

**For a Listing of Upcoming Board Meetings See Page vi of this Table of Contents**  
**Santa Monica-Malibu Unified School District**  
**Board of Education Meeting**  
**MINUTES**

**February 7, 2008**

A regular meeting of the Santa Monica-Malibu Unified School District Board of Education was held on Thursday, February 7, 2008, in the Malibu City Council Chambers, 23815 Stuart Ranch Road, Malibu, CA. The Board of Education called the meeting to order at 4:10 p.m. in the upstairs Conference Room at the Malibu City Council Chambers, 23815 Stuart Ranch Road, Malibu, CA. At 4:11 p.m., the Board of Education moved to Closed Session regarding the items listed below. The public meeting reconvened at 6:01 p.m. in the Council Chambers.

**I. CALL TO ORDER**

- A. Roll Call
- B. Pledge of Allegiance

**II. PUBLIC COMMENTS FOR CLOSED SESSION ITEMS ONLY**

**III. CLOSED SESSION:**

- Receipt of recommendation for approval of the proposed settlement cases pursuant to GC §54956.9 (b), as cited in the Brown Act:
  - DN-1056-07/08      DN-1059-07/08      DN-1062-07/08
  - DN-1057-07/08      DN-1060-07/08      DN-1063-07/08
  - DN-1058-07/08      DN-1061-07/08
- Receipt of recommendation for approval of the proposed CAHSEE waiver request pursuant to §60851 (c), as cited in the Education Code:
  - CAHSEE-1001-07/08      CAHSEE-1002-07/08
- Conference with Superintendent regarding 2007-2008 Strategies for Negotiations with S.E.I.U. pursuant to GC §54957.6 as cited in the Brown Act.
- Conference with Superintendent regarding 2007-2008 Strategies for Negotiations with SMMCTA pursuant to GC §54957.6 as cited in the Brown Act.
- Closed session with legal counsel concerning anticipated litigation pursuant to GC §54956.9 as cited in the Brown Act (1 case).
- Pupil hearings pursuant to EC §48918 (c) as cited in the Brown Act (agenda items *No. A.15*).

**IV. BOARD OF EDUCATION – COMMENDATIONS / RECOGNITIONS**

- Mr. Aaron Landworth – Malibu Dolphin Award Recipient  
*Mr. Phil Cott, Principal of Webster Elementary School, introduced Mr. Aaron Landworth, who received the Dolphin Award for his commitment to Malibu. Mr. Cott said that Mr. Landworth has been a very active member in the community for many years. His three children have attended SMMUSD schools. Mr. Landworth's years of dedication have transformed the way Webster looks; he has donated, helped plant, selected, and cared for the landscaping. Following the fires, he stepped forward and helped clean up and dig and plan new gardens. Mr. Cott reported that Mr. Landworth participates in Pepperdine's Step Forward Day every Saturday morning. Mr. Landworth said that it was a pleasure working with Mr. Cott. He said that he was thankful to have a place to share his passion for plants. The Superintendent thanked him for leaving a beautiful legacy at the campus.*

- Webster Elementary School

*Superintendent Talarico introduced Principal Phil Cott and expressed how wonderful the Webster campus is. Mr. Cott handed out Webster's PTA Newsletter. He reported that the school lost two teaching positions in the last couple years, and enrollment projections show a gradual loss of enrollment over the next several years. He believes that an elementary school should not go below 400 students, and so suggested that when the board reviews the interdistrict policy to consider allowing Malibu schools to accept interdistrict permit students when space is available.*

*Mr. Cott updated the board regarding events on the campus since the October and November fires. He said that it was miraculous that the school was still standing. He acknowledged staff from the Maintenance and Operations and Grounds department, who sifted through ashes and debris to help get the campus ready for students. Mr. Cott thanked the Superintendent for finding money to replace burned landscaping. The campus community raised money and collected clothing for the five Webster families who lost their homes during the October and November fires. The campus also adopted nineteen families in Running Springs, CA, where homes were also lost.*

*Mr. Cott introduced PTA President, Dorothy Reinhold. She said that she was happy to be at the meeting representing the committed parents at Webster. She reported that during the fires, the parents came together immediately and started the Green Renewal Of Webster (GROW) Fund, which raised approximately \$15,000. She commended the amazing parent involvement.*

*Mr. Cott then introduced two groups of Webster students who represent the campus's belief in differentiated instruction and open-ended projects that are meaningful and relevant to "more than just the four walls of the classroom." The first group was of Kindergartners, who marched in front of the board and audience wearing a Chinese dragon made of bright, handmade costumes. These Kindergartners have been learning Mandarin over the past few months. The students introduced themselves in Chinese, counted from one to twenty in Chinese, and sang a song in Chinese called, "How Are You?" The second group was of fifth graders, who are studying and exploring colonial Williamsburg as a culminating project for the fifth grade U.S. history curriculum. The fifth grade will be unveiling their replication of colonial Williamsburg on March 7<sup>th</sup>. They are also writing research reports. One fifth-grader explained the colonial hierarchy of businesses. Another explained the clothing that colonists wore. Another, dressed as a militiaman, reported on religion and the freedom to practice many different types of religion in the colonies. He also reported that white males often received a certain amount of education, while slaves were not permitted to receive education. Another fifth-grader represented Thomas Jefferson, who said that he was a danger to British rule because he promoted ideas of independence. Another student summarized the life of a tavern owner; he said his favorite customer is Thomas Jefferson. The last student invited everyone to visit the Williamsburg project on March 7<sup>th</sup>.*

*Board President de la Torre thanked the students and parents for waiting for the board to reconvene the meeting following Closed Session.*

**V. APPROVAL OF THE AGENDA**

*It was moved by Ms. Pye, seconded by Ms. Leon-Vazquez, and voted 7/0 to approve the agenda.*

**VI. APPROVAL OF MINUTES**

A.01	Approval of Minutes.....	1
	May 6, 2004	May 20, 2004
	May 13, 2004	January 17, 2008

**VII. CONSENT CALENDAR**

Consent agenda items are considered routine, as agreed by the President, Vice President and Superintendent, requiring no discussion, and are normally all approved at one time by the Board of Education. However, members of the Board of Education, staff, or the public may request an item be removed from the consent agenda for clarification and/or discussion. Consideration will occur during Section XI (Major Items).

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A.03	Overnight Fieldtrip(s) 2007-2008.....	3
A.04	Conference and Travel Approval/Ratification.....	4-7
A.05	Supplemental Textbooks.....	8
A.06	Approval of Special Education Contracts – 2007-2008 .....	9-12

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A.10a	Acceptance of Work Completed by Lumas Air for HVAC Units – Santa Monica High School – Bid #8.04R.....	21
A.10b	Amendment to Contract for Solar Panel Replacement – Santa Monica High School – Bid #8.06 – Change Order #1 .....	22

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**General**

A.15	Expulsion of Student (B/D 07/01/90).....	35
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**VIII. PUBLIC COMMENTS**

Public Comments is the time when members of the audience may address the Board of Education on items not scheduled on the meeting's agenda. All speakers are limited to three (3) minutes. When there are a large number of speakers, the Board may reduce the allotted time to two (2) minutes per speaker. The Brown Act (Government Code) states that Board members may not engage in discussion of issues raised during “VIII, Public Comments” except to ask clarifying questions, make a brief announcement, make a brief report on his or her own activities, or to refer the matter to staff. This Public Comment section is limited to 20 minutes. If the number of persons wishing to address the Board of Education exceeds the time limit, additional time will be provided in Section XVI, **CONTINUATION OF PUBLIC COMMENTS.**

- *Colleen Baum, a member of the community, inquired as to the existence of the Measure “BB” financial oversight committee. Ms. Maez clarified that the timeline on the Prop 39 Committee meeting and reviewing expenditures started once the bonds had been issued. Board members requested a quarterly report on Measure “BB” expenditures from the Prop 39 Committee.*

## IX. COMMUNICATIONS

The Communications section provides an opportunity for the Board of Education to hear reports from the individuals or Committee representative listed below. All reports are limited to 5 minutes or less. However, if more time is necessary, or if a report will not be presented, please notify the Board secretary eight workdays prior to the date of the meeting.

7:00 pm

### A. Student Board Member Reports

Alec Richker – Santa Monica High School

*Student Board Member Richker reported that the campus would host a sale of Stussy clothing on Saturday in the senior parking lot. Club Day will take place in the quad tomorrow. The ROP and ASB held a mock election on Super Tuesday, during which Barrack Obama won the mock presidential nomination. The mock election was covered by the Santa Monica Daily Press. Names were drawn out of a hat to determine which seniors would get the privilege of parking in the senior lot. The Roberts Art Gallery is displaying a Black History Art Show after school from February 5<sup>th</sup> through the 22<sup>nd</sup>. Athletes will be entering CIF winter playoffs next week. The Spaghetti and Strings orchestra fundraiser will take place this Saturday, while the Senior Fundraiser will take place at the Brentwood Soup Plantation on February 12<sup>th</sup>. The senior class will also be selling Valentine grams on campus. The production of Bye Bye, Birdie begins this evening at 7:00pm. The S House will be hosting a BBQ. Those students wearing S House shirts will be granted free admission. The Los Angeles Times named the boys’ soccer team #1 in the nation; the team is undefeated in CIF Division 4. Both the boys’ and girls’ basketball teams are ranked #1 in their leagues. The campus held a parking survey for all students and staff as part of the Measure “BB” projects. The Nile Cruise Armchair Auction will be held on March 5<sup>th</sup> through March 11<sup>th</sup>; the winner will be announced on the 12<sup>th</sup>. The prize is a three-night, four-day cruise in Cairo. The starting bid is \$2500; interested parties can submit their names to [activities@smmusd.org](mailto:activities@smmusd.org).*

Kristen Lambert – Malibu High School – no report

John Shippey – Olympic High School (sat up on dais)

*Student Board Member Shippey reported that on this past Monday, a busload of Olympic High students visited the Murakami Exhibit at the Museum of Modern Art Geffen in Little Tokyo. He said that the students had a great time viewing the art displays. The bus transportation was paid for by a Santa Monica City Transportation grant and the entrance fee was covered by a donation from an attorney in the community. Ms. Kristin Hensley, Olympic’s English teacher, has started teaching a stand-up comedy and improv class. The class will occur twice a week and is funded by the Education Foundation. The school’s entrepreneurial class, BlastBeat, donated proceeds from its Battle of the Bands competition to*

*the local nonprofit OneVoice, which provides college scholarships, support, and assistance to local families in need. Next week, a program called Imagination Workshop will begin. The program, developed in the UCLA Neuropsychiatric Institute, teaches students to learn to deal with personal issues through drama and theatrical technique. Today, the students had an assembly provided by Ceylon Records artist DeLon and his Unity through Education Tour. DeLon is a hip-hop artist from Sri Lanka. Mr. Shippey reported that the film 17 finished shooting on campus last week. The funding earned from the filming will help the campus purchase much-needed instructional materials and equipment for each classroom. Additionally, staff is preparing a proposal to the district's TCIC Committee to be considered for new hardware purchases.*

**B. SMMCTA Update – Mr. Harry Keiley – no report**

**C. S.E.I.U. Update – Ms. Keryl Cartee-McNeely – no report**

**D. PTA Council President Report – Rebecca Kennerly**

*PTA Council President Kennerly congratulated everyone on the passage of Measure “R,” which she said will provide the district with stable and predictable funding. She reported that each school site PTA supported Measure “R” and that voters from across both communities pledged their support for excellent education. She proudly announced that the district PTAs were invaluable in the passage of Measure “R.” Ms. Kennerly stated that the election was about more than renewing the funding; it brought the two communities together as one in advocating for our children.*

**E. Financial Oversight Committee**

*Ms. Cynthia Torres, Vice Chair, joined in celebrating the passage of Measure “R.” She said she was grateful to live in a district with two communities that celebrate education so whole-heartedly. She then outlined two recommendations for the board to consider when moving forward with the budget planning process for 2008-09: 1) the board should formulate and implement a strategic district plan that addresses projected enrollment losses with possible staff reductions to match these declines, 2) the district should follow the same budget planning list as last year, and 3) the board should consider modifying the Interdistrict Permit policy to help stem the loss of revenue declines resulting from declining enrollment.*

**F. Measure “BB” Advisory Committee – no report**

## **X. SUPERINTENDENT’S REPORT**

*Superintendent Talarico began her report by celebrating the 72.5% passage rate of Measure “R.” She thanked Shari Davis, Jayme Mechur, Caroline from Cotsen, Debbie Mulvaney, Cynthia Torres, the PTAs, both unions, and the Santa Monica and Malibu communities for making education and children their first priority. She informed the board of the many thank you notes and emails and messages that have gone out to these groups.*

*Ms. Talarico reported that the reception desk at the central office has been moved to the first floor. This is part of improving the building’s security as well as creating a clear Welcome Center when guests first enter the building. Rosemary Laird, the receptionist, always provides a welcoming smile to people who visit the district office.*

Ms. Talarico explained that this newly revamped area has room for school site brochures and district mailers. Board Member Snell inquired as to security for the items at the desk during the evening hours. Ms. Talarico assured him that there are ways to make the items secure. Board Member Pye inquired as to who funds the school brochures. The Superintendent explained that some schools had taken the initiative to create their own brochures, but that all sites had been given this goal for this year.

The Superintendent then updated the board regarding the Special Education independent review. She reported that Lou Barber & Associates have spoken with all Special Education staff members, a group of principals, four teacher panels, herself, the school sites, board members, and members of the public. She said that there had been an initial concern regarding parents with confidentiality agreements. To address this concern, the district and Lou Barber and his team created a limited waiver form for those parents who would like to meet with Lou Barber one-on-one and not risk violating their agreement with the district. The Superintendent mentioned that Dr. Barber has a temporary district email address (lou.barber@smmusd.org) and has been giving his phone number out to parents. He has informed her that he believes he will be able to meet the timeline for the completion of the study.

**MAJOR and DISCUSSION Items**

As a general rule, items under MAJOR and DISCUSSION will be listed in order of importance as determined by the President, Vice President and Superintendent. Individual Board members may move to request a change in the order prior to consideration of any Major item. The Board may also move any of these items out of order to be heard immediately following PUBLIC COMMENTS if it appears that there is special interest by the public or as a courtesy to staff members making presentations to the Board.

**XI. MAJOR ITEMS**

These items are considered to be of major interest and/or importance and are presented for **ACTION (A)** or **INFORMATION (I)** at this time. Many have been reviewed by the Board at a previous meeting under the Discussion Items section of the agenda.

8:14 pm

- A.16 Approval of the 2008-2009 and 2009-2010 Calendars..... 36-36b
- A.17 Increase Scope of Work – R.L. Binder Architecture & Planning for  
Siting Study – Santa Monica High School – Measure “BB”  
Bond Program – Change Order #2..... 37-38
- A.18 Revise Policy 4157 – Employee Safety and New Policy 4157.1 – Work-  
Related Injuries .....39
- A.19 Interim Architectural Contract for Measure “BB” Facilities Design –  
Harley Ellis Devereaux – Olympic Continuation High School and  
Washington West..... 43-44
- A.20 Revise Policy 1312.3 – Uniform Complaint Procedure..... 45-48

**XII. DISCUSSION ITEMS**

These items are submitted for information (FIRST READING) and discussion. Action will generally be considered at the next regularly scheduled meeting of the Board.

7:18 pm

9:00 pm

- D.01 Enrollment Projections Report from DecisionInsite.....49
- D.01a Annual Review of Interdistrict Permit Policy..... 50-55
- D.02 Considerations Regarding Development of the District’s 2008-09 Budget .... 56-61

10:37 pm	D.03 Approval of Agreement Between the Santa Monica-Malibu Classroom Teachers Association (SMMCTA) and the Santa Monica-Malibu Unified School District (SMMUSD) .....	62-62u
10:55 pm	D.04 Planning of the Olympic Facility – Measure “BB” Facilities Design .....	63-64
	D.05 Revise Board Policy 4119.11 – Sexual Harassment (Personnel) and Policy 5145.7 – Sexual Harassment (Students) .....	65-72

**XIII. INFORMATIONAL ITEMS**

I.01 Supplemental Textbooks.....	73
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**XIV. BOARD MEMBER ITEMS**

These items are submitted by individual Board members for information or discussion, as per Board Policy 8320(b).

**XV. REQUESTS BY MEMBERS OF THE PUBLIC OR DISTRICT ADVISORY COMMITTEES TO ADDRESS THE BOARD OF EDUCATION**

These items are submitted by members of the public to address the Board of Education on a matter within the jurisdiction of the Board, as per Board Policy 8320(c). Requests must be submitted to the Superintendent in writing ten days before the Board meeting or prior to agenda planning, in accordance with the established agenda planning schedule, whichever is less. The written request will not exceed 500 words and will include, as an attachment, brief background information and the reason for the request.

**XVI. CONTINUATION OF PUBLIC COMMENTS**

A continuation of Section VIII, as needed. (If the number of persons wishing to address the Board of Education exceeds the time limit in section VIII, additional time will be provided in Section XVI, CONTINUATION OF PUBLIC COMMENTS.)

**XVII. BOARD MEMBER COMMENTS**

Board Member Comments is the section where a Board member may make a brief announcement or make a brief report on his or her own activities relative to Board business. There can be no discussion under “BOARD MEMBER COMMENTS.”

**XVIII. FUTURE AGENDA ITEMS**

Items for future consideration will be listed with the projected date of consideration. The Board of Education will be given any backup information available at this time.

- *Approval of the Agreement Between the Santa Monica-Malibu Classroom Teachers Association (SMMCTA) and the Santa Monica-Malibu Unified School District (SMMUSD) (action on 2/21/08)*
- *Revise Board Policy 4119.11 – Sexual Harassment (Personnel) and Policy 5145.7 – Sexual Harassment (Students) (action on 2/21/08)*
- *Revise Interdistrict Permit Policy (action on 2/21/08)*
- *Single Plan for Student Achievement (Secondary Schools) (action on 2/21/08)*
- *School Accountability Report Card (SARC) for all grade levels (2/21/08)*


**XIX. CLOSED SESSION**

The Board of Education will, if appropriate, adjourn to CLOSED SESSION to complete discussion on items listed for CLOSED SESSION following the regular business meeting.

**XX. ADJOURNMENT**

It was moved by Mr. Snell, seconded by Ms. Pye, and voted 7/0 to adjourn the meeting at 11:16 p.m. The next meeting will be a special joint meeting with the Personnel Commission on **Monday, February 11, 2008**, at **5:30 p.m.** in the **District Administrative Offices**: 1651 16<sup>th</sup> Street, Santa Monica, CA.

Approved: 2/21/08

  
\_\_\_\_\_  
President

  
\_\_\_\_\_  
Superintendent

**Meetings held at Santa Monica City Hall are broadcast live - City TV2, Cable Channel 16.**  
**Meetings held at the District Office and in Malibu are taped and rebroadcast**  
**in Santa Monica on CityTV2, Cable Channel 20 - Check TV listing.**  
**Meetings are rebroadcast in Malibu on Government Access Ch. 3 every Saturday at 8pm.**



**SMMUSD Board of Education Meeting Schedule 2007-2008**

**Public Meetings begin at 5:30pm**

July through December 2007					
Month	1 <sup>st</sup> Thursday	2 <sup>nd</sup> Thursday	3 <sup>rd</sup> Thursday	4 <sup>th</sup> Thursday	Special Note:
July		7/12 DO	7/19* DO		*Special Meeting
August		8/9 DO		8/23 DO	8/29: Board Retreat
September	9/6 DO			9/27 DO	9/4: Board Retreat 9/29: Closed Session
October	10/4 M		10/18 SM	10/25* DO	10/1: Brd Retreat 10/2: Special Mtg *Special Meeting
November	11/1 M		11/15 SM	11/30 WHERE (5th Thurs)	Thanksgiving 11/22-23
December		12/13 DO		winter break	12/10: Board Retreat
<b>December 24 – 31: Winter Break</b>					
January through June 2008					
<b>January 1 – 4: Winter Break</b>					
January	winter break		1/17 DO	1/31 WHERE (5th Thurs)	
February	2/7 M	2/11* DO	2/21 SM	2/26* DO 2/27* DO	*Special Meeting
March	3/5* DO	3/13 DO	spring break	spring break	*Special Meeting Stairway 3/6 & 3/7
<b>March 17 – 28: Spring Break</b>					
April	4/3 DO		4/17 SM		
May	5/1 M		5/15 SM	5/29 WHERE (5th Thurs)	
June	6/5 DO			6/26 DO	Last day of school 6/20

District Office (DO): 1651 16<sup>th</sup> Street, Santa Monica.  
 Malibu City Council Chambers (M): 23815 Stuart Ranch Road, Malibu, CA  
 Santa Monica City Council Chambers (SM): 1685 Main Street, Santa Monica.

**Santa Monica-Malibu Unified School District  
Board of Education  
February 7, 2008**

**I CALL TO ORDER**

**4:10pm**

**Moved to Closed Session: 4:11pm  
Reconvened Public Meeting: 6:01pm**

**A Roll Call**

Oscar de la Torre – President  
Jose Escarce – Vice President

Maria Leon-Vazquez  
Ralph Mechur  
Kelly Pye  
Barry Snell  
Kathy Wisnicki

Student Board Members

Alec Richker, SAMOHI  
Kristen Lambert, Malibu HS – *excused absense*  
John Shippey, Olympic HS

**B Pledge of Allegiance**

*Led by Dr. Wisnicki.*

**II CLOSED SESSION**

*President de la Torre reported out of Closed Session: moved by Dr. Escarce, seconded by Dr. Wisnicki, and voted 7/0 to approve the following settlement cases pursuant to GC Section 54954.9 (b), as cited in the Brown Act:*

<i>DN-1056-07/08</i>	<i>DN-1059-07/08</i>	<i>DN-1062-07/08</i>
<i>DN-1057-07/08</i>	<i>DN-1060-07/08</i>	<i>DN-1063-07/08</i>
<i>DN-1058-07/08</i>	<i>DN-1061-07/08</i>	

*The total district commitment toward these settlements is \$28,740.*

*President de la Torre reported out of Closed Session: moved by Mr. Mechur, seconded by Mr. Snell, and voted to approve the proposed CAHSEE waiver request pursuant to §60851 (c), as cited in the Education Code:*

<i>CAHSEE-1001-07/08</i>	<i>CAHSEE-1002-07/08</i>
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TO: BOARD OF EDUCATION  
FROM: DIANNE TALARICO  
RE: APPROVAL OF MINUTES

ACTION  
02/07/08

RECOMMENDATION NO. A.01

It is recommended that the Board of Education approve the following Minutes:

May 6, 2004  
May 13, 2004  
May 20, 2004  
January 17, 2008

MOTION MADE BY: Mr. Snell  
SECONDED BY: Dr. Wisnicki  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

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## **CONSENT ITEMS**

TO: BOARD OF EDUCATION

ACTION/CONSENT

02/07/08

FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU / MAUREEN BRADFORD

RE: APPROVAL OF INDEPENDENT CONTRACTORS

RECOMMENDATION NO. A.02

It is recommended that the Board of Education enter into an agreement with the following Independent Contractors. These contracts are included in the 2007/2008 budget.

<b>Contractor/ Contract Dates</b>	<b>Description</b>	<b>Site</b>	<b>Funding</b>
Spirit Series, Inc. 01/07/08 to 01/25/08 Not to exceed: \$9,745	To introduce Spirit Series in nine 6 <sup>th</sup> grade classes, providing all curricula, instructional materials and staff if necessary to implement the Buddha Walk unit.	John Adams	01-71400-0-11100- 10000-5802-011-4110
Salzman Associates 8/30/07 6/25/08 Not to exceed: \$9,050	To provide training for teachers to develop and implement a individual and classroom behavior management program to prevent negative classroom behavior	John Adams	01-90120-0-11100- 10000-5802-011-4110
Michael Hill 9/2007 to 6/30/08 <b>AMENDED AMOUNT</b> <b>Not to Exceed: \$50,000</b> Previous: <del>\$25,000</del>	To continue scope of work, which began in Sept. 2007: to complete joint use, planning implementation of Measure "BB" construction program and Master Planning, communication and community outreach, and various city, community, and Measure "BB" planning meetings.	Building Fund – Consultant Services	21-00000-0-00000- 82000-5802-050-1500

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

02/07/08

FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU / MAUREEN BRADFORD

RE: OVERNIGHT FIRLD TRIP(S) 2007-2008

RECOMMENDATION NO. A.03

It is recommended that the Board of Education approve the special field trip(s) listed below for students for the 2007-2008 school year. No child will be denied due to financial hardship.

<b>School Grade # students</b>	<b>Destination Dates of Trip</b>	<b>Principal/Teacher</b>	<b>Cost Funding Source</b>	<b>Subject</b>	<b>Purpose Of Field Trip</b>
Samohi 9-12 10	Oakland, CA 3/1/08 to 3/3/08	Cathy Baxter Teri Jones	\$350 / paid for by parents and fund raising	R.O.P.	The Virtual Enterprise Team will attend a trade show to promote their on-line business.
Ed Services 4-5 203	Disneyland, Anaheim, CA 3/11/08	Tom Whaley	\$75 / paid for by parents and fund raising	Music	To participate in a instrumental and vocal workshops.

MOTION MADE BY: Ms. Pye

SECONDED BY: Ms. Leon-Vazquez

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

02/07/08

FROM: DIANNE TALARICO / JANECE L. MAEZ / PAT HO

RE: CONFERENCE AND TRAVEL APPROVAL/RATIFICATION

RECOMMENDATION NO. A.04

It is recommended that the Board of Education approve/ratify the following Requests for Absence on District Business (Conference and Travel) forms.

COMMENTS: Entries are alphabetical, by employee last name. In addition to the employee's name and site/location, each entry contains the following information: name, location and date (s) of the conference, complete account code, fund and program names, and the total estimated cost as provided by the site administrator. The average cost for substitute teachers is \$130/day. This figure is furnished for informational purposes and does not reflect the actual amount paid for an individual substitute.)

<u>NAME</u> <u>SITE</u> Account Number Fund – Resource Number	CONFERENCE NAME LOCATION DATE (S)	COST ESTIMATE
<u>AVENA, Kathleen</u> Special Education 01-56400-0-00000-39000-5220-041-1400 General Fund- <b>Resource:</b> Medi-Cal Billing Option	California Association for Behavior Analysis Garden Grove, CA February 21 – 23, 2008	\$500
<u>BELTRAN, Tom</u> Lincoln Middle 01-90120-0-47600-10000-5220-012-4120 General Fund- <b>Resource:</b> Gifts	Accelerating Literacy Skills and Contents Of ELL in Regular Classes Pasadena, CA February 14, 2008	\$198 +1 Sub
<u>CHOU, Sally</u> Ed Services No Cost to District	Visit to three secondary schools In Inland Empire December 14, 2007	\$0
<u>CORRIGAN, Brian</u> Malibu High 01-71400-0-11100-10000-5220-010-4100 General Fund- <b>Resource:</b> Gifted/Talented Educ (GATE)	Mathematical Association Of America San Diego, CA January 5, 2008	\$300
<u>DIMERCURIO, Joseph</u> Malibu High 01-73950-0-11100-10000-5300-010-4100 General Fund- <b>Resource:</b> School & Library Imprvmnt.	ALA Annual Conference Anaheim, CA June 26 – July 2, 2008	\$249
<u>FAAS, Kathleen</u> Santa Monica High 01-73950-0-11100-10000-5220-015-4150 General Fund- <b>Resource:</b> School & Library Imprvmnt.	California conference on DI for Middle And High School Education Buena Park, CA January 28 – 29, 2008	\$450 +1 Sub

<u>GATES, Janie</u> Olympic High 01-00000-0-32000-27000-5220-014-4140 General Fund- <b>Function:</b> School Administration	Overview of the 2007 Reading Language Arts Framework Downey, CA February 19, 2008	\$50
<u>GUTIERREZ, Adriana</u> McKinley Elementary 01-40350-0-11100-10000-5220-030-1300 General Fund- <b>Resource:</b> Title II Teacher Quality	California Physical Fitness Testing And Standard Based Technology Downey, CA December 10, 2007	\$24.00 + 1 Sub
<u>HEYLER, Sioux</u> Special Education 01-34100-0-57700-11900-5220-044-1400 General Fund- <b>Resource:</b> Dept Rehab: Transition	California Work Experience Education Conference Napa, CA November 27 – 30, 2007	\$1,100
<u>HEYLER, Sioux</u> Special Education 01-34100-0-57700-11900-5220-044-1400 General Fund- <b>Resource:</b> Dept Rehab: Transition	Workability Region 1 Conference Santa Barbara, CA November 26 – 27, 2007	\$500
<u>JEFFRIES, Jane</u> Rogers Elementary 01-00000-0-11100-31400-5220-041-1400 General Fund- <b>Function:</b> Health Services	CSNO 58 <sup>th</sup> Annual Conference “Journey To Health” San Diego, CA January 24 – 26, 2008	\$725
<u>MAEZ, Jan</u> Business Services 01-00000-0-00000-73000-5220-050-1500 General Fund- <b>Function:</b> Business Services	CASBO Job-Alike Workshop El Segundo, CA January 24, 2008	\$40
<u>MORN, Lora</u> Santa Monica High 01-56400-0-00000-39000-5220-041-1400 General Fund- <b>Resource:</b> Medi-Cal Billing Option	CSNO San Diego, CA January 25 – 26, 2008	\$450
<u>NEIER, Chris</u> Malibu High 01-73950-0-11100-10000-5220-010-4100 General Fund- <b>Resource:</b> School & Library Imprvmnt.	CIF Coaches Education Instructor Training Ontario, CA January 23 – 24, 2008	\$445
<u>ORF, Sara</u> Special Education 01-56400-0-00000-39000-5210-041-1400 General Fund- <b>Resource:</b> Medi-Cal Billing Option	Practical Approaches to Avoid Over And Under Identification Of ELL Students Lakewood, CA February 29, 2008	\$65
<u>PAULSON, Janet</u> Special Education 01-56400-0-00000-39000-5220-041-1400 General Fund- <b>Resource:</b> Medi-Cal Billing Option	Practical Therapy Techniques for Apraxia and Dysarthria Pasadena, CA December 6, 2007	\$195
<u>PAULSON, Janet</u> Special Education 01-56400-0-00000-39000-5210-041-1400 General Fund- <b>Resource:</b> Medi-Cal Billing Option	Childhood Apraxia of Speech Santa Monica, CA January 15, 2008	\$300
<u>PEDROZA, Hugo</u> Santa Monica High 01-00000-0-11100-27000-5220-015-4150 General Fund- <b>Function:</b> School Administration	US Senate Youth Program Sacramento, CA January 10, 2008	\$400



<u>PERRY, Stephanie</u> Classified Personnel 01-00000-0-00000-74000-5220-027-2270 General Fund- <b>Function:</b> Personnel/Human Resources	California School Personnel Commissioners Association Annual Conference Millbrae, CA February 21 – 24, 2008	\$990
<u>RISHE, Jessica</u> Ed Services 01-73920-0-11100-10000-5220-035-1300 General Fund- <b>Resource:</b> Teacher Credentialing Block	BTSA Program Review Glendale, CA January 22 – 24, 2008	\$450
<u>RISHE, Jessica</u> Ed Services 01-73920-0-11100-10000-5220-035-1300 General Fund- <b>Resource:</b> Teacher Credentialing Block	BTSA Program Review Merced, CA March 9 – 13, 2008	\$1,050
<u>SCHMIDT, Laurel</u> Pupil Services 01-00000-0-11100-39000-5220-040-1400 General Fund- <b>Function:</b> Other Pupil Services	2008 Student Assistance Program Conference San Francisco, CA February 5 – 6, 2008	\$159
<u>SCOTT, James Larry</u> Facilities 01-81500-0-00000-81100-5220-061-0602 General Fund- <b>Resource:</b> Ongoing & Major Maint.	C.A.S.H. 29 <sup>th</sup> Annual Conference On school Facilities Sacramento, CA February 24 – 29, 2008	\$2,400
<u>SIEGEL, Marlene</u> Health Services 01-56400-0-00000-36000-5220-041-1400 General Fund- <b>Resource:</b> Medi-Cal Billing Option	Cognitive Behavioral Therapy Sherman Oaks, CA January 11, 2008	\$159
<u>SIEMER, Deborah</u> Olympic High No Cost	Accrediting Commissions for School Baker, CA April 7 – 9, 2008	\$0 + 1 Sub

<b>Adjustments</b> (Preapproved expenses 10% in excess of approved costs that must be approved by Board/Changes in Personnel Attendance)		
<b>NONE</b>		

<b>Group Conference and Travel: In-State</b> <i>* a complete list of conference participants is on file in the Department of Fiscal Services</i>		
<u>FREEDMAN, Marolyn</u> <u>SCHMIDT, Laurel</u> Pupil Services 01-00000-0-11100-39000-5220-040-1400 General Fund- <b>Function:</b> Other Pupil Services	Emergency Response Training for Schools Downey, CA March 10, 2008	\$70 TOTAL
<u>HEYLER, Sioux</u> +2 Additional Staff Special Education 01-34100-0-57700-11900-5220-044-1400 General Fund- <b>Resource:</b> Dept. Rehab: Transition	Successful Intervention with Chronically Disruptive Students Pasadena, CA January 15, 2008	\$700 TOTAL +2 Subs

<u>MATTHEWS, Mike</u> +2 Additional Staff Human Resources 01-00000-0-00000-74000-5220-025-1250 General Fund- <b>Resource:</b> Personnel//Human Resources	Ed Join User Conference Los Angeles, CA February 22, 2008	\$325 TOTAL
<u>MURPHY, Titia</u> <u>PEREZ, Lourdes</u> Adams Middle No Cost to District	Advancement Via Individual Determination (AVID) Workshop 2B: 2 year Certification Whittier, CA February 5, 2008	\$0 +2 Subs
<u>PREVETT, Amy</u> <u>VALLEJO, Norma</u> Muir Elementary 01-73950-0-11100-10000-5220-005-4050 General Fund- <b>Resource:</b> School & Library Imprvmnt.	Creating a Thinking Curriculum Los Angeles, CA 1/12 & 1/14, 2/2 & 2/4, 3/1 & 3/3, 4/5, & 4/7/08	\$800 TOTAL +2 Subs

**Out-of-State Conferences: Individual**

<u>HYATT, Virginia</u> District Office No Cost to District	2008 Total Learning Environment Symposium Sustainability Dalton, GA January 24 – 27, 2008	\$0
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**Out-of-State Conferences: Group**

<u>CHOU, Sally</u> <u>SNELL, Barry</u> District Office No Cost to District	Scholastic Intervention Convention Atlanta, GA February 20 – 22, 2008	\$0 Everything paid for by Scholastic
<u>JASON, Michael</u> <u>KELLOG, Mary</u> District Office 01-56400-0-00000-39000-5220-041-1400 General Fund- <b>Resource:</b> Medi-Cal Billing Option	Legal Issues of Educating Individuals With Disabilities Charlotte, North Carolina May 4 – 7, 2008	\$7,500 TOTAL

MOTION MADE BY: Ms. Pye  
 SECONDED BY: Ms. Leon-Vazquez  
 STUDENT ADVISORY VOTE: N/A  
 AYES: All (7)  
 NOES: None (0)

TO: BOARD OF EDUCATION ACTION/CONSENT  
02/07/08  
FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU / MAUREEN BRADFORD  
RE: SUPPLEMENTAL TEXTBOOKS

RECOMMENDATION NO. A.05

It is recommended that the textbooks listed below be adopted for the Santa Monica-Malibu Unified School District.

COMMENT: In accordance with the Board of Education policy, the textbook(s) listed below have been on public display for the past two weeks in the Educational Services Department at 1638 17<sup>th</sup> Street, Santa Monica, CA 90405.

**VOCABULARY WORKSHOP** , written by Jerome Shostak, for Malibu High, grades 11-12 AP English. Adoption requested by Bonnie Thoreson

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

02/07/08

FROM: DIANNE TALARICO / TIMOTHY R. WALKER / RUTH VALADEZ

RE: APPROVAL OF SPECIAL EDUCATION CONTRACTS - 2007-2008

RECOMMENDATION NO. A.06

It is recommended that the Board of Education approve the following Special Education Contracts for fiscal year 2007-2008 as follows:

NPS/NPA

2007-2008 Budget 01-65000-0-57500-11800-5825-043-1400

Nonpublic School/Agency	Student DOB	Service Description	Contract Number	Cost Not to Exceed
Devereux - contract & date increase	10/5/89	NPA	#3 - UC08003	\$ 1,894
Julia Hobbs Speech Pathology - contract increase	1/20/00	Speech	#8 - UC08035	\$ 1,040
Smart Start - date & contract increase	5/6/94	Behavior Therapy	#12 - UC08039	\$ 9,791
Therapy West - date & contract increase	8/8/97	Physical Therapy	#16 - UC08043	\$ 450
Smart Start - date & contract increase	10/3/91	Behavior Therapy	#26 - UC08102	\$ 3,240
Summit Speech - date & contract increase	Various	Speech Therapy	#28 - UC08111	\$ 7,875
Believe Ability - contract increase	8/14/93	Assistive Tech Travel	#40 - UC08176	\$ 3,080
Therapy West	12/2/04	Physical Therapy	#46	\$ 1,980
Therapy West	7/21/01	Physical Therapy	#47	\$ 1,800
Believe Ability	8/8/97	Assistive Tech - Augmentative Communication Assessment	#48	\$ 990

Amount Budgeted NPS/NPA 07/08	\$ 3,000,000
Prior Board Authorization as of 1/17/08	\$ 2,540,473
Prior Board Authorization for Instructional Aides	\$ 68,145
Prior Board Authorization for Speech Therapy	\$ 39,375
Prior Board Authorization for Occupational Therapy	\$ 55,440
Balance	\$ 296,567
Positive Adjustment (See Below)	\$ 0
Total Amount for Speech Therapy	\$ 7,875
Total Amount for these Contracts	\$ 24,265
Balance	\$ 264,427

Adjustment					
NPA/NPS Budget 01-65000-0-57500-11800-5125-043-1400					
There has been a reduction in authorized expenditures of NPS/NPA contracts for FY 2007-08 in the amount of \$ 0 as of 2/7/08					
Instructional Consultant	Service Description	Contract Number	Reduce (R) Eliminate (E)	Adjusted Amount	Comment

Instructional Consultants  
2006-2007 Budget 01-65000-0-57500-11900-5802-043-1400

Instructional Consultant	Student DOB	Service Description	Contract Number	Cost Not to Exceed
Deborah Bohn - date & contract increase	7/23/90	Physical Therapy	#2 - UC08049	\$ 1,500
Lisa White	12/4/04	Physical Therapy	#75	\$ 950
Lisa White		Physical Therapy	#76	\$ 4,050
MKB Professional Group	Various	Professional Development	#77	\$ 450

Amount Budgeted Instructional Consultants 07/08	\$ 350,000
Prior Board Authorization as of 1/17/08	\$ 398,467
Prior Board Authorization for Occupational Therapy	\$ 52,297
Balance	\$ -100,764
 Positive Adjustment (See Below)	 \$ 0 \$
 Total Amount for these Contracts Balance	 \$ 6,950 \$ -107,714

Adjustment					
Instructional Consultant Budget 01-65000-0-57500-11900-5802-043-1400					
There has been a reduction in authorized expenditures of Instructional Consultants contracts for FY 2007/08 in the amount of \$0 as of 2/7/08					
Instructional Consultant	Service Description	Contract Number	Reduce (R) Eliminate (E)	Adjusted Amount	Comment

Non-Instructional Consultants  
 2007-2008 Budget 01-65000-0-57500-11900-5890-043-1400

Non-Instructional Consultant	Student DOB	Service Description	Contract Number	Cost Not to Exceed
Parent Reimbursement - increase	1/29/92	NPS transportation	#12 - UC08209	\$ 331
Parent Reimbursement - increase	1/29/92	NPS transportation	#13 - UC08210	\$ 331

Amount Budgeted Non-Instructional Consultants 07/08	\$ 225,000
Prior Board Authorization as of 1/17/08	\$ 139,841
Balance	\$ 85,159
Total Amount for these Contracts	\$ 662
Balance	\$ 84,497

NPS-Legal  
 2007-2008 Budget 01-65000-0-57500-11900-5820-043-1400

Legal Contractor	Service Description	Contract Number	Cost Not to Exceed
Atkinson, Andelson, Loya, Rudd & Romo contract increase	Legal services	#1 - UC08026	\$ 5,000

Amount Budgeted Legal Services 07/08	\$ 195,000
Prior Board Authorization as of 1/17/08	\$ 195,000
Balance	\$ 0
Total Amount for these Contracts	\$ 5,000
Balance	\$ -5,000

COMMENT: According to the Education Code SEC.21 Section 56342, prior to recommending a new or continued placement in a non-public, non-sectarian school, the Individualized Education Program (IEP) Team must submit the proposed recommendation to the local governing board for its review and recommendation regarding the cost of such placement.

