

**For a Listing of Upcoming Board Meetings See Page vi of this Table of Contents**  
**Santa Monica-Malibu Unified School District**  
**Board of Education Meeting**  
**MINUTES**

**June 7, 2007**

A regular meeting of the Santa Monica-Malibu Unified School District Board of Education was held on Thursday, June 7, 2007, in the District Administrative Offices: 1651 16<sup>th</sup> Street, Santa Monica, CA. The Board of Education called the meeting to order at 4:15 p.m. in the Board Conference Room at the District Offices: 1651 16<sup>th</sup> Street, Santa Monica, CA. At 4:16 p.m. the Board of Education moved to Closed Session regarding the items listed below. The public meeting reconvened at 6:15 p.m. in the Board Room.

**I. CALL TO ORDER**

- A. Roll Call
- B. Pledge of Allegiance

**II. PUBLIC COMMENTS FOR CLOSED SESSION ITEMS ONLY**

**III. CLOSED SESSION:**

- Receipt of recommendation for approval of the proposed settlement cases pursuant to GC §54956.9 (b), as cited in the Brown Act:  
DN-1083-06/07
- Pupil hearings pursuant to EC §48918 (c) as cited in the Brown Act (*agenda item No. A.16*)
- Conference with Superintendent regarding District Non-Represented Employees (management and confidential) pursuant to GC §54957.6, as cited in the Brown Act.
- Conference with Superintendent regarding 2007-2008 Strategies for Negotiations with S.E.I.U. pursuant to GC §54957.6 as cited in the Brown Act.
- Superintendent's performance evaluation and 2006-07 Performance Targets pursuant to GC §54954.5 as cited in the Brown Act.
- Closed session with legal counsel concerning pending litigation pursuant to GC §54956.9(b)(3) as cited in the Brown Act.

**IV. BOARD OF EDUCATION - COMMENDATIONS / RECOGNITIONS**

- Lincoln Middle School

*Ms. Tristan Komlos, Principal of Lincoln Middle School, introduced Jeanne Davenport (a Lincoln English teacher), Lynn Leavitt (incoming PTSA President), and students Mona Zibahalat, Dana Ritchie, and Brett Hart. Ms. Komlos explained Lincoln's goal to get elementary schools students ready for the rigors of high schools. She announced that the board would hear three separate perspectives regarding Lincoln Elementary school: from students, teachers, and parents.*

*Each grade level is asked a guiding question at the beginning of the year with a culminating event. Three students took turns explaining each question. Brett Hart addressed the 6<sup>th</sup> grade question, "What Makes a Good Student?"*

*He explained that at student-lead conferences students provide parents with a student's point of view regarding the school experience. Such conferences address the average school day and how students feel about school. Dana Ritchie spoke to the 7<sup>th</sup> grade question, "Who am I and What is a Worthwhile Life?" She explained that there were eleven assignments associated with culminating project, including a research report, family tree, and an essay describing life lessons learned by each 7<sup>th</sup> grade student. Students also watched videos displaying real life heroes and interviewed a community member.*

*Mona Zibahalat addressed the 8<sup>th</sup> grade question, "What Makes a Good Citizen?" She expressed her belief that a good citizen is someone who speaks out and gives back to the community through community service. She stressed that community service is not just a singular project, but rather doing good deeds each day.*

*Ms. Jeanne Davenport explained that the hallmark of Lincoln has been collaboration; teachers do not work in isolation, but rather work together and incorporate new teachers. School Improvement money has been used for resources to score the students' collaborative essays. She commended the district and principals for encouraging the collaborative environment.*

*Lynn Leavitt, PTSA President, enumerated the projects made possible by the PTSA, including a new tech lab in the library, a dance program, a college outreach program, and the newly remodeled girls' locker room. She expressed her gratitude for the contributions of the Equity Fund. She then announced the New School Production Program, in which students who may be faltering in school can receive after-school tutoring and get a chance to learn DJ skills. To conclude her report, Ms. Leavitt commended Ms. Komlos for coordinating the first ever 5<sup>th</sup> grade parent round-up, during which parents of students coming into Lincoln took learning walk around the campus.*

- **Recognition of Retirees**

*Superintendent Talarico invited the retirees to the dais to receive plaques and words of appreciation from the board members. She announced that over 975 years of collective wisdom would be retiring this year. She applauded each of them for their dedication and years of service to the district. For those retirees who were not able to make the meeting, the Superintendent read their names and years of service aloud.*

*Mr. Harry Keiley, SMMCTA President, commended the retirees for dedicating their lives to teaching and serving the children of the district.*

*The Superintendent thanked Ms. Lisa Andersen and the Human Resources Department for their work in coordinating the recognition ceremony.*

*Board President Wisnicki thanked the retirees on behalf of the entire Board of Education.*

- Outgoing Student Board Members:
  - Ms. Sara Nickpay – Santa Monica High School
  - Ms. Sarah Paxton – Malibu High School
  - Mr. Steven Bravo – Olympic High School

*Board President Wisnicki expressed her appreciation for the student board members and their thorough updates the board regarding the updates at the high schools. She wished them success and happiness as they explore their new opportunities.*

*Superintendent Talarico stated that the student board members acted as a constant reminder of the district's and board's sense of purpose: serving the students of the district. As each of the student board members received plaques from the board members, Ms. Talarico read a synopsis of each of the student's plans after graduation.*

## V. APPROVAL OF THE AGENDA

*It was moved by Ms. Maria Leon-Vazquez, seconded by Ms. Kelly Pye, and voted 7/0 to approve the agenda.*

## VI. APPROVAL OF MINUTES

A.01	Approval of Minutes .....	1
	May 17, 2007	

## VII. CONSENT CALENDAR

Consent agenda items are considered routine, as agreed by the President, Vice President and Superintendent, requiring no discussion, and are normally all approved at one time by the Board of Education. However, members of the Board of Education, staff, or the public may request an item be removed from the consent agenda for clarification and/or discussion. Consideration will occur during Section XI (Major Items).

### **Curriculum and Instruction**

A.02	Independent Contractors .....	2-3
A.03	Overnight Field Trips: 2006 – 2007.....	4
A.04	Conference and Travel Approval/Ratification.....	5-8
A.05	Acceptance of Gifts: 2006 – 2007 .....	9-13
A.06	Approval of Teaching Assignments Pursuant to Education Code.....	14-15
A.07	Supplemental Textbooks.....	16
A.08	Approval of Special Education Contracts - 2006-2007 .....	17-20
A.08a	2007-08 Community-Based English Tutoring Program – Juan Cabrillo Elementary School .....	20a-20b

### **Business and Fiscal**

A.09	Award of Purchase Orders .....	21-21j
A.10	Renew Contract – School Services of California, Inc. ....	22
A.11	Authorization to Add Air Conditioning to Chorus Room (#M100) at Santa Monica High School .....	23
A.12	Appropriation Transfers at School Year-End .....	24

## **Personnel**

A.13	Certificated Personnel - Elections, Separations .....	25-29
A.14	Classified Personnel - Merit.....	30-33
A.15	Classified Personnel - Non-Merit .....	34

## **General**

A.16	Expulsion of a Student (B/D 11-12-89) .....	35
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### **VIII. PUBLIC COMMENTS**

Public Comments is the time when members of the audience may address the Board of Education on items not scheduled on the meeting's agenda. All speakers are limited to three (3) minutes. When there are a large number of speakers, the Board may reduce the allotted time to two (2) minutes per speaker. The Brown Act (Government Code) states that Board members may not engage in discussion of issues raised during "VIII, Public Comments" except to ask clarifying questions, make a brief announcement, make a brief report on his or her own activities, or to refer the matter to staff. This Public Comment section is limited to 20 minutes. If the number of persons wishing to address the Board of Education exceeds the time limit, additional time will be provided in Section XVI, **CONTINUATION OF PUBLIC COMMENTS.**

- *Mr. Jerry Ruben, a member of the community, expressed his concern regarding the negative comments regarding the district in the media.*

### **IX. COMMUNICATIONS**

The Communications section provides an opportunity for the Board of Education to hear reports from the individuals or Committee representative listed below. All reports are limited to 5 minutes or less. However, if more time is necessary, or if a report will not be presented, please notify the Board secretary eight workdays prior to the date of the meeting.

#### **A. Student Board Member Reports**

Sarah Paxton – Malibu High School

*Student Board Member Sarah Paxton began her report by thanking the retiring teachers, especially those teachers from Malibu High School. She then addressed the board regarding updates at Malibu High School, including Open House, which was held on May 24<sup>th</sup>. The senior class field trip was on May 29<sup>th</sup> and proved to be a great bonding experience. ASB held elections on May 30<sup>th</sup> and an ice cream party for Book Sharks in the Library. Senior awards night was held on June 5<sup>th</sup>, the high school music concert was last night, and the middle school talent show is being held tomorrow night. Ms. Cowgil, a teacher at the high school, founded Eighth Grade Interviews, a culminating experience for incoming freshmen. The interviews consist of a question and answer section, with the questions being asked by Ms. Cowgil, a senior, and a community member.*

*Ms. Paxton introduced the new Malibu High School Student Board Member, Kristin Lambert. Ms. Lambert expressed her eagerness in representing the high school in the upcoming school year.*

Sara Nickpay – Santa Monica High School

*Student Board Member Sara Nickpay addressed the board regarding updates at Samohi, including the Senior Honors Ceremony, in which over 300 of the school's seniors were recognized. The Spring Choir Concert will be held tomorrow night; the orchestra's Finale Concert and the band's Pop Concert will both be held on Saturday. The Senior Art Show opened in Roberts Art Gallery last Thursday. Seniors will be taking final exams next week and graduating on June 21<sup>st</sup>. The boys' baseball team competed in the CIF Championship at Dodger Stadium last week. The ASB elections will be held next week.*

Steven Bravo – Olympic High School

*Student Board Member Steven Bravo addressed the board regarding updates at Olympic High School, including three students who completed training with the Alternative to Violence Project and learned strategies to cope with anger and violence, and how to mediate issues among friends. Two students, Cesar Berben and Leslie Luis, were each presented with awards for outstanding achievement by the California Continuation Education Association at a luncheon on May 23<sup>rd</sup>. Cesar Berben was also awarded a scholarship with the Inner-City Filmmakers 2007 Summer Program Institute for an intense summer program on the USC campus, gaining a working knowledge of the motion picture and television industries. K9 Connection is conducting daily sessions for the next two weeks with students who have already been through the program in order to bolster support and counseling for college and career planning. Kanechia Degrate, an Olympic student, will be awarded a scholarship at the Rotary Club luncheon tomorrow. On June 15<sup>th</sup>, Amanda Brown will receive a scholarship from the staff of Edison Elementary School as a former student. Three of the school's guitar students, John Shippey, Daniel Tia, and Mario Cardenas, performed on stage at a benefit concert with Jackson Browne, David Crosby, and Mark Harris, the school's guitar teacher. Mr. Bravo thanked Linda Gross and Ralph Mechur from the Education Foundation for coordinating the benefit concert. One of the school's band's leading guitarist, John Shippey, will be performing on June 17<sup>th</sup> in a West Coast Final Competition of Blast Beat. The winning band will travel to Ireland to compete in an international competition of bands.*

*Mr. Bravo announced that the Santa Monica Police Department brought fifteen officers and community workers to the campus to focus students on the danger of driving under the influence and DUIs. A speaker from Homeboy Industries in East Los Angeles delivered an assembly on campus today, sharing his personal story on how he moved away from being a gang member to working in support of others trying to leave gangs. Olympic's graduation will be held on June 19<sup>th</sup> at the Shutters Hotel.*

**B. SMMCTA Update - Mr. Harry Keiley**

*Deputy Superintendent Walker presented Mr. Keiley with a pin commemorating his fifteen years with the district. Mr. Keiley thanked the district for the opportunity to work for and with the district.*

**C. S.E.I.U. Update - Ms. Keryl Cartee**

*Ms. Cartee commended the retirees for their commitment and dedication to the district. Local 99 has several campaigns in Sacramento, including the reimbursement rate for school lunches and build funding for food services throughout the state. Ms. Cartee recently won a seat on the board of SEIU Local 99. The union and the district are scheduling meeting dates to begin negotiations.*

**D. PTA Council President Report - Laura Rosenbaum**

*Ms. Rebecca Kennerly, PTA Council President-Elect, announced that the council is putting together a team of volunteers for a communications team. She invited representation from the board, the unions, and the Superintendent's Office. Ms. Kennerly announced a PTA Council meeting to be held on June 12<sup>th</sup> to formulate a response to the Santa Monica City Council meeting in regards to the Master Facility Use Agreement.*

**E. District Advisory Committee Reports (10 minutes per DAC)\***

1. Community Health and Safety ..... 36-37

*\*District responses are scheduled for a July 2007 board meeting*

**X. SUPERINTENDENT'S REPORT**

9:25 pm

*Superintendent Talarico began her report by summarizing the CAHSEE test results for the 2006-07 school year. She reported that 981 tenth graders and 32 twelfth graders took the CAHSEE in February. Tenth grade passage rates for the district held steady at an impressive 91% for English Language Arts and nudged upward to 90% for mathematics.*

*Ms. Talarico then called everyone's attention to the artwork on the walls of the boardroom, which had been created by Samohi students and their art teacher, Ms. Bonnie Sue Schwartz. She announced that a new collection of student artwork would adorn the walls each month, and thanked Ms. Peggy Harris, Director of Student and Family Support Services, for coordinating this schedule.*

*The Superintendent deferred to Board Member Leon-Vazquez regarding the UCLA Collaboration. Ms. Leon-Vazquez was approached by UCLA Professor Amy Santos regarding a dancing program at UCLA, in which three Samohi students could participate in the dance program. A meeting is being scheduled between Professor Santos and district staff.*

*Superintendent Talarico completed her report by thanking the For the Arts program and Linda Gross and the Education Foundation for coordinating the benefit concert last Saturday.*

## **MAJOR and DISCUSSION Items**

*As a general rule, items under MAJOR and DISCUSSION will be listed in order of importance as determined by the President, Vice President and Superintendent. Individual Board members may move to request a change in the order prior to consideration of any Major item. The Board may also move any of these items out of order to be heard immediately following PUBLIC COMMENTS if it appears that there is special interest by the public or as a courtesy to staff members making presentations to the Board.*

### **XI. MAJOR ITEMS**

These items are considered to be of major interest and/or importance and are presented for **ACTION (A)** or **INFORMATION (I)** at this time. Many have been reviewed by the Board at a previous meeting under the Discussion Items section of the agenda.

	A.17	Administrative Appointment .....	38
	A.18	Revise Policy 6146.1 – High School Graduation Requirements. ....	39-43
	A.19	Revise Policy 5117 – Interdistrict Attendance.....	44-47
8:30 pm	A.20	Public Hearing – Special Tax (Measure “Y”) – 2007-2008 .....	48
	A.21	Adopt Resolution No. 06-17 – Special Tax (Measure “Y”) – 2007-2008.....	49
	A.22	2006-07 Budget Transfers.....	50-67
	A.23	Transfer of Funds.....	68-69
9:55 pm	A.24	Approval of Issuance of Series A (\$60 Million) of the Measure “BB” General Obligation Fund .....	70-70b
	A.25	Adopt Resolution No. 06-18 – Requesting the Board of Supervisors of the County of Los Angeles to Issue and Sell General Obligation Bonds on Behalf of the District, in Aggregate Principal Amount Not to Exceed \$60 Million .....	71-74
	A.26	Approval of AB 1200 Public Disclosure Document Regarding the Costs Associated with a Recommended Salary Increase for Non-Represented Senior Management, Management, Supervisory, and Confidential Employees.....	75-75r
	A.27	Non-Represented Employee Compensation for 2006-2007. ....	76
	A.28	Declaration of Indefinite Salaries for Represented Bargaining Unit Members and Unrepresented Senior Management, Management, Supervisory and Confidential Employees for 2007-2008.....	77
	A.29	Establish Fund 20 – Special Reserve Fund for Post-Employment Benefits.....	78
	A.30	Increase in FTEs for Elementary School Music Program .....	79
	A.31	Recommendation from Adjustment Conference Committee Related to Master Facility Use Agreement with the City of Santa Monica .....	79a

### **XII. DISCUSSION ITEMS**

These items are submitted for information (FIRST READING) and discussion. Action will generally be considered at the next regularly scheduled meeting of the Board.

7:00 pm	D.01	Joint Meeting (1 hour) with Financial Oversight Committee (FOC) .....	80
	D.02	Review of Policy 5116.1 – Intradistrict Open Enrollment .....	81-84
	D.03	Filling a Vacancy on the Board of Education.....	85-86
11:47 pm	D.04	Proposed General Fund Budget for 2007-08 .....	87-119
	D.05	Buss Pass Issuance Procedures for 2007-08 .....	120-122

### **XIII. INFORMATIONAL ITEMS**

I.01	Santa Monica-Malibu Unified School District Sunshine Letter to Open Negotiations with the Service Employees International Union (SEIU), Local 99 for the 2007-2008 School Year.....	123-125
I.02	Supplemental Textbooks.....	126

### **XIV. BOARD MEMBER ITEMS**

These items are submitted by individual Board members for information or discussion, as per Board Policy 8320(b).

### **XV. REQUESTS BY MEMBERS OF THE PUBLIC OR DISTRICT ADVISORY COMMITTEES TO ADDRESS THE BOARD OF EDUCATION**

These items are submitted by members of the public to address the Board of Education on a matter within the jurisdiction of the Board, as per Board Policy 8320(c). Requests must be submitted to the Superintendent in writing ten days before the Board meeting or prior to agenda planning, in accordance with the established agenda planning schedule, whichever is less. The written request will not exceed 500 words and will include, as an attachment, brief background information and the reason for the request.

