		300		500
<b>TOTAL BUDGET FOR MUSIC PROGRAM:</b>	<b>15.7500</b>	<b>1,504,915</b>	<b>18.8750</b>	<b>1,562,621</b>

**SANTA MONICA MALIBU UNIFIED SCHOOL DISTRICT**  
**2020-21 PROPOSED BUDGET**

6/11/2020

*New Expenditure **Increased Expenditure	2019-20 BUDGET		2020-21 PROPOSED BUDGET	
<b>REVENUE:</b>	12,160,249		12,568,316	
<b>EXPENDITURES:</b>	<b>FTE</b>	<b>AMOUNT</b>	<b>FTE</b>	<b>AMOUNT</b>
01-00001-0-19480-10000-2xxx-030-1501				
<b>PE PROGRAM</b>				
<b>ELEMENTARY</b>				
PHYSICAL ACTIVITY SPECIALIST	14.6250	524,425	13.8750	545,715
BENEFITS		240,885		230,799
TEACHER HOURLY & SUB	-	2,500	-	15,000
PAS- SUB		15,000		20,000
BENEFITS		5,665		10,189
PE SUPPLIES		1,200		1,200
<b>SECONDARY</b>				
ADAMS	0.8750	36,169	0.8750	37,607
LINCOLN	0.7500	33,118	0.7500	32,097
MALIBU	0.7500	42,749	0.7500	42,024
*6TH & 7TH ISPE STUDENT SUPPORT STAFF		-		29,777
*7TH ISPE SUPPLIES/MATERIALS/NON-CAP EQUIP		-		12,000
<b>TOTAL BUDGET FOR PE PROGRAM:</b>	<b>17.0000</b>	<b>901,711</b>	<b>16.2500</b>	<b>976,407</b>

01-00001-0-19530-24200-1210/2410/2910				
<b>LIBRARY PROGRAM</b>				
<b>ELEMENTARY</b>				
LIBRARY ASSISTANT	9.1250	356,257	7.3750	292,678
<b>SECONDARY</b>				
LIBRARIANS	4.5000	381,934	4.5000	395,628
LIBRARY ASSISTANT/TEXBOOK COORDINATOR	4.5000	170,471	4.5000	177,111
BENEFITS		433,982		372,575
*YOUNG ADULT LIBRARY ASSOCIATION CONFERENCE		-		7,500
MAINTENANCE AGREEMENT		-		-
OTHER OPERATING COST		-		-
PROQUEST INFORMATION & LEARNING		55,000		55,000
<b>TOTAL BUDGET FOR LIBRARY PROGRAM:</b>	<b>18.1250</b>	<b>1,397,644</b>	<b>16.3750</b>	<b>1,300,491</b>

01-000010-0-81000-54000-2910-046-1501				
<b>COMMUNITY SERVICES</b>				
MEDIA TECHNICIAN/BARNUM HALL	1.00	80,897	1.00	78,721
<b>TOTAL BUDGET FOR COMMUNITY SERVICES</b>				

**SANTA MONICA MALIBU UNIFIED SCHOOL DISTRICT**  
**2020-21 PROPOSED BUDGET**

6/11/2020

*New Expenditure **Increased Expenditure	2019-20 BUDGET		2020-21 PROPOSED BUDGET	
<b>REVENUE:</b>	12,160,249		12,568,316	
<b>EXPENDITURES:</b>	<b>FTE</b>	<b>AMOUNT</b>	<b>FTE</b>	<b>AMOUNT</b>
01-00001-0-19100-xxxxx-xxxx-xxx-xxxx <b>TECHNOLOGY</b>				
TECHNOLOGY SUPPORT ASSISTANT	14.0000	950,808	14.0000	951,000
NETWORK ENGINEER	2.0000	220,956	2.0000	225,924
SYSTEMS ANALYST	1.0000	84,432	1.0000	86,328
AV TECHNICIAN	1.0000	43,728	1.0000	51,756
TECHNICIAN- HOURLY & OT				3,000
BENEFITS		570,993		472,734
**SUPPLIES		5,000		10,000
**NON-CAPITAL EQUIPMENT		-		10,000
MILEAGE		1,000		500
**CONFERENCE		1,000		2,000
INTERFUND TRANSFER		-		-
MAINTENANCE AGREEMENT		525,000		700,000
INDEPENDENT CONTRACTOR FOR APPLE		75,000		-
REPAIR BY VENDOR		-		10,000
OTHER OPERATING COSTS		20,000		20,000
EQUIPMENT		-		-
<b>TOTAL BUDGET FOR TECHNOLOGY</b>	<b>18.0000</b>	<b>2,497,917</b>	<b>18.0000</b>	<b>2,543,242</b>
<b>TOTAL REVENUE FOR MEASURE "R":</b>		<b>12,160,249</b>		<b>12,568,316</b>
<b>TOTAL EXPENDITURE FOR MEASURE "R":</b>	<b>69.875</b>	<b>6,406,584</b>	<b>114.500</b>	<b>12,568,316</b>