The recommendation for these severely handicapped students are made by the District IEP Teams in accordance with State and Federal laws. The mandates of IDEA require non-public school services be provided at no expense to parents if there is not an appropriate public school program available. Funding to come from a SELPA-wide non-public school/non-public agency reserve account.

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

02/07/08

FROM: DIANNE TALARICO / JANECE L. MAEZ / VIRGINIA I. HYATT

RE: AWARD OF PURCHASE ORDERS - 2007-2008

RECOMMENDATION NO. A.07

It is recommended that the Board of Education approve the following Purchase Orders and Changed Purchase Orders from January 10, 2008, through January 28, 2008, for fiscal /08.

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)



SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
PURCHASE ORDERS TO BE APPROVED AT THE BOARD MEETING OF FEBRUARY, 2008

U-GENERAL FUND, UNRESTRICTED R-GENERAL FUND, RESTRICTED A ADULT ED CD CHILD DEVELOPMENT F CAFETERIA  
SF-SPECIAL FINANCING (FLEX) EX-PROF ES and X D-DEVELOPER FEES SR-SPECIAL RESERVE CAPITAL  
DF-DEFERRED MAINTENANCE SM-STATE MODERNIZATION

PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
<b>*** CHANGED PURCHASE ORDERS ***</b>					
814532	MOBILE ED PRODUCTIONS INC	TO CORRECT P.O. AMOUNT	EDISON ELEMENTARY SCHOOL	370.00	R
814533	MOBILE ED PRODUCTIONS INC	CORRECT P.O. AMOUNT	EDISON ELEMENTARY SCHOOL	500.00	R
814510	WHAT'S HAPPENING PUBLICATIONS	INCORRECT PRICING ON PO	JOHN ADAMS MIDDLE SCHOOL	336.81	R
<b>** CHANGED PURCHASE ORDERS TOTAL:</b>				<b>1,206.81</b>	
<b>*** NEW PURCHASE ORDERS ***</b>					
814626	AGS PUBLISHING	TEXTBOOKS	OLYMPIC CONTINUATION SCHOOL	268.88	R
814512	ALA GRAPHICS	Library supplies	JOHN ADAMS MIDDLE SCHOOL	176.83	R
814374	AMECI PIZZA & PASTA	CANSEE	OLYMPIC CONTINUATION SCHOOL	324.75	R
814470	AMERICAN TIME & SIGNAL CO.	OPEN ORDER-ELECTRIC SUPPLIES	FACILITY MAINTENANCE	2,500.00	R
814439	AMERITECH BANNERS	BANNERS	CHILD DEVELOPMENT CENTER	2,381.50	CD
814327	AMF BAY SHORE LANES	FIELD TRIP/AMF BAYSHORE LANES	CHILD DEVELOPMENT CENTER	360.00	CD
814340	ANDERSON PLYWOOD SALES INC	WOODSHOP CLASS SUPPLIES	MALIBU HIGH SCHOOL	88.64	R
814447	APPLE COMPUTER CORP	APPLE KEY BOARDS	CHILD DEVELOPMENT CENTER	95.49	CD
814508	APPLE COMPUTER CORP	Adapters mini dvi to vga	JOHN ADAMS MIDDLE SCHOOL	129.58	R
814356	APPLE FINANCIAL SERVICES	COMPUTERS - 3 YR LEASE	PT DUME ELEMENTARY SCHOOL	27,284.76	R
814450	AQUARIUM OF THE PACIFIC	FIELD TRIP/LONG BEACH AQUARIUM	CHILD DEVELOPMENT CENTER	157.50	CD
814453	AQUARIUM OF THE PACIFIC	FIELD TRIP/LONG BEACH AQUARIUM	CHILD DEVELOPMENT CENTER	465.00	CD
814457	ASCD	ASCD Memberships	ROOSEVELT ELEMENTARY SCHOOL	50.64	U
814589	AVENA, KATHLEEN	Reimbursement for Membership	SPECIAL EDUCATION REGULAR YEAR	86.60	R
814410	B & H PHOTO	A/V EQUIPMENT	SANTA MONICA HIGH SCHOOL	2,852.07	R
814127	BARNES & NOBLE/SANTA MONICA	Books for Julie Clark	CURRICULUM AND IMC	249.03	R
814339	BARNES & NOBLE/SANTA MONICA	ENGLISH LITERATURE	MALIBU HIGH SCHOOL	962.79	R
814502	BAXTER, CATHERINE	CELL PHONE ALLOWANCE	SANTA MONICA HIGH SCHOOL	240.00	R
814338	BEST BUY	COUNSELOR OFFICE SUPPLIES	MALIBU HIGH SCHOOL	143.40	R
814480	BEST BUY	DANCE CLASSES SUPPLIES	JOHN ADAMS MIDDLE SCHOOL	809.60	R
814648	BEST BUY	DVD PLAYER	OLYMPIC CONTINUATION SCHOOL	65.54	R
814483	BORDERS BOOKS & MUSIC	OPEN P.O./BOOKS	OLYMPIC CONTINUATION SCHOOL	100.00	R
814484	BORDERS BOOKS & MUSIC	REFERENCE BOOK/LIBRARY	OLYMPIC CONTINUATION SCHOOL	309.00	R
814515	BORDERS BOOKS & MUSIC	Books for library	JOHN ADAMS MIDDLE SCHOOL	541.25	R
814656	BROWN, DAN	REIMBURSE/SERV LEARNING/GIFT	JOHN ADAMS MIDDLE SCHOOL	150.00	R
814305	BUSINESS PRINTING AND IMAGING	BUSINESS CARDS	PERSONNEL SERVICES	31.86	U
814400	CALIFORNIA DEPT OF EDUCATION	GED PROCESSING FEES	ADULT EDUCATION CENTER	259.80	A
814639	CANON BUSINESS SOLUTIONS-WEST	FINISHER FOR CANON COPIER	SMASH SCHOOL	1,232.50	R
814282	CARLSONS APPLIANCES	CLOTHES DRYER	CHILD DEVELOPMENT CENTER	423.62	CD
814283	CARLSONS APPLIANCES	REFRIGERATOR	CHILD DEVELOPMENT CENTER	545.58	CD
814467	CHARACTER COUNTS	CHARACTER EDUCATIONAL MATERIAL	LINCOLN MIDDLE SCHOOL	688.63	R
814442	CHEVROK U.S.A. INC.	MAINT. VEHICLES GAS	FACILITY MAINTENANCE	3,500.00	R
814445	CHEVRON U.S.A. INC.	OPEN ORDER GROUNDS GASOLINE	GROUNDS MAINTENANCE	3,500.00	R
814526	CHILDRENS BOOK WORLD	OPEN ORDER/INST SUP	JOHN ADAMS MIDDLE SCHOOL	1,500.00	R
814458	CLARK SECURITY	MASTER LOCKS	LINCOLN MIDDLE SCHOOL	176.00	R
814440	CLASSROOMDIRECT.COM	CLASSROOM SUPPLIES	WEBSTER ELEMENTARY SCHOOL	243.43	R
814670	CLASSROOMS IN ACTION	TEACHER RESOURCE MATERIALS	STATE AND FEDERAL PROJECTS	733.15	R
814628	COLORTAN INC	ELECTRICAL REPAIRS MALIBU HS	FACILITY MAINTENANCE	250.00	R
814411	CONNET SCHOOL SUPPLIES	REORDER CHEMISTRY LAB BOOKS	EMERALD STUDENT STORE	1,036.00	U
814568	COMPLETE BUSINESS SYSTEMS	DUPLO SUPPLIES	SANTA MONICA HIGH SCHOOL	6,138.84	R
814634	COMTRONICS	EDLC AUDIO/VISUAL SYS REPAIR	CURRICULUM AND IMC	480.00	U
814602	CONSTRUCTION SERVICES CO	OPEN ORDER-BLDG REPAIRS	FACILITY MAINTENANCE	2,500.00	R
814408	CORPORATE EXPRESS	OFFICE SUPPLY	PERSONNEL COMMISSION	59.00	U

## PURCHASE ORDERS TO BE APPROVED AT THE BOARD MEETING OF FEBRUARY, 2008

U-GENERAL FUND,UNRESTRICTED R-GENERAL FUND,RESTRICTED A-ADULT ED CO-CHILD DEVELOPMENT F-CAFETERIA  
 SF-SPECIAL FINANCING (FLEX) EX-PROP ES and X D-DEVELOPER FEES SR-SPECIAL RESERVE CAPITAL  
 DF-DEFERRED MAINTENANCE SM-STATE MODERNIZATION

PO NO	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
814443	CORPORATE EXPRESS	BOOKCASES	SANTA MONICA HIGH SCHOOL	281.62	R
814542	CORPORATE EXPRESS	TYPEWRITER RIBBONS	EDISON ELEMENTARY SCHOOL	12.99	U
814560	CORPORATE EXPRESS	SCIENCE SUPPLIES	SANTA MONICA HIGH SCHOOL	181.76	R
814562	CORPORATE EXPRESS	OFFICE SUPPLIES	SANTA MONICA HIGH SCHOOL	195.80	R
814563	CORPORATE EXPRESS	Open PO for Paper/office supp	FRANKLIN ELEMENTARY SCHOOL	750.00	R
814567	CORPORATE EXPRESS	OFFICE SUPPLIES	SANTA MONICA HIGH SCHOOL	337.63	R
814574	CORPORATE EXPRESS	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	87.79	R
814580	CORPORATE EXPRESS	OPEN ORDER/OFFICE SUPPLIES	BUSINESS SERVICES	300.00	R
814633	CORPORATE EXPRESS	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	57.69	R
814570	CORPORATE EXPRESS/US OFFICE	INK CARTRIDGES	SANTA MONICA HIGH SCHOOL	3,312.95	R
814478	CRAIG,NANCY R	INSTRUCTIONAL SUP/ELL DEPT	JOHN ADAMS MIDDLE SCHOOL	271.98	R
814539	CSL ASSOCIATES INC	Math Coach Materials	SPECIAL EDUCATION REGULAR YEAR	132.98	R
814644	D & S MARKETING SYSTEMS INC	REFERENCE MATERIALS	OLYMPIC CONTINUATION SCHOOL	153.34	R
814584	DAVIS PUBLICATIONS INC	MAGAZINE SUBSCRIPTION	WEBSTER ELEMENTARY SCHOOL	27.61	R
814178	DEMCO INC	LIBRARY SHELVING	PT DUME ELEMENTARY SCHOOL	2,857.71	R
814529	DIAMOND CORING	OPEN ORDER-ASPHALT SAWCUTTING	FACILITY MAINTENANCE	750.00	R
814474	DICK BLICK	ART MATERIALS	SANTA MONICA HIGH SCHOOL	147.37	R
814606	DISCOUNT SCHOOL SUPPLY	NON-INSTRUCTIONAL SUPPLIES	CHILD DEVELOPMENT CENTER	550.83	CD
814507	DISCOVERY CHANNEL SCHOOL	DVD for science dept	JOHN ADAMS MIDDLE SCHOOL	54.11	R
814613	DOALL INDUSTRIAL SUPPLY	OPERATIONS CUSTODIAL SUPPLIES	GROUNDS MAINTENANCE	99.29	R
814492	E.G. BRENNAN & CO LLC	DECOLLATOR MAINTENANCE	INFORMATION SERVICES	275.00	U
814381	EVAN-MOOR EDUCATIONAL	reading games	WEBSTER ELEMENTARY SCHOOL	76.33	R
814612	EWING IRRIGATION PRODUCTS	OPEN ORDER GROUNDS SUPPLIES	GROUNDS MAINTENANCE	2,000.00	R
814465	FLINN SCIENTIFIC INC	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	4,744.18	R
814600	FOLLETT EDUCATIONAL SERVICES	Textbook	WILL ROGERS ELEMENTARY SCHOOL	36.66	R
814369	FOLLETT LIBRARY BOOK CO	library books	JOHN MUIR ELEMENTARY SCHOOL	1,500.00	R
814503	FOLLETT LIBRARY BOOK CO	Library books	JOHN ADAMS MIDDLE SCHOOL	2,806.35	R
814583	FOLLETT LIBRARY BOOK CO	LIBRARY BOOKS	JOHN ADAMS MIDDLE SCHOOL	505.34	R
814341	FREESTYLE PHOTO SUPPLIES	PHOTO CLASS SUPPLIES	MALIBU HIGH SCHOOL	178.11	R
814558	FREY SCIENTIFIC/SCHOOL SPECIAL	SCIENCE SUPPLIES	SANTA MONICA HIGH SCHOOL	969.67	R
814333	GALE SUPPLY CO	CUSTODIAL SUPPLIES	SANTA MONICA HIGH SCHOOL	1,275.73	U
814373	GALE SUPPLY CO	CUSTODIAL SUPPLIES	GRANT ELEMENTARY SCHOOL	1,702.90	U
814397	GALE SUPPLY CO	Custodial Supplies	CABRILLO ELEMENTARY SCHOOL	598.62	U
814506	GALE SUPPLY CO	CUSTODIAL SUPPLIES	FRANKLIN ELEMENTARY SCHOOL	323.13	U
814599	GALE SUPPLY CO	OPEN ORDER FOR SUPPLIES/TRANSF	TRANSPORTATION	300.00	R
814182	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTERS	ADULT EDUCATION CENTER	1,221.70	R
814345	GATEWAY 2000 MAJOR ACCOUNTS	ADAPTERS FOR LAPTOP	MALIBU HIGH SCHOOL	166.06	R
814444	GATEWAY 2000 MAJOR ACCOUNTS	GATEWAY WIDESCREEN LCD DISPLAY	PERSONNEL COMMISION	467.62	U
814466	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTERS	CURRICULUM AND IMC	80,951.48	R
814535	GATEWAY 2000 MAJOR ACCOUNTS	computer accessory	CURRICULUM AND IMC	95.76	U
814284	GENERAL BINDING CORP	LAMINATOR ROLLS	CHILD DEVELOPMENT CENTER	217.17	CD
814344	GENEALOGIC INC	ANNUAL RENEWAL OF SOFTWARE	MALIBU HIGH SCHOOL	398.00	R
814592	GITTER,RANDALL	REIMS/CLASSROOM SUPPLIES	SAINT ANNE'S PRIVATE SCHOOL	63.13	R
814442	GOLD ARC INC	DISTRICT OFFICE FRONT DOORS	FACILITY MAINTENANCE	5,840.59	R
814386	GREAT SOURCE EDUCATION GROUP	WRITE TRAITS SUPPLIES	MCKINLEY ELEMENTARY SCHOOL	3,664.95	R
814621	GROSSMONT UNION HIGH SCH DIST	TRADE FAIR COMPETITION FEES	P O F	150.00	R
814432	GUIDED DISCOVERIES	5TH GRADE CATALINA TRIP	EDLSON ELEMENTARY SCHOOL	10,806.00	R
814603	HAMPTON TEDDER ELECTRIC CO	OPEN ORDER-ELECTRICAL REPAIRS	FACILITY MAINTENANCE	1,000.00	R
812584	HANDWRITING WITHOUT TEARS INC	Handwriting Program for K	PT DUME ELEMENTARY SCHOOL	188.87	R
814418	HARCOURT ASSESSMENT INC	Speech Protocols	SPECIAL EDUCATION REGULAR YEAR	171.46	R
814467	HARCOURT ASSESSMENT INC	Classroom Supplies	SPECIAL EDUCATION REGULAR YEAR	364.21	R

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
PURCHASE ORDERS TO BE APPROVED AT THE BOARD MEETING OF FEBRUARY, 2008

U-GENERAL FUND,UNRESTRICTED R-GENERAL FUND,RESTRICTED A-ADULT ED CD-CHILD DEVELOPMENT F-CAFETERIA  
SF-SPECIAL FINANCING (FLEX) EX-PROP ES and X D-DEVELOPER FEES SR-SPECIAL RESERVE CAPITAL  
DP-DEFERRED MAINTENANCE SM-STATE MODERNIZATION

PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
814366	HARCOURT BRACE JOVANOVIH	INSTRUCTIONAL SUPPLIES	FRANKLIN ELEMENTARY SCHOOL	314.57	R
814660	HARTE-HANKS SHOPPERS	INSTRUCTIONAL SUPPLIES	R O P	1,300.00	R
814476	HEINEMANN	INSTRUCTIONAL SUP/LOTTERY	JOHN ADAMS MIDDLE SCHOOL	1,028.78	R
814658	HEINEMANN	TEACHER RESOURCE/MATH/EQUITY	JOHN ADAMS MIDDLE SCHOOL	57.94	R
814590	HEYLER,SIOUX	Reimbursement for Membership	SPECIAL ED SPECIAL PROJECTS	75.00	R
814419	HIGH/SCOPE	Preschool Materials	SPECIAL EDUCATION REGULAR YEAR	590.30	R
813931	HOUGHTON MIFFLIN	INSTRUCTIONAL SUPPLIES	FRANKLIN ELEMENTARY SCHOOL	1,454.38	R
814343	HOUGHTON MIFFLIN	HISTORY TEST KIT	MALIBU HIGH SCHOOL	206.49	R
814425	HOUGHTON MIFFLIN	Preschool Materials	SPECIAL EDUCATION REGULAR YEAR	1,343.32	R
814471	HOUGHTON MIFFLIN	INSTRUCTIONAL BOOKS	CHILD DEVELOPMENT CENTER	1,608.41	CD
814651	HOUGHTON MIFFLIN	INSTRUCTIONAL SUPPLIES	FRANKLIN ELEMENTARY SCHOOL	696.28	R
814294	IMED	PROJECTION SCREEN	SANTA MONICA HIGH SCHOOL	368.59	R
814500	INIGUEZ,JOSE	CELL PHONE ALLOWANCE	SANTA MONICA HIGH SCHOOL	240.00	R
814274	INTELLI-TECH	ETHERNET SWITCH	SAINT ANNE'S PRIVATE SCHOOL	96.34	R
814377	JUNIOR LIBRARY GUILD	Books	LINCOLN MIDDLE SCHOOL	600.00	R
814455	KAPLAN K12 LEARNING SERVICES	READING INTERVENTION BOOKS	WILL ROGERS ELEMENTARY SCHOOL	320.62	R
814451	KIDSPACE CHILDREN'S MUSEUM	FIELD TRIP/KIDSPACE MUSEUM	CHILD DEVELOPMENT CENTER	222.00	CD
814687	KIM,ELIZABETH	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	100.00	R
814671	L.A. COUNTY OFFICE OF ED	AB2913 TEACHER MATERIAL	STATE AND FEDERAL PROJECTS	12,420.00	R
814672	L.A. COUNTY OFFICE OF ED	AB2913 TEACHER MATERIAL	STATE AND FEDERAL PROJECTS	9,180.00	R
814674	L.A. COUNTY OFFICE OF ED	AB2913 TEACHER MATERIAL	STATE AND FEDERAL PROJECTS	11,880.00	R
814680	LACOE: DIV OF CURRIC/INSTRUC	fitgram	CURRICULUM AND IMC	2,735.00	U
814681	LACOE: DIV OF CURRIC/INSTRUC	PE instructional materials	CURRICULUM AND IMC	20.00	R
814390	LAKESHORE (PICK UP ONLY)	OPEN ORDER/SUPPLIES	CHILD DEVELOPMENT CENTER	1,500.00	CD
814545	LAKESHORE (PICK UP ONLY)	OPEN ORDER/SCIENCE SUPPLIES	CHILD DEVELOPMENT CENTER	5,000.00	CD
814259	LAKESHORE CURRICULUM	Dress Up Center	HEALTH SERVICES	235.32	R
814387	LAKESHORE CURRICULUM	MATH SUPPLIES	MCKINLEY ELEMENTARY SCHOOL	713.36	R
814413	LERNING MULTI-SYSTEMS INC	BOOKS	SANTA MONICA HIGH SCHOOL	188.36	R
814414	LERNING MULTI-SYSTEMS INC	BOOKS	SANTA MONICA HIGH SCHOOL	156.96	R
814540	LIBRARY STORE INC,THE	library supplies	JOHN ADAMS MIDDLE SCHOOL	1,513.81	R
814676	LIBRARY STORE INC,THE	LIBRARY MATERIALS	WEBSTER ELEMENTARY SCHOOL	302.62	R
814416	LINGUI SYSTEMS INC	Speech Protocols	SPECIAL EDUCATION REGULAR YEAR	78.05	R
814452	LOS ANGELES ZOO	FIELD TRIP/LA ZOO	CHILD DEVELOPMENT CENTER	87.00	CD
814514	LYNNTONE	STAINLESS STEEL WELDING	SANTA MONICA HIGH SCHOOL	653.83	U
814403	MAEZ,JAN	CELL PHONE REIM	BUSINESS SERVICES	256.26	U
814607	MARTINEZ, STEVE	CELL PHONE REIMBURSEMENT	SANTA MONICA HIGH SCHOOL	240.00	R
814501	MAYORAL, EVA	CELL PHONE ALLOWANCE	SANTA MONICA HIGH SCHOOL	240.00	R
814434	MIRACLE PLAYGROUND SALES OF	OPEN ORDER-PLAYGROUND SUPPLIES	FACILITY MAINTENANCE	2,000.00	R
814336	MONSTER INC	ADVERTISING FOR RECRUITMENTS	PERSONNEL COMMISSION	770.00	U
814367	MULLEN,RUSS	REIMBURSE/JAZZ BAND/GIFT	JOHN ADAMS MIDDLE SCHOOL	102.68	R
814382	NASCO WEST - MODESTO	SCIENCE LAB SUPPLIES	MCKINLEY ELEMENTARY SCHOOL	971.13	R
814577	OCLC FOREST PRESS	Library Cataloging Maintenance	INFORMATION SERVICES	3,427.08	U
814342	OFFICE MAX	COPIER PAPER	MALIBU HIGH SCHOOL	1,800.00	R
814456	OFFICE MAX	PAPER/SUPPLIES	MCKINLEY ELEMENTARY SCHOOL	2,000.00	R
814709	OFFICE MAX	XEROX PAPER	OLYMPIC CONTINUATION SCHOOL	132.61	R
814616	PACIFIC TREE CARE	GROUNDS OPERATIONS TREE TRIM	GROUNDS MAINTENANCE	2,000.00	R
818528	PARIS LASER PRINTER REPAIR INC	COPIER TONER	JOHN ADAMS MIDDLE SCHOOL	368.05	U
814576	PARIS LASER PRINTER REPAIR INC	Printer Repair	INFORMATION SERVICES	2,000.00	U
814617	PEARSON EDUCATION #1	INSTRUCTIONAL MATERIALS	STATE AND FEDERAL PROJECTS	212.56	R
814499	PEDROZA,HUGO	CELL PHONE ALLOWANCE	SANTA MONICA HIGH SCHOOL	240.00	R
814700	PERMABOUND BOOKS	BOOKS FOR LIBRARY	SANTA MONICA HIGH SCHOOL	1,500.00	R

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
PURCHASE ORDERS TO BE APPROVED AT THE BOARD MEETING OF FEBRUARY, 2006

U-GENERAL FUND,UNRESTRICTED R-GENERAL FUND,RESTRICTED A ADULT ED CD-CHILD DEVELOPMENT F-CAFETERIA  
SF SPECIAL FINANCING (FLEX) EX-PROP ES and X D-DEVELOPER FEES SR-SPECIAL RESERVE CAPITAL  
DF-DEFERRED MAINTENANCE SM-STATE MODERNIZATION

PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
814661	PIONEER CHEMICAL CO	CUSTODIAL SUPPLIES	JOHN ADAMS MIDDLE SCHOOL	362.10	U
814598	PLAJA, JODI	INSTRUC. SUPPLY REIMBURSEMENT	R O P	4,000.00	R
814518	PROGRESSIVE FLOOR COVERING INC	OLYMPIC HS RM 4 CARPET	OLYMPIC CONTINUATION SCHOOL	1,400.00	DF
814437	PUTTING EDGE	FIELD TRIP/PUTTING EDGE	CHILD DEVELOPMENT CENTER	180.00	CD
814469	QUARTERMASTER	FLASHLIGHTS/SECURITY	SANTA MONICA HIGH SCHOOL	471.28	U
814578	QUARTERMASTER	SECURITY VESTS	SANTA MONICA HIGH SCHOOL	264.05	R
814695	RALPH'S	OPEN P.O. RALPHS	STATE AND FEDERAL PROJECTS	200.00	R
814379	RAYVERN LIGHTING	LIGHT BULBS	WEBSTER ELEMENTARY SCHOOL	316.96	R
814566	RAYVERN LIGHTING	FLOURSCENT LAMPS	WEBSTER ELEMENTARY SCHOOL	192.14	R
814627	RAYVERN LIGHTING	FLOURSCENT LIGHTBULBS	SANTA MONICA HIGH SCHOOL	349.11	U
814685	RAYVERN LIGHTING	LIGHTBULBS	SANTA MONICA HIGH SCHOOL	64.43	U
814388	RECREONICS INC	Stainless Stee Lift	SPECIAL EDUCATION REGULAR YEAR	2,932.88	R
814164	REES ELECTRONICS OFFICE	TYPEWRITER	FISCAL SERVICES	391.79	U
814354	REES ELECTRONICS OFFICE	COPIER REPAIR	SANTA MONICA HIGH SCHOOL	324.75	U
814405	REES ELECTRONICS OFFICE	Fax/Copier Repair	ROOSEVELT ELEMENTARY SCHOOL	150.00	R
814537	REES ELECTRONICS OFFICE	CANON COPIER CARTRIDGE	SPECIAL EDUCATION REGULAR YEAR	72.79	R
814337	REVOLUTION PREP	INTERVENTION MATERIALS	MALIBU HIGH SCHOOL	2,252.01	R
814548	RHYTHM CHILD NETWORK	PARENT WORKSHOP	CHILD DEVELOPMENT CENTER	295.00	CD
814696	RICOH U.S.	MAINTENANCE AGREEMENT	FISCAL SERVICES	378.00	U
814536	RIFTON EQUIPMENT	Padding for Chair	SPECIAL EDUCATION REGULAR YEAR	93.37	R
814547	ROMANO, BECKY	CELL PHONE ALLOWANCE	SANTA MONICA HIGH SCHOOL	240.00	R
814436	ROSE'S BOILER WORKS	REPAIR BOILER-MHS D BLDG	FACILITY MAINTENANCE	1,491.89	R
814498	RUNYON, GREGORY	CELL PHONE ALLOWANCE	SANTA MONICA HIGH SCHOOL	240.00	R
814306	S.M. CHILD DEVELOPMENT SERVICE	REIMBURSEMENT/PTA	CHILD DEVELOPMENT CENTER	400.00	CD
814582	SAFETY-KLEEN CORP.	Waste Drum Abs./Transp.	TRANSPORTATION	356.14	R
814372	SAGE PUBLICATIONS INC	INSTRUCTIONAL SUPPLIES	R O P	919.21	R
814378	SAINT ANNE SCHOOL	REIMBURSE ST. ANNES	SAINT ANNE'S PRIVATE SCHOOL	160.00	R
814525	SAMY'S CAMERA SHOP	PHOTOGRAPHIC CLASSROOM SUPPLY	MALIBU HIGH SCHOOL	781.51	R
814649	SAMY'S CAMERA SHOP	DIGITAL CAMERA	OLYMPIC CONTINUATION SCHOOL	205.62	R
814673	SAN DIEGO COUNTY OFFICE OF ED	TEACHER RESOURCE MATERIALS	STATE AND FEDERAL PROJECTS	63.26	R
814431	SANTA MONICA FORD	Repair to bus #17	TRANSPORTATION	875.71	R
814662	SANTA MONICA MIRROR	INSTRUCTIONAL SUPPLIES	R O P	1,500.00	R
814668	SCHLABACH, DANIEL	REIMBURSEMENT TESTING FEES	STATE AND FEDERAL PROJECTS	294.00	R
814638	SCHOOL NUTRITION SERVICES	SAFETY & SANITATION PROGRAM	FOOD SERVICES	3,050.00	F
814488	SCHOOL SERVICES OF CALIFORNIA	INDEPENDENT CONTRACTORS/CONSLT	BOE/SUPERINTENDENT	8,631.45	U
814479	SCHOOL SPECIALTY INC	OPEN ORDER/CLASS SUP/SI	JOHN ADAMS MIDDLE SCHOOL	1,000.00	R
814435	SCHOOL SPECIALTY/BECKLEY CARDY	Classroom Supplies	ROOSEVELT ELEMENTARY SCHOOL	77.80	R
814348	SEHI COMPUTER PRODUCTS	INKJET CARTRIDGE	MALIBU HIGH SCHOOL	129.42	R
814415	SEHI COMPUTER PRODUCTS	DESKTOP COPIER CARTRIDGES	SANTA MONICA HIGH SCHOOL	335.79	R
814482	SEHI COMPUTER PRODUCTS	INK CARTRIDGE/PHOTO CLASS	OLYMPIC CONTINUATION SCHOOL	98.58	R
814489	SEHI COMPUTER PRODUCTS	PRINTER CARTRIDGES	SANTA MONICA HIGH SCHOOL	441.79	R
814659	SHAW, MARTHA	BOOKS FOR READING PROG/EQUITY	JOHN ADAMS MIDDLE SCHOOL	1,024.19	R
814186	SIR SPEEDY PRINTING #0245	PRINT LETTERHEAD ENVELOPES	ADULT EDUCATION CENTER	67.12	A
814363	SIR SPEEDY PRINTING #0245	GENERAL SUPPLIES/MATERIALS	BOE/SUPERINTENDENT	1,396.43	U
814619	SIR SPEEDY PRINTING #0245	OPEN ORDER/PRINTING	CURRICULUM AND IMC	1,082.50	U
814375	SMART & FINAL	EXAM REFRESHMENTS	OLYMPIC CONTINUATION SCHOOL	500.00	R
814522	SMART & FINAL	REFRESHMENTS/STAFF MTGS/GIFT	JOHN ADAMS MIDDLE SCHOOL	300.00	R
814690	SMART & FINAL	GENERAL SUPPLIES/MATERIALS	BOE/SUPERINTENDENT	600.00	U
814347	SMART & FINAL #115	INTERVENTION SNACKS	EDISON ELEMENTARY SCHOOL	324.75	R
814622	SOLANO COUNTY OFFICE OF ED	TRADE FAIR COMPETION BOOTH	R O P	450.00	R
814407	SOPRIS WEST	primary kit	WEBSTER ELEMENTARY SCHOOL	357.17	R

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
PURCHASE ORDERS TO BE APPROVED AT THE BOARD MEETING OF FEBRUARY, 2008

PAGE 5

U-GENERAL FUND, UNRESTRICTED    R-GENERAL FUND, RESTRICTED    A-ADULT ED    CD-CHILD DEVELOPMENT    F-CAFETERIA  
SF-SPECIAL FINANCING (FLEX)    EX-PROP ES and X    D-DEVELOPER FEES    SR-SPECIAL RESERVE CAPITAL  
DF-DEFERRED MAINTENANCE    SM-STATE MODERNIZATION

PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
814364	SOUTHWEST SCHOOL SUPPLY	OPEN ORDER/INST SUP/GIFT	JOHN ADAMS MIDDLE SCHOOL	100.00	R
814376	SOUTHWEST SCHOOL SUPPLY	OPEN ORDER/INST SUP/7TH TEAM	JOHN ADAMS MIDDLE SCHOOL	100.00	U
814604	SOUTHWEST SCHOOL SUPPLY	OPEN ORDER/CLASSROOM SUPPLIES	CABRILLO ELEMENTARY SCHOOL	1,000.00	U
814417	STAPLES BUSINESS ADVANTAGE	COMPUTER SWITCHES	JOHN ADAMS MIDDLE SCHOOL	242.31	R
814490	STAPLES BUSINESS ADVANTAGE	ART SUPPLIES	SANTA MONICA HIGH SCHOOL	136.89	R
814654	STAPLES BUSINESS ADVANTAGE	GENERAL SUPPLIES/MATERIALS	BOE/SUPERINTENDENT	1,272.57	U
814402	STAPLES DIRECT	Open PO for Staples	FRANKLIN ELEMENTARY SCHOOL	1,000.00	R
814429	STAPLES DIRECT	OFFICE SUPPLIES	PERSONNEL COMMISSION	1,000.00	U
814349	STAPLES/P-U/SANTA MONICA/WILSH	OFFICE SUPPLIES	EDISON ELEMENTARY SCHOOL	108.25	R
814702	STAPLES/P-U/SANTA MONICA/WILSH	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	100.00	R
814520	STAPLES/P-U/VENICE/LINCOLN BL	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	300.00	R
814846	STAPLES/P-U/VENICE/LINCOLN BL	OPEN ORDER/OFFICE SUPPLIES	CHILD DEVELOPMENT CENTER	4,000.00	CD
814657	STAPLES/P-U/VENICE/LINCOLN BL	OPEN ORDER/INST SUP/TEAM 8TH	JOHN ADAMS MIDDLE SCHOOL	140.00	U
814698	STAPLES/P-U/VENICE/LINCOLN BL	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	100.00	R
814427	SUPER DUPER PUBLICATIONS	Speech Materials	SPECIAL EDUCATION REGULAR YEAR	223.49	R
814575	SUPER DUPER PUBLICATIONS	Speech Materials	HEALTH SERVICES	251.79	R
814361	TARGET STORES	OPEN ORDER/NON INSTRUCTIONAL	CHILD DEVELOPMENT CENTER	75.00	CD
814383	TEACHER CREATED RESOURCES	reading/math materials	WEBSTER ELEMENTARY SCHOOL	327.78	R
814380	TEACHER DIRECT	big tub	WEBSTER ELEMENTARY SCHOOL	41.85	R
814485	TEACHERS' CURRICULUM INSTITUTE	TEXTBOOKS	COMMUNITY DAY SCHOOL	127.74	R
814519	TRI-BEST VISUAL DISPLAY	BULLETIN BOARDS FOR P.E.	EDISON ELEMENTARY SCHOOL	788.06	R
814394	TRIBUNE MEDIA NET INC	ADVERTISING FOR RECRUITMENTS	PERSONNEL COMMISSION	780.00	U
814665	TROXELL COMMUNICATIONS	CLASSROOM EQUIPMENT	SANTA MONICA HIGH SCHOOL	639.55	R
814678	U S GAMES - WEST	PE SUPPLIES	EDISON ELEMENTARY SCHOOL	1,481.39	R
814461	UNITED LABORATORIES	DISINFECTANT/ANTISEPTIC SOAP	TRANSPORTATION	781.67	R
814608	UNITED LABORATORIES	CUSTODIAL OPERATIONS SUPPLIES	GROUNDS MAINTENANCE	123.95	R
814308	UNIVERSAL PRINTWORKS INC.	Open order for paper	INFORMATION SERVICES	2,000.00	U
814288	VALADEZ, RUTH	Cell Phone Reimbursement	SPECIAL EDUCATION REGULAR YEAR	480.00	R
814473	VIRCO MFG CORP	CLASSROOM CHAIRS FOR 4th/5th	GRANT ELEMENTARY SCHOOL	489.42	R
814048	W. W. GRAINGER	HEAVY LOAD FORK LIFT	MALIBU HIGH SCHOOL	1,781.90	R
814518	W. W. GRAINGER	RECHARGABLE FLASHLIGHTS	SANTA MONICA HIGH SCHOOL	471.28	U
814647	WAHRENBROCK, SARAH	REIMB./OFFICE SUPPLIES	BOE/SUPERINTENDENT	95.74	U
814463	WARDS NATURAL SCIENCE	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	3,166.53	R
814557	WARDS NATURAL SCIENCE	SCIENCE SUPPLIES	SANTA MONICA HIGH SCHOOL	212.26	R
814449	WATER PRODUCTS DIST INC	SAMOH I HISTORY BLDG PUMP	FACILITY MAINTENANCE	1,821.85	R
814497	WAX, WENDY	CELL PHONE REIMB	SANTA MONICA HIGH SCHOOL	240.00	R
814462	WEST COAST MICROSCOPE SERVICE	MICROSCOPE SERVICE	SANTA MONICA HIGH SCHOOL	1,524.16	R
814615	WEST L.A. TRAILER & EQUIPMENT	OPERATIONS EQUIPMENT RENTAL	GROUNDS MAINTENANCE	165.00	R
814355	XEROX CORP/SUPPLIES	COPIER PAPER	WILL ROGERS ELEMENTARY SCHOOL	2,407.48	R
814611	YALE/CHASE MATERIALS HANDLING	GROUNDS CART REPAIR	GROUNDS MAINTENANCE	1,391.64	R
** NEW PURCHASE ORDERS TOTAL:				340,915.53	

TO: BOARD OF EDUCATION

ACTION/CONSENT

02/07/08

FROM: DIANNE TALARICO / JANECE L. MAEZ / PAT HO

RE: ACCEPTANCE OF GIFTS - 2007/2008

RECOMMENDATION NO. A.08

It is recommended that the Board of Education accept, with gratitude, checks and gifts totaling \$11,529.07 presented to the Santa Monica-Malibu Unified School District.