### **XVI. CONTINUATION OF PUBLIC COMMENTS**

A continuation of Section VIII, as needed. (If the number of persons wishing to address the Board of Education exceeds the time limit in section VIII, additional time will be provided in Section XVI, CONTINUATION OF PUBLIC COMMENTS.)

### **XVII. BOARD MEMBER COMMENTS**

Board Member Comments is the section where a Board member may make a brief announcement or make a brief report on his or her own activities relative to Board business. There can be no discussion under “BOARD MEMBER COMMENTS.”

### **XVIII. FUTURE AGENDA ITEMS**

Items for future consideration will be listed with the projected date of consideration. The Board of Education will be given any backup information available at this time.

- Approval of 2007-08 Budget
- Review of Policy 5116.1 – Intradistrict Open Enrollment

### **XIX. CLOSED SESSION**

The Board of Education will, if appropriate, adjourn to CLOSED SESSION to complete discussion on items listed for CLOSED SESSION following the regular business meeting.



**XX. ADJOURNMENT**

It was moved by Ms. Emily Bloomfield, seconded by Mr. Oscar de la Torre, and voted 7/0 to adjourn the meeting at 12:35 a.m. The next meeting will be held on **Wednesday, June 13, 2007**, at **5:30 p.m.** in the **District Board Room**: 1651 16<sup>th</sup> Street, Santa Monica, CA.

Approved: \_\_\_\_\_

\_\_\_\_\_  
President

\_\_\_\_\_  
Superintendent

**Meetings held at Santa Monica City Hall are broadcast live - City TV2, Cable Channel 16.**

**Meetings held at the District Office and in Malibu are taped and rebroadcast**

**in Santa Monica on CityTV2, Cable Channel 20 - Check TV listing.**

**Meetings are rebroadcast in Malibu on Government Access Ch. 3 every Saturday at 8pm**

**Board of Education Meeting Schedule**  
**Public Meetings will begin at 5:30 p.m.**

July through December 2006					
Month	1 <sup>st</sup> Thursday	2 <sup>nd</sup> Thursday	3 <sup>rd</sup> Thursday	4 <sup>th</sup> Thursday	Special Note:
July		13 DO	20* DO	7/27 DO	* Special Meeting
August	3 DO		8/17 SM	8/31 DO (5 <sup>th</sup> Thurs)	* Special Meeting
September		9/14 DO		9/28 DO	<b>School Opens 9/6, 2006</b> (Because of Labor Day and start of school, mtgs on 2 <sup>nd</sup> & 4 <sup>th</sup> in Sept.)
October	10/5 M		10/19 SM		
November	11/2 <del>DO</del> M		11/16 SM	<del>11/30 DO</del> (5 <sup>th</sup> Thurs)	Thanksgiving 11/24-25
December		12/14 DO			Usually one mtg. (Three wks in Dec. before winter break)
<b>December 25-29 Winter Break</b>					
January through June, 2007					
<b>January 1-5 Winter Break</b>					
January			1/18 SM		
February	2/1 M		2/15 SM		
March	3/1 DO		3/15 SM		Stairway 3/22-23 (5 Thursdays in March)
<b>April 02 - 13, 2007 - Spring Break</b>					
April			4/19 SM	4/25* DO	*Wednesday: Special Meeting
May	5/3 M		5/17 SM	5/31* DO	*Special Meeting
June	6/7 DO	6/13* DO		6/28 DO	*Wednesday: Special Meeting Last day of school 6/22

District Office (DO): 1651 16<sup>th</sup> Street, Santa Monica.  
 Malibu City Council Chambers (M): 23815 Stuart Ranch Road, Malibu, CA  
 Santa Monica City Council Chambers (SM): 1685 Main Street, Santa Monica.

**Santa Monica-Malibu Unified School District  
Board of Education  
June 7, 2007**

**I CALL TO ORDER**

4:15pm

Moved to Closed Session: 4:16pm

Reconvened Public Meeting: 6:15pm

**A Roll Call**

Kathy Wisnicki – President

Oscar de la Torre – Vice-President

Emily Bloomfield

Jose Escarce

Maria Leon-Vazquez

Kelly Pye

Barry Snell

Student Board Members

Sara Nickpay – Santa Monica High School

Sarah Paxton – Malibu High School

Steven Bravo – Olympic High School

**B Pledge of Allegiance**

*Led by Ms. Kelly Pye.*

**II CLOSED SESSION**

President Wisnicki reported out of Closed Session: moved by Mr. Barry Snell, seconded by Mr. Oscar de la Torre and voted 7/0 to approved the following settlement cases pursuant to GC Section 54954.9 (b), as cited in the Brown Act:

DN-1083-06/07

TO: BOARD OF EDUCATION  
FROM: DIANNE TALARICO  
RE: APPROVAL OF MINUTES

ACTION  
06/07/07

RECOMMENDATION NO. A.01

It is recommended that the Board of Education approve the following Minutes:

May 17, 2007

MOTION MADE BY: Dr. Jose Escarce  
SECONDED BY: Ms. Maria Leon-Vazquez  
STUDENT ADVISORY VOTE: N/A  
AYES: All (4) - *Ms. Bloomfield, Mr. de la Torre, and Ms. Pye*  
*were absent for this portion of the meeting*  
NOES: None (0)

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## **CONSENT ITEMS**

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER /  
MAUREEN BRADFORD

**UPDATE**

RE: APPROVAL OF INDEPENDENT CONTRACTORS

RECOMMENDATION NO. A.02

It is recommended that the Board of Education enter into an agreement with the following Independent Contractors. These contracts are included in the 2006/2007 budget.

<b>Contractor/ Contract Dates</b>	<b>Description</b>	<b>Site</b>	<b>Funding</b>
Terry Vendlinski 7/1/06 to 8/29/06 Not to exceed: \$800	To align the K-8 Curriculum and prepare all 8 <sup>th</sup> graders to succeed in Algebra.	Saint Monica High School	01-40350-0-11100- 21000-5802-037-1300
Carol Sullivan 5/7/07 Not to exceed: \$600	Professional Development intended to give teachers tools and strategies to better meet student learning needs in the classroom	Saint Monica High School	01-40350-0-11100- 21000-5802-037-1300
Marcela Avila 5/4/07 Not to exceed: \$200	To present at District English Learners Committee; Communicating with Your Adolescent	Student and Family Support Services	01-42030-0-47600- 10000-5802-032-2560
James Braley 10/01/06 to 06/27/07 <b><u>AMENDED AMOUNT</u></b> <b><u>Not to exceed:</u></b> <b><u>\$11,421.52</u></b>	To provide in-services on computer software products for teachers. Troubleshooting software issues.	Roosevelt	01-90150-0-19100- 24200-2930-007-1501
Revolution Prep March 15, 2007 Not to exceed: \$32500	CAHSEE Intervention Bootcamp to help kids to pass the High School exit exam	Samohi	01-70550-0-11100- 10000-5802-015-4150
Sunshine School Business Consulting  <b><u>AMENDED DATE:</u></b> <b><u>1/25/07 to 9/30/07</u></b>  <b><u>AMENDED AMOUNT</u></b> <b><u>Not to exceed: \$40000</u></b> <i>(originally approved on 2/15/07 Board Meeting)</i>	To provide day to day oversight of business and fiscal services	District Administrative Office	01-00000-0-00000- 73000-5802-050-1500

Meyers Allison LLP  <b>AMENDED DATE:</b> <b>2/1/07 to 6/30/07</b> <i>(originally approved on  4/19/07 Board Meeting)</i>  Not to exceed: \$10000	For independent investigation and review of uniform complaint	Pupil Services	01-00000-0-00000- 74000-5802-026-1250
<u><b>Robert Gilliam</b></u>  <u><b>4/16/07 to 4/30/07</b></u>  <u><b>Not to exceed:</b></u> <u><b>\$7460</b></u>	<u><b>To provide contemporary urban  dance instruction to students</b></u>	<u><b>Malibu High</b></u>	<u><b>01-90141-0-11100-</b></u> <u><b>10000-5802-010-4100</b></u>

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER / MAUREEN BRADFORD

RE: OVERNIGHT FIELD TRIP(S) 2006-2007

RECOMMENDATION NO. A.03

It is recommended that the Board of Education approve the special field trip listed below for students for the 2006-2007 school year. No child will be denied due to financial hardship.

School Grade # Students	Destination Dates of Trip	Principal/Teacher	Cost Funding Source	Subject	Purpose Of Field Trip
John Adams  Grd. 6  220	Catalina Intst.  11/16/07 to 11/18/07	Linda Cady	\$220/child paid for by parents and fund raising	Science	To study the marine environment with hands on experience. This will be the 10 <sup>th</sup> year of participation in this program.

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)



TO: BOARD OF EDUCATION ACTION/CONSENT  
06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

RE: CONFERENCE AND TRAVEL APPROVAL/RATIFICATION

RECOMMENDATION NO. A.04

It is recommended that the Board of Education approve/ratify the following Requests for Absence on District Business (Conference and Travel) forms.

COMMENTS: Entries are alphabetical, by employee last name. In addition to the employee's name and site/location, each entry contains the following information: name, location and date(s) of the conference, complete account code, fund and program names, and the total estimated cost as provided by the site administrator. The average cost for substitute teachers is \$130/day. This figure is furnished for informational purposes and does not reflect the actual amount paid for an individual substitute.

<b><u>NAME</u></b> <b><u>SITE</u></b> <b>Account Number</b> <b>Fund – Resource Number</b>	<b>CONFERENCE NAME</b> <b>LOCATION</b> <b>DATE(S)</b>	<b>COST</b> <b>ESTIMATE</b>
<b><u>CAREY, Will</u></b> Information Services 01-00000-0-00000-77000-5220-054-2540 General Fund- <b>Function:</b> Data Processing Services.	Carter Pertaine Users Group May Meeting Corona, CA May 14-15, 2007	\$ 250
<b><u>COX, Dan</u></b> ROP/Samohi 01-96352-0-71100-27000-5220-080-7800 General Fund- <b>Resource:</b> ROP- Support.	Transportation Technology Leadership West Covina, CA May 16, 2007	1 Sub (only)
<b><u>HARRIS, Peggy</u></b> English Language Development 01-91230-0-19200-24950-5220-032-2560 General Fund <b>Resource:</b> City of Santa Monica	Pedagogies and Practices for Successfully Reaching African American Students Stanford University, Stanford, CA June 24-26, 2007	\$ 900
<b><u>HYATT, Virginia</u></b> Purchasing 01-00000-0-00000-75300-5220-055-2550 General Fund- <b>Function:</b> Purchasing.	California Environmental Quality Act – Offsite Mitigation Workshop San Diego, CA May 14, 2007	\$ 331.20
<b><u>KOMLOS, Tristan</u></b> Lincoln Middle School 01-73950-0-11100-10000-5220-012-4120 General Fund- <b>Resource:</b> School & Lib. Improve. BG	Mid-Continent Research for Education and Learning Balanced Leadership Conference Downey, CA May 14-November 15, 2007 (various dates)	\$2000

<b><u>MARON, Tristen</u></b> State and Federal Projects 01-40350-0-11100-10000-5220-035-1300 General Fund <b>Resource:</b> IASA:Title II Teacher Quality	SMART MASTERS Training Certification Benicia, CA June 5-7, 2007	\$1799
<b><u>SEMNANI, Tatiana</u></b> St. Monica's Catholic High School 01-40350-0-11100-21000-5220-038-1300 General Fund <b>Resource:</b> IASA:Title II Teacher Quality	Technology Integration Academy Los Angeles, CA August 6-10, 2007	\$ 400

<b>Adjustments</b>		
(Pre-approved expenses 10% in excess of approval costs that must be approved by Board/Changes in Personnel Attendance)		
<b>NONE</b>		

<b>Group Conference and Travel: In-State</b>		
* a complete list of conference participants is on file in the Department of Fiscal Services		
<b><u>AVADIAN, Ray</u></b> <b><u>JUREWICZ, Kristin</u></b> + 1 Additional Staff member John Adams Middle School 01-73950-0-11100-10000-5220-011-4110 General Fund- <b>Resource:</b> Sch. & Lib. Improvement BG	California Science Teachers Association Long Beach, CA October 25-28, 2007	\$ 400 +3 Subs for one day TOTAL
<b><u>BARBA, Maricela</u></b> <b><u>BUNAYOG, Jesse</u></b> +4 Additional Staff Fiscal 01-00000-0-00000-73100-5220-051-2510 General Fund- <b>Function:</b> Fiscal Services	LACOE CLOSING WORKSHOP Downey, CA June 4, 2007 (A. M. only)	\$ 75
<b><u>BERMAN, Wendy</u></b> <b><u>MORRIS, Kelly</u></b> +3 Additional Staff Webster Elementary 01-73950-0-11100-10000-5220-008-4080 General Fund <b>Resource:</b> Sch. & Lib. Improvement BG	Six Traits of Writing Workshop Culver City, CA June 4-5, 2007	\$1425 +4 SUBS
<b><u>CADY, Linda</u></b> + 4 Additional Staff State and Federal Projects 01-40350-0-11100-10000-5220-035-1300 <b>Resource</b> IASA:Title II Teacher Quality	ESPR Internet User Conference Redlands, CA June 16-19, 2007	\$6000 + 5 SUBS
<b><u>DALAN, Angelita</u></b> <b><u>MELLY, Kim</u></b> +2 Additional Staff Fiscal 01-00000-0-00000-73100-5220-051-2510 General Fund- <b>Function:</b> Fiscal Services	LACOE CLOSING WORKSHOP Downey, CA May 30, 2007 (A.M. only)	\$ 100

<b><u>DIDION, Kelley</u></b> <b><u>DUNN, Margo</u></b> + 4 Additional Staff Pt. Dume Elementary NO CHARGE TO DISTRICT	Hess Kramer Camp Malibu, CA May 29-June 1, 2007	\$ 0
<b><u>DUNN, Margo</u></b> <b><u>JENNINGS, Kris</u></b> Pt. Dume Elementary NO CHARGE TO DISTRICT	Field Trip to Sacramento and Gold Rush country May 22-24, 2007	\$ 0
<b><u>DURAN, C.</u></b> <b><u>SHAPIRO, H.</u></b> McKinley Elementary 01-30100-0-11100-10000-5220-004-4040 General Fund <b><u>Resource:</u></b> IASA TITLE I BASIC-LW	Six Traits of Writing Workshop Culver City, CA June 4-5, 2007	\$ 600 +2 SUBS
<b><u>MARQUEZ, Lily</u></b> <b><u>GONZALEZ, Irene</u></b> McKinley Elementary 01-90121-0-11100-10000-5220-004-4040 General Fund <b><u>Resource:</u></b> Gifts-Equity Fund	The Latino Family Literary Project Pasadena, CA May 29, 2007	\$ 450 TOTAL
<b><u>TO BE HIRED (3)</u></b> Santa Monica High School 01-90121-0-11100-10000-4310-015-4150 General Fund <b><u>Resource:</u></b> Gifts-Equity Fund	Holocaust and Human Behavior Pasadena, CA July 30-August 3, 2007	\$1500
<b><u>TO BE HIRED (3)</u></b> Santa Monica High School 01-90121-0-11100-10000-4310-015-4150 General Fund <b><u>Resource:</u></b> Gifts-Equity Fund	Race and Membership Seminar Los Angeles, CA July 18-22, 2007	\$1500
<b><u>PEREZ, Elena</u></b> <b><u>SOLIMON, Thoraia</u></b> Fiscal 01-00000-0-00000-73100-5210-051-2510 General Fund <b><u>Function:</u></b> Fiscal Services	Report, Access and Distribution 2 - Workshop Downey, CA May 23, 2007	\$ 95
<b><u>WHEELER, Daniel</u></b> <b><u>BRIEZELA, Luis</u></b> Muir Elementary 01-73950-0-11100-10000-5220-005-4050 General Fund <b><u>Resource:</u></b> Sch. & Lib. Improvement BG	Six Traits of Writing Workshop Culver City, CA June 4-5, 2007	\$ 625 +2 SUBS

<b>Out-of-State Conferences: Individual</b>		
<b><u>CANO, Sandra</u></b> Muir/SMASH 01-00000-0-11100-31400-5220-041-1400 General Fund <b><u>Function:</u></b> Health Services	National Association of School Nurses 39 <sup>th</sup> Annual Conference Nashville, TN June 28-July 1, 2007	\$ 240 (Registration only)

<b><u>FREDERICK, Sarah</u></b> Roosevelt Elementary 01-73960-0-11100-10000-5220-007-4070 General Fund- <b>Resource:</b> Discretionary BL -Sch. Site.	Institute on the Teaching of Reading Columbia University, N.Y, N.Y. August 16-25, 2007	\$2100
<b><u>HIGUCHI HERNANDEZ, Jessica</u></b> Webster Elementary 01-73950-0-11100-10000-5220-008-4080 General Fund <b>Resource:</b> Sch. & Lib. Improvement BG	I Teach K Las Vegas, NV July 9-10, 2007	\$ 349
<b><u>MILLER, Judi</u></b> Muir/SMASH 01-73950-0-11100-10000-5220-005-4050 (Hotel, Transportation, Meals) <b>Resource:</b> Sch. & Lib. Improvement-BG 01-00000-0-31000-27000-5220-009-4090 (Registration) <b>Function:</b> School Administration	National Conference on Relational Aggression Las Vegas, NV June 26-29, 2007	\$ 775
<b><u>URIAS, Rebecca</u></b> Rogers Elementary 19-91700-0-11100-10000-5220-006-1501 Foundation Special Revenue Fund <b>Function:</b> Cotsen Family Foundation	Reader's/Writer's Project Columbia University, N.Y, N.Y. July 9-13, 2007	\$1000

<b>Out-of-State Conferences: Group</b>		
<b><u>KEMP, Anita</u></b> <b><u>JONES, Teri</u></b> +11 Students ROP 01-35500-0-38000-10000-5220-080-7800 General Fund <b>Resource:</b> Voc: Carl Perkins II-C	Students For The Advancement Of Global Entrepreneurship Brooklyn, N.Y. May 23-27, 2007	\$1500 +2 SUBS FOR 2 DAYS

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON / PAT HO

RE: ACCEPTANCE OF GIFTS - 2006/2007

RECOMMENDATION NO. A.05

It is recommended that the Board of Education accept, with gratitude, checks and gifts totaling \$45,718.28 presented to the Santa Monica-Malibu Unified School District.

