

Santa Monica – Malibu Unified School District

2012-13 Budget Workshop

Board of Education Special Meeting
February 18, 2012
Item D.01

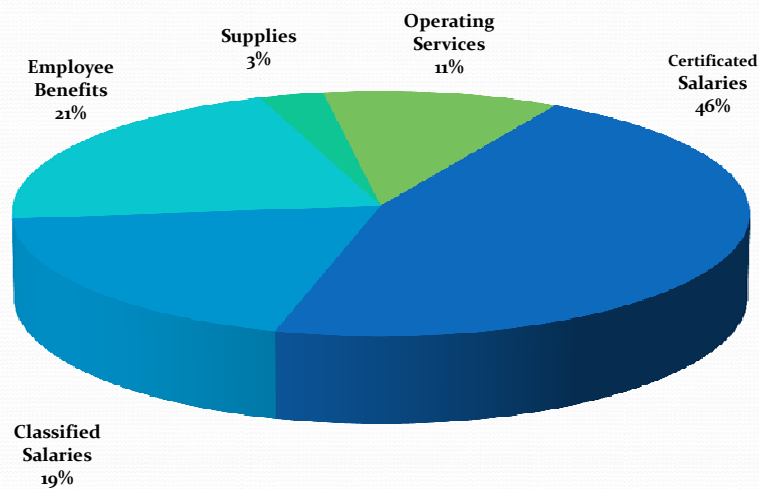
Today's Expectations are:

- **Everyone approaches the discussion as a starting point for budget discussion**
- **No cut decisions will be made**
- **Nothing comes off the table today**
- **The Board will have an opportunity**
 - **To ask questions**
 - **Give direction where additional information is needed**
 - **Suggest additional areas for consideration**
- **Keep open minds**
 - **Avoid limiting flexibility as our process continues to budget adoption over the next several months**

MULTI-YEAR PROJECTION UNRESTRICTED GENERAL FUND
No COLA - No Tax Measure - CSR Flexibility Ends 2014/15

Description	2011-12 2ND INTERIM	2012-13 PROJECTED	2013-14 PROJECTED	2014-15 PROJECTED	2015-16 PROJECTED
TOTAL REVENUE	75,074,108	70,347,183	72,135,741	71,977,058	74,175,703
TAX MEASURE PASSES		-	-	-	-
TOTAL EXPENDITURE	79,710,351	80,053,641	81,821,758	83,649,277	84,800,734
2012-13 BUDGET REDUCTIONS		(3,000,000)	(3,000,000)	(3,000,000)	(3,000,000)
2013-14 BUDGET REDUCTIONS			(2,000,000)	(2,000,000)	(2,000,000)
2014-15 BUDGET REDUCTIONS					
ANNUAL UNSPENT AMOUNT	(2,000,000)	(2,000,000)	(2,000,000)	(2,000,000)	(2,000,000)
INCREASE (DECREASE) FUND BALANCE	(2,636,243)	(4,706,458)	(2,686,017)	(4,672,219)	(3,625,031)
BEGINNING BALANCE	19,846,945	17,210,702	12,504,245	9,818,228	5,146,008
ENDING BALANCE	17,210,702	12,504,245	9,818,228	5,146,008	1,520,977
RESERVES	3,815,000	3,815,000	3,815,000	3,815,000	3,815,000
AVAILABLE BALANCE	13,395,702	8,689,245	6,003,228	1,331,008	(2,294,023)

SMMUSD 2011-12 Expenditures



What's In a School Site Budget?

Classroom Teachers
Extra Duty Units - EDUs
Counselors/Advisors
Librarians/Library Asst.
Site Administration
Clerical
Custodial
Noon Duty Aides
Physical Activity Specialists
Security Officers
Life Guards – PE Aides
Music Aides
Outreach Specialists
Supply and Other Services
Tier III
Lottery
Permit and PTA donations

What's in the Rest of the District Budget?