It is further recommended that the Fiscal/Business Services Office, in accordance with Educational Code §42602, be authorized to increase the 2007-2008 income and appropriations by \$11,529.07 as described on the attached listing.

COMMENT: The value of all non-cash gifts has been determined by the donors.

NOTE: The list of gifts is available on the District's website, [www.smmusd.org](http://www.smmusd.org).

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

School/Site Account Number	Gift Amount	Equity Fund 15% Contrib.	In-kind Value	Donor	Purpose
<b>JAMS</b> 01-90120-0-00000-00000-8699-011-0000	\$ 425.00 \$ 144.61 \$ 37.29	\$ 75.00 \$ 25.52 \$ 6.58		Metro Calvary Church Coca Cola Bottling Company Verizon	General Supplies and Materials General Supplies and Materials General Supplies and Materials
<b>Adult Education</b> 11-90120-0-00000-00000-8699-090-0000					
<b>Alternative (SMASH)</b> 01-90120-0-00000-00000-8699-009-0000					
<b>Cabrillo</b> 01-90120-0-00000-00000-8699-017-0000	\$ 293.17	\$ -		Various Parents	Field Trip
<b>CDS</b> 12-90120-0-00000-00000-8699-070-0000					
<b>Edison</b> 01-90120-0-00000-00000-8699-001-0000					
<b>Franklin</b> 01-90120-0-00000-00000-8699-002-0000					
<b>Grant</b> 01-90120-0-00000-00000-8699-003-0000					
<b>Lincoln</b> 01-90120-0-00000-00000-8699-012-0000	\$ 127.50 \$ 19.54	\$ 22.50 \$ 3.45		Nancy Lucas Verizon Long Distance	General Supplies and Materials General Supplies and Materials
<b>Malibu High School</b> 01-90120-0-00000-00000-8699-010-0000	\$ 1,175.00 \$ 190.00	\$ - \$ -		Malibu Special Ed Foundation Various Students	Teacher Conference Transcripts
<b>McKinley</b> 01-90120-0-00000-00000-8699-004-0000	\$ 34.28	\$ 6.06		Verizon	General Supplies and Materials
<b>Muir</b> 01-90120-0-00000-00000-8699-005-0000	\$ 658.00 \$ 100.00	\$ - \$ -		Various Parents Anonymous	Field Trip Field Trip
<b>Olympic HS</b> 01-90120-0-00000-00000-8699-014-0000					
<b>Rogers</b> 01-90120-0-00000-00000-8699-006-0000	\$ 67.63	\$ 11.94		Verizon	General Supplies and Materials

BOE Date: 02/07/08

Current Gifts and Donations 2007/2008

School/Site Account Number	Gift Amount	Equity Fund 15% Contrib.	In-kind Value	Donor	Purpose
<b>Roosevelt</b> 01-90120-0-00000-00000-8699-007-0000	\$ 340.00	\$ 60.00		Simon A. Sayre	General Supplies and Materials
<b>Samohi</b> 01-90120-0-00000-00000-8699-015-0000	\$ 1,729.00 \$ 612.00 \$ 365.00	\$ - \$ - \$ -		Various Various Various	Transcripts Transcripts Transcripts
<b>Barnum Hall</b> 01-91150-0-00000-00000-8699-015-0000					
<b>Pt. Dume Marine Science</b> 01-90120-0-00000-00000-8699-019-0000					
<b>Webster</b> 01-90120-0-00000-00000-8699-008-0000					
<b>Others:</b>					
<b>Superintendent's Office</b> 01-90120-0-00000-00000-8699-020-0000					
<b>Educational Services</b> 01-90120-0-00000-00000-8699-030-0000	\$ 5,000.00	\$ -		Ella Fitzgerald Charitable Fdt.	To Pay special services employees for Dream String Program
<b>Student &amp; Family Services</b> 01-90120-0-00000-00000-8699-040-0000					
<b>Special Education</b> 01-90120-0-00000-00000-8699-044-0000					
<b>Information Services</b> 01-90120-0-00000-00000-8699-054-0000					
<b>Food and Nutrition Services</b> 01-90120-0-00000-00000-8699-057-0000					
<b>District</b> 01-90120-0-00000-00000-8699-090-0000					
<b>TOTAL</b>	<b>\$ 11,318.02</b>	<b>\$ 211.05</b>	<b>\$ -</b>		



## Current Gifts and Donations 2007/2008

School/Site Account Number	Y-T-D Adjusted Gift Total	Current Gift Amount	Equity Fund 15% Contrib.	Cumulative Gift Amount	Y-T-D In-Kind Value	Current In-Kind Value	Cumulative In-Kind Value
<b>JAMS</b> 01-90120-0-00000-00000-8699-011-0000	\$ 190,647.56	\$ 606.90	\$ 107.10	\$ 191,361.56	\$ 4,750.00 \$ 100.00		\$ 4,750.00 \$ 100.00
<b>Adult Education</b> 11-90120-0-00000-00000-8699-090-0000	\$ 3,280.73			\$ 3,280.73			
<b>Alternative (SMASH)</b> 01-90120-0-00000-00000-8699-009-0000							
<b>Cabrillo</b> 01-90120-0-00000-00000-8699-017-0000	\$ 68,615.76	\$ 293.17	\$ -	\$ 68,908.93	\$ 1,268.56		\$ 1,268.56
<b>CDS</b> 12-90120-0-00000-00000-8699-070-0000	\$ 1,384.67			\$ 1,384.67	\$ 2,748.00		\$ 2,748.00
<b>Edison</b> 01-90120-0-00000-00000-8699-001-0000	\$ 61,077.26		\$ -	\$ 61,077.26	\$ 200.00		\$ 200.00
<b>Franklin</b> 01-90120-0-00000-00000-8699-002-0000	\$ 1,105.32			\$ 1,105.32			
<b>Grant</b> 01-90120-0-00000-00000-8699-003-0000	\$ 3,529.46			\$ 3,529.46	\$ 65.88		\$ 65.88
<b>Lincoln</b> 01-90120-0-00000-00000-8699-012-0000	\$ 41,658.92	\$ 147.04	\$ 25.95	\$ 41,831.91			
<b>Malibu High School</b> 01-90120-0-00000-00000-8699-010-0000 <i>Malibu Shark Fund - Resource #90141</i>	\$ 90,667.50	\$ 1,365.00	\$ -	\$ 92,032.50			
<b>McKinley</b> 01-90120-0-00000-00000-8699-004-0000	\$ 61,289.58	\$ 34.28	\$ 6.06	\$ 61,329.92			
<b>Muir</b> 01-90120-0-00000-00000-8699-005-0000	\$ 44,590.35	\$ 758.00	\$ -	\$ 45,348.35			
<b>Olympic HS</b> 01-90120-0-00000-00000-8699-014-0000	\$ 5,556.16			\$ 5,556.16			
<b>Rogers</b> 01-90120-0-00000-00000-8699-006-0000	\$ 54,830.02	\$ 67.63	\$ 11.94	\$ 54,909.59	\$ 150.00		\$ 150.00
<b>Roosevelt</b> 01-90120-0-00000-00000-8699-007-0000	\$ 134,174.03	\$ 340.00	\$ 60.00	\$ 134,574.03	\$ 100.00		\$ 100.00
<b>Samohi</b> 01-90120-0-00000-00000-8699-015-0000	\$ 129,765.61	\$ 2,706.00		\$ 132,471.61	\$ 4,825.00 \$ 100.00		\$ 4,825.00 \$ 100.00
<b>Pt. Dume Marine Science</b> 01-90120-0-00000-00000-8699-019-0000	\$ 111,451.20			\$ 111,451.20			
<b>Webster</b> 01-90120-0-00000-00000-8699-008-0000	\$ 12,670.00			\$ 12,670.00			

BOE Date: 02/07/08

Current Gifts and Donations 2007/2008

School/Site Account Number	Y-T-D Adjusted Gift Total	Current Gift Amount	Equity Fund 15% Contrib.	Cumulative Gift Amount	Y-T-D In-Kind Value	Current In-Kind Value	Cumulative In-Kind Value
<b>ALL OTHER LOCATIONS:</b>							
<b>Superintendent's Office</b> 01-90120-0-00000-00000-8699-020-0000	\$ 50,000.00			\$ 50,000.00			
<b>Educational Services</b> 01-90120-0-00000-00000-8699-030-0000	\$ 164,027.50	\$ 5,000.00		\$ 169,027.50	\$ 17,820.00		\$ 17,820.00
<b>Student and Family Support Services</b> 01-90120-0-00000-00000-8699-041-0000	\$ 325.00			\$ 325.00			
<b>Special Education</b> 01-90120-0-00000-00000-8699-044-0000	\$ 1,000.00			\$ 1,000.00			
<b>Information Services</b> 01-90120-0-00000-00000-8699-054-0000	\$ 2,000.00			\$ 2,000.00			
<b>District</b> 01-90120-00000-0-00000-8699-090-0000							
<b>Food &amp; Nutrition Services</b> 01-90120-0-00000-00000-8699-070-0000	\$ 9,207.84			\$ 9,207.84			
<b>TOTAL GIFTS</b>	<b>\$ 1,242,854.47</b>	<b>\$ 11,318.02</b>	<b>\$ 211.05</b>	<b>\$ 1,254,383.54</b>	<b>\$ 32,127.44</b>	<b>\$ -</b>	<b>\$ 32,127.44</b>
			<b>Total Equity Fund 15% Contribs.</b>				
<b>Total Cash Gifts for District:</b>		<b>\$ 11,318.02</b>	<b>\$ 211.05</b>		<b>Total In-Kind Gifts:</b>	<b>\$ -</b>	

TO: BOARD OF EDUCATION ACTION/CONSENT  
02/07/08

FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU / TOM WHALEY

RE: PERMIT TO USE CIVIC AUDITORIUM FACILITIES

RECOMMENDATION NO. A.09

It is recommended that the Board of Education approve Permit #6282, agreement with the City of Santa Monica for the use of the authorized premises of the Santa Monica Civic Auditorium for a total fee not to exceed \$12,200. This fee includes estimated equipment, labor and services provided by the Civic Auditorium.

FUNDING INFORMATION:

Budgeted: Yes  
 Source: General Fund Restricted - Gifts  
 Account Number: 01-90120-0-17300-10000-5630-030-1300  
 Description: Lease-Rental/Stairway-Gift/Curriculum

COMMENT: This agreement is made between the City of Santa Monica ("the City") and the Santa Monica-Malibu Unified School District ("Permittee") for the Stairway of the Stars event at the Civic Auditorium.

To use and occupy the authorized premises described below, on the date(s) and time(s) described, for the activities and at the rental described as follows:

EVENT TITLE: **STAIRWAY OF THE STARS**  
 AUTHORIZED PREMISES: Main Hall, Lobby, and East Wing

<u>DAY</u>	<u>DATE</u>	<u>TIME</u>	<u>ACTIVITY</u>	<u>RENTAL</u>
Wednesday	3/5/08	noon-8:00pm	Move-in/Rehearsal	
Thursday	3/6/08	8:00am-3:00pm	Rehearsal	Waived
Thursday	3/6/08	7:30pm-10:30pm	Event	
Friday	3/7/08	7:30pm-10:30pm	Event	Waived
Friday	3/7/08	10:30pm-midnight	Move-out	
<b><u>Total Base Rental</u></b>				<b><u>\$ WAIVED</u></b>

**Event Time:** Thursday and Friday, March 6 & 7, 2008 at 7:30 p.m.

A copy of the contract is available in the Superintendent's Office, Fiscal Services, Insurance Office, and Educational Services (VAPA Department).

MOTION MADE BY: Ms. Pye  
 SECONDED BY: Ms. Leon-Vazquez  
 STUDENT ADVISORY VOTE: N/A  
 AYES: All (7)  
 NOES: None (0)

TO: BOARD OF EDUCATION ACTION/CONSENT  
02/07/08

FROM: DIANNE TALARICO / JANECE L. MAEZ / VIRGINIA I. HYATT

RE: INCREASE SCOPE FOR AERIAL PHOTOGRAPHY AND DIGITAL  
MAPPING SERVICES TO PSOMAS FOR MEASURE "BB" - RFP  
#8.09 - CHANGE ORDER #1

RECOMMENDATION NO. A.10

It is recommended that the Board of Education award a contract to Psomas for aerial photography and digital mapping services districtwide for the Measure "BB" program in the amount of \$92,200, for a total contract price of \$341,650.

Funding Information

Budgeted: Yes  
Fund: 21  
Source: State School Building Fund  
Account Number: 21-00000-0-00000-82000-5890-050-1500  
Description: Other Operating Expenses

COMMENTS: This contract is for the award of services for topographic mapping at Grant and McKinley Elementary Schools and Lincoln and John Adams Middle Schools. Aerial photography was completed on the original contract. It is now necessary to complete the mapping process to support the programming and schematic designs by the architects. It is anticipated that this work will begin upon award and be complete in eight (8) weeks and be available to the architects for their site planning analysis.

ORIGINAL CONTRACT AMOUNT	\$ 249,450
CHANGE ORDER #1	\$ 92,200
TOTAL CONTRACT AMOUNT	\$ 341,650

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

02/07/08

FROM: DIANNE TALARICO / JANECE MAEZ /  
VIRGINIA I. HYATT

**ADDENDUM**

RE: ACCEPTANCE OF WORK COMPLETED BY LUMAS AIR FOR HVAC  
UNITS - SANTA MONICA HIGH SCHOOL - BID #8.04R

RECOMMENDATION NO. A.10a

It is recommended that the Board of Education accept as completed all work contracted with Lumas Air for the music rooms at Santa Monica High School in the amount of \$51,942.

Funding Information

Budgeted: Yes

Fund: 01

Source: Other Local Income

Account Number: 01-901000-0-00000-72000-6400-000-0000

Description: Equipment, General Administration

COMMENT: The contract with Lumas Air has been completed. In order to facilitate the release of the retention being held by the district, a Notice of Completion must be filed for thirty-five (35) days with the County of Los Angeles pending Board approval.

ORIGINAL CONTRACT: \$51,942

FINAL CONTRACT AMOUNT: \$51,942

\*\*\*\*\*

*Board Member Snell requested that this item be pulled from the Consent Calendar for further discussion. During the approval vote following the discussion, Mr. Snell abstained due to a conflict of interest.*

MOTION MADE BY: Dr. Escarce

SECONDED BY: Ms. Leon-Vazquez

STUDENT ADVISORY VOTE: N/A

AYES: 6

NOES: 0

ABSTAIN: 1 (Mr. Snell)

TO: BOARD OF EDUCATION

ACTION/CONSENT

02/07/08

FROM: DIANNE TALARICO / JANECE L.MAEZ /  
VIRGINIA I. HYATT

**ADDENDUM**

RE: AMMENDMENT TO CONTRACT FOR SOLAR PANEL REPLACEMENT -  
SANTA MONICA HIGH SCHOOL - BID #8.06 - CHANGE ORDER #1  
AMECO SOLAR ENERGY RESOURCES

RECOMMENDATION NO. A.10b

It is recommended that the Board of Education authorize Change Order #1 as an amendment to the contract for Solar Panel Replacement, Santa Monica High School, Bid #8.06 to Ameco Solar Energy Resources in an amount not to exceed \$2,754, for a total contract amount of \$87,154.

Funding Information

Budgeted: Yes  
Fund: 01  
Source: On Going Major Maintenance  
Account Number: 21-00000-0-00000-82000-6500-015-1500  
Description: Replacement Equipment

COMMENT: Change Order #1 represents the work listed below:

ORIGINAL CONTRACT AMOUNT	\$ 84,400
CHANGE ORDER #1	\$ 2,754
TOTAL CONTRACT AMOUNT	\$ 87,154

This change order constitutes the following additions to the scope of work:

1. Replace existing pump in pool room that that failed after testing with the newly installed solar panels. \$1,294
2. Replace existing relay with new Heliotrope HM5000 and H.D. Relay \$860
3. Replace exiting valves with new motorized three-way drain valves \$600

\*\*\*\*\*          \*\*\*\*\*          \*\*\*\*\*          \*\*\*\*\*          \*\*\*\*\*          \*\*\*\*\*

*Director Hyatt clarified that when the rest of the solar panel system had been replaced, the pool pump was examined. It was determined to be the original pump and that it had corroded. A replacement pump was determined necessary.*

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

02/07/08

FROM: DIANNE TALARICO / MICHAEL D. MATTHEWS

RE: CERTIFICATED PERSONNEL - Elections, Separations

RECOMMENDATION NO. A.11

Unless otherwise noted, the following items are included in the 2007/2008 approved budget.

**ADDITIONAL ASSIGNMENTS**

ADAMS MIDDLE SCHOOL

Krinsky, Hallie	12 hrs @\$39.28	2/26/08-6/20/08	Est Hrly/\$471
Levin, Tracy	12 hrs @\$39.28	9/4/07-6/20/08	Est Hrly/\$471
TOTAL ESTABLISHED HOURLY			\$942

Comment: Science Magnet planning and seminars  
01-Targeted Instr. Imprvmnt BG

EDUCATIONAL SERVICES

Breceda, Brenda	6 hrs @\$39.28	12/1/07-6/30/08	Est Hrly/\$236
Greenfield, Sara	6 hrs @\$39.28	12/1/07-6/30/08	Est Hrly/\$236
TOTAL ESTABLISHED HOURLY			\$472

Comment: District Writing Assessment Scoring  
01-Unrestricted Resource

Beltran, Sue	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Benitez, Lourdes	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Boxer, Lorissa	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Braff, Sarah	1.9 hrs @\$39.28	12/8/07	Est Hrly/\$ 75
Brumer, Sandra	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Contreras, Sitara	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Davies, Michael	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
De la Rosa, Mary	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Duran, Concepcion	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Gomez, Carolina	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Hensel, Katja	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Hyatt, Lova	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Kleiser, Yvette	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Marmolejo, Yolanda	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Morales, Carlos	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Naranjo, Rocio	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Prevett, Amy	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Reid, Roberta	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Taslimi, Laila	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Thatcher, Cynthia	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Urias, Rebecca	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Vallejo, Norma	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
Williams, Renata	3.8 hrs @\$39.28	12/8/07	Est Hrly/\$150
TOTAL ESTABLISHED HOURLY			\$3,375

Comment: SmArts Mini Institute Professional Development  
01-LA County Arts Commission

LINCOLN MIDDLE SCHOOL

Beltran, Tom	40 hrs @\$39.28	10/15/07-1/31/08	Est Hrly/\$1,571
Blitz, Sarah	40 hrs @\$39.28	10/15/07-1/31/08	Est Hrly/\$1,571
Ehrke, Shelly	40 hrs @\$39.28	10/15/07-1/31/08	Est Hrly/\$1,571
Lee, Chon	40 hrs @\$39.28	10/15/07-1/31/08	Est Hrly/\$1,571
TOTAL ESTABLISHED HOURLY			\$6,284

Comment: EIA Tutoring  
01-Economic Impact Aid LEP

Anderson, Judy	5 hrs @\$39.28	12/8/07	Est Hrly/\$196
O'Brien, Marianna	5 hrs @\$39.28	12/8/07	Est Hrly/\$196
Wrabel, Carol	5 hrs @\$39.28	12/8/07	Est Hrly/\$196
TOTAL ESTABLISHED HOURLY			\$588

Comment: Student Store Inventory  
01-Reimbursed by ASB

ROGERS ELEMENTARY SCHOOL

Brunson, Diane	180 hrs @\$39.28	1/7/08-5/2/08	Est Hrly/\$ 7,070
Estrada, Tiffany	320 hrs @\$39.28	1/7/08-6/20/08	Est Hrly/\$12,570
Hu, Chang	518 hrs @\$39.28	1/14/08-5/2/08	Est Hrly/\$20,347
TOTAL ESTABLISHED HOURLY			\$39,987

Comment: Reading Instruction  
01-IASA: Title I Basic-Lw Inc/Neg

SANTA MONICA HIGH SCHOOL

Black, Mark	93 days @\$78.82	1/28/08-6/20/08	Est Hrly/\$7,330
TOTAL OWN DAILY			\$7,330

Comment: 6<sup>th</sup> Period Assignment  
01-Unrestricted Resource

Forrer, Brooke	6 hrs @\$39.28	12/1/07	Est Hrly/\$236
Kay, Benjamin	6 hrs @\$39.28	12/1/07	Est Hrly/\$236
TOTAL ESTABLISHED HOURLY			\$472

Comment: Generation Earth Workshop  
01-Gifts - Equity Fund

Harris, John	102 hrs @\$39.28	1/1/08-1/31/08	Est Hrly/\$4,007
TOTAL ESTABLISHED HOURLY			\$4,007

Comment: WASC  
01-Pupil Retention Block Grant

Ellis, Holly	30 hrs @\$39.28	1/7/08-6/20/08	Est Hrly/\$1,178
Marks, Patty	30 hrs @\$39.28	1/7/08-6/20/08	Est Hrly/\$1,178
TOTAL ESTABLISHED HOURLY			\$2,356

Comment: IEP Testing  
01-Pupil Retention Block Grant

Mabrey, Matt	\$39.28, as needed	1/11/08-6/20/08	Est Hrly/\$----
Vollstedt, Todd	\$39.28, as needed	1/11/08-6/20/08	Est Hrly/\$----
TOTAL ESTABLISHED HOURLY			\$----

Comment: Saturday School  
01-Unrestricted Resource

**ADDITIONAL ASSIGNMENT - EXTRA DUTY UNITS**

ADAMS MIDDLE SCHOOL

Name	Rate	Assignment	Effective	Not to Exceed
Anderson, Meredith	2 EDU	AVID	9/07-1/08	\$ 496
Blanchard, Cecile	8 EDU	Music	9/07-1/08	\$1,984
Brown, Dan	5 EDU	Honor Society	9/07-1/08	\$1,240
Dipley, Jeri	4 EDU	Student Council	9/07-1/08	992
Hardisty, Apryl	8 EDU	Music	9/07-1/08	\$1,984
Hart, Matt	2 EDU	Surf Club	9/07-1/08	\$ 496
Murphy, Titia	2 EDU	AVID	9/07-1/08	\$ 496
Perez, Lourdes	2 EDU	AVID	9/07-1/08	\$ 496
Saling, David	1 EDU	Literary Magazine	9/07-1/08	\$ 248
Silvers, Larry	2 EDU	Honor Society	9/07-1/08	\$ 496
Strocker, Carly	2 EDU	AVID	9/07-1/08	\$ 496
Woo, Angela	8 EDU	Music	9/07-1/08	\$1,984
TOTAL EDUS				\$11,408



SANTA MONICA HIGH SCHOOL - Winter Athletics

<u>Name</u>	<u>Rate</u>	<u>Assignment</u>	<u>Effective</u>	<u>Not to Exceed</u>
Black, Mark	13 EDU	Var. Wrestling	11/07-1/08	\$3,224
Chapman, James	12 EDU	JV Boys Soccer	11/07-1/08	\$2,976
Flanders, Matthew	13 EDU	Var. Girls Water Polo	11/07-1/08	\$3,224
Gatell, Frank	13 EDU	Var. Boys Soccer	11/07-1/08	\$3,224
Hecht, James	13 EDU	Var. Boys Basketball	11/07-1/08	\$3,224
Kim, Douglas	12 EDU	JV Boys Basketball	11/07-1/08	\$2,976
Silvestri, Marisa	12 EDU	JV Girls Basketball	11/07-1/08	\$2,976
Verdugo, Marty	13 EDU	Var. Girls Basketball	11/07-1/08	\$3,224
TOTAL EDUS				\$25,048

SANTA MONICA HIGH SCHOOL - Academics

<u>Name</u>	<u>Rate</u>	<u>Assignment</u>	<u>Effective</u>	<u>Not to Exceed</u>
Boyd, Bryn	8 EDU	Senior Advisor	9/07-1/08	\$1,984
Cady, Patrick	12 EDU	Student Activities	9/07-1/08	\$2,976
Chapman, Amy	6 EDU	Yearbook	9/07-1/08	\$1,488
Faas, Kathleen	6 EDU	Newspaper	9/07-1/08	\$1,488
Ford, Frank	13 EDU	Drama	9/07-1/08	\$3,224
Haffft, Ianna	4 EDU	Junior Advisor	9/07-1/08	\$ 992
Harvey, Stacy	7 EDU	Scholarship Advisor	9/07-1/08	\$1,736
Honda, Julie	6 EDU	Scholarship Advisor	9/07-1/08	\$1,488
Huls, Jeffe	10 EDU	Choral Music	9/07-1/08	\$2,480
Kariya, Emily	8 EDU	Senior Advisor	9/07-1/08	\$1,984
Lacy, Norm	13 EDU	Athletic Director	9/07-1/08	\$3,224
Meador, Amy	12 EDU	Pep Squad	9/07-1/08	\$2,976
Sakow, Terry	13 EDU	Band	9/07-1/08	\$3,224
Swenson, Joni	13 EDU	Orchestra	9/07-1/08	\$3,224
TOTAL EDUS				\$32,488

**TOTAL ESTABLISHED HOURLY, OWN DAILY AND EXTRA DUTY UNITS = \$134,757**

**ELECTIONS**

PROBATIONARY CONTRACTS

<u>Name/Assignment/Location</u>	<u>Not to Exceed</u>	<u>Effective</u>
Byrne, Christopher/Science Lincoln Middle School	100% [repl. J. Anderson]	1/24/08
Nemtsov, Rachel/Speech John Adams MS	100% [repl. L. Hobbs]	1/22/07

**SUBSTITUTE TEACHERS**

LONG-TERM SUBSTITUTES

(@\$204.00 Daily Rate)

	<u>Effective</u>
Baxter, Lael	1/7/08
Lee, Theresa	1/7/08
Sepe, Tiffany	1/7/08

PREFERRED SUBSTITUTES

(@\$157.00 Daily Rate)

	<u>Effective</u>
Gonzalez, Monica	1/18/08
Santana, David	1/15/08
Shifren, Norman	1/17/08
Singh, Kiran	1/9/08

REGULAR DAY-TO-DAY SUBSTITUTES

(@\$134.00 Daily Rate)

Baxter, Lael 1/7/08  
Lee, Theresa 1/7/08  
Sepe, Tiffany 1/7/08  
Venn, Sherry 1/11/08

**CHANGE IN ASSIGNMENT**

Effective

Armstrong, Brenda 1/28/07  
Santa Monica HS/Teacher  
From: 120%  
To: 100%  
[end of 6<sup>th</sup> period assignment]

Cruse, Patricia 12/10/07  
Child Develop Svcs/Preschool Teacher  
From: 50%  
To: 100%

Duron, Rob 1/28/08  
Santa Monica HS/Teacher  
From: 140%  
To: 100%  
[end of 6<sup>th</sup> period assignment]

Murdock, Sheryl 1/14/08  
Webster Elementary/1<sup>st</sup> Grade  
From: 40%  
To: 100%

Sato, Liane 1/28/08  
Santa Monica HS/Teacher  
From: 140%  
To: 120%  
[end of 6<sup>th</sup> period assignment]

**LEAVE OF ABSENCE (with pay)**

Name/Location

Effective

Akins, Jenna 1/7/08-2/15/08  
Franklin Elementary [maternity]

Berman, Wendy 1/15/08-2/26/08  
Webster Elementary [maternity]

Johnson, Ethel 1/8/08-3/28/08  
McKinley Elementary [medical]

Kim, Chi 1/7/08-2/29/08  
Pt Dume Elementary [maternity]

Lockhart, Vicki 1/24/08-3/18/08  
Roosevelt Elementary [maternity]

Magnuson, Ruth 1/26/07-1/1/08  
Santa Monica HS [maternity]  
(change of dates from 12/13/07 Agenda)

Scott, Ruben 1/29/08-4/8/08  
Malibu High School [FMLA]

Scott, Ruben Malibu High School	4/9/08-6/20/08 [catastrophic]
Shapiro, Hallie McKinley Elementary	1/7/08-4/11/08 [maternity]
Wright, Samantha Lincoln Middle School	1/14/08-3/7/08 [maternity]

**LEAVE OF ABSENCE (without pay)**

<u>Name/Location</u>	<u>Effective</u>
Akins, Jenna Franklin Elementary	2/16/08-5/12/08 [CFRA]
Lockhart, Vicki Roosevelt Elementary	3/19/08-4/27/08 [child care]
Magnuson, Ruth Santa Monica HS	1/2/08-4/18/08 [CFRA]
Magnuson, Ruth Santa Monica HS	4/19/08-6/20/08 [child care]
Shapiro, Hallie McKinley Elementary	4/12/08-6/20/08 [CFRA]
Wright, Samantha Lincoln Middle School	3/8/08-6/20/08 [CFRA]

**RESIGNATION**

<u>Name/Location</u>	<u>Effective</u>
Compton, Joseph Roosevelt Elementary	12/21/07

**RETIREMENT**

<u>Name/Location</u>	<u>Effective</u>
Palilis, Barbara Santa Monica High School	3/14/08

MOTION MADE BY: Ms. Pye  
 SECONDED BY: Ms. Leon-Vazquez  
 STUDENT ADVISORY VOTE: N/A  
 AYES: All (7)  
 NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

02/07/08

FROM: DIANNE TALARICO / TIMOTHY R. WALKER /  
MICHAEL D. MATTHEWS

RE: SPECIAL SERVICE EMPLOYEES

RECOMMENDATION NO. A.12

It is recommended that the following Special Services Employee contracts be approved in accordance with District policies and salary schedules, and be assigned pursuant to BP 4213.5. Funding for the positions listed is included in the 2007-08 budget.

<u>Name/Location</u>	<u>Not to Exceed</u>	<u>Effective Dates</u>	<u>Rate</u>
Adderley, Alama	\$6,000	1/7/08-6/20/08	\$50/day
Franklin Elementary; teach drama to all 4 <sup>th</sup> graders, including culminating performance			
FUNDING: 01-90150-0-11100-10000-2917-002-1501 -100%			
Reimbursed by PTA			
Avena, Katherine	\$65,256	11/1/07-6/30/08	\$8,157/mo
Special Education; Behavior Intervention Consultant			
FUNDING: 01-65000-0-57700-31200-2917-043-1501 -100%			
Special Education			
[extension of dates from 11/1/07 Board Agenda]			
Poretz, Doraine	\$4,000	1/7/08-3/31/08	\$90/hr
Grant Elementary; poetry classes for GATE students			
FUNDING: 01-71400-0-11100-10000-2917-003-1501 -100%			
Gifted/Talented Educ (GATE)			
Turner, Meghan	\$5,250	1/7/08-6/20/08	\$50/hr
Educational Services; provide brass instruction for Title I schools			
FUNDING: 01-90830-0-17100-10000-2917-030-1501			
SMMEF - Dream Winds			

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION ACTION/CONSENT  
02/07/08

FROM: DIANNE TALARICO / TIMOTHY R. WALKER / WILBERT YOUNG

RE: CLASSIFIED PERSONNEL - MERIT

RECOMMENDATION NO. A.13

It is recommended that the following appointments for Classified Personnel (merit system) be approved and/or ratified. All personnel will be properly elected in accordance with District policies and salary schedules.

<u>ELECTION</u>		<u>EFFECTIVE DATE</u>
BOCHENSKY-FUTALA, ANNA ROGERS ELEMENTARY	ADMINISTRATIVE ASST 8 HRS/10 MO+10 DAYS/RANGE: 29 STEP: A	1/2/08
BOMMARITO, GIANA EDISON ELEMENTARY	INST ASST - BILINGUAL 3.5 HRS/SY/RANGE: 20 STEP: A	1/7/08
FRANCO, EREN GRANT ELEMENTARY	INST ASST - CLASSROOM 2 HRS/SY/RANGE: 18 STEP: A	1/16/08
HARRE, ALLISON CHILD DEVELOP SVCS	CHILDREN CENTER ASST 3.5 HRS/SY/RANGE: 18 STEP: A	1/10/08
MIYOUN, KIM MCKINLEY ELEMENTARY	ADMINISTRATIVE ASST 8 HRS/10 MO+10 DAYS/RANGE: 29 STEP: C	12/17/07
UPTON, CAREY BUSINESS SERVICES	DIR, THEATER OPERAT & FACIL PERMITS 8 HRS/12 MO/RANGE: 55 STEP: B	1/1/08

<u>PROVISIONAL ASSIGNMENT</u>		<u>EFFECTIVE DATE</u>
SCOTT, JAMES LARRY FACILITY MAINTENANCE	DIR, FACILITIES AND MAINT	1/17/08-6/30/08

<u>TEMP/ADDITIONAL ASSIGNMENTS</u>		<u>EFFECTIVE DATE</u>
BLACK, JARRIN BARNUM HALL	ASSISTANT COACH	12/11/07-6/30/08
FUCHS, SYLVIA EDUCATIONAL SVCS	INST ASST - BILINGUAL	11/1/07-11/30/07
GARDEA-PEREZ, GUADALUPE EDUCATIONAL SVCS	TRANSLATOR	9/1/07-6/30/08
GILBERT, JANET EDUCATIONAL SVCS	SR OFFICE SPECIALIST	1/7/08-6/30/08
GUTIERREZ, ADRIANNA MCKINLEY ELEMENTARY	INST ASST - PHYSICAL ED	12/10/07
GUTIERREZ, YOLI FOOD SERVICES	TRANSLATOR	12/1/07-6/30/08
HENDLER, NANETTE MUIR ELEMENTARY	INST ASST - SPECIAL ED	12/19/07

LOWE, HEATHER EDUCATIONAL SVCS	ELEMENTARY LIBRARY COORD	12/8/07
NARAIN, CHANDRA EDUCATIONAL SVCS	ADMINISTRATIVE ASST	1/2/08-6/30/08
PART, BRIAN BARNUM HALL	ASSISTANT COACH	12/12/07-6/30/08
PERSINGER, LISA BUSINESS SERVICES	OFFICE SPECIALIST	1/10/08-1/11/08
PRIETO, BRANDI BARNUM HALL	ASSISTANT COACH	12/14/07-6/30/08
PROCTOR, SEAN BARNUM HALL	ASSISTANT COACH	12/17/07-6/30/08
SCOTT, CELESTE FRANKLIN ELEMENTARY	INST ASST - SPECIAL ED	1/14/08-6/22/08
SUASTE, EDUARDO BARNUM HALL	CUSTODIAN	12/14/07-6/30/08
<b><u>SUBSTITUTES</u></b>		<b><u>EFFECTIVE DATE</u></b>
BARKER, DARYL PERSONNEL COMMISSION	INST ASST - PHYSICAL ED	1/7/08-6/20/08
BOYD, DAMON PERSONNEL COMMISSION	INST ASST - PHYSICAL ED	1/9/08-6/20/08
COOPER, LOUIS OPERATIONS	CUSTODIAN	11/21/07-6/30/08
CRUSE, ANNE SPECIAL EDUCATION	INST ASST - SPECIAL ED	12/1/07-6/20/08
CURTIS, KATHLEEN PERSONNEL COMMISSION	INST ASST - PHYSICAL ED	1/7/08-6/20/08
ESCOBEDO, ELVIRA SPECIAL EDUCATION	INST ASST - SPECIAL ED	1/7/08-6/20/08
ESCOBAR, WENDY SPECIAL EDUCATION	INST ASST - SPECIAL ED	1/7/08-6/20/08
FLORES, ANA SANTA MONICA HS	OFFICE SPECIALIST	1/7/08-5/28/08
GILBREATH, LAWRENCE PERSONNEL COMMISSION	CAMPUS SECURITY OFFICER	1/8/08-6/25/08
GRAHAM, LYDIA PERSONNEL COMMISSION	OFFICE SPECIALIST	1/7/08-6/30/08
GRAHAM-HOWARD, KIMI PERSONNEL COMMISSION	OFFICE SPECIALIST	12/5/07-6/30/08
GRANIERI, BROOKE SPECIAL EDUCATION	INST ASST - SPECIAL ED	1/7/08-6/20/08

HATCHER, AARON OPERATIONS	CUSTODIAN	1/8/08-6/30/08
LEWIS, HASHIMU OPERATIONS	CUSTODIAN	10/7/07-6/30/08
MRAVIK, TANYA SPECIAL EDUCATION	INST ASST - SPECIAL ED	11/26/07-6/20/08
MUHAMMAD, WILLIAM PERSONNEL COMMISSION	CAMPUS SECURITY OFFICER	12/12/07-6/25/08
SADEGHPOUR, MOJDEH SPECIAL EDUCATION	INST ASST - SPECIAL ED	1/7/08-6/20/08
SMART, HOWARD BARNUM HALL	CAMPUS SECURITY OFFICER	12/11/07-6/30/08
SMITH, DYLAN PERSONNEL COMMISSION	INST ASST - PHYSICAL ED	1/10/08-6/20/08
ZIEMIALKOWSKI, LISA PERSONNEL COMMISSION	OFFICE SPECIALIST	1/14/08-6/30/08

**INVOLUNTARY TRANSFER**

		<b><u>EFFECTIVE DATE</u></b>
LOYA, JESSICA LINCOLN MS/SP ED	INST ASST - SPECIAL ED 6 HRS/SY; ROGERS ELEMENTARY	1/14/08
MESROBIAN, KRIKOR MCKINLEY ELEMENTARY	INST ASST - SPECIAL ED 5 HRS/SY FR: 5 HRS/SY/ROOSEVELT ELEM	1/8/08

**INCREASE IN ASSIGNMENT**

		<b><u>EFFECTIVE DATE</u></b>
GOMEZ, TIFFANY CHILD DEVELOP SVCS	CHILDREN CENTER ASST 3.5 HRS/SY FR: 3 HRS/SY	1/17/08

**LEAVE OF ABSENCE (PAID)**

		<b><u>EFFECTIVE DATE</u></b>
CORIA-ALVAREZ, CONSUELO FOOD SERVICES	CAFETERIA WORKER I MEDICAL	1/7/08-6/20/08
DE ALMEIDA, SUZANNE LINCOLN MS	INST ASST - SPECIAL ED MEDICAL	1/7/08-1/26/08
KRPAN, VERITY PURCHASING	STOCK AND DELIVERY CLERK MEDICAL - CATASTROPHIC	1/16/08-2/7/08
LAMONEA, HANNA CABRILLO ELEMENTARY	INST ASST - CLASSROOM MEDICAL	12/20/07-1/28/08
MC CLELLAN, MARK CHILD DEVELOP SVCS	CHILDREN CENTER ASST MEDICAL	1/7/08-5/21/08
PADILLA, ELIZABETH CHILD DEVELOP SVCS	CHILDREN CENTER ASST MEDICAL	1/15/08-2/11/08
RAMIREZ, MARIA FOOD SERVICES	CAFETERIA WORKER I MEDICAL	1/10/08-2/10/08

SWARTOUT, JANET PT DUME ELEMENTARY	SR OFFICE SPECIALIST MEDICAL	1/7/08-2/29/08
WOLD, JANICE SMASH	ADMINISTRATIVE ASST FMLA	1/7/08-1/25/08
<b><u>STIPEND</u></b>		<b><u>EFFECTIVE DATE</u></b>
HALPERN, SONJA MALIBU HIGH SCHOOL	COLLEGE/CAREER ADVISOR \$992 STIPEND SCHOLARSHIP ADVISOR	9/5/07-6/30/08
NAO, KIM SANTA MONICA HS	STUDENT OUTREACH SPECIALIST \$750 STIPEND	9/5/07-11/30/07
NAO, KIM SANTA MONICA HS	STUDENT OUTREACH SPECIALIST \$750 STIPEND	12/1/07-2/29/08
<b><u>PROFESSIONAL GROWTH</u></b>		<b><u>EFFECTIVE DATE</u></b>
DROZDOSKI, MANUELA CHILD DEVELOP SVCS	CHILDREN CENTER ASST	1/1/08
EHRlich, KORY ROGERS ELEMENTARY	INST ASST - SPECIAL ED	1/1/08
GOODWIN, SHERI SANTA MONICA HS	SR ADMINISTRATIVE ASST	1/1/08
<b><u>WORKING OUT OF CLASS</u></b>		<b><u>EFFECTIVE DATE</u></b>
BERRIMAN, WALLY BUSINESS SVCS	DIR, FACILITY IMPR PROJECTS FR: DIR, FACILITIES MGMT	1/16/08-5/27/08
COOPER, CAROL GRANT ELEMENTARY	INST ASST - INTENSV BEHAV INTER FR: INST ASST - SPECIAL ED	10/15/07-6/20/08
HYATT, VIRGINIA PURCHASING	DIR, PURCHASING & WAREHOUSE (BB) FR: DIR, PURCH & WAREHOUSE	12/12/07-4/25/08
JOHNSTON, CINDY MCKINLEY ELEMENTARY	ADMINISTRATIVE ASST FR: SR OFFICE SPECIALIST	9/17/07-1/18/08
MOORE, SANDRA MUIR ELEMENTARY	CAFETERIA WORKER II FR: CAFETERIA WORKER I	11/26/07-3/28/08
PEREZ, SALOMEN GRANT ELEMENTARY	INST ASST - INTENSV BEHAV INTER FR: INST ASST - SPECIAL ED	10/15/07-6/20/08
PADILLA, RAMIRO OPERATIONS	EQUIPMENT OPERATOR FR: GARDENER	12/1/07-3/6/08
QUIROZ, TIMOTHY LINCOLN/FOOD SVCS	SITE COORDINATOR FR: CAFETERIA WORKER II	1/7/08-4/30/08
<b><u>EXTENSION OF TERM</u></b>		<b><u>EFFECTIVE DATE</u></b>
BARNARD, RUSSELL PERSONNEL COMMISSION	PERSONNEL COMMISSIONER [Extension until new Commissioner is appointed]	12/1/07-12/31/08



**ABOLISHMENT OF POSITION**

	<b><u>EFFECTIVE DATE</u></b>
ASST DIR, FACILITIES MAINT 8 HRS/12 MO; FACILITIES	12/10/07
INST ASST - CLASSROOM 3 HRS/SY; MUIR ELEMENTARY	2/8/08

**RESIGNATION**

	<b><u>EFFECTIVE DATE</u></b>
APONTE, DANIEL PINE STREET	1/14/08
DAOF, FRANCES MCKINLEY ELEMENTARY	1/31/08
GARCIA, MIRIAM SPECIAL EDUATION	1/7/08
KRUMPAK, REMY GRANT ELEMENTARY	1/21/08
POLLON, JACOB MALIBU HIGH SCHOOL	12/17/07
REYES, JASON LINCOLN MIDDLE SCHOOL	1/14/08
THOMAS, SHEMIA SPECIAL EDUCATION	12/11/07

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION ACTION/CONSENT  
02/07/08  
FROM: DIANNE TALARICO / TIMOTHY R. WALKER / WILBERT YOUNG  
RE: CLASSIFIED PERSONNEL - NON-MERIT

RECOMMENDATION NO. A.14

It is recommended that the following be approved and/or ratified for Classified Personnel (Non-Merit). All personnel assigned will be properly elected on a temporary basis to be used as needed in accordance with District policies and salary schedules.