It is further recommended that the Fiscal/Business Services Office, in accordance with Educational Code #42602, be authorized to increase the 2006-2007 income and appropriations by \$45,718.28 as described on the attached listing.

COMMENT: The value of all non-cash gifts has been determined by the donors.

AGENDA

NOTE: The list of gifts is available on the District's website, [www.smmusd.org](http://www.smmusd.org)

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

BOE Date: 06/07/07

## Current Gifts and Donations 2006/2007

School/Site Account Number	Gift Amount	Equity Fund 15% Contrib.	In-kind Value	Donor	Purpose
<b>JAMS</b> 01-90120-0-00000-00000-8699-011-0000	\$9,600.00 \$425.00 \$127.50 \$52.33	\$75.00 \$22.50 \$9.24	\$ 200.00	Santa Monica Science Magnet Metro Calvary Chapel Overland Ave. PTA Coca Cola Bottling Co. Casie Ozolin, Bend, OR	Bus Transportation/Field Trips General Supplies and Materials Gen. Supplies and Mat. /Jazz Band Instructional Supplies/P. E. Dept Administrator's Desk
<b>Adult Education</b> 11-90120-0-00000-00000-8699-090-0000	\$ 104.65			Various	General Supplies and Materials
<b>Alternative (SMASH)</b> 01-90120-0-00000-00000-8699-009-0000					
<b>Cabrillo</b> 01-90120-0-00000-00000-8699-017-0000	\$ 11,543.00 \$ 1,775.00 \$ 775.63 \$ 39.99	\$ 136.87 \$ 7.06		Various Parents Various Parents Various Various Parents	Bus Tansportation/Field Trips Bus Transportation/Field Trips General Supplies and Materials General Supplies and Materials
<b>CDS</b> 12-90120-0-00000-00000-8699-070-0000					
<b>Edison</b> 01-90120-0-00000-00000-8699-001-0000					
<b>Franklin</b> 01-90120-0-00000-00000-8699-002-0000					
<b>Grant</b> 01-90120-0-00000-00000-8699-003-0000					
<b>Lincoln</b> 01-90120-0-00000-00000-8699-012-0000					
<b>Malibu High School</b> 01-90120-0-00000-00000-8699-010-0000	\$ 1,700.00 \$12.67	\$ 300.00 2.23		Malibu H.S. PTSA Pan Pacific Fiber, Inc.	General Supplies and Materials General Supplies and Materials
<b>McKinley</b> 01-90120-0-00000-00000-8699-004-0000					
<b>Muir</b> 01-90120-0-00000-00000-8699-005-0000	\$ 967.50 \$ 200.00 \$ 155.50 \$ 76.50 \$ 50.00	\$ 13.50		Various Direct TV Target Anonymous Various	Bus Transportation/Field Trips Maintenance Agreement Bus Transportation/Field Trips Non-Capital Equipment Bus Transportation/Field Trips
<b>Olympic HS</b> 01-90120-0-00000-00000-8699-014-0000					

BOE Date: 06/07/07

## Current Gifts and Donations 2006/2007

School/Site Account Number	Gift Amount	Equity Fund 15% Contrib.	In-kind Value	Donor	Purpose
<b>Rogers</b> 01-90120-0-00000-00000-8699-006-0000	\$ 447.61			Various	General Supplies and Materials
<b>Roosevelt</b> 01-90120-0-00000-00000-8699-007-0000					
<b>Samohi</b> 01-90120-0-00000-00000-8699-015-0000	\$ 935.00	\$ 165.00		Lahiji, Inc.	General Supplies and Materials
<b>Barnum Hall</b> 01-91150-0-00000-00000-8699-015-0000					
<b>Pt. Dume Marine Science</b> 01-90120-0-00000-00000-8699-019-0000	\$11,175.00 \$320.00			Various Parents Busch Entertainment Corp.	Bus Transportation/Field Trips Bus Transportation/Field Trips
<b>Webster</b> 01-90120-0-00000-00000-8699-008-0000					
<b>Others:</b>					
<b>Superintendent's Office</b> 01-90120-0-00000-00000-8699-020-0000					
<b>Educational Services</b> 01-90120-0-00000-00000-8699-030-0000	\$ 4,054.00 x			Various Music Parents	General Supplies and Materials
<b>Student &amp; Family Services</b> 01-90120-0-00000-00000-8699-040-0000					
<b>Special Education</b> 01-90120-0-00000-00000-8699-044-0000					
<b>Information Services</b> 01-90120-0-00000-0000-8699-054-0000					
<b>Food and Nutrition Services</b> 01-90120-0-00000-0000-8699-057-0000	\$ 500.00			California Center	Other Operating Expenses
<b>District</b> 01-90120-0-00000-00000-8699-090-0000					
	<b>\$ 45,036.88</b>	<b>\$ 731.40</b>	<b>\$ 200.00</b>		

BOE Date: 06/07/07

## Cumulative Gifts and Donations 2006/2007

School/Site Account Number	Y-T-D Adjusted Gift Total	Current Gift Amount	Equity Fund 15% Contrib.	Cumulative Gift Amount	Y-T-D In-Kind Value	Current In-Kind Value	Cumulative In-Kind Value
<b>JAMS</b> 01-90120-0-00000-00000-8699-011-0000	\$ 115,298.63	\$ 10,204.83	\$ 106.74	\$ 125,610.20	\$ 4,550.00 \$ 100.00	\$ 200.00	\$ 4,750.00 \$ 100.00
<b>Adult Education</b> 11-90120-0-00000-00000-8699-090-0000	\$ 3,094.12	\$ 104.65		\$ 3,198.77			
<b>Alternative (SMASH)</b> 01-90120-0-00000-00000-8699-009-0000							
<b>Cabrillo</b> 01-90120-0-00000-00000-8699-017-0000	\$ 49,725.84	\$ 14,133.62	\$ 143.93	\$ 64,003.39	\$ 1,268.56		\$ 1,268.56
<b>CDS</b> 12-90120-0-00000-00000-8699-070-0000	\$ 252.67			\$ 252.67	\$ 2,048.00		\$ 2,048.00
<b>Edison</b> 01-90120-0-00000-00000-8699-001-0000	\$ 20,253.78			\$ 20,253.78			\$1,949.00
<b>Franklin</b> 01-90120-0-00000-00000-8699-002-0000	\$ 1,105.32			\$ 1,105.32			
<b>Grant</b> 01-90120-0-00000-00000-8699-003-0000	\$ 529.46			\$ 529.46	\$ 65.88		\$ 65.88
<b>Lincoln</b> 01-90120-0-00000-00000-8699-012-0000	\$ 39,106.50			\$ 39,106.50			
<b>Malibu High School</b> 01-90120-0-00000-00000-8699-010-0000 <b>Malibu Shark Fund - Resource #90141</b>	\$ 54,007.65	\$ 1,712.67	\$ 302.23	\$ 56,022.55			
<b>McKinley</b> 01-90120-0-00000-00000-8699-004-0000	\$ 43,278.85			\$ 43,278.85			
<b>Muir</b> 01-90120-0-00000-00000-8699-005-0000	\$ 40,517.19	\$ 1,399.50	\$ 13.50	\$ 41,930.19			
<b>Olympic HS</b> 01-90120-0-00000-00000-8699-014-0000	\$ 5,206.16			\$ 5,206.16			
<b>Rogers</b> 01-90120-0-00000-00000-8699-006-0000	\$ 51,937.93	\$ 447.61		\$ 52,385.54	\$ 150.00		\$ 150.00
<b>Roosevelt</b> 01-90120-0-00000-00000-8699-007-0000	\$ 132,719.94			\$ 132,719.94	\$ 100.00		\$ 100.00
<b>Samohi</b> 01-90120-0-00000-00000-8699-015-0000	\$ 114,598.83	\$ 935.00	\$ 165.00	\$ 115,698.83	\$ 625.00 \$ 100.00		\$ 625.00 \$ 100.00
<b>Pt. Dume Marine Science</b> 01-90120-0-00000-00000-8699-019-0000	\$ 81,066.20 \$ 12,350.00	\$ 11,175.00 \$ 320.00		\$ 92,241.20 \$ 12,670.00			
<b>Webster</b> 01-90120-0-00000-00000-8699-008-0000							



BOE Date: 06/07/07

## Cumulative Gifts and Donations 2006/2007

School/Site Account Number	Y-T-D Adjusted Gift Total	Current Gift Amount	Equity Fund 15% Contrib.	Cumulative Gift Amount	Y-T-D In-Kind Value	Current In-Kind Value	Cumulative In-Kind Value
<b>ALL OTHER LOCATIONS:</b>							
<b>Superintendent's Office</b> 01-90120-0-00000-00000-8699-020-0000	\$ 50,000.00			\$ 50,000.00			
<b>Educational Services</b> 01-90120-0-00000-00000-8699-030-0000	\$ 139,603.50	\$ 4,054.00		\$ 143,657.50	\$ 4,060.00		
<b>Student and Family Support Services</b> 01-90120-0-00000-00000-8699-041-0000	\$ 325.00						
<b>Special Education</b> 01-90120-0-00000-00000-8699-044-0000	\$ 1,000.00						
<b>Information Services</b> 01-90120-0-00000-00000-8699-054-0000	\$ 2,000.00						
<b>District</b> 01-90120-00000-0-00000-8699-090-0000							
<b>Food &amp; Nutrition Services</b> 01-90120-0-00000-00000-8699-070-0000	\$ 9,207.84	\$ 500.00					
<b>TOTAL GIFTS</b>					\$ 13,067.44		
<b>BARNUM HALL - Current Year</b> 01-91150-0-00000-00000-8699-015-0000					\$ 250,000.00		
<b>Previous Years' Gifts</b>					\$ 350,000.00		
2004-05	\$ 150.00						
2003-04	\$ 7,616.11						
2002-03	\$ 125,376.04						
2001-02	\$ 66,200.00				(\$350,000.00)		
2000-01	\$ 137,863.00						
1999-00	\$ 175,700.00						
1998-99	\$ 10,945.00						
1997-98	\$ 26,645.00						
<b>TOTAL CASH GIFTS FOR BARNUM HALL</b>	\$ 550,495.15	\$44,986.88	\$ 731.40		\$250,000.00		\$ -
<b>Total Cash Gifts for District, incl. Barnum Hall:</b>				<b>Total In-Kind Gifts:</b>			

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER / DOUGLAS STAINE

RE: APPROVAL OF TEACHING ASSIGNMENTS PURSUANT TO EDUCATION  
CODE

RECOMMENDATION NO. A.06

It is recommended that the Board of Education approve the following teaching assignments for the 2006-2007 school year in accordance with the education code provisions specified. The teachers listed below meet the criteria to teach outside their credential authorization pursuant to the various Education Code Sections and have given their consent to the assignment.

EDUCATION CODE #44256(b) :

Teacher/Site

Current Assignment

Comment: Allows Multiple Subject credential holders to teach a departmentalized class below grade 9 if they have 12 overall or 6 upper division semester units in the subject to be taught.

EDUCATION CODE #44258.2:

Teacher/Site

Current Assignment

Comment: Allows Single Subject credential holders to teach a departmentalized class (outside their credential authorization) grades 5-8 if they have 12 overall or 6 upper division semester units in the subject to be taught.

EDUCATION CODE #44258.3:

Teacher/Site

Current Assignment

Carmen Vazquez-Mancini

Immersion (Spanish)

Comment: Allows holders of credentials (other than emergency permits) to teach departmentalized classes. Teacher competency verified by subject matter specialists using guidelines established by Board Policy 4113.

EDUCATION CODE #44258.7(b) :

Teacher/Site

Current Assignment

Comment: Allows holders of credentials (other than physical education) to teach one period per day in a competitive sport. Teacher must have completed a minimum of 20 hours of first aid instruction.

EDUCATION CODE #44263

Teacher/Site

Current Assignment

COMMENT: Allows credential holder to teach any single subject in which they have 18 overall or 9 upper division semester units or a self-contained classroom if they have 60 semester units equally distributed among four subjects.

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU / MAUREEN BRADFORD

RE: SUPPLEMENTAL TEXTBOOKS

RECOMMENDATION NO. A.07

It is recommended that the textbooks listed below be adopted for the Santa Monica-Malibu Unified School District.

COMMENT: In accordance with the Board of Education policy, the textbook(s) listed below have been on public display for the past two weeks in the Educational Services Department at 1638 17<sup>th</sup> Street, Santa Monica, CA 90405.

**Understanding Psychology**, Author; Robert S. Feldman, Publisher McGraw Hill, Adoption requested by Donald Hedrick of Samohi for Grades 11/12 for Psychology P.

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER / RUTH VALADEZ

RE: APPROVAL OF SPECIAL EDUCATION CONTRACTS

RECOMMENDATION NO. A.08

It is recommended that the Board of Education approve the following Special Education Contracts for fiscal year 2006-2007 as follows:

NPS/NPA

2006-2007 Budget 01-65000-0-57500-11800-5825-043-1400

<b>Nonpublic School/Agency</b>	<b>Student DOB</b>	<b>Service Description</b>	<b>Contract Number</b>	<b>Cost Not to Exceed</b>
Autism Spectrum Therapy- contract & date increase	4/18/94	NPA - Behavior Therapy	#4 - UC07099	\$ 16,875
Smart Start - contract & date increase	5/6/94	NPA - Behavior Therapy	#29 - UC07124	\$ 4,050
Maxim Healthcare - contract increase	10/26/01	NPA - Physical Therapy	#89 - UC07027	\$ 150
Stepping Stone	7/28/02	NPA - Behavior Therapy	#101	\$ 6,630
Bridgeport - The H.E.L.P. Group -contract increase	6/4/87	NPS	#31 - UC07084	\$ 808
Carousel School - contract increase	10/11/93	NPS	#44 - UC07149	\$ 11,000
Oakgrove Institute - contract increase	6/3/07	NPS - add Occupational Therapy	#51 - UC07234	\$ 770
Devereux Treatment Network	3/24/89	NPS	#57	\$ 3,471

Amount Budgeted NPS/NPA 06/07	\$ 3,000,000
*Contracts for unfilled Speech FTE's	\$ 105,868
Prior Board Authorization as of 5/17/07	\$ 2,745,519
Balance	\$ 148,795

Positive Adjustment	\$ 2,521
(See below)	\$

Total Amount for these Contracts	\$ 43,754
Balance	\$ 107,562

Adjustment					
NPS/NPA Budget 01-65000-0-57500-11800-5825-043-1400					
There has been a reduction in authorized expenditures of NPS/NPA contracts for FY 2006-07 in the amount of \$ 2,521 as of 06/07/07					
Nonpublic School/ Agency	Service Description	Contract Number	Reduce (R) Eliminate (E)	Adjusted Amount	Comment
Beautiful Minds	Behavior Therapy	#72 - UC07198	E	\$ 2,521	

Instructional Consultants

2006-2007 Budget 01-65000-0-57500-11900-5802-043-1400

Instructional Consultant	Student DOB	Service Description	Contract Number	Cost Not to Exceed
Tejal Shah- contract number correction	Various	Physical Therapy	#68 - UC07285	\$ 0
Sandra Kaler, Ph. D. -increase contract	11-28-95	Instr. Consult - Psycho-Ed Evaluation	#88 - UC07326	\$ 2,000
Samantha Fogel	3/3/06	Instr. Consult - DHH early intervention	#93	\$ 420
Samantha Fogel	10/11/06	Instr. Consult - DHH early intervention	#94	\$ 420
Samantha Fogel	9/29/06	Instr. Consult - DHH early intervention	#95	\$ 420
Debbie Bohn	9/10/04	Instr. Consult - Physical Therapy Assmt	#96	\$ 300
Lisa White	8/14/00	Instr. Consult - Physical Therapy Assmt	#97	\$ 300
Lisa Torres	Various	Staff Development	#98	\$ 300
Jackie Leigh	Various	Staff Development	#99	\$ 300

Amount Budgeted Instructional Consultants 06/07	\$ 350,000
Prior Authorization for unfilled Speech FTE's	\$ 127,041
Prior Board Authorization as of 5/17/07	\$ 418,877
Balance	\$ -195,918

Positive Adjustment (see below)	\$ 10,500
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Total Amount for these Contracts	\$ 4,460
Balance	\$ -189,878

Adjustment					
Instructional Consultant Budget 01-65000-0-57500-11900-5802-043-1400					
There has been a reduction in authorized expenditures of NPS/NPA contracts for FY 2006-07 in the amount of \$ 3,850 as of 5/17/07					
Instructional Consultant	Service Description	Contract Number	Reduce (R) Eliminate (E)	Adjusted Amount	Comment
Lisa B. White, P.T.	Physical Therapy	#20 - UC07052	E	\$ 10,500	

Non-Instructional Consultants  
2006-2007 Budget 01-65000-0-57500-11900-5890-043-1400

Non-Instructional Consultant	Student DOB	Service Description	Contract Number	Cost Not to Exceed

Amount Budgeted Non-Instructional Consultants 06/07	\$	225,000
Prior Board Authorization as of 5/17/07	\$	119,492
Balance	\$	105,508
Total Amount for these Contracts	\$	0
Balance	\$	105,508

NPS-Legal  
2006-2007 Budget 01-65000-0-57500-11900-5820-043-1400

Legal Contractor	Service Description	Contract Number	Cost Not to Exceed

Amount Budgeted Non-Instructional Consultants 06/07	\$	100,000
Prior Board Authorization as of 5/17/07	\$	110,000
Balance	\$	-10,000
Total Amount for these Contracts	\$	0
Balance	\$	-10,000

COMMENT: According to the Education Code SEC.21 Section 56342, prior to recommending a new or continued placement in a non-public, non-sectarian school, the Individualized Education Program (IEP) Team must submit the proposed recommendation to the local governing board for its review and recommendation regarding the cost of such placement.