Board/Superintendent
Educational Services
Elementary Music/Summer School/ELL/Textbooks/Professional Development/Community Liaisons
Special Education
Human Resources/Employee Relations/Personnel Commission
Student Services/Health Services
Technology
Business Services
Fiscal Services/Purchasing/Risk Management
Maintenance/Operations/Transportation
Facility Improvement/Facility Permits
Supplies/Utilities/Contracts/Other Services
Retiree Health Benefits

2012-13 SMMUSD BUDGET

Proposed Reductions

Site Administration House/Assistant Principals

- No change at Secondary schools
 - 5 House Principals, 1 Dean of Students – Samohi
 - 2 Asst. Principal each – Malibu, Lincoln, JAMS
- Establish a AP staffing ratio at Elementary schools

• Enrollment > 700	1.0	fte
• Enrollment $\geq 500 \leq 700$.5	fte
• Enrollment < 500	0.0	fte

 - Loss of 1.2 fte

Elementary Asst. Principals

SITE	Current AP Staffing	Proposed AP Staffing
Cabrillo	0	0
Edison	0	0
Franklin	1	1
Grant	1	.5
McKinley	.4	0
Muir/SMASH	0	0
Pt. Dume	0	0
Roosevelt	1	1
Webster	0	0
Will Rogers	.8	.5
TOTAL	4.2	3.0

Special Education Administration

Coordinators/Psychologists/Behavioral Specialists

- Reduction from 4.4 fte to 3.4 fte Special Education Coordinators
- Reduction from 13.3 fte Psychologists/Behavioral Specialist to 12.3 fte

Special Education

Teachers/ Instructional Aides

- **Reduction of 3.0 fte Special Education teaching positions**
- **Reduction of 5.0 fte Special Education Instructional Assistants**

Counselors/Advisors

- **With a goal to standardizing ratios across secondary counseling service the proposed reductions are:**
 - **Reduce the number of Advisors by 3.0 from 10.0 fte to 7.0 fte**
 - **Reduce the number of College Counselors at Samohi by 1.0 from 3.0 fte to 2.0 fte**
 - **Eliminate the district wide Counselor position - .8 fte**

Counseling/Advisor Ratios

SITE	CURRENT			PROPOSED		
	Advisors	Counselors	Ratio	Advisors	Counselors	Ratio
Samohi	10	3	300:1 231:1	7	2	428:1 333:1
Malibu		3 1	400:1 300:1		3 1	400:1 300:1
Lincoln		3	333:1		3	333:1
Jams		3	333:1		3	333:1
Olympic		1			1	
DO		.8			0	

District Wide Classified – Supplies and Other Services

- Reduction of 2.0 fte between Fiscal Services, Human Resources and Personnel Commission
- Reduction of 3.0 fte Senior Office Specialist at schools – establishing a staffing ratio that varies with site enrollment
- Reduction Supplies, Contracts and Other Services across the district

Senior Office Specialist Proposed Ratios

Site Enrollment	Staffing Ratio - fte
Less than 400	.5
Between 400 and 550	1.0
Between 551 and 700	1.5
Greater than 700	2.0

Classroom Teachers

- Reduction of 3rd grade Instrumental Music – 4 fte
 - Change the K-3 (non Title I) Elementary school staffing ratio from 25:1 to 30:1
 - All Other Elementary and Secondary Staffing ratios remain unchanged
- 13.1 fte

Staffing Ratio History

	07-08		08-09		09-10		10-11		11-12	
	All Other	Title I / Jams	All Other	Title I / Jams	All Other	Title I / Jams	All Other	Title I / Jams	All Other	Title I / Jams
K	20	20	20	20	23	23	23	23	25	25
1-3	20	20	20	20	23	23	25	25	25	25
4-5	30	25	30	25	30	25	30	27	30	27
6-8	31	29	31	29	32	30	35	33	35	33
9-12	31		31		32		35		35	

Summary - Proposed Reductions

Description	FTE	Amount
Site Administration	1.2	\$150,000
Special Education Coordinators/Psychologists	2.0	\$255,000
Special Education Classroom Teachers	3.0	\$240,000
Special Education Instructional Assistants	5.0	\$325,000
High School Advisors	3.0	\$330,000
Secondary Counselors	1.8	\$180,000
Fiscal/Human Resources	2.0	\$150,000
Site – Senior Office Specialists	3.0	\$150,000
Music Instructors	4.0	\$320,000
Classroom Teachers	13.1	\$1,048,000
Supplies, Contracts, Other Services		\$200,000
TOTAL		\$3,348,000