**CHILD CARE ASSISTANT**

ISLAS, GLORIA CHILD DEVELOP SVCS 9/4/07-12/31/08

**COACHING ASSISTANT**

ISLAS, DANIEL SANTA MONICA HS 11/1/07-2/29/08

**NOON SUPERVISION**

CROSS, STERESHA MCKINLEY ELEMENTARY 12/10/07-6/20/08  
GARCIA, ALEJANDRO FRANKLIN ELEMENTARY 1/10/08-6/20/08  
IBARRA, ALEXANDRIA MCKINLEY ELEMENTARY 12/10/07-6/20/08  
RAMIREZ, ANDREA FRANKLIN ELEMENTARY 1/7/08-6/20/08

**STUDENT WORKER - WORKABILITY**

HARO, FRANK SANTA MONICA HS 1/9/08-6/3/08  
DAVIDSON, RANDALL SANTA MONICA HS 12/4/07-6/30/09

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION ACTION/CONSENT  
02/07/08  
FROM: DIANNE TALARICO / TIMOTHY R. WALKER / LAUREL SCHMIDT  
RE: EXPULSION OF STUDENT (B/D 07/01/90)

RECOMMENDATION NO. A.15

It is recommended that the Board of Education expel student (B/D 07/01/90).

COMMENT: The Principal of Malibu High School recommended the expulsion based on the student's violations of Education Code Sections 48915(c)(3):

"Unlawfully selling a controlled substance."  
Education Code 48915(c)(3)

\*\*\*\*\*        \*\*\*\*\*        \*\*\*\*\*        \*\*\*\*\*        \*\*\*\*\*        \*\*\*\*\*

*During closed session, the following amendment was made:*

*The student will meet with the Director of Pupil Services and demonstrate that s/he has developed the appropriate attitude and behavior consistent with being student of SMMUSD.*

MOTION MADE BY: Ms. Pye  
SECONDED BY: Ms. Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

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## **MAJOR ITEMS**

TO: BOARD OF EDUCATION

ACTION/MAJOR

02/07/08

FROM: DIANNE TALARICO / TIMOTHY R. WALKER /  
MICHAEL D. MATTHEWS

RE: APPROVAL OF 2008-2009 AND 2009-2010 CALENDARS

RECOMMENDATION NO. A.16

It is recommended that the Board of Education approve the school calendars for the 2008-2009 and 2009-2010 school years.

COMMENT: The school calendar is a negotiated item between the Board of Education and the Santa Monica-Malibu Classroom Teachers' Association (SMMCTA) as per Article VI.A.4 of the current agreement.

\*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*

*Dr. Matthews thanked SMMCTA for holding an emergency meeting to discuss the proposed changes in the 2008-09 calendar. The change involved moving the first day of the 2008-09 school year to September 2, 2008 (was originally scheduled for September 3, 2008).*

*The Board members asked when summer school starts. Dr Michaels explained that Education Services was currently developing that calendar, but that, traditionally, summer school starts the week immediately following the last day of school.*

MOTION MADE BY: Dr. Wisnicki  
SECONDED BY: Mr. Snell  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

2008-2009 District Calendar

Adopted by the Board of Education On: TBD

**PROPOSED**

NOTE: Certificated Personnel report on THURSDAY, AUGUST 28, 2008 (See Below)

School Month	FIRST WEEK					SECOND WEEK					THIRD WEEK					FOURTH WEEK					Elem. Days Taught	Sec. Days Taught	# Contract Days	# Legal Holidays	# Local Holidays	# Recess Days	# Staff Dev Days	Days of Teacher Services
	Mon.	Tues.	Wed.	Thurs.	Fri.	Mon.	Tues.	Wed.	Thurs.	Fri.	Mon.	Tues.	Wed.	Thurs.	Fri.	Mon.	Tues.	Wed.	Thurs.	Fri.								
1st				Aug 28	29	Sep 1	2	3	4	5	8	9	10	11	12	15	16	17	18	19	14	14	1	1	0	0	1	16
2nd	22	23	24	25	26	29	30	1	2	3	6	7	8	9	10	13	14	15	16	17	18	18	0	0	2	0	0	18
3rd	20	21	22	23	24	27	28	29	30	31	Nov 3	4	5	6	7	10	11	12	13	14	19	19	0	1	0	0	0	19
4th	17	18	19	20	21	24	25	26	27	28	Dec 1	2	3	4	5	8	9	10	11	12	17	18	Elem 1	1	1	0	0	18
5th	15	16	17	18	19	22	23	24	25	26	29	30	31	1	2	5	6	7	8	9	10	10	0	2	2	6	0	10
6th	12	13	14	15	16	19	20	21	22	23	26	27	28	29	30	Feb 2	3	4	5	6	19	18	Sec 1	1	0	0	0	19
7th	9	10	11	12	13	16	17	18	19	20	23	24	25	26	27	Mar 2	3	4	5	6	19	19	0	1	0	0	0	19
8th	9	10	11	12	13	16	17	18	19	20	23	24	25	26	27	30	31	Apr 1	2	3	20	20	0	0	0	0	0	20
9th	6	7	8	9	10	13	14	15	16	17	20	21	22	23	24	27	28	29	30	May 1	10	10	0	0	2	8	0	10
10th	4	5	6	7	8	11	12	13	14	15	18	19	20	21	22	25	26	27	28	29	19	19	0	1	0	0	0	19
11th	June 1	2	3	4	5	8	9	10	11	12	15	16	17	18	19						15	15	0	0	0	0	0	15
<div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  LEGAL HOLIDAY         </div> <div style="text-align: center;">  LOCAL HOLIDAY <i>(Classes/Offices Closed)</i> </div> <div style="text-align: center;">  SCHOOL RECESS <i>(Classes not in session)</i> </div> </div>																					180	180	2	8	7	14	1	183

District-wide Staff Development Day.... Thur., August 28, 2008  
 Teacher Contract Day (No ADA)+..... Fri., August 29, 2008  
 Labor Day..... Mon., September 1, 2008  
 1st Semester Begins..... Tues., September 2, 2008  
 School Opens (Students Arrive)..... Tues., September 2, 2008  
 Local Holiday..... Tues., September 30, 2008  
 Admissions Day (Observed)..... Thurs., October 9, 2008  
 Veteran's Day..... Tues., November 11, 2008  
 Contract Day (Elementary)+..... Wed., November 19, 2008  
 Thanksgiving Holiday..... Thurs., November 27, 2008 to  
 Fri., November 28, 2008  
 Winter Recess (Legal/Local Holidays). Mon., December 22, 2008 to  
 Fri., January 2, 2009  
 Martin Luther King, Jr's Birthday..... Mon., January 19, 2009

1st Semester Ends..... Fri., January 23, 2009  
 Contract Day (Secondary)+..... Mon., January 26, 2009  
 2nd Semester Begins..... Tues., January 27, 2009  
 Washington's Birthday..... Mon., February 16, 2009  
 Spring Break/Local Holidays..... Mon., April 6, 2009 to  
 Fri., April 17, 2009  
 Lincoln's Birthday (Observed).... Mon., April 13, 2009  
 Memorial Day..... Mon., May 25, 2009  
 2nd Semester Ends..... Fri., June 19, 2009  
 School Closes..... Fri., June 19, 2009

**STAFF DEVELOPMENT DAYS (Certificated Personnel)**  
 Day 1: Thursday, August 28, 2008 (District Day)  
 Day 2: To Be Arranged by Sites (Site Day)  
 Day 3: To Be Arranged by Sites (Site Day)

**PUPIL FREE DAYS +**

8/29/08 All Students  
 11/19/08 Elementary Students Only  
 1/26/09 Secondary Students Only

Semester 1 = \*\* 88 Days  
 Semester 2 = \*\* 92 Days




SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

2009-2010 District Calendar

PROPOSED

Adopted by the Board of Education On: TBD

NOTE: Certificated Personnel report on FRIDAY, SEPTEMBER 4, 2009 (See Below)

School Month	FIRST WEEK					SECOND WEEK					THIRD WEEK					FOURTH WEEK					Elem. Days Taught	Sec. Days Taught	# Contract Days	# Legal Holidays	# Local Holidays	# Recess Days	# Staff Dev Days	Days of Teacher Services	
	Mon.	Tues.	Wed.	Thurs.	Fri.	Mon.	Tues.	Wed.	Thurs.	Fri.	Mon.	Tues.	Wed.	Thurs.	Fri.	Mon.	Tues.	Wed.	Thurs.	Fri.									
1st					Sept 4	7	8	9	10	11	14	15	16	17	18	21	22	23	24	25	13	13	1	1	0	0	1	15	
2nd	28	29	30	Oct 1	2	5	6	7	8	9	12	13	14	15	16	19	20	21	22	23	19	19	0	0	1	0	0	19	
3rd	26	27	28	29	30	Nov 2	3	4	5	6	9	10	11	12	13	16	17	18	19	20	18	19	1	1	0	0	0	20	
4th	23	24	25	26	27	Dec 30	1	2	3	4	7	8	9	10	11	14	15	16	17	18	18	18	0	1	1	0	0	18	
5th	21	22	23	24	25	Jan 28	29	30	31	1	4	5	6	7	8	11	12	13	14	15	10	10	0	2	2	6	0	10	
6th	18	19	20	21	22	Feb 25	26	27	28	29	1	2	3	4	5	8	9	10	11	12	19	18	1	1	0	0	0	18	
7th	15	16	17	18	19	Mar 22	23	24	25	26	1	2	3	4	5	8	9	10	11	12	19	19	0	1	0	0	0	19	
8th	15	16	17	18	19	Apr 22	23	24	25	26	29	30	31	1	2	5	6	7	8	9	10	10	10	0	0	2	8	0	10
9th	12	13	14	15	16	May 19	20	21	22	23	26	27	28	29	30	3	4	5	6	7	20	20	0	0	0	0	0	20	
10th	10	11	12	13	14	June 17	18	19	20	21	24	25	26	27	28	31	1	2	3	4	19	19	0	1	0	0	0	19	
11th	7	8	9	10	11	14	15	16	17	18	21	22	23	24	25						15	15	0	0	0	0	0	15	
<div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  LEGAL HOLIDAY         </div> <div style="text-align: center;">  LOCAL HOLIDAY <i>(Classes/Offices Closed)</i> </div> <div style="text-align: center;">  SCHOOL RECESS <i>(Classes not in session)</i> </div> </div>																					180	180	2	8	6	14	1	183	

District-wide Staff Development Day.... Fri., September 4, 2009  
 Labor Day..... Mon., September 7, 2009  
 Teacher Contract Day (No ADA)+..... Tues., September 8, 2009  
 1st Semester Begins..... Wed., September 9, 2009  
 School Opens (Students Arrive)..... Wed., September 9, 2009  
 Admissions Day (Observed)..... Mon., September 28, 2009  
 Veteran's Day..... Wed., November 11, 2009  
 Contract Day (Elementary)+..... Wed., November 18, 2009  
 Thanksgiving Holiday..... Thurs., November 26, 2009 to  
 Fri., November 27, 2009  
 Winter Recess (Legal/Local Holidays). Mon., December 21, 2009 to  
 Fri., January 1, 2010  
 Martin Luther King, Jr's Birthday..... Mon., January 18, 2010  
 1st Semester Ends..... Fri., January 29, 2010

Contract Day (Secondary)+..... Mon., February 1, 2010  
 2nd Semester Begins..... Tues., February 2, 2010  
 Washington's Birthday..... Mon., February 15, 2010  
 Spring Break/Local Holidays..... Mon., March 29, 2010 to  
 Fri., April 9, 2010  
 Lincoln's Birthday (observed).... Mon., April 5, 2010  
 Memorial Day..... Mon., May 31, 2010  
 2nd Semester Ends..... Fri., June 25, 2010  
 School Closes..... Fri., June 25, 2010

**STAFF DEVELOPMENT DAYS (Certificated Personnel)**  
 Day 1: Friday, September 4, 2009 (District Day)  
 Day 2: To Be Arranged by Sites (Site Day)  
 Day 3: To Be Arranged by Sites (Site Day)

**PUPIL FREE DAYS +**  
 9/8/09 All Students  
 11/18/09 Elementary Students Only  
 2/1/10 Secondary Students Only

Semester 1 = \*\* 88 Days  
 Semester 2 = \*\* 92 Days

TO: BOARD OF EDUCATION

ACTION/MAJOR

02/07/08

FROM: DIANNE TALARICO / JANECE L. MAEZ / VIRGINIA I. HYATT

RE: INCREASE SCOPE OF WORK - R.L.BINDER ARCHITECTURE &  
PLANNING FOR SITING STUDY - SANTA MONICA HIGH SCHOOL -  
MEASURE "BB" BOND PROGRAM - CHANGE ORDER #2

RECOMMENDATION NO. A.17

It is recommended that the Board of Education award an increased scope of work to R.L. Binder Architecture & Planning for work involved with creating a Siting Study for Santa Monica High School in an amount of \$130,000.

Funding Information

Budgeted: Yes

Fund: 21

Source: Building Fund

Account Number: 21-00000-0-00000-82000-5802-050-1500

Description: Consultant Services

COMMENTS: Due to the complexity of Santa Monica High School program, and the additional allocation of funding to the site, it has been determined that in order to proceed with the design at Santa Monica High School, a study of the entire campus would be prudent. The proposed scope of the Siting Study for Samohi would include 3 alternate siting studies, which would determine various building locations throughout the campus.

History

At the time the original agreement for the Measure "BB" project at Santa Monica High School was negotiated, the scope of potential future site planning options related to joint use studies with the City of Santa Monica was not adequately developed to reach a definitive lump sum agreement for programming and schematic design. The scope of services was based on the Measure "BB" project description and the Board of Education direction provided at the meeting on October 18, 2007.

In a series of discussions amongst the City of Santa Monica staff and district staff, the city has committed to proceeding with the selection of a separate consultant to support exploration of joint use opportunities as related to the Civic Auditorium Campus and the Santa Monica High School campus on either side of 4<sup>th</sup> street. The consultant for the city will develop the conceptual land use and site studies of the Civic Center site, taking into account potential joint use opportunities, especially cultural and recreational.



R.L. Binder was requested to prepare a proposal for development of siting studies of the Santa Monica High School campus that would explore and illustrate siting of new functions on the campus, which may include a soccer field, football field with full CIF track, stadium, and structured parking - alternatives with scopes and budgets beyond the scope of the base agreement and Measure "BB" project base scope of work.

Three siting studies will be performed: low, moderate, and high impact. The studies will show progressively more complex and expanded scopes of work with corresponding conceptual costs starting with the most restrictive constraints (500 ft. set back from edge of nearest traffic lane, I-10, historic building restrictions) and ending with the most extensive (replacement of Technology, Science, Language, Administration Cafeteria, Music, Gym, and Natatorium buildings).

In addition, the siting studies will be performed in coordination with the consultant selected by the City of Santa Monica, with input on potential Joint Use functions and include two community workshops in partnership with the city team.

During its 1/17/08 meeting, the Board of Education approved \$50,000 of the \$180,000 siting study proposal (Change Order #1) to begin this work.

Initial Contract Price (Schematic Design)	\$340,000
Master Plan Change Order #1	\$ 50,000
Master Plan Change Order #2	\$130,000
<hr/>	
Total Contract Price	\$520,000

\*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*

*Board Member Wisnicki thanked staff for putting together the requested information regarding this scope of work. She also emphasized the need to keep track of expenses that are outside the originally budgeted amount.*

*The Superintendent said that a workshop would be scheduled to update the board regarding joint use opportunities in both communities.*

MOTION MADE BY: Ms. Leon-Vazquez  
SECONDED BY: Dr. Escarce  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

02/07/08

FROM: DIANNE TALARICO / TIMOTHY R. WALKER /  
MICHAEL D. MATTHEWS

RE: REVISE POLICY 4157 - EMPLOYEE SAFETY  
NEW POLICY 4157.1 - WORK-RELATED INJURIES

RECOMMENDATION NO. A.18

It is recommended that the Board of Education adopt Revised Board Policy 4157 - Employee Safety, and New Board Policy 4157.1 - Work-Related Injuries, as recommended by CSBA.

COMMENT: This item was brought to the board as Discussion Item No. D.01 on January 17, 2008.

Attachment:

Board Policy 4157 - Employee Safety  
Board Policy 4157.1 - Work-Related Injuries

MOTION MADE BY: Mr. Snell  
SECONDED BY: Mr. Mechur  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

THIS IS A **REVISED POLICY**

New text in underline

Deleted text in ~~strikeout~~

<b><u>NUMBER</u></b>	<b><u>ARTICLE</u></b>	<b><u>TITLE</u></b>
4157	Personnel	Employee Safety

<b><u>SUBTOPIC</u></b>	<b><u>POLICY</u></b>	<b><u>REGULATION</u></b>	<b><u>EXHIBIT</u></b>
Employee Safety	X		

**DETAIL**

The Board of Education believes that safety is every employee's responsibility. The Board expects all employees to use safe work practices and to report and correct any unsafe conditions which may occur. Supervisors shall constantly promote safety and correct any unsafe work practice through education, training and enforcement.

No employees shall be required to work under unsafe or hazardous conditions or to perform tasks which endanger their health, safety, or well-being. The supervisor and co-workers will be sensitive and receptive to the opinion of the employee who expresses concern regarding a directive to perform a task which the employee considers unsafe, and to the employee who feels that the unsafe task is a result of the employee working out of class. Board of Education Policy 4604 - Complaints Concerning School Personnel is applicable for situations where a difference of opinion regarding a safety issue is not resolved. According to Labor Code 6310, retaliation for filing a complaint is prohibited. (BP 1312.1 - Complaints Concerning District Employees)

Working conditions and equipment shall be maintained in compliance with standards prescribed by federal, state, and local laws and regulations.

The Superintendent or designee shall establish, implement and maintain a written injury and illness prevention program, in accordance with law. The program shall include training in safe and healthy work practices for all employees. (Labor Code 6401.7)

The Board shall ensure that the Superintendent or designee provides eye protective devices as specified in law and administrative regulation. (CCR, Title 8, 3382)

**REFERENCE**

Legal Reference:  
EDUCATION CODE  
~~32000 32052 Safety: public and private institutions~~  
32066 Safety: public and private institutions

~~32200-32224 Safety: public institutions~~

LABOR CODE

6305 Occupational safety and health standards; special order

6310 Retaliation for filing complaint prohibited

6410 7 Injury prevention programs

6400-6413.5 Responsibilities and duties of employers and employees

CODE OF REGULATIONS, TITLE 8

3203 Injury and illness prevention program

5095-5100 Control of noise exposure

~~CODE OF FEDERAL REGULATIONS, TITLE 29~~

~~1910.95 Noise standards~~

**MANAGEMENT RESOURCES:**

CAL/OSHA PUBLICATIONS

Guide to Developing your Workplace Injury and Illness Prevention Program,  
revised April 1998

DHHS PUBLICATIONS

Preventing Occupational Hearing Loss - A Practical Guide, June 1996,  
Department of Health and Human Services (National Institute for Occupational  
Safety and Health)

WEB SITES

OSHA: <http://www.osha.gov>

Cal/OSHA: [http://www.dir.ca.gov/occupational\\_safety.html](http://www.dir.ca.gov/occupational_safety.html)

Centers for Disease Control and Prevention: <http://www.cdc.gov/niosh>

National Hearing Conservation Association:

<http://www.hearingconservation.org>

**ADOPTED**

January 28, 1991

**REVISED**

XXXXX

**CSBA DATE**

7/99

THIS IS A **NEW POLICY**

<u>NUMBER</u>	<u>ARTICLE</u>	<u>TITLE</u>	
<u>4157.1</u>	<u>Personnel</u>	<u>Work-Related Injuries</u>	
<u>SUBTOPIC</u>	<u>POLICY</u>	<u>REGULATION</u>	<u>EXHIBIT</u>
<u>Work-Related Injuries</u>	X		

**DETAIL**

The Board of Education desires to provide its employees with workers' compensation insurance and benefits in accordance with law. The Superintendent or designee shall develop an efficient claims handling process in order to reduce costs and facilitate employee recovery.

An employee shall report any work-related injury or illness to his/her supervisor as soon as practical. Upon learning of an injury, a supervisor shall promptly report the incident to the Superintendent or designee and the insurance carrier as appropriate.

The Superintendent or designee shall ensure that every new employee is notified of his/her right to receive workers' compensation if injured at work and that injured employees are given notice in accordance with law.

The Superintendent or designee shall ensure that notifications regarding workers' compensation are posted in accordance with law.

**REFERENCE**

EDUCATION CODE

44984 Industrial accident and illness leaves, certificated employees

45192 Industrial accident and illness leaves, classified employees

LABOR CODE

3200-4855 Workers' compensation, especially:

3550-3553 Employee notice

3600-3605 Conditions of liability

3760 Report of injury to insurer

4600 Provision of medical and hospital treatment by employer

4906 Disclosures and statements

6409.1 Reports

**MANAGEMENT RESOURCES:**

WEB SITES

California Department of Industrial Relations: <http://www.dir.ca.gov>

**ADOPTED**

XXXXXXXX

**REVISED**

**CSBA DATE**

7/02

TO: BOARD OF EDUCATION

ACTION/MAJOR

02/07/08

FROM: DIANNE TALARICO / JANECE L. MAEZ /  
VIRGINIA I. HYATT

**ADDENDUM**

RE: INTERIM ARCHITECTURAL CONTRACT FOR MEASURE "BB"  
FACILITIES DESIGN - HARLEY ELLIS DEVEREAUX - OLYMPIC  
CONTINUATION HIGH SCHOOL AND WASHINGTON WEST

RECOMMENDATION NO. A.19

It is recommended that the Board of Education award an interim contract agreement to Harley Ellis Devereaux (HED) to provide architectural design services in conjunction with the Measure "BB" construction program, in an amount of \$50,000 to complete the programming of schematic design.

Funding Information

Budgeted: Yes

Fund: 21

Source: Building Fund

Account Number: 21-00000-0-00000-82000-5802-050-1500

Description: Consultant Services

COMMENTS: Due to the complexity of Architectural service contracts, district staff plans to use interim agreements to cover costs of services through February 2008 in order for the projects to proceed on schedule.

During its meeting of October 10, 2007, the Board of Education approved \$6 million dollars for site work at both Washington West/East and Olympic Continuation High Schools. The scope of the work follows:

**Olympic High School**

1. Reconfigure kitchen area into new Art/Photo Lab with kiln.
2. Reconfigure existing Room 4 into new library.
3. Demolish 6 unused relocatables.
4. Provide mobile science lab (district provided specification).
5. Reconfigure existing Room 11 into woodshop with outdoor work area.
6. Perimeter security, including visual barrier along Lincoln (fencing, landscaping).
7. Install new security systems campus-wide, including:
  - a. Public address, clocks, bell system (Simplex per district standard)
  - b. Phone system (technology budget)
  - c. Visual silent alarm system - coordinate with City police
  - d. Automatic lockdown at doors- coordinate with City police
  - e. Security cameras in hallways
8. Reconfigure Room 7 (currently Adult Education) into IEP meeting room.

9. Reconfigure Room 8 (currently Adult Education) into main administrative office.
10. Reconfigure Rooms 13 and 14 (currently Adult Education) into general Classrooms.
11. Provide ISP breakout room.
12. Provide outdoor eating area with food service area.
13. Classroom technology - Smartboards or document cameras/smart tablets.
14. Upgrade fire and life safety, fire alarms as required.
15. Upgrade technology infrastructure campus-wide.
16. Assume Adult Education programs removed from site by 07/08. **\$2 million**

**Washington East**

1. Reconfigure two classrooms along 4<sup>th</sup> street into office space for CDS (St. Joseph Early Learning Center rental area).
2. Incorporate existing 4<sup>th</sup> Street entrance to offices.
3. Coordination with Coastal Commission for permit exemption.
4. Phone system (linking East and West sites) (technology budget).

**Washington West**

1. Reconfigure rooms 3 and 4 into preschool classrooms.
2. Coastal Commission compliance.
3. Coordination with Coastal Commission for permit exemption.
4. Phone system (linking East and West sites) (technology budget).

**\$500,000**

\*\*\*\*\*            \*\*\*\*\*            \*\*\*\*\*            \*\*\*\*\*            \*\*\*\*\*            \*\*\*\*\*

*Superintendent Talarico assured the board that the Olympic project list was the result of several conversations with the Olympic site, including Principal Gates.*

*Board Members Mechur and Escarce supported approving the item in order to stay on construction schedule. Mr. Mechur commended Principal Gates for helping to identify \$2 million worth of projects that will address the immediate needs of Olympic students. Board Members de la Torre, Leon-Vazquez, and Wisnicki suggested postponing the item. Dr. Wisnicki wanted to see how the \$2 million corresponded with the original \$6 million earmarked for Olympic. Ms. Leon-Vazquez expressed her concern for any programmatic implications at Olympic.*

*Board members agreed to postpone the item until the next meeting.*

MOTION MADE BY:  
 SECONDED BY:  
 STUDENT ADVISORY VOTE:  
 AYES:  
 NOES:

TO: BOARD OF EDUCATION

ACTION/MAJOR

02/07/08

FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU

**ADDENDUM**

RE: REVISE POLICY 1312.3 - UNIFORM COMPLAINT PROCEDURE

RECOMMENDATION NO. A.20

It is recommended that the Board of Education revise Board Policy 1312.3 - Uniform Complaint Procedures. Although the board approved this policy on November 15, 2007, the Categorical Program Monitoring team has requested a simple change in language. This change does not affect the content or purpose of the policy.

Attachment: Board Policy 1312.3 - Uniform Complaint Procedures

MOTION MADE BY: Dr. Escarce

SECONDED BY: Mr. Mechur

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)



New text in underline  
Deleted text in ~~strikeout~~

<u>NUMBER</u>	<u>ARTICLE</u>	<u>TITLE</u>
1312.3	Community Relations	Uniform Complaint Procedures

<u>SUBTOPIC</u>	<u>POLICY</u>	<u>REGULATION</u>	<u>EXHIBIT</u>
Community Relations	X		

### DETAILS

The Governing Board recognizes that the district is primarily responsible for complying with applicable state and federal laws and regulations governing educational programs. The district shall investigate complaints alleging failure to comply with applicable state and federal laws and regulations ~~such laws~~ and/or alleging discrimination and shall seek to resolve those complaints in accordance with the procedures set out in Sections 4600-4687 of the Title 5 Regulations and in accordance with the policies and procedures of the governing board ~~district's uniform complaint procedures~~. (5 CCR 4620)

The district shall follow uniform complaint procedures when addressing complaints alleging unlawful discrimination against any protected group as identified under Education Code 200 and 220 and Government Code 11135, including actual or perceived sex, sexual orientation, gender, ethnic group identification, race, ancestry, national origin, religion, color, or mental or physical disability, or age, or on the basis of a person's association with a person or group with one or more of these actual or perceived characteristics in any district program or activity that receives or benefits from state financial assistance. (5 CCR 4610) (AR 1312.3)

Uniform complaint procedures shall also be used when addressing complaints alleging failure to comply with state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and career technical and technical training programs, child care and development programs, nutrition services, and special education programs. (5 CCR 4610) (AR1312.3)

Complaints related to sufficiency of textbooks or instructional materials, emergency or urgent facilities conditions that pose a threat to the health or safety of students or staff, and teacher vacancies and misassignments shall be investigated pursuant to the district's Williams uniform complaint procedure (AR 1312.4).

Complaints related to post-grade twelve intensive services and instruction (AB 347) for students who have not passed CAHSEE in

one or both subjects shall be investigated pursuant to the district's uniform complaint procedure.

The Board encourages the early, informal resolution of complaints at the site level whenever possible.

The Board acknowledges and respects every individual's right to privacy. Discrimination complaints shall be investigated in a manner that protects the confidentiality of the parties and the integrity of the process. This may include keeping the identity of the complainant confidential, as appropriate and except to the extent necessary to carry out the investigation or proceedings, as determined by the Superintendent or designee, on a case-by-case basis.

The Board prohibits any form of retaliation against any complainant in the complaint process, including but not limited to a complainant's filing of a complaint or the reporting of instances of discrimination. Such participation shall not in any way affect the status, grades, or work assignments of the complainant.

The Board recognizes that a neutral mediator can often suggest a compromise that is agreeable to all parties in a dispute. In accordance with uniform complaint procedures, whenever all parties to a complaint agree to try resolving their problem through mediation, the Superintendent or designee shall initiate that process. The Superintendent or designee shall ensure that the results are consistent with state and federal laws and regulations. The Deputy Superintendent shall be designated as the responsible staff position for receiving complaints with regards to AR 1312.3 and AR 1312.4.

#### REFERENCE

##### **Legal Reference:**

##### EDUCATION CODE

200-262.4 Prohibition of discrimination  
8200-8498 Child care and development programs  
8500-8538 Adult basic education  
18100-18203 School libraries  
32289 School safety plan, uniform complaint procedure  
35186 Williams uniform complaint procedure  
41500-41513 Categorical education block grants  
48985 Notices in language other than English  
49060-49079 Student records  
49490-49590 Child nutrition programs  
52160-52178 Bilingual education programs  
52300-52499.6 Career-technical education  
52500-52616.24 Adult schools  
52800-52870 School-based coordinated programs  
54000-54028 Economic impact aid programs  
54100-54145 Miller-Unruh Basic Reading Act  
54400-54425 Compensatory education programs  
54440-54445 Migrant education  
54460-54529 Compensatory education programs

56000-56885 Special education programs  
59000-59300 Special schools and centers  
64000-64001 Consolidated application process  
CODE OF REGULATIONS, TITLE 5  
3080 Application of section  
4600-4687 Uniform complaint procedures  
4900-4965 Nondiscrimination in elementary and secondary education programs  
PENAL CODE  
422.6 Interference with constitutional right or privilege  
UNITED STATES CODE, TITLE 20  
6301-6577 Title I basic programs  
6601-6777 Title II preparing and recruiting high quality teachers and principals  
6801-6871 Title III language instruction for limited English proficient and immigrant students  
7101-7184 Safe and Drug-Free Schools and Communities Act  
7201-7283g Title V promoting informed parental choice and innovative programs  
7301-7372 Title V rural and low-income school programs

**MANAGEMENT RESOURCES:**

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

U.S. Department of Education, Office for Civil Rights:

<http://www.ed.gov/offices/OCR>

**ADOPTED**

June 3, 2004

**REVISED**

November 15, 2008

**CSBA DATE**

January 2006

**DISTRICT GOAL**

Quality Education for All

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## **DISCUSSION ITEMS**

TO: BOARD OF EDUCATION DISCUSSION  
02/07/08  
FROM: DIANNE TALARICO / MICHAEL D. MATTHEWS 7:00pm  
RE: ENROLLMENT PROJECTIONS REPORT FROM DECISIONINSITE

DISCUSSION ITEM NO. D.01

The Board of Education authorized a detailed study of enrollment projections by DecisionInsite, a private company specializing in this area. The board will hear a presentation on the enrollment projections, which are based not only on enrollment in prior years, but on outside factors related to census data.

Staff will be using this data for staffing allocations in the 2008-09 school year. The board has asked for the long range data not only to make accurate staffing projections, but also to examine the projects included in the Measure "BB" facilities program. The study includes a "conservative" projection and a "moderate" projection. Staff recommends using the conservative projection for staffing allocations, and the moderate projection for the planning of construction. Staff is in the process of sharing the enrollment projections with schools, and making initial recommendations for staffing in 2008-09.

A Final Report, written by the DecisionInsite company, is available in the Superintendent's Office. District staff and representatives from DecisionInsite will be available for questions and discussion at the meeting.

\*\*\*\*\*

*Mr. Mike Regele from DecisionInsight explained that the conservative projections allow previous years' trends to continue status quo, while the moderate projections assume the district might take actions to stabilize the decline. Dr. Escarce asked if new construction in Santa Monica had been taken into account. Dr. Matthews replied that the City of Santa Monica did not confirm a large number of residences being built. Mr. Mechur said that many of the new residences being built would not affect enrollment. Ms. Leon-Vazquez added that many residences being built are to reduce overcrowded living spaces where perhaps multiple families are already currently living.*

*Mr. Regele clarified for Dr. Wisnicki that the moderate projection would capture the district's modifications to the interdistrict permit policy more than the conservative projection. He also clarified that the schools listed on page 4-11 are the ones projected to see the most radical change in enrollment.*

*The Superintendent stated that these projections will impact the Measure "BB" projects at the elementary level more than secondary.*

*(The presentation and reports are under Attachments at the end of the minutes.)*

TO: BOARD OF EDUCATION

DISCUSSION

02/07/08

FROM: DIANNE TALARICO / TIMOTHY R. WALKER /  
LAUREL SCHMIDT

**ADDENDUM**

RE: ANNUAL REVIEW OF INTERDISTRICT PERMIT POLICY

DISCUSSION ITEM NO. D.01a

It is recommended that the Board of Education review Board Policy 5117 - Interdistrict Attendance and adopt the following changes as identified throughout the current version of this policy. Major recommended changes to this policy include:

- 1) In Section E. Extend the moratorium on the receipt of all new interdistrict permits for schools in the City of Santa Monica. This moratorium shall continue through the 2008-2009 school year.
- 2) In Section E. Lift the moratorium on the receipt of new interdistrict attendance permits for the City of Malibu. Requests for new interdistrict permits will be accepted for all schools in the City of Malibu. New interdistrict permits will be granted per the language of Section D.
- 3) In Section F.(2) In reference to permits for children of district employees, replace the word "guarantee" with language that is more in alignment with Section D.
- 4) Throughout the policy amend the phrase "If space and budget permit" to read "If space, staffing, and budget permit".

Background:

Students attending SMMUSD on interdistrict permits must reapply annually. Parents/guardians must contact their district of residence to receive approval for their students to receive services outside of their district of residence. Proof of renewal must be provided to the Santa Monica Malibu School District to be considered for continued enrollment. In addition, parents/guardians must complete the SMMUSD Interdistrict Permit Request Form and be authorized to enroll.

An interdistrict permit may be denied or revoked in accordance with Board Policy 5117 for the following reasons:

1. Excessive tardiness or absence.
2. Failure to uphold appropriate behavior standards.
3. Failure to make appropriate academic effort.
4. If the conditions under which student received a permit have changed.

All interdistrict permit holders will receive letters in April 2008 regarding the process for renewing permits for the 2008-2009 school year.