The recommendation for these severely handicapped students are made by the District IEP Teams in accordance with State and Federal laws. The mandates of IDEA require non-public school services be provided at no expense to parents if there is not an appropriate public school program available. Funding to come from a SELPA-wide non-public school/non-public agency reserve account.

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)



TO: BOARD OF EDUCATION

ACTION /CONSENT

05/03/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER /  
BARRY YATES

**ADDENDUM**

RE: 2007/2008 COMMUNITY-BASED ENGLISH TUTORING PROGRAM -  
JUAN CABRILLO ELEMENTARY SCHOOL

RECOMMENDATION NO. A.08a

It is recommended that the Board of Education approve State funds presently available for the Community-Based English Tutoring Program. If approved, these grant monies will be used to help subsidize Juan Cabrillo's after school enrichment program for English Language Learners from grades Kindergarten through fifth. This enrichment program will begin October 2007 and continue through June 2008.

The Board of Education must assure that five conditions of acceptance be certified, as follows:

1. The conditions established pursuant to California Education Code (EC) sections 300-340, and California Code of Regulations (CCR), Title 5, Sections 11300-11315.5 will be met by Juan Cabrillo Elementary School in the administration of this program.
2. Juan Cabrillo Elementary School will use fiscal control and accounting procedures that will ensure proper disbursements and accounting of state funds paid to that agency under the program. Juan Cabrillo Elementary School will make records available for audit when requested.
3. Funds may be used for direct program services, community notification processes, transportation services, and background checks related to the adults participating in the tutoring program.
4. Juan Cabrillo Elementary School will be responsible for expending these funds to provide free or subsidized adult English-language instruction for parents or community members who have pledged to provide personal English-language tutoring to English learners kindergarten through grade five.
5. Pledge records will consist of the following information: name of school district, name of school, and the name and signature of parent or community member committed to tutor English learners. These records will be maintained for audit.
6. A CBET plan will be adopted by the local governing board and include elements of instruction and achievement information as described by EC Section 317. The data collected shall be used, by the governing board, to review

and revise the plan as necessary, not less than once every three years, and be made available to the state as requested.

Signature of Presiding Officer of Governing Board is required. Original Notification of Intent to Participate, Fiscal Year 2007-2008, and CBET plan are attached for review and approval.

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON /  
VIRGINIA I. HYATT

RE: AWARD OF PURCHASE ORDERS

RECOMMENDATION NO. A.09

It is recommended that the Board of Education approve the following Purchase Orders and Changed Purchase Orders from May 9, 2007, through May 29, 2007, for fiscal /07.

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
PURCHASE ORDERS TO BE APPROVED AT THE BOARD MEETING OF JUNE, 2007

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DF-DEFERRED MAINTENANCE SM-STATE MODERNIZATION

PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
<u>*** CHANGED PURCHASE ORDERS ***</u>					
717573	DICK BLICK	price increases	OLYMPIC CONTINUATION SCHOOL	75.78	R
717682	F K M COPIER PRODUCTS	ADDITIONAL INK	GRANT ELEMENTARY SCHOOL	194.85	R
717618	GLENCOE/MACMILLAN/MCGRAW-HILL	PRICE INCREASE	SANTA MONICA HIGH SCHOOL	617.50	R
717574	HOUGHTON MIFFLIN	PRICE INCREASES	GRANT ELEMENTARY SCHOOL	132.86	R
717184	MACMILLAN-MC GRAW-HILL	price increase	OLYMPIC CONTINUATION SCHOOL	70.00	R
717571	OFFICE MAX	ADDITIONAL PURCHASE	WEBSTER ELEMENTARY SCHOOL	1,355.23	R
717620	PEARSON EDUCATION #1	PRICE INCREASE	SANTA MONICA HIGH SCHOOL	2,113.71	R
717185	SMART & FINAL #315	INCREASE PURCHASE ORDER	MCKINLEY ELEMENTARY SCHOOL	300.00	R
** CHANGED PURCHASE ORDERS TOTAL:				4,859.93	
<u>*** NEW PURCHASE ORDERS ***</u>					
717627	A-Z BUS SALES	Open order for parts and rep.	TRANSPORTATION	800.00	R
717628	A-Z BUS SALES	Open order for parts and rep.	TRANSPORTATION	300.00	R
717345	ABBA TERMITE & PEST CONTROL	OPERATIONS GROUNDS PEST CONTRL	GROUNDS MAINTENANCE	1,395.00	R
717569	ACADEMIC ACCELERATOR LLC	SUBSCRIPTION SERVICE	STATE AND FEDERAL PROJECTS	15,250.00	R
717302	ACTION LOGOS LLC	OPEN ORDER TO REORDER CLOTHING	SAMOH I STUDENT STORE	1,500.00	U
717480	AKRON NOVELTY & MERCHANDISE	COOL TOOLS - SUPPLIES	HEALTH SERVICES	129.90	R
717243	AL THORNES DISCING SERVICE	OPEN ORDER GROUNDS CONTRACT	GROUNDS MAINTENANCE	5,800.00	U
717188	AMECI PIZZA & PASTA	inservice supplies/Prin mtgs	CURRICULUM AND IMC	324.75	U
717233	AMECI PIZZA & PASTA	AWARDS CEREMONY REFRESHMENTS	SANTA MONICA HIGH SCHOOL	350.00	R
717679	AMECI PIZZA & PASTA	INSERVICE SUPPLIES	ENGLISH LANGUAGE DEVELOPMENT	433.00	R
717536	AMERITEL INC	TELEPHONE SYSTEM UPGRADE	DISTRICT-WIDE	5,261.11	R
717599	AMTECH ELEVATOR SERVICES	MAINT AGREEMENT-ELEVATORS	FACILITY MAINTENANCE	5,160.00	R
717601	AMTECH ELEVATOR SERVICES	OPEN ORDER-ELEVATOR REPAIRS	FACILITY MAINTENANCE	1,200.00	R
717343	ANIMAL PEST MANAGEMENT	OPERATIONS GROUNDS PEST CONTRL	GROUNDS MAINTENANCE	300.00	R
717670	ANNENBERG INSTITUTE FOR SCHOOL	HS MATH	MALIBU HIGH SCHOOL	451.09	R
717647	ANZA RENTS	CHAIRS FOR GRADUATION	MALIBU HIGH SCHOOL	1,580.45	R
716644	APPLE COMPUTER CORP	COMPUTER	EDISON ELEMENTARY SCHOOL	1,641.42	R
716758	APPLE COMPUTER CORP	iMac	ROOSEVELT ELEMENTARY SCHOOL	1,098.17	R
716872	APPLE COMPUTER CORP	Computers/servers	JOHN ADAMS MIDDLE SCHOOL	7,120.51	R
716873	APPLE COMPUTER CORP	Computers for ELL classrooms	JOHN ADAMS MIDDLE SCHOOL	3,979.46	R
716910	APPLE COMPUTER CORP	Laptop for Library use	ROOSEVELT ELEMENTARY SCHOOL	1,659.04	R
716966	APPLE COMPUTER CORP	COMPUTERS	SANTA MONICA HIGH SCHOOL	3,925.34	R
716969	APPLE COMPUTER CORP	COMPUTERS	SANTA MONICA HIGH SCHOOL	6,280.01	R
716995	APPLE COMPUTER CORP	COMPUTERS	SANTA MONICA HIGH SCHOOL	6,055.92	R
717002	APPLE COMPUTER CORP	COMPACT SOUND SYSTEM	CURRICULUM AND IMC	356.14	R
717103	APPLE COMPUTER CORP	PARALLELS FOR MAC	WILL ROGERS ELEMENTARY SCHOOL	86.55	R
717112	APPLE COMPUTER CORP	COMPUTER EQUIPMENT	SANTA MONICA HIGH SCHOOL	3,766.87	R
717251	APPLE COMPUTER CORP	laptops	FRANKLIN ELEMENTARY SCHOOL	6,089.67	R
717330	APPLE COMPUTER CORP	COMPUTERS	SANTA MONICA HIGH SCHOOL	4,683.94	R
717349	APPLE COMPUTER CORP	Server	LINCOLN MIDDLE SCHOOL	7,078.52	R
717411	APPLE COMPUTER CORP	APPLE MIGHTY MOUSE	CHILD DEVELOPMENT CENTER	346.40	CD
717438	APPLE COMPUTER CORP	REPLACEMENT POWER CORD	ENGLISH LANGUAGE DEVELOPMENT	153.72	R
717603	APPLE COMPUTER CORP	MACBOOK/STOLEN REPLACEMENTS	PURCHASING/WAREHOUSE	18,630.57	R
717050	ASSOCIATION OF CALIFORNIA	Tim Walker's Membership	SPECIAL EDUCATION REGULAR YEAR	1,980.98	R
717547	ATLAS SYSTEMS INC	TELEPHONE	PURCHASING/WAREHOUSE	97.77	R
717277	AVON CAR RENTAL	RENTAL TRUCK/DRAMA PROPS/PTSA	JOHN ADAMS MIDDLE SCHOOL	300.00	R
717241	BALLARD & TIGHE INC	ELS Materials	FRANKLIN ELEMENTARY SCHOOL	161.29	R

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PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
717142	BARNES & NOBLE/SANTA MONICA	PROFESSIONAL BOOKS	WILL ROGERS ELEMENTARY SCHOOL	104.46	R
717162	BARNES & NOBLE/SANTA MONICA	DICTIONARIES	WILL ROGERS ELEMENTARY SCHOOL	532.59	R
717295	BARNES & NOBLE/SANTA MONICA	BOOKS	SANTA MONICA HIGH SCHOOL	150.00	R
717484	BARNES & NOBLE/SANTA MONICA	books for teachers/tristen	STATE AND FEDERAL PROJECTS	828.37	R
717655	BARNES & NOBLE/SANTA MONICA	DVD'S/BOOKS	MALIBU HIGH SCHOOL	66.20	R
717661	BARNES & NOBLE/SANTA MONICA	DVD'S	MALIBU HIGH SCHOOL	996.14	R
717370	BAXTER, CATHERINE	REIMBURSEMENT	SANTA MONICA HIGH SCHOOL	1,321.73	R
717634	BAY CITIES FURNACE & AIR	HVAC REPAIR FRANKLIN RM 38	FACILITY MAINTENANCE	532.38	R
717562	BEN'S ASPHALT & MAINTENANCE	ASPHALT/SAFETY SURFACE-WEBSTER	WEBSTER ELEMENTARY SCHOOL	14,931.00	DF
717564	BEN'S ASPHALT & MAINTENANCE	ASPHALT-GRANT	GRANT ELEMENTARY SCHOOL	7,241.00	DF
717565	BEN'S ASPHALT & MAINTENANCE	ASPHALT/SAFETY SURFACE-ROGERS	WILL ROGERS ELEMENTARY SCHOOL	29,431.00	DF
717566	BEN'S ASPHALT & MAINTENANCE	PAVING ASPHALT TRACK-ROGERS	WILL ROGERS ELEMENTARY SCHOOL	13,740.00	DF
717309	BEST BUY	DIGITAL CAMERAS	CHILD DEVELOPMENT CENTER	2,882.82	CD
716708	BEST BUY - CULVER CITY	CLASSROOM SUPPLIES	WILL ROGERS ELEMENTARY SCHOOL	107.84	R
717095	BISHOP COMPANY	OPEN ORDER GROUNDS SUPPLIES	GROUNDS MAINTENANCE	3,897.84	U
717456	BOEWE, JULIETTE	REIMBURSEMENT-PYSCH BOOKS	HEALTH SERVICES	224.14	R
717115	BORDERS BOOKS & MUSIC	OPEN P.O.	OLYMPIC CONTINUATION SCHOOL	236.94	R
717226	BORDERS BOOKS & MUSIC	BOOKS	SANTA MONICA HIGH SCHOOL	1,028.91	R
717383	BORDERS BOOKS & MUSIC	BOOKS FOR INTERVENTION CLASS	SANTA MONICA HIGH SCHOOL	2,000.00	R
717591	BOURGET BROS	OPEN ORDER-MAINT.SUPPLIES	FACILITY MAINTENANCE	1,000.00	U
716932	BOXLIGHT CORPORATION	BOXLIGHT CD7 15x PROJECTOR	HEALTH SERVICES	1,861.94	R
716947	BOXLIGHT CORPORATION	PROJECTOR	SANTA MONICA HIGH SCHOOL	1,375.40	R
717118	BOXLIGHT CORPORATION	LCD PROJECTOR	SANTA MONICA HIGH SCHOOL	4,328.92	R
717248	BOXLIGHT CORPORATION	LCD PROJECTOR/VISUAL PRESENTER	SANTA MONICA HIGH SCHOOL	2,024.33	R
717321	BSN SPORTS/SPORT SUPPLY GROUP	P.E. SUPPLIES	FRANKLIN ELEMENTARY SCHOOL	1,093.04	R
717461	BSN SPORTS/SPORT SUPPLY GROUP	P E SUPPLIES	PT DUME ELEMENTARY SCHOOL	1,424.00	R
717435	BUCKLE DOWN PUBLISHING CO.	Practice workbooks	PT DUME ELEMENTARY SCHOOL	3,463.75	R
717348	BUSINESS PRINTING AND IMAGING	BUSINESS CARDS/ADMIN	JOHN ADAMS MIDDLE SCHOOL	31.85	U
717492	C R LAURENCE CO	OPEN ORDER-GLAZING SUPPLIES	FACILITY MAINTENANCE	1,500.00	U
717517	CALIFORNIA NEWSPAPER SERVICE	PUBLIC HEARING AD-0708 BUDGET	BUSINESS SERVICES	240.00	U
717481	CALIFORNIA SCHOOL BOARDS ASSN	ONLINE SUBSCRIPTION	STUDENT SERVICES	3,750.00	U
716840	CALIFORNIA VISION TECHNOLOGIES	LIBRARY EQUIPMENT/QUIZDOM	SANTA MONICA HIGH SCHOOL	3,479.93	R
716961	CALUMET PHOTOGRAPHICS INC	PHOTOGRAPHY SUPPLIES	SANTA MONICA HIGH SCHOOL	650.62	R
717266	CAREY, WILL	Cell Phone Reimbursement	INFORMATION SERVICES	240.00	U
716783	CARLSONS APPLIANCES	WASHING MACHINES	TRANSPORTATION	411.71	R
717659	CAROLINA BIOLOGICAL SUPPLY CO	REFILL KITS	MALIBU HIGH SCHOOL	48.30	R
717666	CAROLINA BIOLOGICAL SUPPLY CO	HS MATH	MALIBU HIGH SCHOOL	91.11	R
717397	CARTIER ELECTRIC	ELECTRICAL FOR SMART BOARDS	CURRICULUM AND IMC	6,760.00	U
717364	CDW-G COMPUTING SOLUTIONS	SOFTWARE	SANTA MONICA HIGH SCHOOL	2,681.59	R
717223	CENTER FOR PERFORMANCE	BOOKS	SANTA MONICA HIGH SCHOOL	96.80	R
717207	CHAMPION CHEMICAL	FLOOR WAX	GRANT ELEMENTARY SCHOOL	272.79	R
717423	CHAMPION CHEMICAL	CUSTODIAL SUPPLIES/SUMMER	ROOSEVELT ELEMENTARY SCHOOL	97.43	R
717553	CHAMPION CHEMICAL	FLOOR WAX	PT DUME ELEMENTARY SCHOOL	227.33	U
717570	CHAMPION CHEMICAL	FLOOR WAX	SMASH SCHOOL	90.93	U
717514	CHANNING L. BETE CO INC	FAMILY/FRIEND STUDENT BOOKLET	HEALTH SERVICES	324.75	R
717087	CHEVRON U.S.A. INC.	OPEN ORDER GROUNDS SUPPLIES	GROUNDS MAINTENANCE	5,000.00	U
717195	CHEVRON U.S.A. INC.	OPEN ORDER-GAS FOR MAINT.VEH.	FACILITY MAINTENANCE	6,500.00	U
717221	CHEVRON U.S.A. INC.	open PO for fuel costs	TRANSPORTATION	15,000.00	R
717394	CHILDSWORK CHILDSPLAY	Social Skills Materials	SPECIAL ED SPECIAL PROJECTS	242.60	R
716306	COACH USA	BUS TRANSPORTATION	PT DUME ELEMENTARY SCHOOL	1,664.52	R
717657	COACH USA	AVID TRANSPORTATION	MALIBU HIGH SCHOOL	1,263.56	R