Attachment: Board Policy 5117 - Interdistrict Attendance

\*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*

Public Comments:

- *Paul Silvern, a member of the community, addressed the board regarding the fiscal effects of altering this policy.*

*The board members supported lifting the moratorium on interdistrict permits for the Malibu schools, and to show preference to children of parents who work within the Malibu boundaries.*

*In order to stabilize declining enrollment, Dr. Escarce suggested that because the number of students appears to decline by approximately 200 each year, the moratorium for interdistrict permits could be lifted for the 08-09 year to allow up to 200 students to enter the district (combination of Malibu and Santa Monica schools, but only K-8 in Santa Monica).*

*Ms. Pye cautioned that action taken at the elementary level would affect numbers in the high school later on. She also suggested surveying parents to find out why parents choose to leave their neighborhood school. She requested to see the permit/application system for Edison Language Academy and SMASH, which utilize a separate process.*

*Mr. Snell suggested drawing a larger number of students entering Kindergarten from those who attended preschool in the district to help with declining enrollment.*

*Mr. Mechur asked if the district could move the intra- and interdistrict permit process to earlier in the year so that families have a better chance of getting into SMMUSD.*

New text in underline  
Deleted text in ~~strikeout~~

<u>NUMBER</u>	<u>ARTICLE</u>	<u>TITLE</u>
5117	Students	Interdistrict Attendance Policy

<u>SUBTOPIC</u>	<u>POLICY</u>	<u>REGULATION</u>	<u>EXHIBIT</u>
Attendance	X		

**DETAIL**

A. Although students generally must attend school in the district and school where their residence has been established, the Santa Monica-Malibu School District Governing Board recognizes justifiable reasons for interdistrict permits. Upon request, the Superintendent or designee may accept students from other districts and may allow students who live within the District to transfer to another school within the District or out of the District.

Beginning with the 2005-06 school year permits will be issued on a year-to-year basis. Parents must reapply and be accepted for continued attendance each year. Students enrolled prior to the 2005-06 school year on a PERT or DERT permit will not be affected by this change.

Involuntary loss of housing resulting from: apartments being removed from the rental market (Ellis Act), buildings being red-tagged, or evictions to accommodate owner-occupancy should not interfere with a child completing his/her education in the Santa Monica Malibu Unified School District. The permit office will require the applicant to obtain verification from the Rent Control Department or other appropriate legal agency. These students will be allowed to remain in their schools for the remainder of the year in which their housing has been lost. In addition, they will be allowed to remain in SMMUSD as permit students in subsequent years provided they meet all the conditions of students attending SMMUSD on permit, and they reapply annually. The Ellis Act allows California apartment owners to evict tenants if the landlords intend to withdraw their units from the rental market.

SMMUSD students in good standing who were residents of Santa Monica or Malibu during the 2001-2002 school year, and subsequently move to another city, will be allowed to remain in the Santa Monica-Malibu School district as permit students, upon receiving a permit from their district of residence and meeting all the conditions of students attending Santa Monica-Malibu Unified School District on a permit.



- B. Permits of this type are to be initiated by the student's parent or guardian who attests to the fact or shows evidence that the permit would be in the student's best interests. Cancellation of the permit shall occur if certain provisions are not adhered to by the student or parent/guardian, or if overcrowding should occur at the school of acceptance.
- C. The Board is committed to providing a quality education for all District students legally enrolled and will provide fair and consistent treatment for students and parent/guardians regardless of their residence or permit status. All applications for a permit will be treated in a fair and consistent manner.
- D. Final approval of permits for all students, including students needing specialized programs, such as GATE, special education, ELL, etc., shall rest at the District and shall be contingent upon space, budget and staff availability. The District will not pay excess costs to provide specialized services to students on permit.
- E. Except for the conditions listed below, effective September 2002, there will be a moratorium on the receipt of all new interdistrict attendance permits for schools in the City of Santa Monica. This moratorium shall continue through the 2008-2009 school year.

Requests for new interdistrict permits will be accepted for all schools in the City of Malibu. Permits will be granted per the language of section D. above.

No permits will be granted to attend Olympic High School.

Exceptions to the moratorium are as follows:

1. All students currently attending on an interdistrict permit will be allowed to remain in the District until they leave or graduate, assuming that they uphold appropriate standards of behavior and attendance, academic effort, and that the conditions under which the current permit was granted have not changed.
  2. Guidelines previously applied to SMASH, Edison, including the immersion program through Grade 8, and our preschools will remain in effect.
- F. Requests for new permits will be received (granted) in the following order:
    1. Intradistrict permits allowing children who are residents of the cities of Santa Monica and/or Malibu to attend a school other than their neighborhood school;

- ~~The District guarantees~~ It is the intention of the District to provide same-school placement for all siblings in a family once an intradistrict permit has been granted, except in cases where students need a specialized program which is only available on another campus.
2. Interdistrict permits for children of employees of the Santa Monica-Malibu Unified School District [certificated, classified, management, full and part-time (a minimum of 15 hours per week)];
    - ~~The District guarantees~~ It is the intention of the District to provide a seat in a District school to all children of District employees who have requested a new interdistrict permit, with the understanding that Section D. will be considered. staff will do its best to accommodate requests for a specific school but will not guarantee requested placement. On-going permit holders are not affected and will continue in the home school being currently attended.
  3. If space, staffing and budget permit, staff will do its best to accommodate requests for placement for siblings (of current interdistrict permit holders) who will be entering Kindergarten, 1st, 6th, or 9th Grade. If a permit is received (granted) there is no guarantee of same-school placement. On-going permit holders are not effected and will continue in the home school being currently attended.
  4. If space, staffing and budget permit, interdistrict permits for children of employees of the cities of Malibu or Santa Monica.
  5. If space, staffing and budget permit, interdistrict permits for children of full-time, permanent employees of Santa Monica College enrolling in grades K-8 for the 2008-2009 school year, up to:
    - a) 50 students if the enrollment decline is less than 120.
    - b) If the decline is more than 120, the number of additional students required to shrink the decline to 120.

No permits will be issued in this category at the high school level.

**REFERENCE**

LEGAL REFERENCE:

EDUCATION CODE

46600-46611 Interdistrict attendance agreements

48204 Residency requirements for school attendance

48915 Expulsion; particular circumstances

48915.1 Expelled individuals: enrollment in another district

48918 Rules governing expulsion procedures  
48980 Notice at beginning of term  
52317 Admission of persons including nonresidents to attendance area;  
workers' compensation for pupils

**MANAGEMENT RESOURCES**

**ADOPTED**

January 27, 1994

**REVISED**

June 7, 2007  
June 15, 2006  
November 17, 2005  
February 17, 2005  
November 21, 2002  
April 1, 1999

**CSBA DATE**

February 1995

**DISTRICT GOAL**

Quality Education for All

TO: BOARD OF EDUCATION

DISCUSSION

02/07/08

FROM: DIANNE TALARICO / JANECE L. MAEZ

RE: CONSIDERATIONS REGARDING DEVELOPMENT OF THE DISTRICT'S  
2008-09 BUDGET

DISCUSSION ITEM NO. D.02

This report has been prepared in order to provide members of the Board of Education a continuing opportunity for discussion regarding development of the district's 2008-09 Budget.

During the development of the 2007-0008 Budget, the Board of Education was presented six Policy areas to consider. These areas continue to be important as we develop future budgets.

- **Review of SMMUSD Vision Statement and Student Outcomes (Attachment A)**
- **Review of Principles for Guiding Future Budgetary Decisions (Attachment B)**
- **Review of 2008-09 Budget Allocation and Staffing Guidelines (Attachment C)**

In conjunction with those Guidelines, reductions in staffing will continue to occur as enrollment declines and other opportunities for administrative or operational changes become available.

- **Continue to achieve budgetary savings and recognize the necessity for ongoing budgetary reductions.**

Based on all current budgetary indicators, there is a necessity for ongoing budget reductions. Activities in this area are anticipated to intensify beginning with the 2008-09 Budget.

- **Use of District Categorical Program Funding and District "Other Funds"**

Monitor the current and potential availability of categorical program funding and other District funds to help retain important core instructional programs and/or moderate the level of program reductions that would otherwise occur.

- **Explore ways to reduce the financial impact of the continuing decline in student enrollment.**

**Note:** *The loss of Revenue Limit funding associated with the decline in student enrollment presents one of the most significant fiscal challenges faced by the District.*

School Services of California, Inc. has recommended that declining enrollment districts consider the following:

- Formulate and implement a strategic district plan that compensates for enrollment losses
- Focus on improving the district's ADA-to-enrollment ratio
- Seek out alternative methods for providing district services

- Fully utilize State and Federal funding flexibility
- Thoughtfully ratchet down staffing to reflect enrollment
- Manage facilities, especially those that may be vacant or underutilized

Looking ahead to 2008-09, 2009-10, and 2010-11

As we begin discussions for development of the 2008-09 District Budget, there comes the necessity for a new three-year budgetary strategy (2008-09 through 2010-11). This strategy must ensure the long-term financial health of the District. In this regard, it is prudent to begin a budgetary "look ahead" to consider possible changes that may be required beginning in 2008-09.

Impact of the Governor's Proposed Budget for 2007-08 on K-12 Education Funding

As previously mentioned, the Governor's Proposed Budget acknowledges the growing Budget crisis, identifying a June 2009 deficit of \$14.5 billion. The Governor seeks to suspend Proposition 98 and reduce school funding by 4 billion dollars. If this occurs, school district budgets will suffer a net 2.4% reduction of revenue limit resources. Additionally, the Governor proposes a 6.5% cut in categorical funds, including Special Education.

Multi-Year Financial Projection

The District's Multi-Year Financial Projection (MYFP) is periodically revised to reflect the most current information. The income and expenditure estimates used in conjunction with the preparation of the 2<sup>nd</sup> Interim Financial Report will be made available in the near future. An update of the MYFP reflecting the income and expenditure estimates through 2010-11 will be presented to the Board of Education with the 2<sup>nd</sup> Interim Report.

2008-09 Budget Development Calendar

The proposed calendar for development of the SMMUSD 2008-09 Budget is included as **Attachment D**.

\*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*

*Dr. Escarce commented that since each house at SAMOHI originally consisted of approximately 600 students, and the school has about 600 fewer students than when the house system was first established a few years ago, he suggested reducing the six houses at SAMOHI to five and to align staffing to the decline in enrollment. Ms. Leon-Vazquez replied that house size should depend on student achievement, not just numbers of students. Dr. Escarce requested an update from the SCORE Committee, which originally evaluated the small school concept at SAMOHI.*

*Dr. Matthews stated that if a house reduction at SAMOHI were to occur, the district would need to notify those employees by March 5<sup>th</sup>.*

**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
VISION STATEMENT AND STUDENT OUTCOMES**

**Vision Statement**

As a community of learners, the Santa Monica-Malibu Unified School District works together in a nurturing environment to help students be visionary, versatile thinkers; resourceful, life-long learners; effective, multilingual communicators and global citizens. We are a richly varied community that values the contributions of all its members. We exist to prepare *all* students in their pursuit of academic achievement and personal health and to support and encourage them in their development of intellectual, artistic, technological, physical and social expression.

**Student Outcomes**

All SMMUSD students will graduate as individuals who are:

1. VISIONARY, VERSATILE LEARNERS who recognize and solve complex problems through reflection, informed risk-taking, critical evaluation and artistic exploration.
2. THINKERS who are resourceful and have a working knowledge and appreciation of academics, aesthetics, personal wellness and self, as well as an understanding of and respect for the needs of others.
3. GLOBAL CITIZENS who value their richly-varied world and act to sustain the natural environment by participating in democratic processes through ethical, informed decision-making.
4. LIFE-LONG LEARNERS who, individually and in collaboration with others, are intrinsically motivated to pursue their personal bests and attain meaningful, productive lives.
5. EFFECTIVE, MULTILINGUAL COMMUNICATORS who use verbal, written, mathematical, artistic and technological languages to give, receive, value and process information.

*Board Adopted 09/25/07*

**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**

**PRINCIPLES FOR GUIDING FUTURE BUDGETARY DECISIONS**

- Maintain a balance between current and future-year income and expenditures so as to ensure the long-term financial integrity of the District.
- Recognize that the highest financial priority is directly related to improving student achievement.
- Instructional and support service programs shall be aligned with Board of Education identified goals and priorities.
- Maintain competitive salaries and benefits that will enable the District to attract and retain an excellent teaching and support service staff.
- Recognize that some programs and services may need to be reduced or eliminated. Regularly evaluate all programs and services for cost effectiveness.
- Consistent with the need for standardization, align resource distribution with accountability for student achievement....the greater the degree of accountability, the more direct control the school site should have over the distribution of funding.
- Work to reduce/eliminate the financial impact (encroachment) that various categorical and incentive programs have on the General Fund.
- Recognize that an adequate infrastructure is needed in order to provide a high level of programs and services.
- Ensure that the District is in compliance with state and federal mandates.

## 2008-09 BUDGET ALLOCATION AND STAFFING GUIDELINES

Description	Elementary Schools	Middle Schools	High Schools
<b>Regular Classroom Teacher Staffing</b>			
Grades K-3*	20.44:1	N/A	N/A
4-5	30:1	N/A	N/A
6-8***	N/A	31:1	N/A
9-12***	N/A	N/A	31:1
<b>Noon Aides (Hours/Student)</b>	**	**	**
<b>Counselor Staffing</b>	**	**	**
<b>Librarians/Library Clerks</b>	**	**	**
<b>School Site Admin. Support</b>	**	**	**
<b>School Site Clerical Support</b>	**	**	**
<b>Custodians</b>	**	**	**
<b>School Site Allocations</b>			
Unrestricted	\$25.75	\$27.66	\$48.48
Restricted ( <i>Instruction</i> )	<u>\$12.00</u>	<u>\$15.00</u>	<u>\$15.00</u>
<b>Total</b>	<b>\$37.75</b>	<b>\$42.66</b>	<b>\$63.48</b>

\* Per State K-3 Class Size Reduction (*CSR*) staffing guidelines prior to penalty. Ratio may be reduced by use of categorical or other program funding.

\*\* Staffing ratios are currently being updated.

\*\*\* The contractual class size limits are 34:1 in grades 6-8 and 35:1 in grades 9-12.

Staffing ratios used in the 2007-08 budget process were 30:1 in grades 6-12 (29:1 at JAMS)

At the middle and high schools, students generally take six periods and teachers teach 5 periods. Using the above staffing ratios for the middle schools (31:1) and the high schools (31:1), and controlling by a 6/5ths formula, the actual student/teacher ratio in grades six to twelve is below 30:1. The following example uses a high school with an enrollment of 3000 students with each student taking six periods and teachers teaching five periods:

$3000 \div 31:1 \times 6 \div 5 = 116$  teachers. If you then divide the 3000 students by 116 teachers, the actual student/teacher ratio is 25.9:1



**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**  
**2008-09 BUDGET DEVELOPMENT CALENDAR**

December 13, 2007	1 <sup>st</sup> Interim Financial Report (2007-08) for the period ending October 31, 2007, presented to the Board of Education – BOE regular meeting
January 10, 2008	The Governor presented the 2008-09 Proposed State Budget to the Legislature
January 17, 2008	Initial Board review and discussion of the Governor’s proposed budget for 2008-09 – BOE regular meeting
February 7, 2008	Budget planning information and calendar presented to the Board of Education – BOE regular meeting
February 21, 2008	Budget development activities as scheduled by the Board of Education – BOE regular meeting
March 5, 2008	Budget development activities as scheduled by the Board of Education – BOE special meeting
March 13, 2008	2 <sup>nd</sup> Interim Financial Report (2007-08) for the period ending January 31, 2008, presented to the Board of Education – BOE regular meeting
March 13, 2008	Budget development activities as scheduled by the Board of Education – BOE regular meeting
April 2008 (TBD)	Board of Education Budget Study Session
April 3, 2008	Budget development activities as scheduled by the Board of Education – BOE regular meeting
April 17, 2008	Budget development activities as scheduled by the Board of Education – BOE regular meeting
May 15, 2008	Preliminary 2008-09 District Budget and Revised Long-Range Financial Projection presented to the Board of Education – BOE regular meeting
May 15, 2008	Possible 3 <sup>rd</sup> Interim Financial Report (2007-08) for the period ending March 31, 2008, presented to the Board of Education – BOE regular meeting
June 5, 2008	Proposed 2008-09 District Budget presented to the Board of Education – BOE regular meeting
June 6-25, 2008	Proposed 2008-09 District Budget placed on display for public review
June 26, 2008	The Board of Education conducts a public hearing and approves the 2008-09 District Budget – BOE regular meeting
June 27, 2008	Business Services files the 2008-09 District Budget with the Los Angeles County Office of Education

TO: BOARD OF EDUCATION

DISCUSSION

02/07/08

FROM: DIANNE TALARICO / JANECE L. MAEZ / TIMOTHY R. WALKER

RE: APPROVAL OF AGREEMENT BETWEEN THE SANTA MONICA-MALIBU CLASSROOM TEACHERS ASSOCIATION (SMMCTA) AND THE SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT (SMMUSD)

DISCUSSION ITEM NO. D.03

It is recommended that the Board of Education ratify the terms of the Collective Bargaining Agreement Contract reached with Santa Monica-Malibu Classroom Teachers Association (SMMCTA) and the district covering the period beginning July 1, 2007, and ending June 30, 2009.

COMMENT: SMMCTA and District negotiating teams reached a Tentative Agreement (TA) on the contract on December 19, 2007. It is expected that the results of SMMCTA's membership vote will be announced before February 21, 2008.

Of note, the fully completed AB 1200 analysis has been submitted to the Los Angeles County Office of Education (LACOE) Business Services Section. Their review of the document has been completed.

This item in its current format will return for action at the February 21, 2008 Board Meeting. In accordance with AB 1200, the Public Disclosure requirement of the Collective Bargaining Agreement form will be provided.\* This information will be made available to the public via posting at least ten days prior to the Board of Education considering this item for action at the February 21, 2008 Board Meeting.

\* Note: The attachment will appear in its entirety in the paper copy of the agenda. It is possible that not all documents will be transferred electronically to the agenda posted on line.

\*\*\*\*\*

Public Comments:

- *Paul Silvern and Cynthia Torres, members of the Financial Oversight Committee, addressed the board regarding the AB1200.*

*Ms. Maez pointed out that a typo on page 48b would be corrected prior to action on February 21, 2008.*

**Los Angeles County Office of Education  
Division of Business Advisory Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT  
in accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Name of School District: SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
 Name of Bargaining Unit: SMMCTA  
 Certificated, Classified, Other: Certificated SMMCTA

The proposed agreement covers the period beginning: July 1, 2007 and ending: June 30, 2008  
 (date) (date)

The Governing Board will act upon this agreement on: February 21, 2008  
 (date)

**Note: This form, along with a copy of the proposed agreement, must be submitted to the County Office at least ten (10) working days prior to the date the Governing Board will take action.**

**A. Proposed Change in Compensation**

Compensation  All Funds - Combined	Annual Cost Prior to Proposed Agreement		Fiscal Impact of Proposed Agreement (Complete Years 2 and 3 for multiyear and overlapping agreements only)					
			Year 1 Increase/(Decrease)		Year 2 Increase/(Decrease)		Year 3 Increase/(Decrease)	
	FY	2007-2008	FY	2007-2008	FY	2008-2009	FY	2009-2010
1. <b>Salary Schedule</b> (This is to include Step and Column, which is also reported separately in Item 6.)	\$	45,061,967	\$	1,351,859	\$	-	\$	-
				3.00%		0.00%		0.00%
2. <b>Other Compensation</b> Stipends, Bonuses, Longevity, Overtime, Differential, Callback or Standby Pay, etc.	\$	-	\$	-	\$	-	\$	577,129
<b>Description of other compensation</b>								
3. <b>Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare, etc.</b>	\$	5,294,781	\$	158,843	\$	-	\$	67,813
				3.000%		0.00%		1.24%
4. <b>Health/Welfare Plans</b>	\$	-	\$	-	\$	-	\$	-
5. <b>Total Compensation</b> Add Items 1 through 4 to equal 5	\$	50,356,748	\$	1,510,702	\$	-	\$	644,942
				3.000%		0.00%		1.24%
6. <b>Step and Column - Due to movement plus any changes due to settlement. This is a subset of Item No. 1.</b>	\$	1,026,867	\$	30,202	\$	-	\$	-
7. <b>Total Number of Represented Employees</b> (Use FTEs if appropriate)		724.00						
8. <b>Total Compensation Average Cost per Employee</b>	\$	69,554	\$	2,087	\$	-	\$	891
				3.000%		0.00%		1.24%

9. What was the negotiated percentage increase? For example, if the increase in "Year 1" was for less than a year, what is the annualized percentage of that increase for "Year 1"?

Effective July 1, 2006, all certificated unit salary schedules shall be increased by 3%.

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

None.

11. Please include comments and explanations as necessary. (If more room is necessary, please attach additional sheet)

Effective June 30, 2009 (FY 2009-2010), the certificated salary schedule shall be compressed from Step 21 to 18

12. Does this bargaining unit have a negotiated cap for Health and Welfare Yes  No

If yes, please describe the cap amount.

No.

**B. Proposed negotiated changes in noncompensation items** (e.g., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

The District has agreed to explore the delivery of an early retirement system.

**C. What are the specific impacts (positive or negative) on instructional and support programs to accommodate the settlement?** Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (e.g., counselors, librarians, custodial staff, etc.)

None.

**D. What contingency language is included in the proposed agreement (e.g., reopeners, etc.)?**

The contract term was extended for one year through the 2008-2009 fiscal year with limited re-openers. Each side is allowed to open one article in addition to the Salary and Benefit articles.

**E. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.**

N/A

**F. Source of Funding for Proposed Agreement:**

1. Current Year

Fund Balance and projected increase in revenues.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?

The District will either increase enrollment or decrease projected FTE commensurate with the declining enrollment.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

District will utilize current reserve levels, decrease in certificated staff and increase in local funding to sustain the multi-year financial impact of the 3% increase in salary compensation to certificated staff.

**G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Unrestricted General Fund**

Bargaining Unit:

**SMMCTA**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 10/31/07)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ 65,019,975		\$ (142,047)	\$ 64,877,928
Remaining Revenues (8100-8799)	\$ 20,302,113		\$ 907,853	\$ 21,209,966
<b>TOTAL REVENUES</b>	\$ 85,322,088		\$ 765,806	\$ 86,087,894
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 42,755,259	\$ 935,045	\$ 135,361	\$ 43,825,665
Classified Salaries (2000-2999)	\$ 9,665,054	\$ -	\$ 125,226	\$ 9,790,280
Employee Benefits (3000-3999)	\$ 15,196,004	\$ 109,868	\$ (849,707)	\$ 14,456,165
Books and Supplies (4000-4999)	\$ 784,970		\$ 102,605	\$ 887,575
Services, Other Operating Expenses (5000-5999)	\$ 6,143,786		\$ 220,344	\$ 6,364,130
Capital Outlay (6000-6599)	\$ 31,555		\$ 46,523	\$ 78,078
Other Outgo (7100-7299) (7400-7499)	\$ 29,053		\$ (15,523)	\$ 13,530
Direct Support/Indirect Cost (7300-7399)	\$ (1,062,367)		\$ 22,965	\$ (1,039,402)
<b>TOTAL EXPENDITURES</b>	\$ 73,543,314	\$ 1,044,913	\$ (212,206)	\$ 74,376,021
<b>OTHER FINANCING SOURCES/USES</b>				
Transfers In and Other Sources (8910-8979)	\$ 500,000	\$ -	\$ 500,000	\$ 1,000,000
Transfers Out and Other Uses (7610-7699)	\$ 825,000	\$ -		\$ 825,000
Contributions (8980-8999)	\$ (12,423,804)	\$ (241,971)	\$ 459,315	\$ (12,206,460)
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ (970,030)	\$ (1,286,884)	\$ 1,937,327	\$ (319,587)
<b>BEGINNING BALANCE</b>	\$ 16,682,781			\$ 16,682,781
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 15,712,751	\$ (1,286,884)	\$ 1,937,327	\$ 16,363,194
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ 50,000	\$ -	\$ -	\$ 50,000
Reserved for Economic Uncertainties (9770)	\$ 3,666,156	\$ 42,517	\$ 304	\$ 3,708,976
Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amount (9790)	\$ 11,996,595	\$ (1,329,400)	\$ 1,937,023	\$ 12,604,217

\*Net Increase (Decrease) in Fund Balance

**NOTE: 9790 amounts in Columns 1 and 4 must be positive**

**G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Restricted General Fund**

Bargaining Unit:

SMMCTA

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 10/31/07)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ 2,215,503		\$ (176,649)	\$ 2,038,854
Remaining Revenues (8100-8799)	\$ 28,157,300		\$ 835,705	\$ 28,993,005
<b>TOTAL REVENUES</b>	\$ 30,372,803		\$ 659,056	\$ 31,031,859
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 14,363,332	\$ 333,158	\$ (20,754)	\$ 14,675,736
Classified Salaries (2000-2999)	\$ 10,600,966	\$ -	\$ 32,309	\$ 10,633,275
Employee Benefits (3000-3999)	\$ 7,701,138	\$ 39,146	\$ (586,967)	\$ 7,153,317
Books and Supplies (4000-4999)	\$ 7,237,183		\$ 376,457	\$ 7,613,640
Services, Other Operating Expenses (5000-5999)	\$ 6,179,062		\$ 364,591	\$ 6,543,653
Capital Outlay (6000-6599)	\$ 697,498		\$ 39,496	\$ 736,994
Other Outgo (7100-7299) (7400-7499)	\$ 1,845		\$ 306	\$ 2,151
Direct Support/Indirect Cost (7300-7399)	\$ 555,868		\$ (6,660)	\$ 549,208
<b>TOTAL EXPENDITURES</b>	\$ 47,336,892	\$ 372,304	\$ 198,778	\$ 47,907,974
<b>OTHER FINANCING SOURCES/USES</b>				
Transfers In and Other Sources (8910-8979)	\$ -	\$ -		\$ -
Transfers Out and Other Uses (7610-7699)	\$ 500,000	\$ -	\$ 23,561	\$ 523,561
Contributions (8980-8999)	\$ 12,423,804	\$ 241,971	\$ (459,315)	\$ 12,206,460
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ (5,040,285)	\$ (130,333)	\$ (22,598)	\$ (5,193,216)
<b>BEGINNING BALANCE</b>	\$ 6,751,111			\$ 6,751,111
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 1,710,826	\$ (130,333)	\$ (22,598)	\$ 1,557,895
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amount (9790)	\$ 1,710,826	\$ (130,333)	\$ (22,598)	\$ 1,557,895

\*Net Increase (Decrease) in Fund Balance

**NOTE: 9790 amounts in Columns 1 and 4 must be positive**

**Public Disclosure of Proposed Collective Bargaining Agreement**  
**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**

**G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

Bargaining Unit: **Combined General Fund**  
**SMMCTA**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 10/31/07)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ 67,235,478		\$ (318,696)	\$ 66,916,782
Remaining Revenues (8100-8799)	\$ 48,459,413		\$ 1,743,558	\$ 50,202,971
<b>TOTAL REVENUES</b>	\$ 115,694,891		\$ 1,424,862	\$ 117,119,753
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 57,118,591	\$ 1,268,203	\$ 114,607	\$ 58,501,401
Classified Salaries (2000-2999)	\$ 20,266,020	\$ -	\$ 157,535	\$ 20,423,555
Employee Benefits (3000-3999)	\$ 22,897,142	\$ 149,014	\$ (1,436,674)	\$ 21,609,482
Books and Supplies (4000-4999)	\$ 8,022,153		\$ 479,062	\$ 8,501,215
Services, Other Operating Expenses (5000-5999)	\$ 12,322,848		\$ 584,935	\$ 12,907,783
Capital Outlay (6000-6599)	\$ 729,053		\$ 86,019	\$ 815,072
Other Outgo (7100-7299) (7400-7499)	\$ 30,898		\$ (15,217)	\$ 15,681
Direct Support/Indirect Cost (7300-7399)	\$ (506,499)		\$ 16,305	\$ (490,194)
<b>TOTAL EXPENDITURES</b>	\$ 120,880,206	\$ 1,417,217	\$ (13,428)	\$ 122,283,995
<b>OTHER FINANCING SOURCES/USES</b>				
Transfer In and Other Sources (8910-8979)	\$ 500,000	\$ -	\$ 500,000	\$ 1,000,000
Transfers Out and Other Uses (7610-7699)	\$ 1,325,000	\$ -	\$ 23,561	\$ 1,348,561
Contributions (8980-8999)	\$ -	\$ -	\$ -	\$ -
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ (6,010,315)	\$ (1,417,217)	\$ 1,914,729	\$ (5,512,803)
<b>BEGINNING BALANCE</b>	\$ 23,433,892			\$ 23,433,892
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 17,423,577	\$ (1,417,217)	\$ 1,914,729	\$ 17,921,089
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ 50,000	\$ -	\$ -	\$ 50,000
Reserved for Economic Uncertainties (9770)	\$ 3,666,156	\$ 42,517	\$ 304	\$ 3,708,976
Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amount - (9790)	\$ 13,707,421	\$ (1,459,733)	\$ 1,914,425	\$ 14,162,113

\*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive



## SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

## G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

## Fund 11 - Adult Education Fund

Enter Bargaining Unit:

SMMCTA

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 10/31/07)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
<b>REVENUES</b>				
Federal Revenue (8100-8299)	\$ 146,600		\$ -	\$ 146,600
Other State Revenue (8300-8599)	\$ 735,642		\$ (211,108)	\$ 524,534
Other Local Revenue (8600-8799)	\$ 62,500		\$ (19,984)	\$ 42,516
<b>TOTAL REVENUES</b>	\$ 944,742		\$ (231,092)	\$ 713,650
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 417,848	\$ 6,000	\$ (8,229)	\$ 415,619
Classified Salaries (2000-2999)	\$ 199,922	\$ -	\$ -	\$ 199,922
Employee Benefits (3000-3999)	\$ 158,260	\$ 705	\$ (14,034)	\$ 144,931
Books and Supplies (4000-4999)	\$ 54,695		\$ (1,190)	\$ 53,505
Services, Other Operating Expenses (5000-5999)	\$ 41,737		\$ -	\$ 41,737
Capital Outlay (6000-6999)	\$ -		\$ -	\$ -
Other Outgo (7100-7299) (7400-7499)	\$ -		\$ -	\$ -
Direct Support/Indirect Cost (7300-7399)	\$ 28,793		\$ -	\$ 28,793
<b>TOTAL EXPENDITURES</b>	\$ 901,255	\$ 6,705	\$ (23,453)	\$ 884,507
<b>OTHER FINANCING SOURCES/USES</b>				
Transfers In and Other Sources (8910-8979)	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses (7610-7699)	\$ -	\$ -	\$ -	\$ -
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ 43,487	\$ (6,705)	\$ (207,639)	\$ (170,857)
<b>BEGINNING BALANCE</b>	\$ 243,198			\$ 243,198
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 286,685	\$ (6,705)	\$ (207,639)	\$ 72,341
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amounts (9790)	\$ 286,685	\$ (6,705)	\$ (207,639)	\$ 72,341

\*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

## SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

## G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

## Fund 12 - Child Development Fund

Bargaining Unit:

SMMCTA

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 10/31/07)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
<b>REVENUES</b>				
Federal Revenue (8100-8299)	\$ 1,704,433		\$ 7,386	\$ 1,711,819
Other State Revenue (8300-8599)	\$ 3,238,409		\$ 349,365	\$ 3,587,774
Other Local Revenue (8600-8799)	\$ 2,882,469		\$ 58,820	\$ 2,941,289
<b>TOTAL REVENUES</b>	\$ 7,825,311		\$ 415,571	\$ 8,240,882
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 2,880,011	\$ 72,374	\$ (7,105)	\$ 2,945,280
Classified Salaries (2000-2999)	\$ 2,183,676	\$ -	\$ 15,388	\$ 2,199,064
Employee Benefits (3000-3999)	\$ 1,485,946	\$ 8,504	\$ (173,116)	\$ 1,321,334
Books and Supplies (4000-4999)	\$ 753,306		\$ (115,896)	\$ 637,410
Services, Other Operating Expenses (5000-5999)	\$ 280,446		\$ 229,422	\$ 509,868
Capital Outlay (6000-6999)	\$ 7,000			\$ 7,000
Other Outgo (7100-7299) (7400-7499)	\$ -		\$ -	\$ -
Direct Support/Indirect Cost (7300-7399)	\$ 309,539		\$ -	\$ 309,539
<b>TOTAL EXPENDITURES</b>	\$ 7,899,924	\$ 80,878	\$ (51,307)	\$ 7,929,495
<b>OTHER FINANCING SOURCES/USES</b>				
Transfers In and Other Sources (8910-8979)	\$ 75,000	\$ -	\$ -	\$ 75,000
Transfers Out and Other Uses (7610-7699)	\$ -	\$ -	\$ -	\$ -
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ 387	\$ (80,878)	\$ 466,878	\$ 386,387
<b>BEGINNING BALANCE</b>	\$ 113,067			\$ 113,067
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 113,454	\$ (80,878)	\$ 466,878	\$ 499,454
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9713)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amounts (9790)	\$ 113,454	\$ (80,878)	\$ 466,878	\$ 499,454

\*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

**Public Disclosure of Proposed Collective Bargaining Agreement**  
**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**

**G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Fund 13/61 - Cafeteria Fund**  
**SMMCTA**

Bargaining Unit:

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 10/31/07)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ -		\$ -	\$ -
Remaining Revenues (8100-8799)			\$ -	\$ -
<b>TOTAL REVENUES</b>	\$ -		\$ -	\$ -
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ -	\$ -	\$ -	\$ -
Classified Salaries (2000-2999)		\$ -	\$ -	\$ -
Employee Benefits (3000-3999)		\$ -	\$ -	\$ -
Books and Supplies (4000-4999)			\$ -	\$ -
Services, Other Operating Expenses (5000-5999)			\$ -	\$ -
Capital Outlay (6000-6999)			\$ -	\$ -
Other Outgo (7100-7299) (7400-7499)	\$ -		\$ -	\$ -
Direct Support/Indirect Cost (7300-7399)			\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	\$ -	\$ -	\$ -	\$ -
<b>OTHER FINANCING SOURCES/USES</b>				
Transfers In and Other Sources (8910-8979)	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses (7610-7699)	\$ -	\$ -	\$ -	\$ -
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ -	\$ -	\$ -	\$ -
<b>BEGINNING BALANCE</b>				\$ -
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ -	\$ -	\$ -	\$ -
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9713)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amounts (9790)	\$ -	\$ -	\$ -	\$ -

\*Net Increase (Decrease) in Fund Balance

**NOTE: 9790 amounts in Columns 1 and 4 must be positive**

## SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

## G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Enter Fund: **Fund 19 - Foundation Special Revenue Fund**  
 Bargaining Unit: **SMMCTA**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 10/31/07)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
<b>REVENUES</b>				
Federal Revenue (8100-8299)	\$ -		\$ -	\$ -
Other State Revenue (8300-8599)	\$ -		\$ -	\$ -
Other Local Revenues (8600-8799)	\$ 301,236		\$ 30,145	\$ 331,381
<b>TOTAL REVENUES</b>	\$ 301,236		\$ 30,145	\$ 331,381
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 226,972	\$ 5,282	\$ 29,988	\$ 262,242
Classified Salaries (2000-2999)	\$ -	\$ -	\$ -	\$ -
Employee Benefits (3000-3999)	\$ 62,201	\$ 621	\$ (2,213)	\$ 60,609
Books and Supplies (4000-4999)	\$ 30,195		\$ (1,484)	\$ 28,711
Services, Other Operating Expenses (5000-5999)	\$ 13,311		\$ (2,049)	\$ 11,262
Capital Outlay (6000-6999)	\$ -		\$ -	\$ -
Other Outgo (7100-7299) (7400-7499)	\$ -		\$ -	\$ -
Direct Support/Indirect Cost (7300-7399)	\$ -		\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	\$ 332,679	\$ 5,903	\$ 24,242	\$ 362,824
<b>OTHER FINANCING SOURCES/USES</b>				
Transfers In and Other Sources (8910-8979)	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses (7610-7699)	\$ -	\$ -	\$ -	\$ -
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ (31,443)	\$ (5,903)	\$ 5,903	\$ (31,443)
<b>BEGINNING BALANCE</b>	\$ 161,744			\$ 161,744
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 130,301	\$ (5,903)	\$ 5,903	\$ 130,301
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amounts (9790)	\$ 130,301	\$ (5,903)	\$ 5,903	\$ 130,301

\*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Enter Fund: \_\_\_\_\_

Bargaining Unit: \_\_\_\_\_

SMMCTA

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 10/31/07)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
<b>REVENUES</b>				
Federal Revenue (8100-8299)	\$ -		\$ -	\$ -
Other State Revenue (8300-8599)	\$ -		\$ -	\$ -
Other Local Revenue (8600-8799)	\$ -		\$ -	\$ -
<b>TOTAL REVENUES</b>	\$ -		\$ -	\$ -
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ -	\$ -	\$ -	\$ -
Classified Salaries (2000-2999)	\$ -	\$ -	\$ -	\$ -
Employee Benefits (3000-3999)	\$ -	\$ -	\$ -	\$ -
Books and Supplies (4000-4999)	\$ -		\$ -	\$ -
Services, Other Operating Expenses (5000-5999)	\$ -		\$ -	\$ -
Capital Outlay (6000-6999)	\$ -		\$ -	\$ -
Other Outgo (7100-7299) (7400-7499)	\$ -		\$ -	\$ -
Direct Support/Indirect Cost (7300-7399)	\$ -		\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	\$ -	\$ -	\$ -	\$ -
<b>OTHER FINANCING SOURCES/USES</b>				
Transfers In and Other Sources (8910-8979)	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses (7610-7699)	\$ -	\$ -	\$ -	\$ -
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ -	\$ -	\$ -	\$ -
<b>BEGINNING BALANCE</b>	\$ -			\$ -
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ -	\$ -	\$ -	\$ -
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amounts (9790)	\$ -	\$ -	\$ -	\$ -

\*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

Explanations for Column 3 "Other Revisions" entered on Pages 4a through 4h:

Unrestricted General Fund		Amount	Explanation
Page 4a	Revenues	\$ 765,806	Increase in Local Revenue
Page 4a	Expenditures	\$ (212,206)	Mainly due to reduction of WorkComp rate from 4% to 2%
Page 4a	Other Financing Sources/Uses	\$ 959,315	Increase of Local General Fund Contribution (encroachment)

Restricted General Fund		Amount	Explanation
Page 4b	Revenues	\$ 659,056	Incr. local funding mainly Gifts, PTA, & Voucher Prgm Microsoft
Page 4b	Expenditures	\$ 198,778	Incr. in expenditures due to incr. in local funding; decr. in WC rate
Page 4b	Other Financing Sources/Uses	\$ (482,876)	Incr. trfr. fr RGF to DF by \$23,561; decr. in LGFC by \$14,205

Fund 11 - Adult Education Fund		Amount	Explanation
Page 4d	Revenues	\$ (231,092)	Decrease in State Apportionment
Page 4d	Expenditures	\$ (23,453)	Decrease in Workers' Compensation rate
Page 4d	Other Financing Sources/Uses	\$ -	

Fund 12 - Child Development Fund		Amount	Explanation
Page 4e	Revenues	\$ 415,571	Incr. state funding by \$140,476; incr. local revenue by \$12,894
Page 4e	Expenditures	\$ (51,307)	Incr. in expenditures due to incr. Revenue; decr. in WC rate
Page 4e	Other Financing Sources/Uses	\$ -	

Fund 13/61 - Cafeteria Fund		Amount	Explanation
Page 4f	Revenues	\$ -	
Page 4f	Expenditures	\$ -	
Page 4f	Other Financing Sources/Uses	\$ -	

Fund 19 - Foundation Special Revenue Fun		Amount	Explanation
Page 4g	Revenues	\$ 30,145	Increase in Local Revenue
Page 4g	Expenditures	\$ 24,242	Increase in Salaries in relation to the increase in revenues
Page 4g	Other Financing Sources/Uses	\$ -	

0		Amount	Explanation
Page 4h	Revenues	\$ -	
Page 4h	Expenditures	\$ -	
Page 4h	Other Financing Sources/Uses	\$ -	

Additional Comments:

These adjustments are the known adjustments for the 2nd interim. Additional adjustments for the 2nd interim are continuously being made until the our district deadline for the 2nd interim.

**Public Disclosure of Proposed Collective Bargaining Agreement**  
**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**

**H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**

**Unrestricted General Fund MYP**

Bargaining Unit:

**SMMCTA**

	2007-08	2008-09	2009-10
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
<b>REVENUES</b>			
Revenue Limit Sources (8010-8099)	\$ 64,877,928	\$ 62,122,886	\$ 63,052,693
Remaining Revenues (8100-8799)	\$ 21,209,966	\$ 20,933,868	\$ 21,117,039
<b>TOTAL REVENUES</b>	\$ 86,087,894	\$ 83,056,754	\$ 84,169,732
<b>EXPENDITURES</b>			
Certificated Salaries (1000-1999)	\$ 43,825,665	\$ 44,037,186	\$ 44,995,265
Classified Salaries (2000-2999)	\$ 9,790,280	\$ 9,937,134	\$ 10,086,191
Employee Benefits (3000-3999)	\$ 14,456,165	\$ 15,034,411	\$ 15,703,600
Books and Supplies (4000-4999)	\$ 887,575	\$ 784,970	\$ 784,970
Services, Other Operating Expenses (5000-5999)	\$ 6,364,130	\$ 6,143,786	\$ 6,143,786
Capital Outlay (6000-6999)	\$ 78,078	\$ -	\$ -
Other Outgo (7100-7299) (7400-7499)	\$ 13,530	\$ 6,800	\$ 6,800
Direct Support/Indirect Cost (7300-7399)	\$ (1,039,402)	\$ (1,062,367)	\$ (850,000)
Other Adjustments		\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	\$ 74,376,021	\$ 74,881,921	\$ 76,870,613
<b>OTHER FINANCING SOURCES/USES</b>			
Transfers In and Other Sources (8910-8979)	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000
Transfers Out and Other Uses (7610-7699)	\$ 825,000	\$ 75,000	\$ 75,000
Contributions (8980-8999)	\$ (12,206,460)	\$ (12,943,738)	\$ (13,192,074)
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ (319,587)	\$ (3,843,905)	\$ (4,967,955)
<b>BEGINNING BALANCE</b>	\$ 16,682,781	\$ 16,363,194	\$ 12,519,289
Prior-Year Adjustments/Restatements (9793/9795)	\$ -		
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 16,363,194	\$ 12,519,289	\$ 7,551,334
<b>COMPONENTS OF ENDING BALANCE:</b>			
Reserved Amounts (9711-9740)	\$ 50,000	\$ 50,000	\$ 50,000
Reserved for Economic Uncertainties (9770)	\$ 3,708,976	\$ 3,618,871	\$ 3,659,417
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amounts (9790)	\$ 12,604,217	\$ 8,850,418	\$ 3,841,918

\*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

**Public Disclosure of Proposed Collective Bargaining Agreement**  
**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**

**H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**

**Restricted General Fund MYP**

Bargaining Unit:

SMMCTA

	2007-08	2008-09	2009-10
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
<b>REVENUES</b>			
Revenue Limit Sources (8010-8099)	\$ 2,038,854	\$ 2,002,315	\$ 2,061,695
Remaining Revenues (8100-8799)	\$ 28,993,005	\$ 29,168,179	\$ 29,781,172
<b>TOTAL REVENUES</b>	\$ 31,031,859	\$ 31,170,494	\$ 31,842,867
<b>EXPENDITURES</b>			
Certificated Salaries (1000-1999)	\$ 14,675,736	\$ 14,969,251	\$ 15,268,636
Classified Salaries (2000-2999)	\$ 10,633,275	\$ 10,792,774	\$ 10,954,666
Employee Benefits (3000-3999)	\$ 7,153,317	\$ 7,439,450	\$ 7,737,028
Books and Supplies (4000-4999)	\$ 7,613,640	\$ 6,084,055	\$ 5,475,650
Services, Other Operating Expenses (5000-5999)	\$ 6,543,653	\$ 4,943,249	\$ 4,120,730
Capital Outlay (6000-6999)	\$ 736,994	\$ 441,223	\$ 531,691
Other Outgo (7100-7299) (7400-7499)	\$ 2,151	\$ 1,845	\$ 1,845
Direct Support/Indirect Cost (7300-7399)	\$ 549,208	\$ 500,281	\$ 444,695
Other Adjustments		\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	\$ 47,907,974	\$ 45,172,128	\$ 44,534,940
<b>OTHER FINANCING SOURCES/USES</b>			
Transfers In and Other Sources (8910-8979)	\$ -		\$ -
Transfers Out and Other Uses (7610-7699)	\$ 523,561	\$ 500,000	\$ 500,000
Contributions (8980-8999)	\$ 12,206,460	\$ 12,943,738	\$ 13,192,074
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ (5,193,216)	\$ (1,557,896)	\$ 1
<b>BEGINNING BALANCE</b>	\$ 6,751,111	\$ 1,557,895	\$ (0)
Prior-Year Adjustments/Restatements (9793/9795)	\$ -		
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 1,557,895	\$ (0)	\$ 0
<b>COMPONENTS OF ENDING BALANCE:</b>			
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amounts (9790)	\$ 1,557,895	\$ (0)	\$ 0

\*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive



**Public Disclosure of Proposed Collective Bargaining Agreement**  
**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**

**H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**

**Combined General Fund MYP**

Bargaining Unit:

SMMCTA

	2007-08	2008-09	2009-10
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
<b>REVENUES</b>			
Revenue Limit Sources (8010-8099)	\$ 66,916,782	\$ 64,125,201	\$ 65,114,388
Remaining Revenues (8100-8799)	\$ 50,202,971	\$ 50,102,047	\$ 50,898,211
<b>TOTAL REVENUES</b>	\$ 117,119,753	\$ 114,227,248	\$ 116,012,599
<b>EXPENDITURES</b>			
Certificated Salaries (1000-1999)	\$ 58,501,401	\$ 59,006,437	\$ 60,263,901
Classified Salaries (2000-2999)	\$ 20,423,555	\$ 20,729,908	\$ 21,040,857
Employee Benefits (3000-3999)	\$ 21,609,482	\$ 22,473,861	\$ 23,440,628
Books and Supplies (4000-4999)	\$ 8,501,215	\$ 6,869,025	\$ 6,260,620
Services, Other Operating Expenses (5000-5999)	\$ 12,907,783	\$ 11,087,035	\$ 10,264,516
Capital Outlay (6000-6999)	\$ 815,072	\$ 441,223	\$ 531,691
Other Outgo (7100-7299) (7400-7499)	\$ 15,681	\$ 8,645	\$ 8,645
Direct Support/Indirect Cost (7300-7399)	\$ (490,194)	\$ (562,086)	\$ (405,305)
Other Adjustments		\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	\$ 122,283,995	\$ 120,054,048	\$ 121,405,553
<b>OTHER FINANCING SOURCES/USES</b>			
Transfers In and Other Sources (8910-8979)	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000
Transfers Out and Other Uses (7610-7699)	\$ 1,348,561	\$ 575,000	\$ 575,000
Contributions (8980-8999)	\$ -	\$ -	\$ -
<b>OPERATING SURPLUS (DEFICIT)*</b>	\$ (5,512,803)	\$ (5,401,800)	\$ (4,967,954)
<b>BEGINNING BALANCE</b>	\$ 23,433,892	\$ 17,921,089	\$ 12,519,289
Prior-Year Adjustments/Restatements (9793/9795)	\$ -		
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 17,921,089	\$ 12,519,289	\$ 7,551,335
<b>COMPONENTS OF ENDING BALANCE:</b>			
Reserved Amounts (9711-9740)	\$ 50,000	\$ 50,000	\$ 50,000
Reserved for Economic Uncertainties (9770)	\$ 3,708,976	\$ 3,618,871	\$ 3,659,417
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -
Unappropriated/Undesignated Amounts (9790)	\$ 14,162,113	\$ 8,850,417	\$ 3,841,918

\*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

**I. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES**

1. State Reserve Standard

	2007-08	2008-09	2009-10
a. Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 123,632,556	\$ 120,629,048	\$ 121,980,553
b. Less: Special Education Pass-Through Funds	\$ -	\$ -	\$ -
c. Net Expenditures, Transfers Out, and Uses	\$ 123,632,556	\$ 120,629,048	\$ 121,980,553
d. State Standard Minimum Reserve Percentage for this District Enter percentage:	3.00%	3.00%	3.00%
e. State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. or \$50,000)	\$ 3,708,977	\$ 3,618,871	\$ 3,659,417

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a. General Fund Budgeted Unrestricted Designated for Economic Uncertainties (9770)	\$ 3,708,976	\$ 3,618,871	\$ 3,659,417
b. General Fund Budgeted Unrestricted Unappropriated/Undesignated Amount (9790)	\$ 12,604,217	\$ 8,850,418	\$ 3,841,918
c. Special Reserve Fund (Fund 17) Budgeted Designated for Economic Uncertainties (9770)	\$ -	\$ -	\$ -
d. Special Reserve Fund (Fund 17) Budgeted Unappropriated/Undesignated Amount (9790)	\$ -	\$ -	\$ -
e. Total Available Reserves	\$ 16,313,194	\$ 12,469,289	\$ 7,501,334
f. Reserve for Economic Uncertainties Percentage	13.19%	10.34%	6.15%

3. Do unrestricted reserves meet the state minimum reserve amount?

2007-08	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2008-09	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2009-10	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

If no, how do you plan to restore your reserves?

**5. Does the Total Compensation Increase/(Decrease) on Page 1, Section A, #5 agree with the Total Increase/(Decrease) for all funds as a result of the settlement(s)? Please explain any variance.**

<u>Total Compensation Increase/(Decrease) on Page 1, Section A, #5</u>	\$	<u>1,510,702</u>
<u>General Fund balance Increase/(Decrease), Page 4c, Column 2</u>	\$	<u>(1,417,217)</u>
<u>Adult Education Fund balance Increase/(Decrease), Page 4d, Column 2</u>	\$	<u>(6,705)</u>
<u>Child Development Fund balance Increase/(Decrease), Page 4e, Column 2</u>	\$	<u>(80,878)</u>
<u>Cafeteria Fund balance Increase/(Decrease), Page 4f, Column 2</u>	\$	<u>-</u>
<u>Other Fund balance Increase/(Decrease), Page 4g, Column 2</u>	\$	<u>(5,903)</u>
<u>Other Fund balance Increase/(Decrease), Page 4h, Column 2</u>	\$	<u>-</u>
<u>Total all fund balances Increase/(Decrease) as a result of the settlement(s)</u>	\$	<u>(1,510,702)</u>
<b>Variance</b>	\$	<u>-</u>

**Variance Explanation:**

**6. Will this agreement create or increase deficit financing in the current or subsequent years?**

"Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If a deficit is shown below, provide an explanation and any deficit reduction plan, as necessary.

<u>General Fund Combined</u>	<u>Surplus/(Deficit)</u>	<u>(Deficit) %</u>	<u>Deficit primarily due to:</u>
2007-08 Surplus/(Deficit) before settlement(s)?	\$ (6,010,315)	(4.92%)	Personnel Cost
2007-08 Surplus/(Deficit) after settlement(s)?	\$ (5,512,803)	(4.46%)	Negotiated 3% salary increase
2008-09 Surplus/(Deficit) after settlement(s)?	\$ (5,401,800)	(4.48%)	RL Deficit Factor, Step & Column
2009-10 Surplus/(Deficit) after settlement(s)?	\$ (4,967,954)	(4.07%)	RL Deficit Factor, Step & Column, Compression

**Deficit Reduction Plan (as necessary):**

District will either increase enrollment or decrease projected certificated FTE.

**7. Please include any additional comments and explanations as necessary:**

**Public Disclosure of Proposed Collective Bargaining Agreement**  
**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**

**J. SALARY NOTIFICATION REQUIREMENT**

The following section is applicable and should be completed when any salary and benefit negotiations are settled after the district's final budget has been adopted.

**Comparison of Proposed Agreement to Change in District Base Revenue Limit**

	2006-07	2007-08	2008-09	2009-10
a. Prior-Year Base Revenue Limit (BRL) per ADA (enter BRL per ADA)	\$ 5,319.84	\$ 5,627.84	\$ 5,879.84	\$ 6,167.84
Plus: COLA (enter amount per ADA)	\$ 308.00	\$ 252.00	\$ 288.00	\$ 183.00
Plus: 2006-07 Equalization Aid (enter amount per ADA)	\$ -			
b. Current-Year BRL per ADA:	\$ 5,627.84	\$ 5,879.84	\$ 6,167.84	\$ 6,350.84
c. Change in BRL per ADA: (b) minus (a)	\$ 308.00	\$ 252.00	\$ 288.00	\$ 183.00
d. Percentage Change in BRL per ADA: (c) divided by (a)	5.790%	4.478%	4.898%	2.967%
e. Total Compensation Percentage Increase (enter from Page 1, Section A, #5)	5.000%	3.000%	0.000%	0.000%
f. Proposed agreement is within/exceeds change in BRL:	Within	Within	-	-

**K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF THE COLLECTIVE BARGAINING AGREEMENT**

This disclosure document is intended to assist the district's Governing Board in determining whether the district can meet the costs incurred under the tentative Collective Bargaining Agreement in the current and subsequent years. This certification page should be signed by the Superintendent and Chief Business Official at the time of public disclosure. The absence of one or both of the signatures should serve as a "red flag" to the district's Governing Board.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Official of the Santa Monica-Malibu Unified School District, hereby certify that the District can meet the costs incurred under this Collective Bargaining Agreement during the term of the agreement from July 1, 2007 to June 30, 2008.

**Board Actions**

The board actions necessary to meet the cost of the agreement in each year of its term are as follows:

Current Year

**Budget Adjustment Categories:**

Revenues/Other Financing Sources  
 Expenditures/Other Financing Uses  
 Ending Balance(s) Increase/(Decrease)

**Budget Adjustment  
 Increase/(Decrease)**

\$	2,139,486
\$	1,470,318
\$	669,168

Subsequent Years

**Budget Adjustment Categories:**

Revenues/Other Financing Sources  
 Expenditures/Other Financing Uses  
 Ending Balance(s) Increase/(Decrease)

**Budget Adjustment  
 Increase/(Decrease)**

\$	-
\$	-
\$	-

**Budget Revisions**

If the district does not adopt and submit within 45 days all of the revisions to its budget needed in the current year to meet the costs of the agreement at the time of the approval of the proposed collective bargaining agreement, the county superintendent of schools is required to issue a qualified or negative certification for the district on its next interim report.

**Assumptions**

See attached page for a list of the assumptions upon which this certification is based.

**Certifications**

I hereby certify                       I am unable to certify

\_\_\_\_\_  
 District Superintendent  
 (Signature)

\_\_\_\_\_  
 Date

I hereby certify                       I am unable to certify

\_\_\_\_\_  
 Chief Business Official  
 (Signature)

\_\_\_\_\_  
 Date

**Special Note:** The Los Angeles County Office of Education may request additional information, as necessary, to review the district's compliance with requirements.

Revised June 2007



**L. CERTIFICATION NO. 2**

The disclosure document must be signed by the district Superintendent at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Collective Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

**District Name**

\_\_\_\_\_  
**District Superintendent  
(Signature)**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
Jan Maez  
**Contact Person**

\_\_\_\_\_  
(310) 450-8338 ext/ 268  
**Phone**

After public disclosure of the major provisions contained in this summary, the Governing Board at its meeting on \_\_\_\_\_, took action to approve the proposed agreement with the \_\_\_\_\_ Bargaining Unit(s).

\_\_\_\_\_  
**President (or Clerk), Governing Board  
(Signature)**

\_\_\_\_\_  
**Date**

**Special Note:** The Los Angeles County Office of Education may request additional information, as necessary, to review the district's compliance with requirements.

TO: BOARD OF EDUCATION

DISCUSSION

02/07/08

FROM: DIANNE TALARICO / JANECE L. MAEZ /  
VIRGINIA I. HYATT

**ADDENDUM**

RE: PLANNING OF THE OLYMPIC FACILITY - MEASURE "BB"  
FACILITIES DESIGN

DISCUSSION ITEM NO. D.04

During the Board Meeting of October 18, 2007, the Board of Education directed staff to implement a plan to remove Special Ed classrooms, Occupational Therapy, Physical Therapy, Child Care classrooms, and offices from the Olympic facility to an alternate site. As the programming and schematic design process is underway, it is crucial that the board direct staff to inform the architectural firms of this additional scope to their services as quickly as possible.

Purpose:

- Determine if the Special Ed and Child Care facilities at the Olympic/Pine Street locations are to be relocated under the Measure "BB" program and/or future programs
- Determine which sites are to be developed
- Discuss funding options
- Direct staff to inform architects of additional scope

History:

During the October 18, 2007, Board of Education meeting, the board requested that staff find alternate locations for Child Care and Special Ed facilities located on the Olympic Continuation High School site, thus enabling the development of the Olympic site as an expanded Continuation High School program, a possible Small School Learning Community, or other future uses. Also, the Measure "BB" Advisory Committee recommended that the board adopt a policy that Child Development Services receives first opportunity to use appropriate classroom space as it becomes available at elementary school sites. \$6 million dollars was allocated between the Washington West/East and the Olympic sites.

Due to state licensing requirements and the unique needs for both the Child Care and Special Ed programs, there are no "ready made" areas for these programs available in district facilities as they currently exist. Currently, both of these programs are impacted districtwide.

During the April 25, 2007, Board of Education meeting, a Discussion Item D.03 concerning revised facility standards was presented to the board for review based upon a Needs Assessment from the Facility Master Planning process. A recommendation



resulted from the planning process that an expanded suite of rooms be built to accommodate both the Special Ed and Child Care programs in the district. This template contained Occupational Therapy (OT), Physical Therapy (PT), office, testing, and classroom spaces at the elementary level with an expanded program at the secondary school level.

The preliminary draft Facilities Master Plan went further to discuss that, ideally, the specialized suite of teaching and support spaces should be located at one of the Malibu elementary schools and at two sites in Santa Monica, preferably one north side and one south side location. The sites were not identified in the FMP, but programmatically, the sites most suited for this purpose would be McKinley, Roosevelt, Rogers, or Grant in the Santa Monica area and Cabrillo Elementary in Malibu. McKinley, Roosevelt, and Cabrillo have scope in the Measure "BB" program that could be expanded or revised to contain this suite of rooms. Grant and Rogers would be more difficult to design in the Phase I scope of the Draft Master Plan. No dollars have been allocated in the Measure "BB" scope to design these rooms during programming and schematic design.

Funding Options:

As no funding has been allocated to relocate these programs from the Olympic site, a budget would have to be approved for planning to begin. Determining how many locations would be included in the Measure "BB" scope would refine the level of funding required. Currently, there are three (3) Special Ed classrooms, four (4) Pre-schools rooms, one (1) OT/PT room, and office space. These are funding options:

- Use dollars from the Olympic / Washington West/East allocation
- Use dollars from the unallocated Measure "BB" program

\*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*           \*\*\*\*\*

*Board Member Mechur asked where Special Education child care classes could be located. Director Abdo said that if a new location was found for the CDS offices, the existing office space could be converted to classrooms.*

*Board Member Pye requested the number of Special Education classrooms and students at each site.*

*Board Member Wisnicki conveyed her belief that the board needs to better understand the bigger picture before taking action.*

TO: BOARD OF EDUCATION DISCUSSION  
02/07/08  
**ADDENDUM**

FROM: DIANNE TALARICO / TIMOTHY R. WALKER /  
MICHAEL D. MATTHEWS

RE: REVISE POLICY 4119.11 - SEXUAL HARASSMENT (PERSONNEL)  
AND POLICY 5145.7 - SEXUAL HARASSMENT (STUDENTS)

DISCUSSION NO. D.05

It is recommended that the Board of Education revise Board Policy 4119.11 - Sexual Harassment (Personnel) and Board Policy 5145.7 - Sexual Harassment (Students). These revisions are recommended by CSBA and the California State Department of Education.

Attachment:

- Board Policy 4119.11 - Sexual Harassment (Personnel)
- Board Policy 5145.7 - Sexual Harassment (Students)

New text in underline  
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<u>NUMBER</u>	<u>ARTICLE</u>	<u>TITLE</u>
4119.11	Personnel	Sexual Harassment

<u>SUBTOPIC</u>	<u>POLICY</u>	<u>REGULATION</u>	<u>EXHIBIT</u>
Health and Safety	X		

**DETAIL**

~~Sexual harassment by any employee toward any other person shall not be tolerated in the work environment. The Board of Education considers sexual harassment to be a major offense which may result in disciplinary action or dismissal of the offending employee.~~

~~Pursuant to Education Code 212.5 "sexual harassment" means unwelcome sexual advances, requests for sexual favors and other verbal, visual or physical conduct of a sexual nature, made by someone from or in the work or educational setting, under any of the following conditions.~~

- ~~A. When submission to the conduct is explicitly or implicitly made a term or a condition of an individual's employment, status or promotion.~~
- ~~B. When submission to, or rejection of, the conduct by the individual is used as the basis of employment or academic decisions affecting the individual.~~
- ~~C. When the conduct has the purpose or effect of having a negative impact upon the individual's work performance or of creating an intimidating, hostile or offensive work environment.~~
- ~~D. When submission to, or rejection of, the conduct by the individual is used as the basis for any decision affecting the individual regarding benefits, services, honors, programs or other available activities.~~

~~An employee who feels that he/she is being harassed is encouraged to immediately report such incident to his/her immediate supervisor without fear of reprisal. The immediate supervisor shall take the following investigative/corrective actions:~~

- ~~A. All supervisors or managers shall immediately report any evidence of sexual harassment or complaints regarding sexual harassment made to them to the Director-Classified Personnel or Assistant Superintendent, Personnel.~~

- ~~B. All supervisors or managers shall, within three working days, investigate any incident of alleged sexual harassment reported to them.~~
- ~~C. All supervisors or managers shall immediately report in writing the results of any investigation of sexual harassment, including recommended corrective or disciplinary action to be taken, to the Director-Classified Personnel or the Assistant Superintendent, Personnel.~~
- ~~D. Under no circumstances shall an employee of the district who believes that he or she has been the victim of sexual harassment be required to first report that harassment to a supervisor if the supervisor is the individual who has done the harassing. An employee who has a claim of sexual harassment to file against an immediate supervisor shall contact the supervisor's immediate supervisor or the Superintendent of Schools.~~
- ~~E. All supervisors or managers are required to maintain confidentiality in investigating any claims of alleged harassment.~~
- ~~F. All supervisors or managers shall follow up within one month any reported incident of sexual harassment to determine whether the victim has been subject to any further forbidden conduct.~~

### Sexual Harassment

The Governing Board prohibits sexual harassment of district employees and job applicants. The Board also prohibits retaliatory behavior or action against district employees or other persons who complain, testify or otherwise participate in the complaint process established pursuant to this policy and administrative regulation.

The Superintendent or designee shall take all actions necessary to ensure the prevention, investigation, and correction of sexual harassment, including but not limited to:

1. Providing training to employees in accordance with law and administrative regulation
2. Publicizing and disseminating the district's sexual harassment policy to staff
3. Ensuring prompt, thorough, and fair investigation of complaints
4. Taking timely and appropriate corrective/remedial action(s), which may require interim separation of the

complainant and the alleged harasser and subsequent monitoring of developments

All complaints and allegations of sexual harassment shall be kept confidential to the extent necessary to carry out the investigation or to take other subsequent necessary actions. (5 CCR 4964)

Any district employee or job applicant who feels that he/she has been sexually harassed or who has knowledge of any incident of sexual harassment by or against another employee, a job applicant or a student, shall immediately report the incident to his/her supervisor, the principal, district administrator or Superintendent.

A supervisor, principal or other district administrator who receives a harassment complaint shall promptly notify the Superintendent or designee.

Complaints of sexual harassment shall be filed in accordance with AR 4031 - Complaints Concerning Discrimination in Employment. An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.

Any district employee who engages or participates in sexual harassment or who aids, abets, incites, compels, or coerces another to commit sexual harassment against a district employee, job applicant, or student is in violation of this policy and is subject to disciplinary action, up to and including dismissal.

**REFERENCE**

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

GOVERNMENT CODE

12900-12996 Fair Employment and Housing Act, especially:

12940 Prohibited discrimination

12950.1 Sexual harassment training

LABOR CODE

1101 Political activities of employees

1102.1 Discrimination: sexual orientation

CODE OF REGULATIONS, TITLE 2

7287.8 Retaliation

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs receiving state financial assistance

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended

2000h-2-2000h-6 Title IX, 1972 Education Act Amendments

CODE OF FEDERAL REGULATIONS, TITLE 34

106.9 Dissemination of policy

COURT DECISIONS

Department of Health Services v. Superior Court of California, (2003) 31

Cal.4th 1026

Faragher v. City of Boca Raton, (1998) 118 S.Ct. 2275

Burlington Industries v. Ellreth, (1998) 118 S.Ct. 2257

Gebser v. Lago Vista Independent School District, (1998) 118 S.Ct. 1989

Oncale v. Sundowner Offshore Serv. Inc., (1998) 118 S.Ct. 998

Meritor Savings Bank, FSB v. Vinson et al., (1986) 447 U.S. 57

**MANAGEMENT RESOURCES**

OFFICE OF CIVIL RIGHTS AND NATIONAL ASSOCIATION OF ATTORNEYS GENERAL

Protecting Students from Harassment and Hate Crime, January, 1999

WEB SITES

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

Equal Employment Opportunity Commission: <http://www.eeoc.gov>

U.S. Department of Education, Office of Civil Rights:

<http://www.ed.gov/offices/OCR>

<b><u>ADOPTED</u></b>	<b><u>REVISED</u></b>	<b><u>CSBA DATE</u></b>
February 11, 1992	XXXXXXXXXXXXXX XX	July 2005

New text in underline  
Deleted text in ~~strikeout~~

<u>NUMBER</u>	<u>ARTICLE</u>	<u>TITLE</u>
5145.7	STUDENTS	Sexual Harassment

<u>SUBTOPIC</u>	<u>POLICY</u>	<u>REGULATION</u>	<u>EXHIBIT</u>
Welfare	X		

**DETAIL**

~~The Board of Education prohibits sexual harassment of any student by any person. Teachers shall discuss this policy with their students in age-appropriate ways and students will be taught that they need not endure any form of sexual harassment.~~

~~Any student who engages in sexual harassment may be subject to disciplinary action up to and including expulsion. Any employee who permits or engages in sexual harassment may be subject to disciplinary action up to and including dismissal.~~

~~The Board expects students and/or staff to report incidents of sexual harassment as soon as possible to the principal or to a responsible member of the staff who will help the complainant make a formal complaint. The complainant will be given a copy of AR 1312.3 Uniform Complaint Procedures. Complaints of harassment can be filed in accordance with these procedures.~~

~~The district prohibits retaliatory behavior against any complainant or any participant in the complaint process. Each complaint of sexual harassment shall be promptly investigated in a way that respects the privacy of all parties concerned.~~

The Governing Board is committed to maintaining an educational environment that is free from harassment. The Board prohibits sexual harassment of students by other students, employees or other persons, at school or at school-sponsored or school-related activities. The Board also prohibits retaliatory behavior or action against persons who complain, testify, assist or otherwise participate in the complaint process established pursuant to this policy and the administrative regulation.

Instruction/Information

The Superintendent or designee shall ensure that all district students receive age-appropriate instruction and information on sexual harassment. Such instruction and information shall include:

1. What acts and behavior constitute sexual harassment, including the fact that sexual harassment could occur between people of the same gender
2. A clear message that students do not have to endure sexual harassment

3. Encouragement to report observed instances of sexual harassment, even where the victim of the harassment has not complained
4. Information about the person(s) to whom a report of sexual harassment should be made

#### Complaint Process

Any student who feels that he/she is being or has been subjected to sexual harassment shall immediately contact his/her teacher or any other employee. A school employee to whom a complaint is made shall, within 24 hours of receiving the complaint, report it to the principal or designee.

Any school employee who observes any incident of sexual harassment involving a student shall report this observation to the principal or designee, whether or not the victim files a complaint.

In any case of sexual harassment involving the principal or any other district employee to whom the complaint would ordinarily be made, the employee who receives the student's report or who observes the incident shall report to the nondiscrimination coordinator or the Superintendent or designee.

The principal or designee to whom a complaint of sexual harassment is reported shall immediately investigate the complaint in accordance with administrative regulation. Where the principal or designee finds that sexual harassment occurred, he/she shall take prompt, appropriate action to end the harassment and address its effects on the victim. The principal or designee shall also advise the victim of any other remedies that may be available. The principal or designee shall file a report with the Superintendent or designee and refer the matter to law enforcement authorities, where required.

#### Disciplinary Measures

Any student who engages in sexual harassment of anyone at school or at a school-sponsored or school-related activity is in violation of this policy and shall be subject to disciplinary action. For students in grades 4 through 12, disciplinary action may include suspension and/or expulsion, provided that in imposing such discipline the entire circumstances of the incident(s) shall be taken into account.

#### Record-Keeping

The Superintendent or designee shall maintain a record of all reported cases of sexual harassment to enable the district to monitor, address and prevent repetitive harassing behavior in its schools.

All complaints and allegations of sexual harassment shall be kept confidential except as necessary to carry out the



investigation or take other subsequent necessary action. (5 CCR 4964)

## **REFERENCE**

### EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

48900.2 Additional grounds for suspension or expulsion; sexual harassment

48904 Liability of parent/guardian for willful student misconduct

48980 Notice at beginning of term

### CIVIL CODE

51.9 Liability for sexual harassment; business, service and professional relationships

1714.1 Liability of parents/guardians for willful misconduct of minor

### CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs receiving state financial assistance

### UNITED STATES CODE, TITLE 20

1681-1688 Title IX, Discrimination

### UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964

### UNITED STATES CODE, TITLE 42

2000e-2000e-17 Title VII, Civil Rights Act of 1964 as amended

### CODE OF FEDERAL REGULATIONS, TITLE 34

106.1-106.71 Nondiscrimination on the basis of sex in education programs

### COURT DECISIONS

Reese v. Jefferson School District, (2001) 208 F.3d 736

Davis v. Monroe County Board of Education, (1999) 526 U.S. 629

Gebser v. Lago Vista Independent School District, (1998) 118 S.Ct. 1989

Nabozny v. Podlesny, (1996, 7th Cir.) 92 F.3d 446

Doe v. Petaluma City School District, (1995, 9th Cir.) 54 F.3d 1447

Oona R.-S. etc. v. Santa Rosa City Schools et al, (1995) 890 F.Supp. 1452

Rosa H. v. San Elizario Ind. School District, (W.D. Tex. 1995) 887 F. Supp. 140, 143

Clyde K. v. Puyallup School District #3, (1994) 35 F.3d 1396

Patricia H. v. Berkeley Unified School District, (1993) 830 F.Supp. 1288

Franklin v. Gwinnet County Schools, (1992) 112 S. Ct. 1028

Kelson v. City of Springfield, Oregon, (1985, 9th Cir.) 767 F.2d 651

## **MANAGEMENT RESOURCES**

### OFFICE OF CIVIL RIGHTS AND NATIONAL ASSOCIATION OF ATTORNEYS GENERAL

Protecting Students from Harassment and Hate Crime: A Guide for Schools, January 1999

### OFFICE OF CIVIL RIGHTS' PUBLICATIONS

Revised Sexual Harassment Guidance, January 2001

Sexual Harassment Guidance, March 1997

### WEB SITES

OCR: <http://www.ed.gov/offices/OCR>

<b><u>ADOPTED</u></b>	<b><u>REVISED</u></b>	<b><u>CSBA DATE</u></b>
March 28, 1993	xxxxxxx	November 2001

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## **INFORMATION ITEMS**

TO: BOARD OF EDUCATION

INFORMATION

02/07/08

FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU / MAUREEN BRADFORD

RE: SUPPLEMENTAL TEXTBOOKS

INFORMATION ITEM NO. I.01

It is recommended that the textbooks listed below be adopted for the Santa Monica-Malibu Unified School District.

COMMENT: In accordance with the Board of Education policy, the textbook(s) listed below will be on public display for the next two weeks in the Educational Services Department at 1638 17<sup>th</sup> Street, Santa Monica, CA 90405.

**WRITE TRAITS CLASSROOM KITS**, by Great Source Education Group, for McKinley, grades K-5 for Language Arts: Writing. Adoption requested by Irene Gonzalez.

**BON VOYAGE GLENCOE FRENCH 1**, written by Conrad Schmitt, for Samohi, grades 9-12 for French. Adoption requested by Kelly Bates.

**CAREERS IN FOCUS! FAMILY & CONSUMER SCIENCES -TEACHERS RESOURCE GUIDE**, written by Lee Jackson, for Olympic High, grades 11-12 for Careers in Focus. Adoption requested by Janie Gates.

**CAREERS IN FOCUS! FAMILY & CONSUMER SCIENCES -STUDENT ACTIVITY GUIDE**, written by Lee Jackson, for Olympic High, grades 11-12 for Careers in Focus. Adoption requested by Janie Gates.

**THE ATTITUDE ADVANTAGE-TEACHERS EDITION**, written by Rosemary T. Truehling, PhD. & Roberta Moore, for Olympic High, grades 11-12 for Life Management & Attitudes. Adoption requested by Janie Gates.

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## **ATTACHMENTS**

## **ATTACHMENTS**

- Document: DecisionInsight "Enrollment Projections Analysis - Fall 2008"
- Document: Decision Insight "Enrollment Projections - Moderate"
- Document: Decision Insight "Enrollment Projections - Conservative"
- Presentation: "Santa Monica-Malibu Unified School District - 2008 Enrollment Forecast Report"
- Presentation: "Santa Monica-Malibu Unified School District - Permit Trends: '02-'03 through '07-'08"

**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**  
**FINAL REPORT - SECTION 4**  
**ENROLLMENT PROJECTIONS ANALYSIS – FALL 2008**

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**RECENT HISTORICAL CHANGES IN ENROLLMENT**

Familiarity with recent historical enrollment patterns and trends establishes the foundation for understanding projected enrollment.

**Enrollment Changes in the Most Recent Four Year period**

Percentages in the table below compare the current year enrollment to that of three years ago.

4 Year History Change	
Kindergarten	98%
Gr K-5	95%
Gr 6-8	86%
Gr 9-12	92%
District	93%

Figure 4-1

**Kindergarten Impact**

Kindergarten enrollment is often the most significant driver of overall future district-wide enrollment. A trend at Kindergarten from year to year, or a trend in the difference between the district’s graduating cohort in a given year and the Kindergarten cohort the subsequent year, will eventually be reflected in the total district enrollment count.

In general, Kindergarten enrollment over the past three years has been relatively stable. At the same time, the difference between the graduating cohort and the incoming cohort has been relatively stable. [More details: Enrollment History > District-wide > History Years Enrollment]

Percent Change from Previous Year			
	2005	2006	2007
Kindergarten	101%	95%	102%
Grade 12 to K'tn	74%	78%	84%
Total K-12	97%	97%	99%

Figure 4-2

### Live Birth Trends

Live birth trends have an impact in large geographies, and on long range projections. However, often in smaller areas of study, such as a school district, population mobility is often a mitigating if not an overriding factor, thereby reducing the effectiveness of live births as a predictor of enrollment.

In projecting Kindergarten enrollment, live births are given an impact on the early projected years if it is merited based on the historical data. If the live birth trend in the recent five year history is clear, an impact to Kindergarten enrollment is incorporated into the calculations for the out year Kindergarten projections.

The chart below displays in the years shown, cumulative live births in Zip Codes served by the district. The Kindergarten bar on the graph shows the number of Kindergarten students enrolled 5 years later. [More details: Enrollment History > District-wide]

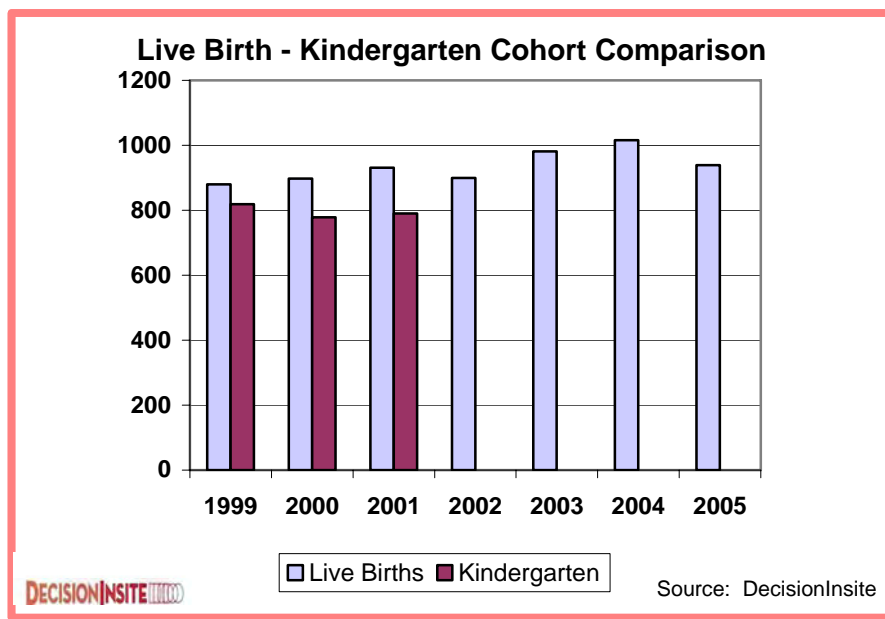


Figure 4-3

### Cohort Impact

A typical cohort of students ages from grade to grade relatively unchanged from the previous year. By contrast, the cohort matriculating from Kindergarten to Grade 1 is a common example of a cohort increase, typically attributable to students returning from a private school Kindergarten.