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PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
717328	COASTAL ENTERPRISES	OPEN ORDER TO REORDER CLOTHING	SAMOHI STUDENT STORE	1,000.00	U
717567	COMMERCIAL DOOR METAL SYSTEMS	DOOR REPLACEMENT-OLYMPIC RM 17	OLYMPIC CONTINUATION SCHOOL	3,730.00	DF
717127	COMMUNITY PLAYTHINGS	SAND & WATER TABLES	CHILD DEVELOPMENT CENTER	6,754.80	CD
717081	COMPLETE BUSINESS SYSTEMS	COPIER SUPPLIES	SANTA MONICA HIGH SCHOOL	1,736.09	R
717390	COMPLETE BUSINESS SYSTEMS	COPIER SUPPLIES	JOHN ADAMS MIDDLE SCHOOL	2,193.64	U
717139	CONTAINER STORE, THE	Office supplies	FRANKLIN ELEMENTARY SCHOOL	258.53	R
717656	CONTINENTAL BOOK COMPANY	FOREIGN LANGUAGE MOVIES	MALIBU HIGH SCHOOL	133.91	R
717120	CORPORATE EXPRESS	Open PO for Supplies	SPECIAL ED SPECIAL PROJECTS	2,600.00	R
717131	CORPORATE EXPRESS	Open PO for Supplies	SPECIAL EDUCATION REGULAR YEAR	2,000.00	R
717137	CORPORATE EXPRESS	OPEN ORDER/INST SUP/8TH/SOC ST	JOHN ADAMS MIDDLE SCHOOL	80.44	U
717192	CORPORATE EXPRESS	OPEN ORDER/AVID SUPPLIES/ASB	JOHN ADAMS MIDDLE SCHOOL	148.09	R
717279	CORPORATE EXPRESS	OPEN ORDER/ADMIN SUPPLIES	JOHN ADAMS MIDDLE SCHOOL	200.00	U
717333	CORPORATE EXPRESS	OPEN ORDER/INST SUP/7TH TEAM	JOHN ADAMS MIDDLE SCHOOL	127.30	U
717363	CORPORATE EXPRESS	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	1,615.12	R
717433	CORPORATE EXPRESS	OFFICE SUPPLIES	WILL ROGERS ELEMENTARY SCHOOL	137.70	R
717474	CORPORATE EXPRESS	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	4,400.00	R
717539	CORPORATE EXPRESS	OFFICE FURNITURE	R O P	2,338.20	R
717555	CORPORATE EXPRESS	BARNUM OFFICE FURNITURE	BUSINESS SERVICES	5,499.82	R
716895	CORPORATE EXPRESS/US OFFICE	MS MATH SUPPLIES	MALIBU HIGH SCHOOL	45.72	R
717082	CORPORATE EXPRESS/US OFFICE	OFFICE SUPPLIES	SANTA MONICA HIGH SCHOOL	744.87	R
717247	CORPORATE EXPRESS/US OFFICE	UTILITY CART	SANTA MONICA HIGH SCHOOL	287.95	R
717298	CORPORATE EXPRESS/US OFFICE	STORAGE CABINET	CHILD DEVELOPMENT CENTER	257.64	CD
717371	CORPORATE EXPRESS/US OFFICE	ERGONOMIC OFFICE CHAIR	SANTA MONICA HIGH SCHOOL	356.14	R
717398	CORPORATE EXPRESS/US OFFICE	Supplies for Workability	SPECIAL ED SPECIAL PROJECTS	968.20	R
717504	CORPORATE EXPRESS/US OFFICE	inservice supplies	CURRICULUM AND IMC	974.25	R
717546	CORPORATE EXPRESS/US OFFICE	OFFICE FURNITURE/NEW COUNSELOR	PURCHASING/WAREHOUSE	1,004.56	R
717548	CORPORATE EXPRESS/US OFFICE	OFFICE SUPPLIES	OLYMPIC CONTINUATION SCHOOL	88.91	R
717588	CORPORATE EXPRESS/US OFFICE	OFFICE SUPPLIES	SANTA MONICA HIGH SCHOOL	42.78	R
717625	CORPORATE EXPRESS/US OFFICE	STORAGE/MOVING BOXES	FACILITY MAINTENANCE	790.23	U
717088	COSTANZO, FRANCIS	REIMBURSEMENT: INCENTIVES	LINCOLN MIDDLE SCHOOL	400.00	R
717267	COURSEY, PIERRE	Cell Phone Reimbursement	INFORMATION SERVICES	240.00	U
717009	CRAFT TENNIS	SPORTS EQUIPMENT	SANTA MONICA HIGH SCHOOL	3,825.42	R
717303	CREATIVE PROMOTIONS	OPEN PO TO ORDER SPIRIT GOODS	SAMOHI STUDENT STORE	600.00	U
716569	CRUCIAL TECHNOLOGY	Memory for Ed Services	CURRICULUM AND IMC	897.41	U
717388	CSTA	MEMBERSHIPS/SCIENCE TEACHERS	JOHN ADAMS MIDDLE SCHOOL	117.00	R
717063	CTL ENVIRONMENTAL SERVICES	PRO. CONSULT SVC-LBP OBSERVE	CABRILLO ELEMENTARY SCHOOL	898.75	DF
717339	DANIELS TIRE SERVICE	OPEN ORDER GROUNDS VEHICLE REP	GROUNDS MAINTENANCE	2,000.00	R
717293	DEMCO INC	BOOKS	SANTA MONICA HIGH SCHOOL	2,000.00	R
716960	DICK BLICK	ART SUPPLIES	SANTA MONICA HIGH SCHOOL	471.92	R
717012	DICK BLICK	ART SUPPLIES	SANTA MONICA HIGH SCHOOL	1,147.17	R
717288	DICK BLICK	ART SUPPLIES	SANTA MONICA HIGH SCHOOL	100.00	R
717113	DOALL INDUSTRIAL SUPPLY	OPERATIONS SUPPLIES	FACILITY OPERATIONS	56.15	U
717011	DOWNEY GLASS CO	WEIGHT ROOM MIRRORS	SANTA MONICA HIGH SCHOOL	963.96	R
717210	DOWNEY GLASS CO	GLAZING INVOICES	FACILITY MAINTENANCE	240.00	U
717500	DOWNEY GLASS CO	OPEN ORDER-GLAZING SUPPLIES	FACILITY MAINTENANCE	2,000.00	U
717507	DUNN EDWARDS CORP	OPEN ORDER-PAINT SUPPLIES	FACILITY MAINTENANCE	1,000.00	U
717614	DYNIX INC	BAR CODES FOR BOOKS	WEBSTER ELEMENTARY SCHOOL	946.11	U
717334	EDUCATORS PUBLISHING SERVICE	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	107.59	R
717541	EL POLLO LOCO	FOR MEETING 5/29	CURRICULUM AND IMC	150.00	R
717635	ELECTRIC SUPPLY CONNECTION	OPEN ORDER-ELECTRIC SUPPLIES	FACILITY MAINTENANCE	500.00	U
717426	EVENT CONSTRUCTION SERVICES	GRADUATION STAGE	SANTA MONICA HIGH SCHOOL	4,897.50	R

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PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
717254	EWING CONSULTING SERVICES	CLASSIFICATION STUDY	PERSONNEL COMMISSION	31,000.00	U
717092	EWING IRRIGATION PRODUCTS	OPEN ORDER GROUNDS IRRIGATION	GROUNDS MAINTENANCE	4,000.00	U
717580	EXECUTIVE ENVIRONMENTAL	SAMOHAI POOL - WATER TESTING	FACILITY MAINTENANCE	393.63	R
716922	EYE ON EDUCATION	CLASSROOM MATERIAL/ST. MONICA	ST. MONICA HIGH PRIVATE SCHOOL	2,877.48	R
717250	FAIRFIELD LANGUAGE TECHNOLOGY	ELS Materials	FRANKLIN ELEMENTARY SCHOOL	2,625.06	R
717508	FISHER HARDWARE INC	OPEN ORDER-CARPENTRY SUPPLIES	FACILITY MAINTENANCE	500.00	U
716822	FOLLETT LIBRARY BOOK CO	Library Books	CABRILLO ELEMENTARY SCHOOL	650.00	R
716931	FOLLETT LIBRARY BOOK CO	INSTRUCTIONAL SUPPLIES	FRANKLIN ELEMENTARY SCHOOL	1,802.00	R
716996	FOLLETT LIBRARY BOOK CO	INSTRUCTIONAL SUPPLIES	FRANKLIN ELEMENTARY SCHOOL	1,800.00	R
717065	FOLLETT LIBRARY BOOK CO	Books	FRANKLIN ELEMENTARY SCHOOL	12,733.00	R
717337	FOOTHILL SOILS	GROUNDS SUPPLIES TOP SOIL	GROUNDS MAINTENANCE	909.30	R
717436	FRANKLIN COVEY	CALENDAR REFILLS	ENGLISH LANGUAGE DEVELOPMENT	150.37	R
717557	FRANKLIN COVEY	PLANNER REFILL	PURCHASING/WAREHOUSE	47.44	U
717401	FREEDMAN, MAROLYN	REIMBURSEMENT-TOOL COOLS	HEALTH SERVICES	85.07	R
717001	FREESTYLE PHOTO SUPPLIES	PHOTOGRAPHY SUPPLIES	SANTA MONICA HIGH SCHOOL	1,182.47	R
717674	FREESTYLE PHOTO SUPPLIES	PHOTO SUPPLIES	MALIBU HIGH SCHOOL	607.65	R
717189	FREY SCIENTIFIC/SCHOOL SPECIAL	SCIENCE CLASSROOM SUPPLIES	JOHN ADAMS MIDDLE SCHOOL	1,751.43	R
717301	FRITO-LAY INC	OPEN ORDER FOR RESALE SNACKS	SAMOHAI STUDENT STORE	3,600.00	U
717290	GALE GROUP	BOOKS	SANTA MONICA HIGH SCHOOL	300.00	R
716365	GALE SUPPLY CO	CUSTODIAL SUPPLIES	FRANKLIN ELEMENTARY SCHOOL	2,041.21	U
716854	GALE SUPPLY CO	CUSTODIAL SUPPLIES	GRANT ELEMENTARY SCHOOL	938.68	R
717121	GALE SUPPLY CO	OPEN ORDER CUSTODIAL SUPPLIES	FACILITY OPERATIONS	5,000.00	U
717124	GALE SUPPLY CO	HANDICAPPED RAMP MATTING	CHILD DEVELOPMENT CENTER	1,104.15	CD
717196	GALE SUPPLY CO	CUSTODIAL SUPPLIES	SANTA MONICA HIGH SCHOOL	757.59	U
717201	GALE SUPPLY CO	CUSTODIAL SUPPLIES	CHILD DEVELOPMENT CENTER	524.31	CD
717283	GALE SUPPLY CO	CUSTODIAL SUPPLIES	OLYMPIC CONTINUATION SCHOOL	135.58	U
717342	GALE SUPPLY CO	CUSTODIAL SUPPLIES	SMASH SCHOOL	728.37	U
717352	GALE SUPPLY CO	CUSTODIAL SUPPLIES	PT DUME ELEMENTARY SCHOOL	580.04	U
717414	GALE SUPPLY CO	CUSTODIAL SUPPLIES	CHILD DEVELOPMENT CENTER	1,045.00	CD
717415	GALE SUPPLY CO	CUSTODIAL SUPPLIES	CHILD DEVELOPMENT CENTER	98.13	CD
717416	GALE SUPPLY CO	CUSTODIAL SUPPLIES	CHILD DEVELOPMENT CENTER	620.08	CD
717424	GALE SUPPLY CO	CUSTODIAL SUPPLIES/SUMMER	ROOSEVELT ELEMENTARY SCHOOL	51.80	R
717465	GALE SUPPLY CO	CUSTODIAL SUPPLIES/PERMIT	JOHN ADAMS MIDDLE SCHOOL	276.69	R
717621	GALE SUPPLY CO	CUSTODIAL SUPPLIES	MCKINLEY ELEMENTARY SCHOOL	511.48	R
716528	GATEWAY 2000 MAJOR ACCOUNTS	CLASSROOM COMPUTER	WILL ROGERS ELEMENTARY SCHOOL	1,026.50	R
716810	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTER	MALIBU HIGH SCHOOL	1,209.13	R
716860	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTER EQUIPMENT	MCKINLEY ELEMENTARY SCHOOL	1,790.03	R
716894	GATEWAY 2000 MAJOR ACCOUNTS	NEW COMPUTER ATTENDANCE OFFICE	MALIBU HIGH SCHOOL	1,198.75	R
716965	GATEWAY 2000 MAJOR ACCOUNTS	Computers for library	JOHN ADAMS MIDDLE SCHOOL	4,699.74	R
716968	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTERS	SANTA MONICA HIGH SCHOOL	1,752.37	R
717004	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTERS	SANTA MONICA HIGH SCHOOL	6,444.77	R
717006	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTERS	SANTA MONICA HIGH SCHOOL	2,448.13	R
717019	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTER	SANTA MONICA HIGH SCHOOL	1,060.90	R
717061	GATEWAY 2000 MAJOR ACCOUNTS	Computers	SPECIAL EDUCATION REGULAR YEAR	2,617.55	R
717098	GATEWAY 2000 MAJOR ACCOUNTS	computers	CURRICULUM AND IMC	3,895.15	U
717270	GATEWAY 2000 MAJOR ACCOUNTS	Grade Book Servers	INFORMATION SERVICES	10,760.73	R
717274	GATEWAY 2000 MAJOR ACCOUNTS	License & CD	INFORMATION SERVICES	899.02	R
717347	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTER	SANTA MONICA HIGH SCHOOL	1,220.06	R
717378	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTER	SANTA MONICA HIGH SCHOOL	1,418.45	R
717380	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTERS	SANTA MONICA HIGH SCHOOL	1,220.06	R
717408	GATEWAY 2000 MAJOR ACCOUNTS	GATEWAY/COMPUTERS	CHILD DEVELOPMENT CENTER	17,246.35	CD

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DF-DEFERRED MAINTENANCE SM-STATE MODERNIZATION

PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
717450	GATEWAY 2000 MAJOR ACCOUNTS	COMPUTER	PERSONNEL COMMISSION	1,173.92	U
717235	GLOBE BOOK/PEARSON EDUCATION	ELS Materials	FRANKLIN ELEMENTARY SCHOOL	756.13	R
717526	GREAT SOURCE EDUCATION GROUP	MATERIALS FOR CINDY KRATZER	STATE AND FEDERAL PROJECTS	372.23	R
717444	GUIDED DISCOVERIES	5TH GRADE FIELD TRIP	PT DUME ELEMENTARY SCHOOL	6,247.00	R
717032	GUITAR CENTER	POWER SPEAKERS/SUP/DANCE/GRANT	JOHN ADAMS MIDDLE SCHOOL	913.84	R
717230	GUITAR CENTER	DRAMA SUPPLIES/FINE ARTS GRANT	JOHN ADAMS MIDDLE SCHOOL	1,997.07	R
717470	GUITAR CENTER	DRAMA SUPPLIES/EXPL/VAPA/IMMER	JOHN ADAMS MIDDLE SCHOOL	753.30	R
717472	HANDWRITING WITHOUT TEARS INC	WORKBOOKS	CHILD DEVELOPMENT CENTER	3,120.79	CD
717304	HARALAMBOS BEVERAGE COMPANY	OPEN ORDER FOR BEVERAGES	SAMOH I STUDENT STORE	1,200.00	U
717442	HARCOURT ASSESSMENT INC	PSYCHOLOGICAL TEST MATERIALS	HEALTH SERVICES	1,078.64	R
717075	HARCOURT BRACE	Math Consumable Workbooks	WILL ROGERS ELEMENTARY SCHOOL	7,209.45	R
716906	HARCOURT BRACE JOVANOVICH	SCIENCE TEXTBOOK, NEW ADOPTION	MCKINLEY ELEMENTARY SCHOOL	25,498.02	R
717051	HARCOURT BRACE JOVANOVICH	New science adoption textbks	GRANT ELEMENTARY SCHOOL	37,757.60	R
717148	HARCOURT BRACE JOVANOVICH	Science adoption textbooks	PT DUME ELEMENTARY SCHOOL	18,592.74	R
717149	HARCOURT BRACE JOVANOVICH	Science Adoption 2007/2008	WILL ROGERS ELEMENTARY SCHOOL	31,228.27	R
717205	HARCOURT BRACE JOVANOVICH	Textbooks	EDISON ELEMENTARY SCHOOL	25,123.85	R
717297	HARCOURT BRACE JOVANOVICH	INSTRUCTIONAL SUPPLIES	FRANKLIN ELEMENTARY SCHOOL	59,208.56	R
717576	HD SUPPLY PLUMBING/HVAC	OPEN ORDER-HVAC/PLUMBING	FACILITY MAINTENANCE	1,000.00	U
717593	HD SUPPLY PLUMBING/HVAC	PLUMBING SUPPLIES	FACILITY MAINTENANCE	2,620.86	U
717532	HEINEMANN	materials for teachers	STATE AND FEDERAL PROJECTS	56.96	R
717413	HIGGINSON,SAM	Reimbursement for Supplies	SPECIAL EDUCATION REGULAR YEAR	136.45	R
716989	HIGH/SCOPE	INSTRUCTIONAL SUPPLIES	CHILD DEVELOPMENT CENTER	5,467.12	CD
717637	HIRSCH PIPE & SUPPLY	OPEN ORDER-PLUMBING SUPPLIES	FACILITY MAINTENANCE	2,000.00	U
717093	HOME DEPOT- L.A.	OPEN ORDER GROUNDS SUPPLIES	GROUNDS MAINTENANCE	431.92	U
717020	HOUGHTON MIFFLIN	HOUGHTON MIFFLIN SCIENCE	EDISON ELEMENTARY SCHOOL	2,338.20	R
717080	HOUGHTON MIFFLIN	Reading Student Workbooks	WILL ROGERS ELEMENTARY SCHOOL	7,824.54	R
717236	HOUGHTON MIFFLIN	ELS Materials	FRANKLIN ELEMENTARY SCHOOL	1,475.66	R
717434	HOUGHTON MIFFLIN	Language Art Workbooks	PT DUME ELEMENTARY SCHOOL	3,091.36	R
717658	HYATT, VIRGINIA	REIMBURSEMENT	PURCHASING/WAREHOUSE	102.91	U
717153	IMED	DVD/VCR COMBO UNIT	BOE/SUPERINTENDENT	159.67	U
717376	IMED	LCD PROJECTOR CART	SANTA MONICA HIGH SCHOOL	242.48	R
716964	IMPRINT RESOURCES	RETIREMENT AWARDS	EMPLOYEE RELATIONS	2,459.44	U
716652	INTELLI-TECH	SWITCH	EDISON ELEMENTARY SCHOOL	1,474.37	R
716653	INTELLI-TECH	MEMORY	EDISON ELEMENTARY SCHOOL	2,165.00	R
716723	INTELLI-TECH	computersupplies	WEBSTER ELEMENTARY SCHOOL	1,578.29	R
717013	INTELLI-TECH	MEMORY	EDISON ELEMENTARY SCHOOL	952.60	R
717015	INTELLI-TECH	CDW/COMPUTER SUPPLIES	EDISON ELEMENTARY SCHOOL	625.69	R
717681	INTELLI-TECH	COMPUTER SUPPLIES	MCKINLEY ELEMENTARY SCHOOL	214.34	R
717598	J H MCKINNEY CO	PLUMBING SUPPLIES	FACILITY MAINTENANCE	500.00	U
717582	JIM BURKE PAINTING	JAMS-INTERIOR PAINT CAFETERIA	FACILITY MAINTENANCE	5,650.00	R
717464	KAPLAN SCHOOL SUPPLY CORP	TRICYCLES	CHILD DEVELOPMENT CENTER	1,168.83	CD
717373	KARYADI,ADRIENNE	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	175.00	R
717490	KELLER, ANNE	reimburse for national brd	STATE AND FEDERAL PROJECTS	1,350.00	R
716950	KELLY PAPER/SANTA MONICA	SUPPLIES	SANTA MONICA HIGH SCHOOL	149.87	R
717262	KELLY PAPER/SANTA MONICA	CERTIFICATE PAPER	ENGLISH LANGUAGE DEVELOPMENT	216.50	R
717078	KLEEN PLAY	CUSTOM CANOPY INSTALL/ADAMS	JOHN ADAMS MIDDLE SCHOOL	2,600.00	R
716801	LACOE:ACCOUNTS RECEIVABLE UNIT	CA STORMWATER AGREEMENT 06/07	FACILITY MAINTENANCE	800.00	U
717234	LACOE:ACCOUNTS RECEIVABLE UNIT	PAY INVOICE EETT GRANT SRVS	STATE AND FEDERAL PROJECTS	46,666.67	R
716993	LAGUNA CLAY COMPANY	ART EQUIPMENT	SANTA MONICA HIGH SCHOOL	5,545.11	R
717225	LAKESHORE (PICK UP ONLY)	OPEN ORDER/INSTRUCTIONAL	CHILD DEVELOPMENT CENTER	92.00	CD
717299	LAKESHORE CURRICULUM	INSTRUCTIONAL/BIG TIMER	CHILD DEVELOPMENT CENTER	294.57	CD