In the table below, cohort changes with more than a 2% variance from static are marked accordingly. Those with more than a 5% changed are marked as ‘Significant’.

Average Cohort Change Past Three Years			
Cohort	Percent	+/-	Significant
K > 1	99%		
1 > 2	97%	----	
2 > 3	98%		
3 > 4	100%		
4 > 5	100%		
5 > 6	100%		
6 > 7	103%	++++	
7 > 8	100%		
8 > 9	98%	----	
9 > 10	98%	----	
10 > 11	98%	----	
11 > 12	97%	----	

Figure 4-4

### Incoming Out-of-District Transfer Impact

The number of students served from outside the district boundaries can impact enrollment. It is a factor over which the district may have some control. For the past two years, the number of out-of-district students served annually has been approximately 1,700, and has been declining.

[More details: Enrollment History > District-wide > Out of District]

## KEY VARIABLES IN PROJECTING DISTRICT ENROLLMENT

Both a Moderate and a Conservative projection have been generated for the district. The Conservative projections are more suitable for budget planning purposes; the Moderate projections more suitable for facilities planning purposes.

As a matter of standard practice, *DecisionInsite* does not typically include in the Enrollment Projections specialized schools or programs such as Home and Hospital Programs, Community Day Schools or Independent Study Programs. Our work is focused on projecting grade level enrollment for typical schools that are reported to CBEDS.

The variables that distinguish the Conservative projection from the Moderate are described in the table below.

Variable	Conservative Study	Moderate Study
Kindergarten Enrollment Change	3 Year History	4 Year History
Cohort Change	3 Year History	4 Year History
K Enrollment Change Cap	Restricts increasing Kindergarten trends	Constrains upward Kindergarten trends
K Enrollment Change Floor	Allows downward Kindergarten trends	Limits downward Kindergarten trends
Dwelling Units	NA	NA
Student Generation Rates	NA	NA
Incoming Out-of-District Transfers	Assumes declining rate	Assumes declining rate

Figure 4-5



## PROJECTED ENROLLMENT CHANGES BY LEVEL

The tables below display the five year district-wide projections by grade level, and allow a comparison to enrollment in the current year. [More details: Projections > District-wide]

### Conservative 5 Year District-wide Projection by Grade Level

Grade	2007	2008	2009	2010	2011	2012
K	790	761	740	727	721	706
1	772	767	738	718	705	698
2	797	755	752	724	704	691
3	775	795	753	748	721	701
4	847	777	797	756	751	723
5	824	842	773	793	752	747
6	849	829	837	771	791	756
7	871	838	817	827	763	781
8	887	851	818	798	807	745
9	904	866	832	797	778	790
10	978	888	850	819	785	763
11	972	942	853	817	788	755
12	1002	936	911	823	789	760
Subtotals:	11268	10846	10472	10118	9853	9614
Pct Chg:	-1.5%	-3.7%	-3.5%	-3.4%	-2.6%	-2.4%

Figure 4-10

### Moderate 5 Year District-wide Projection by Grade Level

Grade	2007	2008	2009	2010	2011	2012
K	790	788	788	788	788	780
1	772	778	776	774	774	774
2	797	767	775	772	771	771
3	775	810	781	787	784	783
4	847	789	824	795	802	799
5	824	859	802	836	809	815
6	849	851	877	823	858	836
7	871	854	856	883	832	862
8	887	859	841	844	870	820
9	904	878	851	829	832	862
10	978	896	869	844	824	823
11	972	953	872	846	823	802
12	1002	950	935	853	829	806
Subtotals:	11268	11031	10847	10676	10596	10533
Pct Chg:	-1.5%	-2.1%	-1.7%	-1.6%	-0.8%	-0.6%

Figure 4-11

As the following graph illustrates, both projections forecast a significant decline across the 10 year period based upon the historical enrollment trends the district is experiencing.

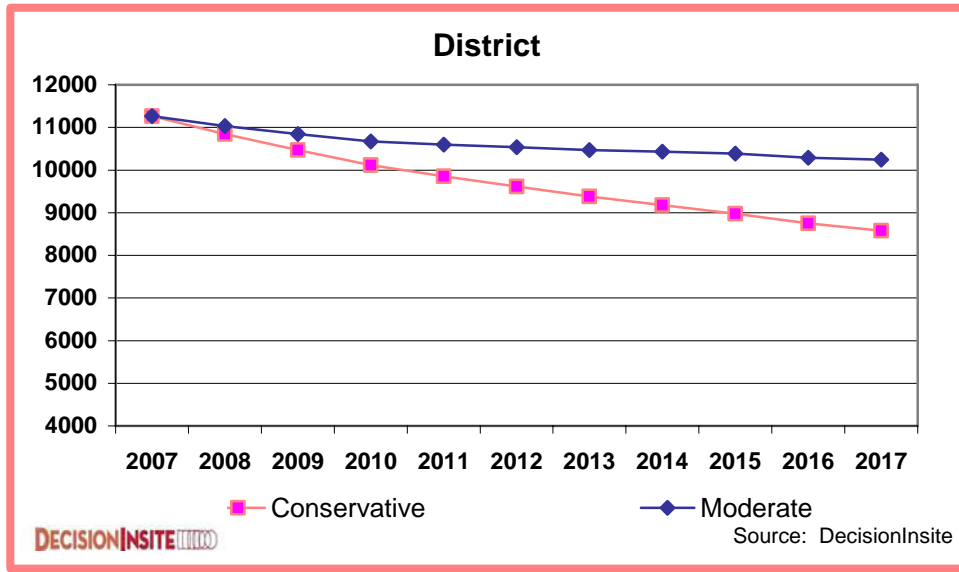


Figure 4-12

The tables below compare the Conservative and Moderate enrollment projections by key grade level groupings.

Projected changes in enrollment at Kindergarten or lower grade level groupings will eventually impact total district enrollment.

**5 Year Enrollment Trends: Moderate and Conservative Compared**

Change by Level	Conservative	Moderate
<b>Kindergarten Only</b>	706	780
Change	89%	99%
<b>Gr K-5</b>	4266	4722
Change	89%	98%
<b>Gr 6-8</b>	2282	2518
Change	88%	97%
<b>Gr 9-12</b>	3068	3293
Change	80%	85%
<b>District</b>	9616	10533
Change	85%	93%

Figure 4-13

Note that taken together; both studies project a decline at the Kindergarten level.

The table below compares the ten year projections. In the ten year future at Kindergarten, both studies, viewed together, project a significant decline.

### 10 Year Enrollment Trends: Moderate and Conservative Compared

Change by Level	Conservative	Moderate
<b>Kindergarten Only</b>	638	742
Change	81%	94%
<b>Gr K-5</b>	3866	4559
Change	80%	95%
<b>Gr 6-8</b>	2016	2480
Change	77%	95%
<b>Gr 9-12</b>	2699	3204
Change	70%	83%
<b>District</b>	8581	10243
Change	76%	91%

Figure 4-14

The graphs below compare the Conservative and Moderate enrollment projections by key grade level groupings.

#### Elementary School Level

The change projected by both studies over the ten year period represents a significant decline. [More details: Projections > Individual School > Projections > All Elementary Schools]

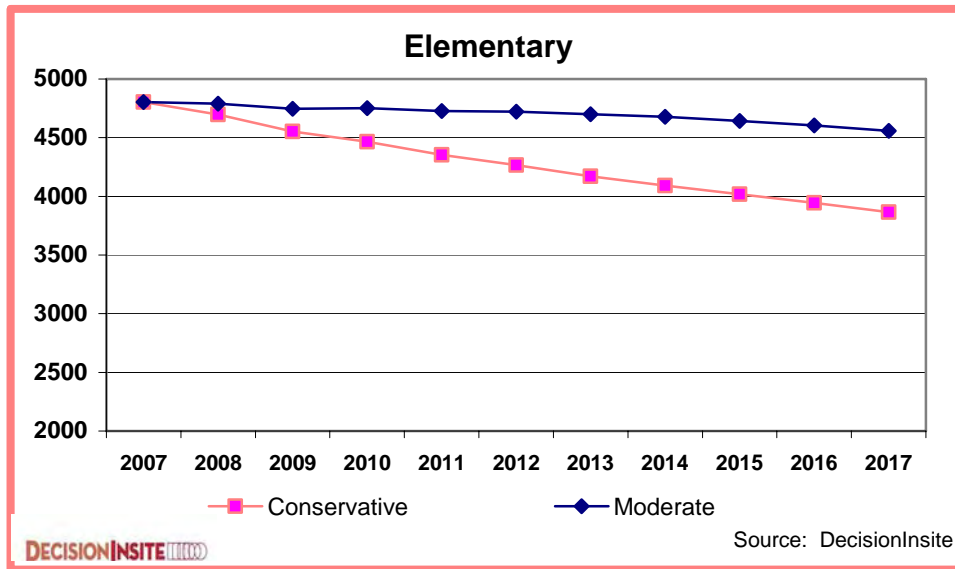


Figure 4-15

### Middle School Level

Over the ten year period, projected middle school enrollment shows a significant decline.

[More details: Projections > Individual School > Projections > All Middle Schools]

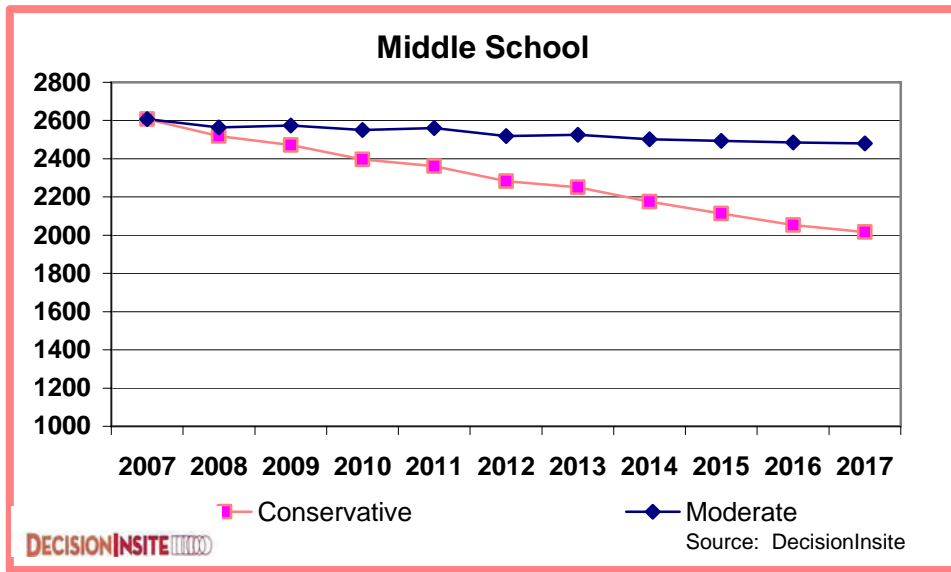


Figure 4-16

### High School Level

At the high school level, a significant decline is projected in the ten year future.

[More details: Projections > Individual School > Projections > All High Schools]

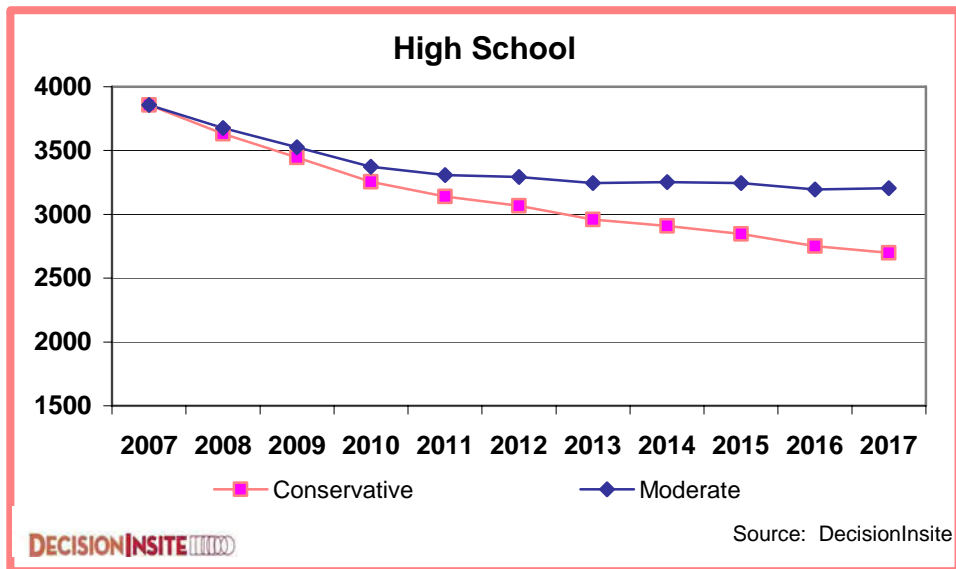


Figure 4-17

## Summary of District Projections by Year

The tables below present a more detailed annual view of projected changes by grade level clusters for both the Moderate and Conservative Projections.

The “Pct Previous Year” row represents the percent of the previous year’s enrollment in each grade cluster that is projected in the subsequent year.

The ‘Five Year Change’ row represents the percent change projected over the enrollment five years prior.

### Conservative Projection

Change by Level	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Kindergarten Only	790	761	740	727	721	706	692	678	665	651	638
Pct Previous Year	101.5%	96.3%	97.2%	98.2%	99.2%	97.9%	98.0%	98.0%	98.1%	97.9%	98.0%
Five Year Change						89.4%					90.4%
Gr K-5	4805	4697	4553	4466	4354	4266	4171	4091	4018	3945	3866
Pct Previous Year	99.7%	97.8%	96.9%	98.1%	97.5%	98.0%	97.8%	98.1%	98.2%	98.2%	98.0%
Five Year Change						88.8%					90.6%
Gr 6-8	2607	2518	2472	2396	2361	2282	2251	2176	2114	2054	2016
Pct Previous Year	97.3%	96.6%	98.2%	96.9%	98.5%	96.7%	98.6%	96.7%	97.2%	97.2%	98.1%
Five Year Change						87.5%					88.3%
Gr 9-12	3856	3632	3446	3256	3140	3068	2959	2908	2847	2751	2699
Pct Previous Year	98.0%	94.2%	94.9%	94.5%	96.4%	97.7%	96.4%	98.3%	97.9%	96.6%	98.1%
Five Year Change						79.6%					88.0%
District	11268	10847	10471	10118	9855	9616	9381	9175	8979	8750	8581
Pct Previous Year	98.5%	96.3%	96.5%	96.6%	97.4%	97.6%	97.6%	97.8%	97.9%	97.4%	98.1%
Five Year Change						85.3%					89.2%

Figure 4-18

**Moderate Projection**

Change by Level	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Kindergarten Only	790	788	788	788	788	780	772	765	757	749	742
Pct Previous Year	101.5%	99.7%	100.0%	100.0%	100.0%	99.0%	99.0%	99.1%	99.0%	98.9%	99.1%
Five Year Change						98.7%					95.1%
Gr K-5	4805	4791	4746	4752	4728	4722	4701	4677	4644	4605	4559
Pct Previous Year	99.7%	99.7%	99.1%	100.1%	99.5%	99.9%	99.6%	99.5%	99.3%	99.2%	99.0%
Five Year Change						98.3%					96.5%
Gr 6-8	2607	2564	2574	2550	2560	2518	2525	2502	2494	2486	2480
Pct Previous Year	97.3%	98.4%	100.4%	99.1%	100.4%	98.4%	100.3%	99.1%	99.7%	99.7%	99.8%
Five Year Change						96.6%					98.5%
Gr 9-12	3856	3677	3527	3372	3308	3293	3244	3254	3246	3195	3204
Pct Previous Year	98.0%	95.4%	95.9%	95.6%	98.1%	99.5%	98.5%	100.3%	99.8%	98.4%	100.3%
Five Year Change						85.4%					97.3%
District	11268	11032	10847	10674	10596	10533	10470	10433	10384	10286	10243
Pct Previous Year	98.5%	97.9%	98.3%	98.4%	99.3%	99.4%	99.4%	99.6%	99.5%	99.1%	99.6%
Five Year Change						93.5%					97.2%

Figure 4-19

**District-Wide Projection Tables**

The complete district-wide projection table for each study is available on line. Click on the Client Login tab at: <http://www.decisioninsite.com>. Each district-wide projection has its corresponding set of individual School Projections.

## PROJECTING SCHOOL ENROLLMENT

School projections are primarily a function of the proportion of district students who enroll at a given school, modified by intra-district transfers within a given school level that may occur subsequent to initial enrollment, and augmented by inter-district transfer students.

### School Draw Impact

A draw rate is the percentage of students who enroll at a particular grade level in a given school from a specified geographic area. Open enrollment among district schools is projected using this concept. Except for changes in school boundaries or other changes in policy, historical draw rates from a given geographic area to a specific school (including out-of-district students) are assumed in the projections.

### Intra-district Transfers

Transfers within the district are incorporated into the projections in order to anticipate the movement of students from one district school to another within the same level, e.g., transfer from a neighborhood school to a special school. Recent historical transfer patterns are typically assumed in the projections. [More details: Enrollment History > All Schools > Open Enrollment]

### Inter-district Transfers

Transfers into the district by out-of-district students, sometimes referred to as 'permit students', are an integral part of the district and school projections. Recent historical transfer patterns are typically assumed in the projections. [More details: Enrollment History > District-wide > Out of District]

### Individual School Projection Tables

The complete set of individual school projection tables for each study is available on line.

[More details: Projections > All Schools > Projections]

### School Locator

School Locator is a web-based service to DecisionInsite clients. This service allows internet users to enter an address, and find out which district schools are assigned to serve them. Housed on the DecisionInsite server, but accessed through the District's web site. The internet link for the next school year is <http://di.decisioninsite.com/Locator.aspx?StudyID=8245>. Specialized login users have access to customize the messages seen by those accessing the web site.

NOTE: All projections are based on assumptions, and when read or shared are best prefaced with the phrase, "**Based on these assumptions....**", or "**Based on these historical trends....**" Particularly for projections more than 5 years out, "**Enrollment Trend**" is a far more accurate descriptor.

## Impact of the Projections on School Capacity

Facility challenges, if any, may manifest differently in the Moderate or Conservative projections. Because school capacity data has not yet been entered into the system, all schools are shown as exceeding capacity.

[More details: Projections > All Schools > Over Capacity]

The table below lists the five schools that are projected to experience the most change in enrollment in the 5 year future based on the Moderate projection.

[More details: Projections > All Schools > Ten Percent Change]

School	Five Year Percent Change	Ten Year Percent Change
Malibu High	-32%	-43%
Malibu 6-8	-25%	-24%
Will Rogers Elementary	-22%	-30%
Grant Elementary	-21%	-29%
McKinley Elementary	-19%	-25%

Figure 4-20

### Impact of SDC Students on Capacity

Relative to the impact of SDC students on school capacity, note that SDC students are not included in the grade level counts, but are included in the capacity calculation as taking up one seat each.

## Analyzing/Studying/Reviewing the Enrollment Projections

The projections of district and school enrollment are based on a complex mix of historical data, the projection of recent trends, and specific assumptions regarding the future. At **DecisionInsite**, we strongly encourage our clients to actively engage with the data with the aim of understanding them better, refining them further, and using the results to inform decisions about to be made. We believe increased effectiveness for both the district and **DecisionInsite** comes with increased dialogue, and we welcome the interaction.

Graphs or tables may be copied from the PDF version of this document using the Snapshot Tool inside PDF Reader. Please do not hesitate to contact **DecisionInsite** regarding any questions or suggestions that may arise regarding these studies.

Respectfully Prepared and Submitted by

**The DecisionInsite Team**

February 5, 2008



MODERATE

Projections (SMM08Mod)



Change Study | Projections | Enrollment History | Residential | Demographics | Thematic Maps | Student Plot | Custom Plot | Logout [? Help](#)

View District Projections

All Schools  Post-Transfer  View School Projections

All School Post-Transfer  
Edison Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	59	79	78	80	77	76	75	74	73	73	72	71	70	70
1	78	65	76	76	80	78	76	75	74	74	73	72	71	71
2	71	71	59	74	75	79	77	75	74	73	73	72	71	70
3	66	66	66	56	75	76	81	78	77	75	75	74	73	73
4	60	57	60	64	57	76	77	82	79	78	76	76	75	74
5	68	55	56	62	64	57	77	77	82	80	78	77	76	75
Subtotals:	402	393	395	412	428	442	463	461	459	453	447	442	436	433
Pct Chg:		-2.2%	0.5%	4.3%	3.9%	3.3%	4.8%	-0.4%	-0.4%	-1.3%	-1.3%	-1.1%	-1.4%	-0.7%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	402	393	395	412	428	442	463	461	459	453	447	442	436	433
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-402	-393	-395	-412	-428	-442	-463	-461	-459	-453	-447	-442	-436	-433

Franklin Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	133	136	118	119	118	117	117	116	115	114	113	112	111	110
1	129	120	138	120	121	120	119	119	119	117	116	115	114	113
2	119	127	133	139	122	124	123	122	121	121	120	119	118	116
3	139	127	126	138	137	121	122	121	120	120	119	118	117	116
4	130	137	128	128	141	140	123	124	123	122	122	122	120	119
5	117	132	141	131	130	143	142	126	127	126	125	124	124	123
Subtotals:	767	779	784	775	769	765	746	728	725	720	715	710	704	697
Pct Chg:		1.6%	0.6%	-1.1%	-0.8%	-0.5%	-2.5%	-2.4%	-0.4%	-0.7%	-0.7%	-0.7%	-0.8%	-1%
SDC:	20	18	17	17	16	15	13	12	11	11	10	10	10	10
Totals:	787	797	801	792	785	780	759	740	736	731	725	720	714	707
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-787	-797	-801	-792	-785	-780	-759	-740	-736	-731	-725	-720	-714	-707

Grant Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	106	105	96	92	89	88	86	86	85	84	83	82	82	81
1	110	110	110	99	93	90	88	87	87	86	85	84	83	82
2	107	114	103	112	95	89	87	85	84	83	83	82	81	80
3	106	102	113	101	114	97	90	88	86	85	84	83	83	82
4	106	106	106	109	101	114	97	90	88	86	85	84	83	82
5	102	97	107	104	109	102	115	97	90	88	86	85	84	83
Subtotals:	637	634	635	617	601	580	563	533	520	512	506	500	496	490
Pct Chg:		-0.5%	0.2%	-2.8%	-2.6%	-3.5%	-2.9%	-5.3%	-2.4%	-1.5%	-1.2%	-1.2%	-0.8%	-1.2%
SDC:	23	22	21	23	22	22	21	20	20	19	19	19	18	18
Totals:	660	656	656	640	623	602	584	553	540	531	525	519	514	508
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-660	-656	-656	-640	-623	-602	-584	-553	-540	-531	-525	-519	-514	-508

John Muir Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017

K	63	47	55	48	48	47	47	47	47	46	46	45	45	44
1	45	46	44	51	47	46	46	46	46	46	45	45	44	44
2	54	47	43	40	49	46	45	45	45	45	45	44	44	43
3	58	48	48	43	45	55	51	50	50	50	50	49	49	48
4	48	57	47	60	45	47	58	53	53	52	52	52	51	51
5	59	55	54	50	62	46	49	60	55	54	54	54	54	53
Subtotals:	327	300	291	292	296	287	296	301	296	293	292	289	287	283
Pct Chg:		-8.3%	-3%	0.3%	1.4%	-3%	3.1%	1.7%	-1.7%	-1%	-0.3%	-1%	-0.7%	-1.4%
SDC:	24	20	18	16	14	12	10	9	7	7	6	6	6	6
Totals:	351	320	309	308	310	299	306	310	303	300	298	295	293	289
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-351	-320	-309	-308	-310	-299	-306	-310	-303	-300	-298	-295	-293	-289

Juan Cabrillo Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	52	48	43	57	59	60	61	62	61	61	60	59	59	58
1	58	51	40	41	55	57	58	59	60	59	59	58	58	57
2	38	53	44	40	37	51	53	54	55	55	55	54	54	53
3	51	44	50	45	40	38	51	53	54	55	56	55	55	54
4	60	51	48	56	47	43	41	55	56	58	59	59	59	58
5	53	63	48	49	56	48	43	41	55	57	58	59	60	59
Subtotals:	312	310	273	288	294	297	307	324	341	345	347	344	345	339
Pct Chg:		-0.6%	-11.9%	5.5%	2.1%	1%	3.4%	5.5%	5.2%	1.2%	0.6%	-0.9%	0.3%	-1.7%
SDC:	28	14	10	7	1	0	0	0	0	0	0	0	0	0
Totals:	340	324	283	295	295	297	307	324	341	345	347	344	345	339
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-340	-324	-283	-295	-295	-297	-307	-324	-341	-345	-347	-344	-345	-339

McKinley Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	62	55	60	61	60	60	59	59	58	58	57	57	56	56
1	60	58	52	60	61	60	59	59	59	58	58	57	57	56
2	72	60	59	59	65	66	65	65	64	64	63	63	62	62
3	58	75	65	69	62	69	69	68	68	67	67	66	66	65
4	71	58	77	69	71	64	71	71	70	70	69	69	68	68
5	57	72	55	89	74	77	68	77	78	77	76	75	75	74
Subtotals:	380	378	368	407	393	396	391	399	397	394	390	387	384	381
Pct Chg:		-0.5%	-2.6%	10.6%	-3.4%	0.8%	-1.3%	2%	-0.5%	-0.8%	-1%	-0.8%	-0.8%	-0.8%
SDC:	28	22	26	20	15	12	9	6	3	3	3	3	3	3
Totals:	408	400	394	427	408	408	400	405	400	397	393	390	387	384
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-408	-400	-394	-427	-408	-408	-400	-405	-400	-397	-393	-390	-387	-384

Point Dume Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	49	47	48	49	51	53	55	55	55	54	54	53	53	52
1	48	48	48	46	45	47	49	50	51	50	50	49	49	48
2	49	49	47	48	44	45	47	49	50	51	50	50	49	49
3	50	50	50	43	47	44	43	45	47	48	49	48	48	47
4	57	45	49	52	45	48	45	44	46	48	49	50	49	49
5	59	56	43	50	51	44	48	45	43	45	47	48	49	48
Subtotals:	312	295	285	288	283	281	287	288	292	296	299	298	297	293
Pct Chg:		-5.4%	-3.4%	1.1%	-1.7%	-0.7%	2.1%	0.3%	1.4%	1.4%	1%	-0.3%	-0.3%	-1.3%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	312	295	285	288	283	281	287	288	292	296	299	298	297	293
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-312	-295	-285	-288	-283	-281	-287	-288	-292	-296	-299	-298	-297	-293

Roosevelt Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	120	118	119	116	113	111	110	109	108	107	106	105	104	103
1	108	119	111	124	115	113	111	109	109	108	106	105	104	103
2	127	114	116	110	123	114	112	110	108	108	107	106	105	104
3	139	125	113	122	114	128	119	116	114	113	112	111	110	109
4	128	141	125	109	122	114	127	119	116	114	113	112	111	110
5	134	120	146	127	112	126	118	131	123	120	118	117	116	115
Subtotals:	756	737	730	708	699	706	697	694	678	670	662	656	650	644
Pct Chg:		-2.5%	-0.9%	-3%	-1.3%	1%	-1.3%	-0.4%	-2.3%	-1.2%	-1.2%	-0.9%	-0.9%	-0.9%
SDC:	25	21	25	25	25	26	26	26	26	25	25	25	24	24
Totals:	781	758	755	733	724	732	723	720	704	695	687	681	674	668
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-781	-758	-755	-733	-724	-732	-723	-720	-704	-695	-687	-681	-674	-668

Webster Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	67	73	64	71	74	76	77	78	77	77	76	75	74	74
1	84	59	66	53	64	66	68	69	70	69	69	68	67	67
2	58	80	59	65	53	64	66	68	69	70	69	69	68	67
3	78	53	83	59	63	52	62	64	66	67	68	67	67	66
4	68	75	54	82	59	64	52	62	65	66	68	68	68	67
5	69	63	78	49	82	60	64	52	62	65	66	68	68	68
Subtotals:	424	403	404	379	395	382	389	393	409	414	416	415	412	409
Pct Chg:		-5%	0.2%	-6.2%	4.2%	-3.3%	1.8%	1%	4.1%	1.2%	0.5%	-0.2%	-0.7%	-0.7%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	424	403	404	379	395	382	389	393	409	414	416	415	412	409
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-424	-403	-404	-379	-395	-382	-389	-393	-409	-414	-416	-415	-412	-409

Will Rogers Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	78	91	78	77	79	80	81	81	81	80	79	78	77	77
1	119	81	91	82	77	78	80	81	81	80	79	79	78	77
2	93	101	77	90	82	77	79	80	81	81	81	80	79	78
3	93	95	96	79	91	83	78	80	81	82	83	82	81	80
4	124	95	92	95	80	92	84	80	81	83	84	84	83	82
5	101	117	94	90	94	79	91	83	79	80	82	83	83	82
Subtotals:	608	580	528	513	503	489	493	485	484	486	488	486	481	476
Pct Chg:		-4.6%	-9%	-2.8%	-1.9%	-2.8%	0.8%	-1.6%	-0.2%	0.4%	0.4%	-0.4%	-1%	-1%
SDC:	28	23	23	16	13	10	8	5	3	3	3	3	3	3
Totals:	636	603	551	529	516	499	501	490	487	489	491	489	484	479
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-636	-603	-551	-529	-516	-499	-501	-490	-487	-489	-491	-489	-484	-479

John Adams Middle

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
6	362	333	325	309	312	322	283	315	299	289	286	284	283	282
7	407	375	317	324	309	311	327	287	316	295	290	286	284	283
8	355	413	350	322	322	307	310	325	285	315	294	289	285	283
Subtotals:	1124	1121	992	955	943	940	920	927	900	899	870	859	852	848
Pct Chg:		-0.3%	-11.5%	-3.7%	-1.3%	-0.3%	-2.1%	0.8%	-2.9%	-0.1%	-3.2%	-1.3%	-0.8%	-0.5%
SDC:	28	27	50	47	46	45	44	44	42	42	40	39	38	38
Totals:	1152	1148	1042	1002	989	985	964	971	942	941	910	898	890	886
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-1152	-1148	-1042	-1002	-989	-985	-964	-971	-942	-941	-910	-898	-890	-886

Lincoln Middle

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Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
6	396	369	364	374	383	365	391	387	393	384	378	373	370	368
7	396	407	375	374	381	392	369	398	393	405	392	385	380	377
8	447	392	392	373	367	374	385	362	390	385	397	385	378	373
Subtotals:	1239	1168	1131	1121	1131	1131	1145	1147	1176	1174	1167	1143	1128	1118
Pct Chg:		-5.7%	-3.2%	-0.9%	0.9%	0%	1.2%	0.2%	2.5%	-0.2%	-0.6%	-2.1%	-1.3%	-0.9%
SDC:	44	47	57	55	60	63	67	71	77	76	74	72	71	70
Totals:	1283	1215	1188	1176	1191	1194	1212	1218	1253	1250	1241	1215	1199	1188
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-1283	-1215	-1188	-1176	-1191	-1194	-1212	-1218	-1253	-1250	-1241	-1215	-1199	-1188

Malibu 6-8

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
6	181	177	158	142	132	165	127	132	123	140	146	150	153	155
7	226	177	171	155	140	130	163	126	131	121	138	144	148	151
8	204	213	159	169	152	137	127	158	123	127	118	135	140	145
Subtotals:	611	567	488	466	424	432	417	416	377	388	402	429	441	451
Pct Chg:		-7.2%	-13.9%	-4.5%	-9%	1.9%	-3.5%	-0.2%	-9.4%	2.9%	3.6%	6.7%	2.8%	2.3%
SDC:	0	0	21	17	15	16	15	15	13	14	14	14	14	14
Totals:	611	567	509	483	439	448	432	431	390	402	416	443	455	465
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-611	-567	-509	-483	-439	-448	-432	-431	-390	-402	-416	-443	-455	-465

Santa Monica Alternative

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	20	20	19	20	20	20	19	19	19	19	19	19	18	18
1	19	20	19	20	19	19	19	19	19	19	18	18	18	18
2	19	19	20	20	20	19	19	19	19	19	18	18	18	18
3	21	20	20	20	21	20	20	20	20	20	20	20	19	19
4	20	21	24	23	21	22	21	21	21	21	20	20	20	20
5	24	23	26	23	24	21	22	21	22	21	21	21	21	21
6	24	20	23	24	23	25	21	23	21	22	21	21	21	21
7	24	23	22	18	24	23	25	22	23	21	22	21	21	21
8	20	24	23	23	18	24	23	25	21	22	21	21	21	21
Subtotals:	191	190	196	191	190	193	189	189	185	184	180	179	177	177
Pct Chg:		-0.5%	3.2%	-2.6%	-0.5%	1.6%	-2.1%	0%	-2.1%	-0.5%	-2.2%	-0.6%	-1.1%	0%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	191	190	196	191	190	193	189	189	185	184	180	179	177	177
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-191	-190	-196	-191	-190	-193	-189	-189	-185	-184	-180	-179	-177	-177

Malibu High

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
9	213	194	213	162	170	157	142	133	164	126	132	123	140	146
10	166	204	194	213	162	169	156	142	132	164	126	132	122	140
11	158	164	204	183	207	157	165	152	138	129	160	123	128	119
12	178	160	168	204	180	204	156	163	150	137	128	159	122	128
Subtotals:	715	722	779	762	719	687	619	590	584	556	546	537	512	533
Pct Chg:		1%	7.9%	-2.2%	-5.6%	-4.5%	-9.9%	-4.7%	-1%	-4.8%	-1.8%	-1.6%	-4.7%	4.1%
SDC:	0	5	25	30	28	27	24	23	22	21	21	20	19	19
Totals:	715	727	804	792	747	714	643	613	606	577	567	557	531	552
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-715	-727	-804	-792	-747	-714	-643	-613	-606	-577	-567	-557	-531	-552

Olympic High (Continuation)

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
9	2	3	1	1	1	1	1	1	1	1	1	1	1	1
10	5	7	5	6	5	5	5	5	5	5	5	5	5	5

11	28	30	37	29	34	31	30	29	29	29	30	28	29	29
12	87	97	58	69	58	62	57	56	54	53	53	55	51	53
Subtotals:	122	137	101	105	98	99	93	91	89	88	89	89	86	88
Pct Chg:		12.3%	-26.3%	4%	-6.7%	1%	-6.1%	-2.2%	-2.2%	-1.1%	1.1%	0%	-3.4%	2.3%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	122	137	101	105	98	99	93	91	89	88	89	89	86	88
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-122	-137	-101	-105	-98	-99	-93	-91	-89	-88	-89	-89	-86	-88

Santa Monica High

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
9	892	839	763	741	706	693	686	698	696	678	703	694	677	667
10	852	854	802	759	729	695	683	677	686	687	669	693	683	668
11	781	815	779	760	713	683	651	641	635	644	646	629	650	642
12	846	746	710	729	712	670	641	611	602	593	603	604	587	607
Subtotals:	3371	3254	3054	2989	2860	2741	2661	2627	2619	2602	2621	2620	2597	2584
Pct Chg:		-3.5%	-6.1%	-2.1%	-4.3%	-4.2%	-2.9%	-1.3%	-0.3%	-0.6%	0.7%	0%	-0.9%	-0.5%
SDC:	0	0	94	114	110	106	102	100	98	96	95	94	91	90
Totals:	3371	3254	3148	3103	2970	2847	2763	2727	2717	2698	2716	2714	2688	2674
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-3371	-3254	-3148	-3103	-2970	-2847	-2763	-2727	-2717	-2698	-2716	-2714	-2688	-2674

Totals

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	809	819	778	790	788	788	787	786	779	773	765	756	749	743
1	858	777	795	772	777	774	773	773	775	766	758	750	743	736
2	807	835	760	797	765	774	773	772	770	770	764	757	749	740
3	859	805	830	775	809	783	786	783	783	783	782	783	773	768
4	872	843	810	847	789	824	796	801	798	798	797	796	787	780
5	843	853	848	824	858	803	837	810	816	813	811	811	810	801
6	963	899	870	849	850	877	822	857	836	835	831	828	827	826
7	1053	982	885	871	854	856	884	833	863	842	842	836	833	832
8	1026	1042	924	887	859	842	845	870	819	849	830	830	824	822
9	1107	1036	977	904	877	851	829	832	861	805	836	818	818	814
10	1023	1065	1001	978	896	869	844	824	823	856	800	830	810	813
11	967	1009	1020	972	954	871	846	822	802	802	836	780	807	790
12	1111	1003	936	1002	950	936	854	830	806	783	784	818	760	788
Subtotals:	12298	11968	11434	11268	11026	10848	10676	10593	10531	10474	10437	10383	10285	10244
Pct Chg:		-2.7%	-4.5%	-1.5%	-2.1%	-1.6%	-1.6%	-0.8%	-0.6%	-0.5%	-0.4%	-0.5%	-0.9%	-0.4%
SDC:	248	219	387	387	367	353	339	330	321	315	310	304	298	295
Totals:	12546	12187	11821	11655	11393	11201	11015	10923	10852	10789	10747	10687	10583	10539
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-12546	-12187	-11821	-11655	-11393	-11201	-11015	-10923	-10852	-10789	-10747	-10687	-10583	-10539

CONSERVATIVE

Projections (SMM08Cnsv)



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View District Projections

All Schools  Post-Transfer  View School Projections

All School Post-Transfer  
Edison Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	59	79	78	80	77	74	72	72	70	69	67	66	65	63
1	78	65	76	76	80	76	74	72	71	70	69	67	66	65
2	71	71	59	74	74	78	75	72	71	70	68	67	66	64
3	66	66	66	56	74	74	78	75	72	71	70	69	67	66
4	60	57	60	64	56	74	74	78	75	72	71	70	69	67
5	68	55	56	62	63	55	73	73	77	74	71	70	69	68
Subtotals:	402	393	395	412	424	431	446	442	436	426	416	409	402	393
Pct Chg:		-2.2%	0.5%	4.3%	2.9%	1.7%	3.5%	-0.9%	-1.4%	-2.3%	-2.3%	-1.7%	-1.7%	-2.2%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	402	393	395	412	424	431	446	442	436	426	416	409	402	393
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-402	-393	-395	-412	-424	-431	-446	-442	-436	-426	-416	-409	-402	-393