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PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
717509	LAW FIRE PROTECTION SERVICES	FIRE INSPECT. FOR KITCHENS	FOOD SERVICES	1,000.00	F
717646	LAW FIRE PROTECTION SERVICES	5-YR.FIRE SPRINKLER TESTING	FACILITY MAINTENANCE	6,550.44	R
717523	LAWRENCE ERLBAUM ASSOCIATES	MATERIALS FOR AMY TEPLIN	STATE AND FEDERAL PROJECTS	94.61	R
717204	LEAPFROG ENTERPRISES INC	INSTRUCTIONAL/LITERACY KIT	CHILD DEVELOPMENT CENTER	14,072.78	CD
717054	LOS ANGELES CABLE TELEVISION	OTHER OPERATING EXPENSES	BOE/SUPERINTENDENT	1,500.00	U
717453	LOS ANGELES COUNTY OFFICE OF	5th GRADE SCIENCE CAMP	JOHN MUIR ELEMENTARY SCHOOL	11,160.00	R
717503	MADICO SOUTHWEST	OPEN ORDER-GLAZING SUPPLIES	FACILITY MAINTENANCE	500.00	U
717341	MAGNUM ENVIROMENTAL DEFENSE	OPERATIONS GROUNDS PEST CONTRO	GROUNDS MAINTENANCE	250.00	R
717551	MAINTEX	CUSTODIAL SUPPLIES	FACILITY OPERATIONS	101.15	U
717518	MALIBU SURFSIDE NEWS	PUBLIC HEARING AD-MEASURE "Y"	BUSINESS SERVICES	280.00	U
717268	MANGLE, RUTH	Cell Phone Reimbursment	INFORMATION SERVICES	240.00	U
717275	MARCY MATHWORKS	INSTRUCTIONAL SUP/MATH DEPT	JOHN ADAMS MIDDLE SCHOOL	172.47	R
717654	MARKERBOARD PEOPLE, THE	COMPASS	MALIBU HIGH SCHOOL	36.92	R
717147	MARMOLEJO, DAVID	PHONE Reimbursment	INFORMATION SERVICES	240.00	U
717008	MATCO TECH INC	SPORTS EQUIPMENT	SANTA MONICA HIGH SCHOOL	1,067.18	R
717269	MCBATTERY LLC	batteries	INFORMATION SERVICES	134.23	U
717229	MCKEOWN, KEVIN F	Open Repair & Mileage	INFORMATION SERVICES	5,100.00	U
717110	MERRIHEW'S SUNSET GARDENS INC	GROUNDS SUPPLIES PLANTS	GROUNDS MAINTENANCE	239.10	U
717273	MIRABAL, MARTY	PENCILS FOR TESTING	JOHN ADAMS MIDDLE SCHOOL	90.83	U
716485	MIRACLE PLAYGROUND SALES OF	PLAYSYSTEM-MCKINLEY	FACILITY MAINTENANCE	8,327.67	R
717683	MITEL NETWORKS INC	PHONE SYSTEM UPGRADE	DISTRICT-WIDE	5,261.11	R
717014	MITTEL'S ART SUPPLY	ART SUPPLIES	SANTA MONICA HIGH SCHOOL	940.79	R
716999	MOLE RICHARDSON COMPANY	PHOTOGRAPHY LIGHTING	SANTA MONICA HIGH SCHOOL	5,060.04	R
717649	MONARCH BUS. FORMS/STRATACOM	GRADUATION PROGRAMS	MALIBU HIGH SCHOOL	1,000.23	U
717463	MONSTER INC	ADVERTISING	PERSONNEL COMMISION	1,125.00	U
717466	MONSTER INC	ADVERTISING	PERSONNEL COMMISION	1,500.00	U
717365	MUNIFINANCIAL	0506 ANNUAL DISCLOSURE SVCS	BUSINESS SERVICES	1,500.00	U
717193	MURPHY, TITIA	REIMBURSE/SEC BIKE REPAIR/PERM	JOHN ADAMS MIDDLE SCHOOL	58.05	R
717395	NASCO WEST - MODESTO	NUTRITION EDUCATION SUPPLIES	FOOD SERVICES	147.06	F
717022	NATIONAL GEOGRAPHIC SOCIETY	CLASSROOM BOOKS	EDISON ELEMENTARY SCHOOL	1,726.59	R
717479	NEAT SOLUTIONS FOR HEALTHY	NUTRITION EDUCATION SUPPLIES	FOOD SERVICES	45.36	F
717597	NEW HERMES INC	MAINTENANCE SUPPLIES	FACILITY MAINTENANCE	1,583.98	U
717520	NORTHWEST REGIONAL EDUCATIONAL	BOOKS FOR AMY TEPLIN	STATE AND FEDERAL PROJECTS	55.85	R
716685	OFFICE DEPOT/EASTMAN-DELIVERY	TRAPEZOID TABLE	MALIBU HIGH SCHOOL	90.43	R
717079	OFFICE MAX	PAPER FOR REGISTRATION	SANTA MONICA HIGH SCHOOL	552.25	R
717083	OFFICE MAX	COPY PAPER	SANTA MONICA HIGH SCHOOL	175.18	R
717209	OFFICE MAX	inservice supplies	CURRICULUM AND IMC	1,082.50	U
717217	OFFICE MAX	inservice supplies	CURRICULUM AND IMC	1,623.75	U
717282	OFFICE MAX	XEROX PAPER	OLYMPIC CONTINUATION SCHOOL	286.62	U
717386	OFFICE MAX	INSTRUCTIONAL SUPPLIES	R O P	649.50	R
717391	OFFICE MAX	COPY PAPER	JOHN ADAMS MIDDLE SCHOOL	300.34	R
717455	OFFICE MAX	inservice supplies	CURRICULUM AND IMC	1,082.50	U
717534	OFFICE MAX	NON-INSTRUCUTIONAL/COPY PAPER	CHILD DEVELOPMENT CENTER	451.40	CD
716218	OLIVER WORLDCLASS LABS INC	INTERACTIVE RESPONSE SYSTEM	CURRICULUM AND IMC	3,972.84	U
717045	OLIVER WORLDCLASS LABS INC	LCD PROJECTORS	JOHN ADAMS MIDDLE SCHOOL	1,855.92	R
717392	OLIVER WORLDCLASS LABS INC	SMART BOARDS	CURRICULUM AND IMC	29,980.66	U
717653	OLIVER WORLDCLASS LABS INC	LCD PROJECTORS	MALIBU HIGH SCHOOL	3,711.84	R
717086	P O BAHN & SONS	OPERATIONS GROUNDS SUPPLIES	GROUNDS MAINTENANCE	1,082.50	U
717578	PACIFIC PLUMBING	OPEN ORDER-PLUMBING SUPPLIES	FACILITY MAINTENANCE	1,500.00	U
717406	PACIFIC RIM PRINTERS*MAILERS	PRINT SOCIAL/EMOTIONAL DEV. BK	CHILD DEVELOPMENT CENTER	1,141.05	CD
717280	PARIS LASER PRINTER REPAIR INC	COPIER TONER/ADMIN	JOHN ADAMS MIDDLE SCHOOL	276.04	U

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PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
717326	PATCH USA	OPEN ORDER TO REORDER HATS	SAMOHI STUDENT STORE	250.00	U
717134	PEPSI COLA COMPANY	BEVERAGES FOR SECONDARY SITES	FOOD SERVICES	1,000.00	F
717123	PIONEER CHEMICAL CO	OPERATIONS CUSTODIAL SUPPLIES	FACILITY OPERATIONS	2,000.00	U
717556	PIONEER CHEMICAL CO	OPEN ORDER CUSTODIAL SUPPLIES	FACILITY OPERATIONS	2,000.00	U
717257	PONTON, FRANK G	Cell Phone Reimbursement	INFORMATION SERVICES	240.00	U
717074	POSTMASTER-SANTA MONICA	postage stamps	SMASH SCHOOL	82.00	U
717154	POSTMASTER-SANTA MONICA	STAMPS	OLYMPIC CONTINUATION SCHOOL	266.30	U
717389	POSTMASTER-SANTA MONICA	POSTAGE STAMPS	JOHN ADAMS MIDDLE SCHOOL	274.00	U
717422	POSTMASTER-SANTA MONICA	Postage	ROOSEVELT ELEMENTARY SCHOOL	164.00	U
717425	POSTMASTER-SANTA MONICA	POSTAGE STAMPS	JOHN MUIR ELEMENTARY SCHOOL	98.40	R
717519	POSTMASTER-SANTA MONICA	POSTAGE STAMPS	JOHN ADAMS MIDDLE SCHOOL	224.00	U
717294	PRACTI-CAL INC	OPEN ORDER MEDI-CAL BILLING	HEALTH SERVICES	3,000.00	R
717675	PRENTICE HALL	SCIENCE TEXTBOOK	MALIBU HIGH SCHOOL	11,079.33	R
717676	PRENTICE HALL	7TH GRADE TEXTBOOK ORDER	MALIBU HIGH SCHOOL	12,459.30	R
717677	PRENTICE HALL	8TH GRADE SCIENCE ORDER	MALIBU HIGH SCHOOL	12,815.28	R
717289	PRENTICE-HALL INC	Science textbooks	JOHN ADAMS MIDDLE SCHOOL	87,233.22	R
716289	PRINTER'S LINK	PRINT GRADUATION PROGRAM	SANTA MONICA HIGH SCHOOL	3,596.84	R
717396	PRODUCE FOR BETTER HEALTH	NUTRITION EDUCATION SUPPLIES	FOOD SERVICES	35.18	F
717324	QUARTERMASTER	UNIFORMS	SANTA MONICA HIGH SCHOOL	260.74	R
717369	QUARTERMASTER	SECURITY UNIFORMS	SANTA MONICA HIGH SCHOOL	163.39	R
717311	RALPH'S	AWARDS NIGHT SUPPLIES	SANTA MONICA HIGH SCHOOL	750.00	R
717583	RALPH'S	INSERVICE SUPPLIES	CURRICULUM AND IMC	950.00	R
717003	RAYVERN LIGHTING	PHOTOGRAPHY EQUIPMENT	SANTA MONICA HIGH SCHOOL	756.34	R
717409	RAYVERN LIGHTING	LIGHT BULBS	JOHN MUIR ELEMENTARY SCHOOL	92.55	R
717552	RAYVERN LIGHTING	FLOURSCENT LAMPS	SMASH SCHOOL	104.73	U
717636	RAYVERN LIGHTING	OPEN ORDER-ELECTRICAL SUPPLYS	FACILITY MAINTENANCE	500.00	U
717639	RAYVERN LIGHTING	CUSTODIAL SUPPLIES	FACILITY OPERATIONS	109.99	U
716721	REALLY GOOD STUFF INCORP	TEACHER SUPPLIES	WEBSTER ELEMENTARY SCHOOL	137.21	R
716581	REDWOOD PRESS INC	FACILITY USE PERMIT FORM	FACILITY MAINTENANCE	359.39	R
717042	REES ELECTRONICS OFFICE	COPIER	SANTA MONICA HIGH SCHOOL	614.29	R
717143	REES ELECTRONICS OFFICE	Repair for Fax Machine	SPECIAL EDUCATION REGULAR YEAR	85.00	R
717199	REFRIGERATION SUPPLIES	HVAC INVOICES	FACILITY MAINTENANCE	310.31	U
717638	REFRIGERATION SUPPLIES	OPEN ORDER-HVAC SUPPLIES	FACILITY MAINTENANCE	500.00	U
717237	RESOURCES FOR EDUCATORS INC	resource materials	JOHN MUIR ELEMENTARY SCHOOL	643.01	R
717404	RHODE ISLAND NOVELTY	COOL TOOLS SUPPLIES	HEALTH SERVICES	218.21	R
717586	RIVERDEEP	Saint Monica elementary order	ST. MONICA ELEMENTRY PRIVATE SC	238.80	R
717590	ROYCE ROLLS RINGER COMPANY	DISPENSERS-SAMOHI	FACILITY MAINTENANCE	566.53	U
717260	RUES, KEVIN M	CLASSROOM SUPPLIES	WILL ROGERS ELEMENTARY SCHOOL	275.00	R
717331	RUNYON, GREGORY	CELL PHONE	SANTA MONICA HIGH SCHOOL	480.00	R
717046	RX FOR READING	ENGLISH DEVELOPMENT	SAINT ANNE'S PRIVATE SCHOOL	7,254.07	R
717393	S&S WORLDWIDE	Rubber Hands & Feet	SPECIAL EDUCATION REGULAR YEAR	81.06	R
717300	S.M. CHILD DEVELOPMENT SERVICE	REIMBURSEMENT	DISTRICT-WIDE	142.06	CD
716954	SAMY'S CAMERA SHOP	CAMERA	SANTA MONICA HIGH SCHOOL	422.12	R
717018	SAMY'S CAMERA SHOP	CAMERA	SANTA MONICA HIGH SCHOOL	671.04	R
717099	SAMY'S CAMERA SHOP	PHOTO ALL IN ONE PRINTER	OLYMPIC CONTINUATION SCHOOL	178.61	R
717145	SAMY'S CAMERA SHOP	MINI DV HANDYCAM	FRANKLIN ELEMENTARY SCHOOL	303.05	R
717203	SAMY'S CAMERA SHOP	XD 1 GB MEMORY/PICTURE CARD	CHILD DEVELOPMENT CENTER	927.00	CD
717355	SAMY'S CAMERA SHOP	DIGITAL CAMERAS	PT DUME ELEMENTARY SCHOOL	1,731.73	R
717537	SANTA MONICA DAILY PRESS	PUBLIC HEARING AD-MEASURE "Y"	BUSINESS SERVICES	225.00	U
717306	SANTA MONICA MUN BUS LINES	OPEN ORDER FOR BUS CARDS	SAMOHI STUDENT STORE	1,000.00	U
717605	SANTA MONICA POLICE DEPT ALARM	FALSE ALARM FINE-SAMOHI	FACILITY MAINTENANCE	125.00	R