Franklin Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	133	136	118	119	113	108	106	104	102	100	98	96	94	92
1	129	120	138	120	119	113	108	105	104	102	100	98	96	94
2	119	127	133	139	122	121	115	110	108	106	104	102	100	98
3	139	127	126	138	135	119	118	112	108	105	103	101	99	97
4	130	137	128	128	139	137	120	119	113	109	106	104	102	100
5	117	132	141	131	129	140	138	121	120	114	109	106	105	103
Subtotals:	767	779	784	775	757	738	705	671	655	636	620	607	596	584
Pct Chg:		1.6%	0.6%	-1.1%	-2.3%	-2.5%	-4.5%	-4.8%	-2.4%	-2.9%	-2.5%	-2.1%	-1.8%	-2%
SDC:	20	18	17	17	16	15	13	12	11	11	10	10	10	10
Totals:	787	797	801	792	773	753	718	683	666	647	630	617	606	594
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-787	-797	-801	-792	-773	-753	-718	-683	-666	-647	-630	-617	-606	-594

Grant Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	106	105	96	92	88	84	82	81	80	78	77	75	74	72
1	110	110	110	99	92	88	85	83	82	80	78	77	75	74
2	107	114	103	112	94	87	83	80	78	77	76	74	73	71
3	106	102	113	101	112	94	87	83	80	78	77	76	74	73
4	106	106	106	109	100	111	93	86	82	79	77	76	75	73
5	102	97	107	104	107	99	110	92	85	81	78	76	75	74
Subtotals:	637	634	635	617	593	563	540	505	487	473	463	454	446	437
Pct Chg:		-0.5%	0.2%	-2.8%	-3.9%	-5.1%	-4.1%	-6.5%	-3.6%	-2.9%	-2.1%	-1.9%	-1.8%	-2%
SDC:	23	22	21	23	22	22	21	20	20	19	19	19	18	18
Totals:	660	656	656	640	615	585	561	525	507	492	482	473	464	455
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-660	-656	-656	-640	-615	-585	-561	-525	-507	-492	-482	-473	-464	-455

John Muir Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017

K	63	47	55	48	47	47	47	46	46	45	44	43	42	41
1	45	46	44	51	46	45	45	45	45	44	43	42	41	40
2	54	47	43	40	49	44	44	43	43	43	42	41	40	40
3	58	48	48	43	43	53	47	47	46	46	46	45	44	43
4	48	57	47	60	44	45	55	49	48	48	47	47	46	45
5	59	55	54	50	62	45	47	56	50	49	49	49	48	47
Subtotals:	327	300	291	292	291	279	285	286	278	275	271	267	261	256
Pct Chg:		-8.3%	-3%	0.3%	-0.3%	-4.1%	2.2%	0.4%	-2.8%	-1.1%	-1.5%	-1.5%	-2.2%	-1.9%
SDC:	24	20	18	16	14	12	10	9	7	7	6	6	6	6
Totals:	351	320	309	308	305	291	295	295	285	282	277	273	267	262
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-351	-320	-309	-308	-305	-291	-295	-295	-285	-282	-277	-273	-267	-262

Juan Cabrillo Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	52	48	43	57	54	52	50	49	48	47	47	46	45	44
1	58	51	40	41	54	51	49	48	47	46	45	44	43	42
2	38	53	44	40	37	50	47	45	44	43	42	42	41	40
3	51	44	50	45	40	37	50	47	45	44	43	42	41	41
4	60	51	48	56	47	42	39	52	49	47	46	45	44	43
5	53	63	48	49	56	46	41	39	52	49	47	45	45	44
Subtotals:	312	310	273	288	288	278	276	280	285	276	270	264	259	254
Pct Chg:		-0.6%	-11.9%	5.5%	0%	-3.5%	-0.7%	1.4%	1.8%	-3.2%	-2.2%	-2.2%	-1.9%	-1.9%
SDC:	28	14	10	7	1	0	0	0	0	0	0	0	0	0
Totals:	340	324	283	295	289	278	276	280	285	276	270	264	259	254
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-340	-324	-283	-295	-289	-278	-276	-280	-285	-276	-270	-264	-259	-254

McKinley Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	62	55	60	61	60	59	59	59	57	56	55	54	53	52
1	60	58	52	60	59	58	57	57	56	55	54	53	52	51
2	72	60	59	59	60	59	58	57	57	56	55	54	53	52
3	58	75	65	69	59	60	59	58	57	57	56	55	54	53
4	71	58	77	69	69	59	60	59	58	57	57	56	55	54
5	57	72	55	89	69	69	59	60	58	58	57	56	56	55
Subtotals:	380	378	368	407	376	364	352	350	343	339	334	328	323	317
Pct Chg:		-0.5%	-2.6%	10.6%	-7.6%	-3.2%	-3.3%	-0.6%	-2%	-1.2%	-1.5%	-1.8%	-1.5%	-1.9%
SDC:	28	22	26	20	15	12	9	6	3	3	3	3	3	3
Totals:	408	400	394	427	391	376	361	356	346	342	337	331	326	320
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-408	-400	-394	-427	-391	-376	-361	-356	-346	-342	-337	-331	-326	-320

Point Dume Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	49	47	48	49	49	49	49	49	48	47	46	45	44	43
1	48	48	48	46	44	44	44	44	44	43	42	41	40	39
2	49	49	47	48	44	43	43	43	43	43	42	41	41	40
3	50	50	50	43	46	42	41	40	40	40	40	39	39	38
4	57	45	49	52	43	46	43	40	40	40	40	40	39	38
5	59	56	43	50	51	42	46	42	39	39	39	39	39	38
Subtotals:	312	295	285	288	277	266	266	258	254	252	249	245	242	236
Pct Chg:		-5.4%	-3.4%	1.1%	-3.8%	-4%	0%	-3%	-1.6%	-0.8%	-1.2%	-1.6%	-1.2%	-2.5%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	312	295	285	288	277	266	266	258	254	252	249	245	242	236
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-312	-295	-285	-288	-277	-266	-266	-258	-254	-252	-249	-245	-242	-236

Roosevelt Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	120	118	119	116	111	108	105	104	102	100	98	96	94	92
1	108	119	111	124	116	111	107	105	104	102	100	98	96	94
2	127	114	116	110	120	112	108	104	102	101	99	97	95	93
3	139	125	113	122	112	123	115	110	106	104	103	101	99	97
4	128	141	125	109	120	110	120	113	108	105	102	101	99	97
5	134	120	146	127	110	121	111	122	114	109	106	103	102	100
Subtotals:	756	737	730	708	689	685	666	658	636	621	608	596	585	573
Pct Chg:		-2.5%	-0.9%	-3%	-2.7%	-0.6%	-2.8%	-1.2%	-3.3%	-2.4%	-2.1%	-2%	-1.8%	-2.1%
SDC:	25	21	25	25	25	26	26	26	25	25	25	25	24	24
Totals:	781	758	755	733	714	711	692	684	662	646	633	621	609	597
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-781	-758	-755	-733	-714	-711	-692	-684	-662	-646	-633	-621	-609	-597

Webster Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	67	73	64	71	70	70	70	69	68	67	65	64	63	61
1	84	59	66	53	63	62	61	61	61	60	59	57	56	55
2	58	80	59	65	53	62	61	61	61	61	59	58	57	56
3	78	53	83	59	63	51	60	60	59	59	59	58	56	55
4	68	75	54	82	59	63	51	60	59	59	59	58	57	56
5	69	63	78	49	81	58	62	50	59	59	58	58	58	57
Subtotals:	424	403	404	379	389	366	365	361	367	365	359	353	347	340
Pct Chg:		-5%	0.2%	-6.2%	2.6%	-5.9%	-0.3%	-1.1%	1.7%	-0.5%	-1.6%	-1.7%	-1.7%	-2%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	424	403	404	379	389	366	365	361	367	365	359	353	347	340
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-424	-403	-404	-379	-389	-366	-365	-361	-367	-365	-359	-353	-347	-340

Will Rogers Elementary

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	78	91	78	77	73	70	69	68	67	65	64	63	61	60
1	119	81	91	82	76	72	69	68	67	66	64	63	62	61
2	93	101	77	90	81	75	71	69	67	66	65	64	62	61
3	93	95	96	79	89	80	75	71	68	67	66	64	63	62
4	124	95	92	95	79	89	80	75	71	69	67	66	65	63
5	101	117	94	90	92	77	86	77	72	69	66	65	64	63
Subtotals:	608	580	528	513	490	463	450	428	412	402	392	385	377	370
Pct Chg:		-4.6%	-9%	-2.8%	-4.5%	-5.5%	-2.8%	-4.9%	-3.7%	-2.4%	-2.5%	-1.8%	-2.1%	-1.9%
SDC:	28	23	23	16	13	10	8	5	3	3	3	3	3	3
Totals:	636	603	551	529	503	473	458	433	415	405	395	388	380	373
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-636	-603	-551	-529	-503	-473	-458	-433	-415	-405	-395	-388	-380	-373

John Adams Middle

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
6	362	333	325	309	304	309	269	292	273	261	251	243	238	236
7	407	375	317	324	304	298	309	268	288	267	258	248	240	235
8	355	413	350	322	320	300	295	305	264	285	264	255	245	237
Subtotals:	1124	1121	992	955	928	907	873	865	825	813	773	746	723	708
Pct Chg:		-0.3%	-11.5%	-3.7%	-2.8%	-2.3%	-3.7%	-0.9%	-4.6%	-1.5%	-4.9%	-3.5%	-3.1%	-2.1%
SDC:	28	27	50	47	46	45	44	44	42	42	40	39	38	38
Totals:	1152	1148	1042	1002	974	952	917	909	867	855	813	785	761	746
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-1152	-1148	-1042	-1002	-974	-952	-917	-909	-867	-855	-813	-785	-761	-746

Lincoln Middle

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Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
6	396	369	364	374	373	345	361	354	348	333	320	310	304	301
7	396	407	375	374	372	370	338	356	350	348	329	316	306	300
8	447	392	392	373	366	363	361	331	348	342	340	322	309	300
Subtotals:	1239	1168	1131	1121	1111	1078	1060	1041	1046	1023	989	948	919	901
Pct Chg:		-5.7%	-3.2%	-0.9%	-0.9%	-3%	-1.7%	-1.8%	0.5%	-2.2%	-3.3%	-4.1%	-3.1%	-2%
SDC:	44	47	57	55	60	63	67	71	77	76	74	72	71	70
Totals:	1283	1215	1188	1176	1171	1141	1127	1112	1123	1099	1063	1020	990	971
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-1283	-1215	-1188	-1176	-1171	-1141	-1127	-1112	-1123	-1099	-1063	-1020	-990	-971

Malibu 6-8

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
6	181	177	158	142	130	160	122	125	115	128	125	122	121	120
7	226	177	171	155	139	127	157	119	123	112	126	122	120	119
8	204	213	159	169	147	132	120	148	113	115	107	119	116	113
Subtotals:	611	567	488	466	416	419	399	392	351	355	358	363	357	352
Pct Chg:		-7.2%	-13.9%	-4.5%	-10.7%	0.7%	-4.8%	-1.8%	-10.5%	1.1%	0.8%	1.4%	-1.7%	-1.4%
SDC:	0	0	21	17	15	16	15	15	13	14	14	14	14	14
Totals:	611	567	509	483	431	435	414	407	364	369	372	377	371	366
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-611	-567	-509	-483	-431	-435	-414	-407	-364	-369	-372	-377	-371	-366

Santa Monica Alternative

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	20	20	19	20	19	19	19	19	18	18	18	17	17	17
1	19	20	19	20	19	19	18	18	18	18	17	17	17	16
2	19	19	20	20	19	19	18	18	18	17	17	17	16	16
3	21	20	20	20	20	20	19	19	19	18	18	18	17	17
4	20	21	24	23	20	21	20	20	19	19	19	18	18	18
5	24	23	26	23	23	20	21	20	20	19	19	19	19	18
6	24	20	23	24	23	23	20	20	19	20	19	19	18	18
7	24	23	22	18	24	22	23	20	20	19	19	19	19	18
8	20	24	23	23	18	23	22	22	19	20	19	19	18	18
Subtotals:	191	190	196	191	185	186	180	176	170	168	165	163	159	156
Pct Chg:		-0.5%	3.2%	-2.6%	-3.1%	0.5%	-3.2%	-2.2%	-3.4%	-1.2%	-1.8%	-1.2%	-2.5%	-1.9%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	191	190	196	191	185	186	180	176	170	168	165	163	159	156
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-191	-190	-196	-191	-185	-186	-180	-176	-170	-168	-165	-163	-159	-156

Malibu High

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
9	213	194	213	162	165	148	133	123	150	113	117	108	120	116
10	166	204	194	213	161	163	146	132	121	148	112	116	107	119
11	158	164	204	183	205	155	157	141	127	117	143	108	112	103
12	178	160	168	204	179	201	152	155	139	125	115	141	106	111
Subtotals:	715	722	779	762	710	667	588	551	537	503	487	473	445	449
Pct Chg:		1%	7.9%	-2.2%	-6.8%	-6.1%	-11.8%	-6.3%	-2.5%	-6.3%	-3.2%	-2.9%	-5.9%	0.9%
SDC:	0	5	25	30	22	15	6	0	0	0	0	0	0	0
Totals:	715	727	804	792	732	682	594	551	537	503	487	473	445	449
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-715	-727	-804	-792	-732	-682	-594	-551	-537	-503	-487	-473	-445	-449

Olympic High (Continuation)

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
9	2	3	1	1	1	1	1	1	1	1	1	1	1	1
10	5	7	5	6	5	5	5	5	5	5	4	4	4	4

11	28	30	37	29	33	31	30	29	27	27	27	25	26	25
12	87	97	58	69	57	61	56	54	52	50	49	50	46	47
Subtotals:	122	137	101	105	96	98	92	89	85	83	81	80	77	77
Pct Chg:		12.3%	-26.3%	4%	-8.6%	2.1%	-6.1%	-3.3%	-4.5%	-2.4%	-2.4%	-1.2%	-3.8%	0%
SDC:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals:	122	137	101	105	96	98	92	89	85	83	81	80	77	77
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-122	-137	-101	-105	-96	-98	-92	-89	-85	-83	-81	-80	-77	-77

Santa Monica High


Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
9	892	839	763	741	700	683	663	654	639	610	624	601	575	553
10	852	854	802	759	723	682	668	648	637	625	596	610	586	563
11	781	815	779	760	703	668	630	618	600	590	579	553	564	543
12	846	746	710	729	700	649	615	580	569	549	541	531	505	515
Subtotals:	3371	3254	3054	2989	2826	2682	2576	2500	2445	2374	2340	2295	2230	2174
Pct Chg:		-3.5%	-6.1%	-2.1%	-5.5%	-5.1%	-4%	-3%	-2.2%	-2.9%	-1.4%	-1.9%	-2.8%	-2.5%
SDC:	0	0	94	114	113	111	110	109	107	105	104	103	100	99
Totals:	3371	3254	3148	3103	2939	2793	2686	2609	2552	2479	2444	2398	2330	2273
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-3371	-3254	-3148	-3103	-2939	-2793	-2686	-2609	-2552	-2479	-2444	-2398	-2330	-2273

Totals

Grade	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
K	809	819	778	790	761	740	728	720	706	692	679	665	652	637
1	858	777	795	772	768	739	717	706	699	686	671	657	644	631
2	807	835	760	797	753	750	723	702	692	683	669	657	644	631
3	859	805	830	775	793	753	749	722	700	689	681	668	653	642
4	872	843	810	847	776	797	755	751	722	704	691	681	669	654
5	843	853	848	824	843	772	794	752	746	720	699	686	680	667
6	963	899	870	849	830	837	772	791	755	742	715	694	681	675
7	1053	982	885	871	839	817	827	763	781	746	732	705	685	672
8	1026	1042	924	887	851	818	798	806	744	762	730	715	688	668
9	1107	1036	977	904	866	832	797	778	790	724	742	710	696	670
10	1023	1065	1001	978	889	850	819	785	763	778	712	730	697	686
11	967	1009	1020	972	941	854	817	788	754	734	749	686	702	671
12	1111	1003	936	1002	936	911	823	789	760	724	705	722	657	673
Subtotals:	12298	11968	11434	11268	10846	10470	10119	9853	9612	9384	9175	8976	8748	8577
Pct Chg:		-2.7%	-4.5%	-1.5%	-3.7%	-3.5%	-3.4%	-2.6%	-2.4%	-2.4%	-2.2%	-2.2%	-2.5%	-2%
SDC:	248	219	387	387	362	346	329	317	309	304	298	293	288	284
Totals:	12546	12187	11821	11655	11208	10816	10448	10170	9921	9688	9473	9269	9036	8861
Capacity:	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Open Seats:	-12546	-12187	-11821	-11655	-11208	-10816	-10448	-10170	-9921	-9688	-9473	-9269	-9036	-8861


# Santa Monica-Malibu Unified School District

2008 Enrollment Forecast Report  
Presented by  
DecisionInsite




## Presentation

- Setting the context: Live Births and K-12 Enrollment in the State of CA
- Key Community Demographic Trends within the SMMUSD
- SMMUSD Student Enrollment Forecast



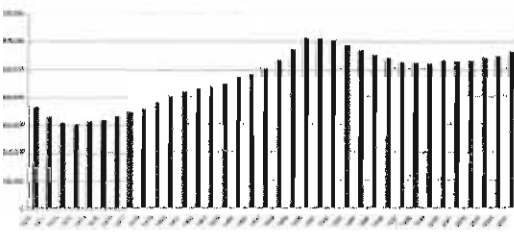

## California Live Births and K-12 Enrollment

Setting the Context



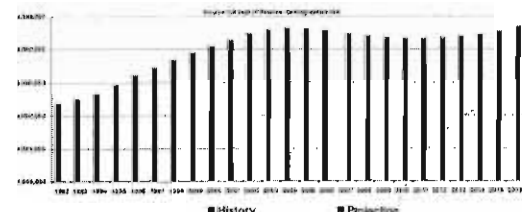
## California Live Births

California Live Births by Year 1970 to 2006  
Source: California Department of Health





## Projected Decline in Enrollment

California K-12 Enrollment: History and Projection  
Source: U.S. Dept. of Education





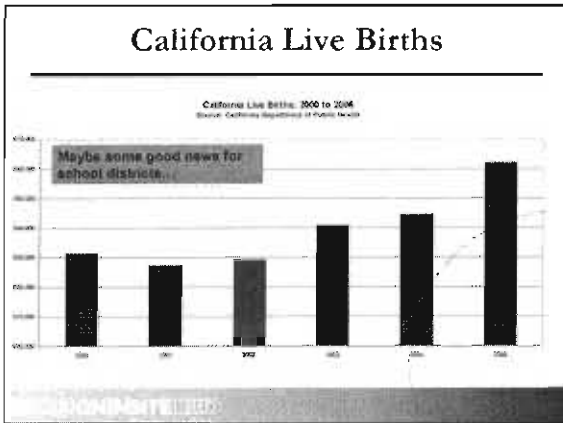
**Continues for 4 more years!**



## Where will the decline happen?

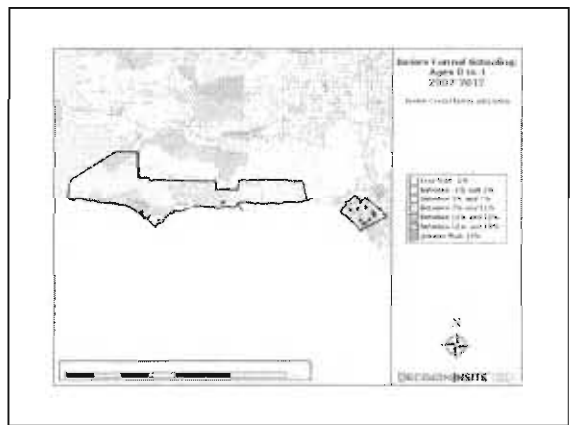
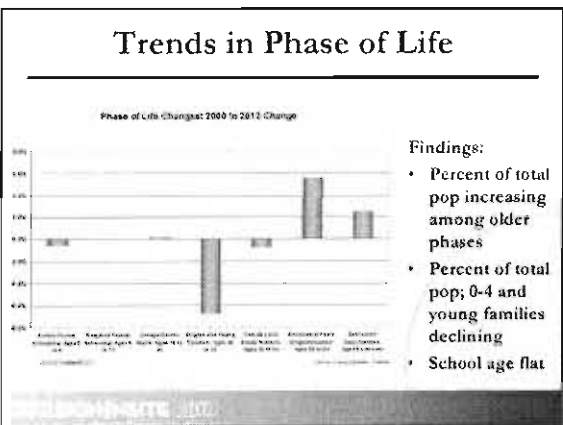
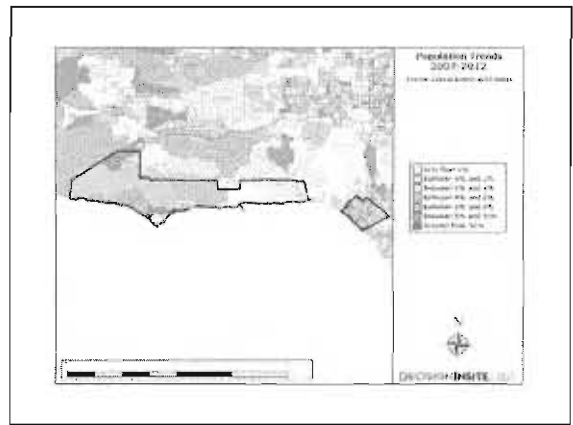
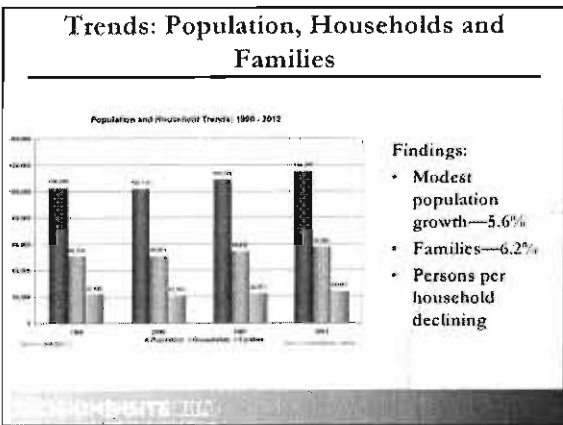
- Coastal and Urban Districts will see the greatest declines.
- Slow down in housing market may cause decline even in areas projected to grow!

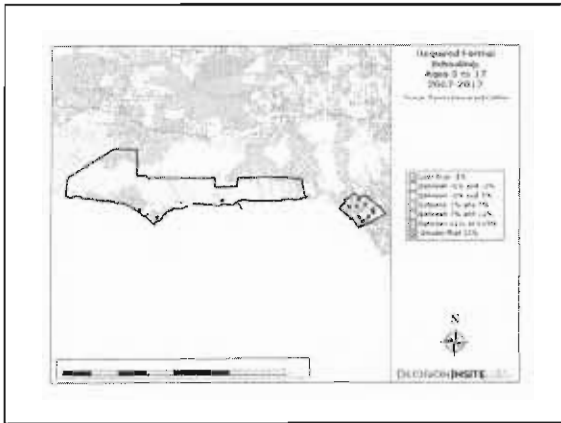





## SMMUSD

### Selected Community Demographic Trends





# SMMUSD

## Enrollment History

### Recent Historical Changes

#### 4 Year History Change

Kindergarten	98%
Gr K-5	95%
Gr 6-8	86%
Gr 9-12	92%
District	93%

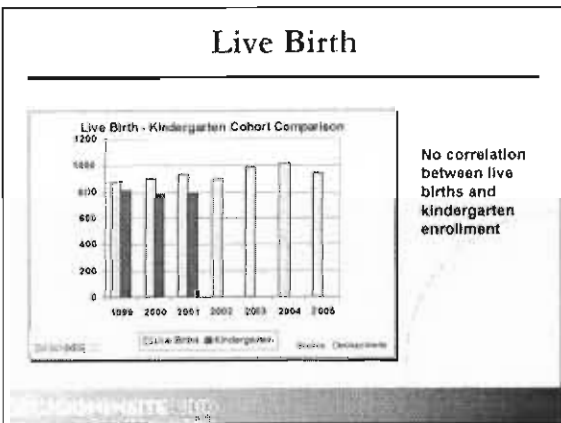
### Kindergarten Impact

Percent Change from Previous Year			
	2005	2006	2007
Kindergarten	101%	95%	102%
Grade 12 to K1n	74%	78%	84%
Total K-12	97%	97%	99%

809	819	778	790
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Kindergarten relatively stable, not growing.



### Cohort Aging

Average Cohort Change Past Three Years			
Cohort	Percent	+/-	Significant
K > 1	99%		
1 > 2	97%	---	
2 > 3	98%		
3 > 4	100%		
4 > 5	100%		
5 > 6	100%		
6 > 7	103%	+++	
7 > 8	100%		
8 > 9	99%	---	
9 > 10	98%		
10 > 11	98%	---	
11 > 12	97%	---	

DELOACH SITE

## Specific Decline Points

Grade	2004	2005	2006	2007
K	808	819	778	730
1	830	777	791	772
2	807	831	760	797
3	808	805	830	775
4	872	843	810	847
5	843	853	848	824
6	882	899	873	849
7	1053	980	985	971
8	1005	1042	984	887
9	1437	1330	977	904
10	1023	1063	1093	979
11	987	1009	1000	970
12	1131	1003	938	1002

**NOTE:**

Kindergarten history shows decline

Unusual decline as cohorts age from...

• K to 1

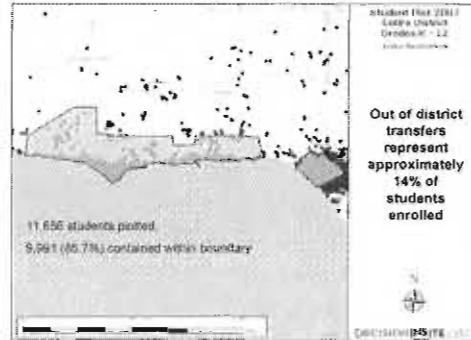
• 8 to 9

More typical decline...

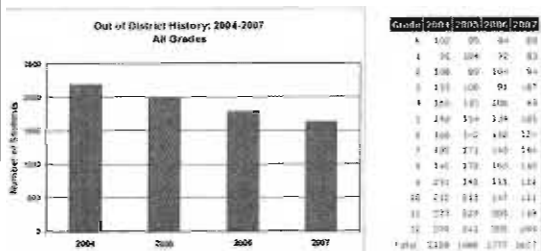
• 10 to 11

• 11 to 12

## Out of District



## Out of District: Decline



## Five Dimensions of Decline in SMMUSD

- Declining Kindergarten enrollment
- Decline in K to 1 cohort
- Decline in 8 to 9 cohort
- Decline in out of district enrollment
- Typical decline in 11 to 12

## SMMUSD

Student Enrollment Forecast

## Method

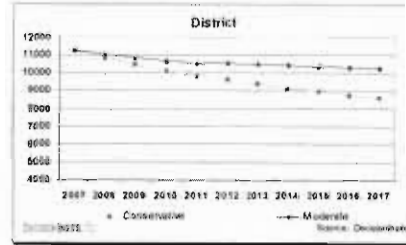
- Three factors influence projections
  - Kindergarten
  - Aging of grade cohorts through system
  - Impact of new residential development
- Other factors that can influence
  - Inter-district transfers
  - Anomalous events (fires, housing market decline, foreclosures)

## Key Assumptions

- Two projections completed each year
  - Conservative suitable for budgeting
  - Moderate suitable for facilities planning
- Variables impacting each projection

Study Variables for First Projected Year: 2009		
Variable	Conservative Study	Moderate Study
Kindergarten Enrollment Change	3 Year History	4 Year History
Classroom Change	3 Year History	4 Year History
K-5 Enrollment Change Cap	Remains the same; Kindergarten level	Cons and open; Kindergarten level
K-5 Enrollment Change Floor	Always Enrolled Kindergarten level	Let's Assume of Kindergarten level
Classroom MTR	74	74
Market Enrollment Index	74	74
Enrollment Cap or Goal in Year 1	Assumes existing rate	Assumes existing rate

## District-wide Projections

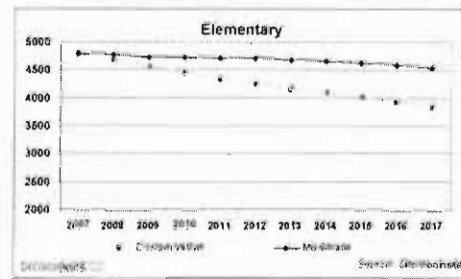


Both scenarios assume decline.

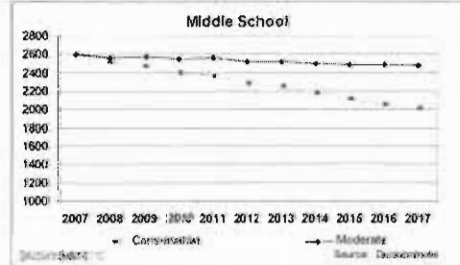
## Conservative and Moderate Compared

Change by Level	Conservative	Moderate
Kindergarten Only	706	760
Change	89%	99%
Gr K-5	4266	4722
Change	89%	98%
Gr 6-8	2282	2518
Change	88%	97%
Gr 9-12	3068	3293
Change	90%	88%
District	9816	10533
Change	85%	89%

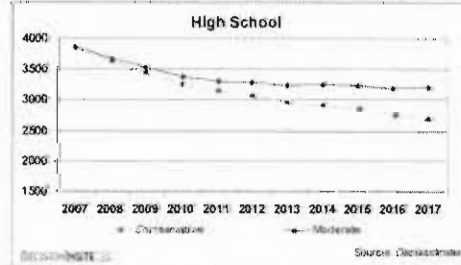
## Elementary Level



## Middle School Level



## High School Level



## General Conclusions



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- The community served by SMMUSD is aging
- Kindergarten enrollment is flat to declining and projected to decline in both conservative and moderate projections
- Declines in cohort history between grades 1 and 2 and 8 and 9 contributes to projected decline
- Out of district enrollment declining
- Overall, the district is projected to decline in both the conservative and moderate projections

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Thank you







# Santa Monica-Malibu Unified School District

## Permit Trends '02-'03 through '07-'08

February 2008

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### Santa Monica-Malibu USD Enrollment & Permit Data by School Fiscal Year 2002-03 through 2003-04

	Enrollment & Permits (02-03 to 03-04)						Change (+/-)		
	2002-2003			2003-2004			02-03 to 03-04		
	Enroll.	Permits	Total	Enroll.	Permits	Total	Enroll.	Permits	Total
Cabrillo									
Franklin									
Grant									
McKinley									
Muir									
Pt. Dume									
Rogers									
Roosevelt									
Webster									
JAMS									
Lincoln									
Malibu HS									
Malibu MS									
SAMOHI									
District*	10,349	2,440	12,789	10,561	2,281	12,842	212	-159	53

**Note:**  
Detailed data by site is not available for the 02-03 and 03-04 school years

\*Equals school sites listed (excludes Edison, SMASH, Olympic, and all other sites that use a different permit/application process)

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## Santa Monica-Malibu USD

### Enrollment & Permit Data by School

#### Fiscal Year 2003-04 through 2004-05

Note:  
Detailed data by site is not available for the 02-03 and 03-04 school years

	Enrollment & Permits (03-04 to 04-05)						Change (+/-)		
	2003-2004			2004-2005			03-04 to 04-05		
	Enroll.	Permits	Total	Enroll.	Permits	Total	Enroll.	Permits	Total
Cabrillo				275	65	340			
Franklin				725	62	787			
Grant				586	74	660			
McKinley				335	73	408			
Muir				310	41	351			
Pt. Dume				303	9	312			
Rogers				512	124	636			
Roosevelt				705	76	781			
Webster				365	59	424			
JAMS				944	208	1,152			
Lincoln				1,094	189	1,283			
Malibu HS				635	80	715			
Malibu MS				534	77	611			
SAMOH				2,550	821	3,371			
District*	10,561	2,281	12,842	9,873	1,958	11,831	-688	-323	-1,011

\*Equals school sites listed (excludes Edison, SMASH, Olympic, and all other sites that use a different permit/application process)



## Santa Monica-Malibu USD

### Enrollment & Permit Data by School

#### Fiscal Year 2004-05 through 2005-06

	Enrollment & Permits (04-05 to 05-06)						Change (+/-)		
	2004-2005			2005-2006			04-05 to 05-06		
	Enroll.	Permits	Total	Enroll.	Permits	Total	Enroll.	Permits	Total
Cabrillo	275	65	340	263	61	324	-12	-4	-16
Franklin	725	62	787	744	53	797	19	-9	10
Grant	586	74	660	588	68	656	2	-6	-4
McKinley	335	73	408	337	63	400	2	-10	-8
Muir	310	41	351	288	32	320	-22	-9	-31
Pt. Dume	303	9	312	289	6	295	-14	-3	-17
Rogers	512	124	636	496	107	603	-16	-17	-33
Roosevelt	705	76	781	702	56	758	-3	-20	-23
Webster	365	59	424	355	48	403	-10	-11	-21
JAMS	944	208	1,152	927	221	1,148	-17	13	-4
Lincoln	1,094	189	1,283	1,048	167	1,215	-46	-22	-68
Malibu HS	635	80	715	642	80	722	7	0	7
Malibu MS	534	77	611	498	69	567	-36	-8	-44
SAMOH	2,550	821	3,371	2,538	716	3,254	-12	-105	-117
District*	9,873	1,958	11,831	9,715	1,747	11,462	-158	-211	-369

\*Equals school sites listed (excludes Edison, SMASH, Olympic, and all other sites that use a different permit/application process)



## Santa Monica-Malibu USD

### Enrollment & Permit Data by School

#### Fiscal Year 2005-06 through 2006-07

	Enrollment & Permits (05-06 to 06-07)						Change (+/-)		
	2005-2006			2006-2007			05-06 to 06-07		
	Enroll.	Permits	Total	Enroll.	Permits	Total	Enroll.	Permits	Total
Cabrillo	263	61	324	225	58	283	-38	-3	-41
Franklin	744	53	797	766	35	801	22	-18	4
Grant	588	68	656	588	68	656	0	0	0
McKinley	337	63	400	351	43	394	14	-20	-6
Muir	288	32	320	278	31	309	-10	-1	-11
Pt. Dume	289	6	295	280	5	285	-9	-1	-10
Rogers	496	107	603	472	79	551	-24	-28	-52
Roosevelt	702	56	758	717	38	755	15	-18	-3
Webster	355	48	403	369	35	404	14	-13	1
JAMS	927	221	1,148	816	226	1,042	-111	5	-106
Lincoln	1,048	167	1,215	1,028	160	1,188	-20	-7	-27
Malibu HS	642	80	722	687	92	779	45	12	57
Malibu MS	498	60	567	454	55	509	-44	-14	-58
SAMOHI	2,538	716	3,254	2,461	593	3,054	-77	-123	-200
District*	9,715	1,747	11,462	9,492	1,518	11,010	-223	-229	-452

\*Equals school sites listed (excludes Edison, SMASH, Olympic, and all other sites that use a different permit/application process)

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## Santa Monica-Malibu USD

### Enrollment & Permit Data by School


#### Fiscal Year 2006-07 through 2007-08

	Enrollment & Permits (06-07 to 07-08)						Change (+/-)		
	2006-2007			2007-2008			06-07 to 07-08		
	Enroll.	Permits	Total	Enroll.	Permits	Total	Enroll.	Permits	Total
Cabrillo	225	58	283	238	57	295	13	-1	12
Franklin	766	35	801	766	26	792	0	-9	-9
Grant	588	68	656	584	56	640	-4	-12	-16
McKinley	351	43	394	392	35	427	41	-8	33
Muir	278	31	309	283	25	308	5	-6	-1
Pt. Dume	280	5	285	282	6	288	2	1	3
Rogers	472	79	551	471	58	529	-1	-21	-22
Roosevelt	717	38	755	699	34	733	-18	-4	-22
Webster	369	35	404	351	28	379	-18	-7	-25
JAMS	816	226	1,042	789	213	1,002	-27	-13	-40
Lincoln	1,028	160	1,188	1,052	124	1,176	24	-36	-12
Malibu HS	687	92	779	677	85	762	-10	-7	-17
Malibu MS	454	55	509	435	48	483	-19	-7	-26
SAMOHI	2,461	593	3,054	2,453	536	2,989	-8	-57	-65
District*	9,492	1,518	11,010	9,472	1,331	10,803	-20	-187	-207

\*Equals school sites listed (excludes Edison, SMASH, Olympic, and all other sites that use a different permit/application process)

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**Santa Monica-Malibu USD**  
**Enrollment & Permit Percentage by School**  
**Fiscal Year 2004-05 through 2007-08**



**SANTA MONICA - MALIBU**  
World Class Public Schools

	Permit Percentage by Site by Year							
	04-05		05-06		06-07		07-08	
	Resident	Permit	Resident	Permit	Resident	Permit	Resident	Permit
Cabrillo	80.9%	19.1%	81.2%	18.8%	79.5%	20.5%	80.7%	19.3%
Franklin	92.1%	7.9%	93.4%	6.6%	95.6%	4.4%	96.7%	3.3%
Grant	88.8%	11.2%	89.6%	10.4%	89.6%	10.4%	91.3%	8.8%
McKinley	82.1%	17.9%	84.3%	15.8%	89.1%	10.9%	91.8%	8.2%
Muir	88.3%	11.7%	90.0%	10.0%	90.0%	10.0%	91.9%	8.1%
Pt. Dume	97.1%	2.9%	98.0%	2.0%	98.2%	1.8%	97.9%	2.1%
Rogers	80.5%	19.5%	82.3%	17.7%	85.7%	14.3%	89.0%	11.0%
Roosevelt	90.3%	9.7%	92.6%	7.4%	95.0%	5.0%	95.4%	4.6%
Webster	86.1%	13.9%	88.1%	11.9%	91.3%	8.7%	92.6%	7.4%
JAMS	81.9%	18.1%	80.7%	19.3%	78.3%	21.7%	78.7%	21.3%
Lincoln	85.3%	14.7%	86.3%	13.7%	86.5%	13.5%	89.5%	10.5%
Malibu HS	88.8%	11.2%	88.9%	11.1%	88.2%	11.8%	88.8%	11.2%
Malibu MS	87.4%	12.6%	87.8%	12.2%	89.2%	10.8%	90.1%	9.9%
SAMOH	75.6%	24.4%	78.0%	22.0%	80.6%	19.4%	82.1%	17.9%
District*	83.5%	16.5%	84.8%	15.2%	86.2%	13.8%	87.7%	12.3%

Note:  
Detailed data by site is not available for the 02-03 and 03-04 school years

\*Equals school sites listed (excludes Edison, SMASH, Olympic, and all other sites that use a different permit/application process) 7