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717059	SANTA MONICA RADIATOR	OPEN PO-MAINT. VEHICLES	FACILITY MAINTENANCE	100.00	U
717047	SCHOOL NUTRITION SERVICES	SANITATION TRAINING	FOOD SERVICES	6,100.00	F
717208	SCHOOL SAVERS	SOLAR SCIENTIFIC CALCULATORS	MALIBU HIGH SCHOOL	517.23	R
717385	SCHOOL SAVERS	CALCULATORS	SANTA MONICA HIGH SCHOOL	357.27	R
717559	SCHOOL SAVERS	SOLAR SCIENTIFIC CALCULATORS	SANTA MONICA HIGH SCHOOL	348.57	R
717652	SCHOOL SAVERS	CALCULATORS	MALIBU HIGH SCHOOL	517.23	R
717281	SCHOOL SPECIALTY INC	INST SUP/HUMANITIES	JOHN ADAMS MIDDLE SCHOOL	219.01	R
717387	SCHOOL SPECIALTY INC	INST SUP/MATH/6TH TEAM	JOHN ADAMS MIDDLE SCHOOL	53.26	U
717359	SCHOOL SPECIALTY/BECKLEY CARDY	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	512.87	R
717197	SEA CLEAR POOLS	POOL REPAIR SUPPLIES	FACILITY MAINTENANCE	363.00	R
716061	SEARS	DVD/VCR COMBO PLAYER	ROOSEVELT ELEMENTARY SCHOOL	102.83	U
717375	SEARS	DVD/VCR COMBO UNIT	SANTA MONICA HIGH SCHOOL	108.24	R
717460	SEARS	AV EQUIPMENT	SANTA MONICA HIGH SCHOOL	2,002.82	R
717594	SEARS	DVD/VCR COMBO PLAYER	SANTA MONICA HIGH SCHOOL	102.83	R
716916	SEHI COMPUTER PRODUCTS	Printer for ELL classroom	JOHN ADAMS MIDDLE SCHOOL	1,204.12	R
717043	SEHI COMPUTER PRODUCTS	INK CARTRIDGE	OLYMPIC CONTINUATION SCHOOL	257.31	U
717138	SEHI COMPUTER PRODUCTS	PRINTER CARTRIDGE	PERSONNEL SERVICES	118.60	U
717144	SEHI COMPUTER PRODUCTS	PRINTER CARTRIDGES	OLYMPIC CONTINUATION SCHOOL	249.34	U
717219	SEHI COMPUTER PRODUCTS	INK CARTRIDGES	SANTA MONICA HIGH SCHOOL	651.45	R
717410	SEHI COMPUTER PRODUCTS	INK CARTRIDGES	SANTA MONICA HIGH SCHOOL	915.47	R
717439	SEHI COMPUTER PRODUCTS	TONER FOR PRINTER	WILL ROGERS ELEMENTARY SCHOOL	283.09	R
717543	SEHI COMPUTER PRODUCTS	PRINTER	SANTA MONICA HIGH SCHOOL	301.01	R
717623	SEHI COMPUTER PRODUCTS	Toner cartridridges	FISCAL SERVICES	1,216.41	U
717641	SEHI COMPUTER PRODUCTS	PRINTERS	WEBSTER ELEMENTARY SCHOOL	834.15	R
717642	SEHI COMPUTER PRODUCTS	PRINTER ALL IN ONE	EDISON ELEMENTARY SCHOOL	3,036.20	R
717660	SEHI COMPUTER PRODUCTS	LASET JET CARTRIDGE	MALIBU HIGH SCHOOL	406.63	R
717245	SHAKESPEARE ENGRAVING	AWARDS	SANTA MONICA HIGH SCHOOL	142.89	R
717602	SHIFFLER WEST EQUIPMENT SALES	OPEN ORDER-MAINT SUPPLIES	FACILITY MAINTENANCE	200.00	U
717604	SHIMANOFF DBA,PERRY	SOFTWARE SUPPORT-SPMMS 2020	FACILITY MAINTENANCE	600.00	R
717589	SIMPLEXGRINNELL	OPEN ORDER-ELECTRICAL SUPPLIES	FACILITY MAINTENANCE	1,500.00	U
717506	SINCLAIR STORE/ICI DULUX PAINT	OPEN ORDER-PAINTING SUPPLIES	FACILITY MAINTENANCE	1,000.00	U
717285	SIR SPEEDY PRINTING #0245	PRINT LETTERHEAD	OLYMPIC CONTINUATION SCHOOL	160.21	U
717495	SIX FLAGS MAGIC MOUNTAIN	tkts to Hurricane Harbor	CURRICULUM AND IMC	516.89	R
717191	SMART & FINAL	OPEN ORDER/FOOD/8TH EXIT INTER	JOHN ADAMS MIDDLE SCHOOL	200.00	R
717429	SMART & FINAL	Open PO for Materials	SPECIAL EDUCATION REGULAR YEAR	300.00	R
717264	SMART & FINAL #315	GOODS FOR COLLEGE INFO NIGHT	ENGLISH LANGUAGE DEVELOPMENT	324.75	R
717133	SMART & FINAL - FOOD SVCS ONLY	FOR GROCERIES	FOOD SERVICES	500.00	F
717581	SMITH & HARTFORD CUSTOM COACH	MAINT VEH. 47	FACILITY MAINTENANCE	3,508.91	R
717596	SO CAL FLAGPOLE COMPANY	OPEN ORDER-FLAG POLE SUPPLIES	FACILITY MAINTENANCE	750.00	U
717579	SO CALIFORNIA AIR CONDITIONING	OPEN ORDER-HVAC SUPPLIES	FACILITY MAINTENANCE	1,000.00	U
717140	SOCIAL STUDIES SCHOOL SVCS	INSTRUCTIONAL SUP/SOC ST	JOHN ADAMS MIDDLE SCHOOL	150.00	R
717141	SOCIAL STUDIES SCHOOL SVCS	INSTRUCTIONAL SUP/SOC STU	JOHN ADAMS MIDDLE SCHOOL	139.80	R
717287	SOCIAL STUDIES SCHOOL SVCS	LIBRARY SUPPLIES	SANTA MONICA HIGH SCHOOL	200.00	R
717419	SOCIAL STUDIES SCHOOL SVCS	BOOKS	SANTA MONICA HIGH SCHOOL	989.25	R
717671	SOCIAL STUDIES SCHOOL SVCS	HISTORY SUPPLIES	MALIBU HIGH SCHOOL	242.89	R
716853	SOUTHWEST SCHOOL SUPPLY	CLASSROOM SUPPLIES	GRANT ELEMENTARY SCHOOL	224.61	R
717278	SOUTHWEST SCHOOL SUPPLY	BULLETIN BOARD PAPER ROLLS	JOHN ADAMS MIDDLE SCHOOL	468.55	U
717351	SOUTHWEST SCHOOL SUPPLY	CLASSROOM SUPPLIES	PT DUME ELEMENTARY SCHOOL	54.41	R
717399	SOUTHWEST SCHOOL SUPPLY	OFFICE SUPPLIES	OLYMPIC CONTINUATION SCHOOL	139.61	R
717427	SOUTHWEST SCHOOL SUPPLY	INSTRCTIONAL SUPPLIES	JOHN MUIR ELEMENTARY SCHOOL	200.00	R
717630	SPECTRA/SHAW CONTRACT FLOORING	INSTALL CARPETING BARNUM HALL	BUSINESS SERVICES	1,881.82	R

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
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U-GENERAL FUND, UNRESTRICTED R-GENERAL FUND, RESTRICTED A-ADULT ED CD-CHILD DEVELOPMENT F-CAFETERIA  
SF-SPECIAL FINANCING (FLEX) EX-PROPOS and X D-DEVELOPER FEES SR-SPECIAL RESERVE CAPITAL  
DF-DEFERRED MAINTENANCE SM-STATE MODERNIZATION

PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
717135	SPORTIME	Adaptive PE Materials	SPECIAL EDUCATION REGULAR YEAR	789.67	R
717258	SRA/MCGRAW-HILL	SUMMER SCHOOL MATERIALS	STATE AND FEDERAL PROJECTS	1,064.81	R
717261	SRA/MCGRAW-HILL	summer school materials	STATE AND FEDERAL PROJECTS	19,313.77	R
717216	STAPLES BUSINESS ADVANTAGE	inservice supplies	CURRICULUM AND IMC	1,623.75	U
717218	STAPLES BUSINESS ADVANTAGE	inservice supplies	CURRICULUM AND IMC	1,623.75	U
717292	STAPLES BUSINESS ADVANTAGE	LIBRARY SUPPLIES	SANTA MONICA HIGH SCHOOL	432.00	R
717307	STAPLES BUSINESS ADVANTAGE	SUMMER SCHOOL SUPPLIES	SANTA MONICA HIGH SCHOOL	859.27	U
717310	STAPLES BUSINESS ADVANTAGE	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	43.74	R
717317	STAPLES BUSINESS ADVANTAGE	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	605.83	R
717360	STAPLES BUSINESS ADVANTAGE	GENERAL OFFICE SUPPLIES	PT DUME ELEMENTARY SCHOOL	541.25	U
717452	STAPLES BUSINESS ADVANTAGE	inservice supplies	CURRICULUM AND IMC	1,190.75	U
717542	STAPLES BUSINESS ADVANTAGE	open p.o. for materials	CURRICULUM AND IMC	250.00	R
717459	STAPLES DIRECT	OFFICE SUPPLIES	PERSONNEL COMMISSION	600.00	U
717158	STAPLES/P-U/SANTA MONICA/WILSH	CLASSROOM SUPPLIES	WILL ROGERS ELEMENTARY SCHOOL	700.00	R
717265	STAPLES/P-U/SANTA MONICA/WILSH	GEN SUPPLIES	ENGLISH LANGUAGE DEVELOPMENT	433.00	R
717366	STAPLES/P-U/SANTA MONICA/WILSH	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	392.00	R
717089	STAPLES/P-U/VENICE/LINCOLN BL	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	100.00	R
717312	STAPLES/P-U/VENICE/LINCOLN BL	POCKETWALL FILE	CHILD DEVELOPMENT CENTER	142.65	CD
717322	STAPLES/P-U/VENICE/LINCOLN BL	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	100.00	R
717323	STAPLES/P-U/VENICE/LINCOLN BL	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	100.00	R
717454	STAPLES/P-U/VENICE/LINCOLN BL	CLASSROOM SUPPLIES	SANTA MONICA HIGH SCHOOL	135.00	R
717533	STAPLES/P-U/VENICE/LINCOLN BL	OPEN ORDER/STAPLES	CHILD DEVELOPMENT CENTER	1,000.00	CD
717498	STAPLES/P-U/WLA/CUST#240174490	inservice supplies	CURRICULUM AND IMC	541.25	R
717550	STOVER SEED CO	GROUNDS SUPPLIES SEED	GROUNDS MAINTENANCE	714.45	R
717106	SUPERFAST COPYING & BINDING	PRINTING LITERARY MAG/GATE/ASB	JOHN ADAMS MIDDLE SCHOOL	194.85	R
717335	SUPERFAST COPYING & BINDING	COPYING POSTERS/PTSA	JOHN ADAMS MIDDLE SCHOOL	162.38	R
717476	SUPERFAST COPYING & BINDING	TICKET PRINTING/PTSA	JOHN ADAMS MIDDLE SCHOOL	48.71	R
717305	SYED INDUSTRIES	OPEN ORDER TO REORDER CLOTHING	SAMOHY STUDENT STORE	2,000.00	U
717491	TASLIMI, LAILA	reimburse for national brd	STATE AND FEDERAL PROJECTS	1,415.00	R
717525	TEACHERS COLLEGE PRESS	MATERIALS FOR AMY TEPLIN	STATE AND FEDERAL PROJECTS	527.83	R
717405	TECH DEPOT	WEB CAMERAS	CHILD DEVELOPMENT CENTER	3,086.16	CD
717600	THYSSENKRUPP ELEVATOR	ELEVATOR MAINT AGREE-MALIBU	FACILITY MAINTENANCE	1,500.00	R
717200	TOOL POWER	OPEN ORDER-TOOL REPAIR SUPPLIES	FACILITY MAINTENANCE	362.57	U
717516	TOOL POWER	OPEN ORDER-MAINT.SUPPLIES	FACILITY MAINTENANCE	2,000.00	U
717228	TOYS-R-US	OPEN ORDER/INSTRUCTIONAL	CHILD DEVELOPMENT CENTER	100.00	CD
717554	TRI-BEST VISUAL DISPLAY	MARKERBOARD	BUSINESS SERVICES	406.05	R
717648	TROPHIES ETC	ENGRAVING	MALIBU HIGH SCHOOL	300.00	U
717212	TROXELL COMMUNICATIONS	VISUAL PRESENTER/DOCUMENT CAM	CURRICULUM AND IMC	1,199.41	U
717222	TROXELL COMMUNICATIONS	DVD RECORDER	SANTA MONICA HIGH SCHOOL	420.01	R
717357	TROXELL COMMUNICATIONS	OVERHEAD PROJECTORS/SCREEN	SANTA MONICA HIGH SCHOOL	955.84	R
717255	TUMBLEWEED EDUCATIONAL	TRANSPN COST/SYMP CNCERT	CURRICULUM AND IMC	2,047.50	R
717062	U S GAMES - WEST	PE Equipment	FRANKLIN ELEMENTARY SCHOOL	760.03	R
717595	UNISOURCE/NATIONAL SANITARY	MAINTENANCE SUPPLIES	FACILITY MAINTENANCE	2,747.39	U
717116	UNITED LABORATORIES	OPERATIONS CUSTODIAL SUPPLIES	FACILITY OPERATIONS	157.20	U
717056	UNITED VAN LINES LLC	OTHER OPERATING EXPENSES	BOE/SUPERINTENDENT	2,667.52	U
716992	UNIVERSAL AWNING INC	AWNING FOR BACK YARD	WILL ROGERS ELEMENTARY SCHOOL	1,920.00	R
717608	UNIVERSAL AWNING INC	HEAT REDUCTION AWNINGS-ROOSEV.	ROOSEVELT ELEMENTARY SCHOOL	4,230.00	DF
717610	UNIVERSAL AWNING INC	SHADE AWNINGS-JAMS	JOHN ADAMS MIDDLE SCHOOL	3,132.00	DF
717611	UNIVERSAL AWNING INC	SHADE AWNING-WASH.WEST	CHILD DEVELOPMENT CENTER	1,873.19	DF
717096	US BANK (GOVT CARD SERVICES)	OTHER OPERATING EXPENSES	BOE/SUPERINTENDENT	5,000.00	U
717407	US BANK (GOVT CARD SERVICES)	TOOL BOX KITS	HEALTH SERVICES	835.07	R

SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
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SF-SPECIAL FINANCING (FLEX) EX-PROPOS and X D-DEVELOPER FEES SR-SPECIAL RESERVE CAPITAL  
DF-DEFERRED MAINTENANCE SM-STATE MODERNIZATION

PO NO.	VENDOR	DESCRIPTION	LOCATION	AMOUNT	
717592	US BANK (GOVT CARD SERVICES)	supplies	FRANKLIN ELEMENTARY SCHOOL	297.31	R
717644	US BANK (GOVT CARD SERVICES)	GEO Trust Certificate	INFORMATION SERVICES	348.00	U
716972	UTRECHT MANUFACTURING CORP	ART SUPPLIES	SANTA MONICA HIGH SCHOOL	1,448.09	R
717240	VARGAS, PATRICIA	SUPPLIES	OLYMPIC CONTINUATION SCHOOL	188.15	U
717643	VECTOR RESOURCES INC	Cisco SmartNet	INFORMATION SERVICES	473.20	U
716935	VIRCO MFG CORP	CLASSROOM DESKS	MCKINLEY ELEMENTARY SCHOOL	2,152.12	R
717016	VIRCO MFG CORP	ART TABLES	SANTA MONICA HIGH SCHOOL	1,814.38	R
716988	W. W. GRAINGER	UTILITY CART	HEALTH SERVICES	144.72	U
717220	W. W. GRAINGER	HAND TOOLS	SANTA MONICA HIGH SCHOOL	406.26	R
717577	W. W. GRAINGER	OPEN ORDER-ELECTRIC/HVAC	FACILITY MAINTENANCE	1,500.00	U
717629	WARREN DISTRIBUTING INC.	Open order for parts/repairs	TRANSPORTATION	500.00	R
716572	WENGER CORPORATION	GRADUATION DECKING	SANTA MONICA HIGH SCHOOL	13,829.97	R
716927	WENGER CORPORATION	TOURMASTER CHORAL RISERS/CART	GRANT ELEMENTARY SCHOOL	4,295.10	R
717037	WENGER CORPORATION	TUBA WALL BRACKETS/MUSIC GRANT	JOHN ADAMS MIDDLE SCHOOL	1,174.56	R
717431	WEST LA MUSIC INCORP	MICROPHONE	SANTA MONICA HIGH SCHOOL	438.84	R
717612	WESTERN FENCE & SUPPLY CO	GROUND'S TEMPORARY FENCING	FACILITY OPERATIONS	800.00	U
716715	WESTERN GRAPHIX	LAMINATOR REPAIR	WEBSTER ELEMENTARY SCHOOL	173.20	U
717403	WESTERN PSYCHOLOGICAL	Psych Materials	SPECIAL ED SPECIAL PROJECTS	740.72	R
717678	WILSON & VALLELY TOWING	Towing charges on bus #28	TRANSPORTATION	140.00	R
717215	WRIGHT GROUP/MCGRAW-HILL	ELS Materials	FRANKLIN ELEMENTARY SCHOOL	2,340.80	R
				** NEW PURCHASE ORDERS TOTAL:	1,215,281.89

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

RE: RENEW CONTRACT - SCHOOL SERVICES OF CALIFORNIA, INC.

RECOMMENDATION NO. A.10

It is recommended that the Board of Education approve an agreement for special fiscal services with School Services of California, Inc., effective Jul 1, 2007, and terminating June 30, 2008.

It is further recommended that in consideration for services provided by School Services of California, Inc., that the district agrees to pay \$3,680 annually, plus expenses.

Funding Information

Source: General Fund - Unrestricted

Currently Budgeted: Yes

Account Number: 01-00000-0-00000-72000-5800-050-1500

Description: Other Gen'l Admin/Contracts/Business Serv.

COMMENT: This request represents a renewal of our contract with School Services of California, Inc. There is a \$200 rate increase in the annual fee over the previous annual contract amount of \$3,480. The above-listed amount includes (2) reports: the Comparative Analysis of District Income and Expenditures (*CADIE*) and the Salary and Benefits Report (*SABRE*). School Services of California, Inc. provides fiscal services to the district, including school finance, legislation, school budgeting, and general fiscal issues. This agreement also includes up to 12 direct services hours at no additional cost.

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON / VIRGINIA I.  
HYATT / J.W. BERRIMAN

RE: AUTHORIZATION TO ADD AIR CONDITIONING TO CHORUS ROOM  
(#M100) AT SANTA MONICA HIGH SCHOOL

RECOMMENDATION NO. A.11

It is recommended that the Board of Education approve the installation of air conditioning in the Chorus Room (#M100) at Santa Monica High School.

Funding Information

Budgeted: Yes  
Fund: 01  
Source: Other Local Income  
Account Number: 01-90100-0-00000-72000-6400-000-0000  
Description: Equipment, General Administration

COMMENT: The Board of Education previously approved installation of new HVAC equipment in the Music Building (rooms M101, 102) at Santa Monica High School. In addition to the rooms listed above, the current ventilation system in the Chorus Room (#M100) at Santa Monica High School does not provide a comfortable room temperature to students or staff.

Staff is therefore recommending that a new cooling system also be added for the Chorus Room for a total of three (3) rooms. The proposed new cooling system will entail modifying the existing heating/ventilating system to incorporate a cooling coil, ductwork modifications, electric power upgrades, and miscellaneous related roofing work. The cost estimate for the Choral Room is \$30,000, with the total for all three rooms being \$79,000.

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON / PAT HO

RE: APPROPRIATION TRANSFERS AT SCHOOL YEAR-END

RECOMMENDATION NO. A.12

It is recommended that the Board of Education approve the attached authorization in conjunction with year-end appropriation transfers.

COMMENT: The Los Angeles County Office of Education (LACOE) recommends that District Governing Boards authorize the County Office to make various year-end appropriation transfers. Staff will identify the source of the funds to be transferred, and copies of transfers will be sent to the district as they occur.

Section 42601 of the Education Code as amended states: "At the close of any school year a school district may, with the approval of the governing board, identify and request the County Superintendent of Schools to make the transfers between the designated fund balance and any expenditure classification or classifications, or balance and expenditure classifications of the budget of the district for that school year as necessary to permit the payment of obligations of the district incurred during that school year. For each elementary, high school, and unified school district that during the preceding school year, had an average daily attendance less than the level, as appropriate, specified in subdivision (a) of EC Section 41301, the County Superintendent of Schools, with the consent of the Governing Board of the School District, may identify and make transfers, and shall notify the districts.

Fiscal year-end posting of warrants or liabilities, or both, may cause overdraft in appropriation accounts, which will need budget transfers between major objects or reserve accounts.

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)



TO: BOARD OF EDUCATION ACTION/CONSENT  
06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER / DOUGLAS STAINE

RE: CERTIFICATED PERSONNEL - Elections, Separations

RECOMMENDATION NO. A.13

Unless otherwise noted, all items are included in the 2006/2007 approved budget.

**ADDITIONAL ASSIGNMENTS**

EDISON ELEMENTARY SCHOOL

Brumer, Sandra	9 hrs @\$39.28	5/10/07-6/14/07	Est Hrly/\$354
		TOTAL ESTABLISHED HOURLY	\$354

Comment: AVID program after school  
01-Gifts - Equity Fund

LINCOLN MIDDLE SCHOOL

Monastero, Jon	60 hrs @\$39.28	5/1/07-6/22/07	Est Hrly/\$2,357
		TOTAL ESTABLISHED HOURLY	\$2,357

Comment: Living History Presentations  
01-Gifted/Talented Educ (GATE)

ROGERS ELEMENTARY SCHOOL

Hanson-Booker, Denise	7 days @\$472.89	5/10/07-5/18/07	Own Daily/\$3,310
		TOTAL OWN DAILY	\$3,310

Comment: Assisting Administrator during Principal's absence  
01-School and Library Imprvmnt BG

SMASH

Mugalian, Tamara	28 hrs @\$39.28	3/6/07-6/19/07	Est Hrly/\$1,100
		TOTAL ESTABLISHED HOURLY	\$1,100

Comment: Intervention Program Tutoring  
01-Gifts - Equity Fund

SANTA MONICA HIGH SCHOOL

Macwan, Vijaya	49 hrs @\$57.80	4/16/07-6/22/07	Own Hrly/\$2,832
Reyes, Katrina	49 hrs @\$54.59	4/16/07-6/22/07	Own Hrly/\$2,675
Roman, Bertha	49 hrs @\$54.59	4/16/07-6/22/07	Own Hrly/\$2,675
Song, Kate	49 hrs @\$54.59	4/16/07-6/22/07	Own Hrly/\$2,675
Walser, Eric	49 hrs @\$49.54	4/16/07-6/22/07	Own Hrly/\$2,427
		TOTAL OWN HOURLY	\$13,284

Comment: 6<sup>th</sup> period assignment  
01-Unrestricted Resource

Alvarado, Robert	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Barraza, Pete	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Bautista-Nicholas, C	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Bisson, Amy	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Blatz, Berkeley	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Bouse, Amy	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Corriveau-Nation, C	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Cuda, Zachery	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Diaz-Chacon, Marta	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Escalera, Daniel	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Felix, Michael	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Flanders, Matthew	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786

Fulcher, Nathan	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Gaida, Ingo	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Gow, William	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Harris, John	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Kennedy, Allison	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Lipetz, Sarah	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Lopez, Jose	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Louria, Meredith	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Macwan, Vijaya	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Okla, Kelly	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Pust, Jennifer	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Roberts, LaSonja	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Roman, Bertha	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Rupprecht, Steve	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Salumbides, Roseanne	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Scott, Ayanna	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Semik, Renee	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Song, Kate	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Thun, Charles	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
Tipper, Geoff	20 hrs @\$39.28	12/1/06-6/22/07	Est Hrly/\$786
TOTAL ESTABLISHED HOURLY			\$25,152

Comment: AP Audit  
01-Gifted/Talented Educ (GATE)

#### **HOURLY TEACHERS**

##### **ADULT EDUCATION**

Street, Robert	11 hrs @\$39.28	4/16/07-6/15/07	Est Hrly/\$432
TOTAL ESTABLISHED HOURLY			\$432

Comment: Beginning ESL - Substitute  
11-Adult Education Apportionment

#### **ADDITIONAL ASSIGNMENT - EXTRA DUTY UNITS**

##### **LINCOLN MIDDLE SCHOOL**

<u>Name</u>	<u>Rate</u>	<u>Assignment</u>	<u>Effective</u>	<u>Exceed</u>
Allen, Samantha	0.5 EDU	Social Comm	1/07-6/07	\$ 124
Allen, Samantha	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Anderson, Judy	0.5 EDU	Guided Study	1.07-6/07	\$ 124
Baltruzak, Jennifer	0.5 EDU	Social Comm	1/07-6/07	\$ 124
Baltruzak, Jennifer	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Barker, Alison	1.5 EDU	Debate Club	1/07-6/07	\$ 372
Barker, Alison	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Blitz, Sara	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Ehrke, Shelly	2.5 EDU	Travel Club	1/07-6/07	\$ 620
Ehrke, Shelly	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Finsten, Beth	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Gies, Gretchen	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Haenschke, Kristine	1.5 EDU	Book Club	1/07-6/07	\$ 372
Haenschke, Kristine	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Hart, Sharon	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Hartson, Elizabeth	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Hotz, Diane	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Hernandez, Jose	0.5 EDU	College Outreach	1/07-6/07	\$ 124
Hunt, Mark	6.0 EDU	Instrumental Music	1/07-6/07	\$1,488
Jaroch, Katie	1.0 EDU	Jr Honor Society	1/07-6/07	\$ 248
Jaroch, Katie	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Johnston, Roe	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Lee, Chon	0.25 EDU	Guided Study	1/07-6/07	\$ 62
Levy, Amanda	0.25 EDU	Guided Study	1/07-6/07	\$ 62

Marcos, Eric	1.5	EDU	Tech/Homework Club	1/07-6/07	\$ 372
Marcos, Eric	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Martinez, Al	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Moazzez, Rozita	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Moe, Eric	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Montanez, Joe	0.25	EDU	Guided Study	1/07-6/07	\$ 62
O'Brien, Marianna	1.5	EDU	Travel Club	1/07-6/07	\$ 372
O'Brien, Marianna	1.5	EDU	Robotics Workshop	1/07-6/07	\$ 372
O'Brien, Marianna	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Paddock, Jennifer	0.5	EDU	College Outreach	1/07-6/07	\$ 124
Park Peter	6.0	EDU	Instrumental Music	1/07-6/07	\$1,488
Pham, Vy	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Pomatti, Kate	1.0	EDU	Yearbook	1/07-6/07	\$ 248
Pomatti, Kate	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Schwartz, Jeffrey	1.5	EDU	Debate Club	1/07-6/07	\$ 372
Schwartz, Jeffrey	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Seymore, Robert	30.0	EDU	ASB Financials	1/07-6/07	\$7,440
Seymore, Robert	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Sinclair, Michele	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Stauffer, Nathaniel	30.0	EDU	ASB Activities	1/07-6/07	\$7,440
Stivers, Susan	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Suffolk, Stephanie	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Suppangan, Rose	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Thomas, Sara	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Tolentino, Aimee	0.5	EDU	College Outreach	1/07-6/07	\$ 124
Valenzuela, Amanda	0.25	EDU	Guided Study	1/07-6/07	\$ 62
VanderVeen, Ken	0.25	EDU	Guided Study	1/07-6/07	\$ 62
Ventre, Vanessa	6.0	EDU	Choral Music	1/07-6/07	\$1,488
Viera, Ron	0.25	EDU	Guided Study	1/07-6/07	\$ 62
TOTAL EDUS					\$25,482

SANTA MONICA HIGH SCHOOL - Academic

<u>Name</u>	<u>Rate</u>	<u>Assignment</u>	<u>Effective</u>	<u>Exceed</u>
Carrillo, Bianca	7 EDU	Scholarship Adv	2/07-6/07	\$1,736
Estabrook, Amy	6 EDU	Yearbook	2/07-6/07	\$1,488
Faas, Kathleen	6 EDU	Newspaper	2/07-6/07	\$1,488
Ford, Frank	13 EDU	Drama	2/07-6/07	\$3,224
Gaido, Ingo	13 EDU	Academic Decath	2/07-6/07	\$3,224
Hafft, Ianna	2 EDU	Student Activities	2/07-6/07	\$ 496
Harvey, Stacy	6 EDU	Scholarship Adv	2/07-6/07	\$1,488
Huls, Jeffe	10 EDU	Vocal Director	2/07-6/07	\$2,480
Kariya, Emily	10 EDU	Senior Adv	2/07-6/07	\$2,480
Lutz, Joseph	2 EDU	Student Activities	2/07-6/07	\$ 496
Marks, Patricia	6 EDU	Student Activities	2/07-6/07	\$1,488
Meadors, Amy	12 EDU	Pep Squad	2/07-6/07	\$2,976
Sakow, Terry	13 EDU	Band	2/07-6/07	\$3,224
Swenson, Joni	13 EDU	Orchestra	2/07-6/07	\$3,224
			TOTAL EDUS	\$29,512

SANTA MONICA HIGH SCHOOL - Athletic

<u>Name</u>	<u>Rate</u>	<u>Assignment</u>	<u>Effective</u>	<u>Exceed</u>
Barraza, Peter	12 EDU	JV Boys Volleyball	3/07-5/07	\$2,976
Cady, Patrick	13 EDU	Var Girls Track	3/07-5/07	\$3,224
Fisher, Tania	13 EDU	Var Boys Track	3/07-5/07	\$3,224
Flanders, Matthew	13 EDU	Var Swimming	3/07-5/07	\$3,224
Henderson, Luke	12 EDU	JV Baseball	3/07-5/07	\$2,976
Lacy, Norman	13 EDU	Athletic Director	3/07-5/07	\$3,224
McGee, Richard	4 EDU	JV Softball	3/07-5/07	\$ 992
Meadors, Amy	1 EDU	Pep Squad Coach	3/07-5/07	\$ 248
Ramirez, Abel	13 EDU	Color Guard Coach	3/07-5/07	\$3,224

Sato, Liane	13 EDU	Var Boys Volleyball	3/07-5/07	\$3,224
Skaggs, Debbie	13 EDU	Var Softball	3/07-5/07	\$3,224
TOTAL EDUS				\$29,760

**TOTAL ESTABLISHED HOURLY, OWN HOURLY, OWN DAILY AND  
EXTRA DUTY UNITS = \$ 130,743**

## **ELECTIONS**

### **SUBSTITUTE TEACHERS**

### **Effective**

#### **LONG-TERM SUBSTITUTES**

**(@\$204.00 Daily Rate)**

Contreras, Omar	4/16/07
Grant, N. Sandy	5/3/07
Marek, Celia	3/26/07

#### **PREFERRED SUBSTITUTES**

**(@\$157.00 Daily Rate)**

Bilotti, Alfred Scott	5/1/07
Brown, Melissa	5/11/07

#### **REGULAR DAY-TO-DAY SUBSTITUTES**

**(@\$134.00 Daily Rate)**

Braz, Max	5/8/07
Marsden, Theresa	5/8/07

### **CHANGE IN ASSIGNMENT**

### **Effective**

Martinez, Stephen	7/1/07
Santa Monica HS/House Principal	
<u>From:</u>	Director/Adult School
<u>To:</u>	House Principal/Santa Monica HS

### **LEAVE OF ABSENCE (with pay)**

#### **Name/Location**

#### **Effective**

Barba-Castro, Graciela Rogers Elementary	8/31/07-9/12/07 [maternity]
Eicks, Dale Malibu High School	4/24/07-6/22/07 [medical]
Eicks, Lorinda Malibu High School	4/16/07-6/22/07 [medical]
Melendez, Brisa Edison Elementary	5/21/07-6/22/07 [maternity]
Song, Kate Santa Monica HS	5/31/07-6/22/07 [maternity]

### **LEAVE OF ABSENCE (without pay)**

#### **Name/Location**

#### **Effective**

King, Keri Educational Services	8/31/07-6/20/08 [child care]
Lemmon, Cheyenne McKinley Elementary	8/31/07-6/20/08 [child care]

Paul, Eric Roosevelt Elementary	8/31/07-6/20/08 [personal]
Taslimi, Laila McKinley Elementary	8/31/07-6/20/08 [personal]
Vega-Johnson, Leticia Child Development Svcs	8/31/07-6/20/08 [personal]

#### **RESCIND RESIGNATION**

<u>Name/Location</u>	<u>Effective</u>
Braverman, Darci Lincoln Middle School	6/22/07 (correction to May 17, 2007 Agenda)

#### **RESIGNATION**

<u>Name/Location</u>	<u>Effective</u>
Marsh, Catherine Santa Monica High School	6/22/07
Martinez, Nancy Malibu High School	6/22/07
Staine, Douglas Human Resources	6/30/07
Stone, Evie Grant Elementary	7/27/07

#### **RETIREMENT**

<u>Name/Location</u>	<u>Effective</u>
Carlson, Linda Webster Elementary	6/22/07
Davenport, Jeanne Lincoln Middle School	6/22/07
Eicks, Dale Malibu High School	6/22/07
Marcy, Steven Lincoln Middle School	6/22/07
Punt, Ruth Roosevelt Elementary	6/22/07

MOTION MADE BY: Maria Leon-Vazquez  
 SECONDED BY: Ms. Kelly Pye  
 STUDENT ADVISORY VOTE: N/A  
 AYES: All (7)  
 NOES: None (0)

TO: BOARD OF EDUCATION ACTION/CONSENT  
06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER / WILBERT YOUNG

RE: CLASSIFIED PERSONNEL - MERIT

RECOMMENDATION NO. A.14

It is recommended that the following appointments for Classified Personnel (merit system) be approved and/or ratified. All personnel will be properly elected in accordance with District policies and salary schedule.

<u>ELECTION</u>		<u>EFFECTIVE DATE</u>
ALKOTOB, IRMA CHILD DEVEL SVCS	CHILDREN CENTER ASST 3.5 HRS/SY/RANGE: 18 STEP: A	5/14/07
BRYANT, CHERYL HUMAN RESOURCES	EMPLOYEE BENEFIT TECH 8 HRS/12 MO/RANGE: 34 STEP: A	5/14/07
GOTTESMAN, JUDITH LINCOLN MIDDLE SCHOOL	ACCOMPANIST 5 HRS/SY/RANGE: 31 STEP: A	5/3/07
LAIRD, ROSEMARY HUMAN RESOURCES	OFFICE SPECIALIST 8 HRS/12 MO/RANGE: 22 STEP: A	5/14/07
QUINE, NICKI MALIBU HIGH SCHOOL	INST ASST - SPECIAL ED 6 HRS/SY/RANGE: 20 STEP: A	5/14/07

<u>TEMP/ADDITIONAL ASSIGNMENTS</u>		<u>EFFECTIVE DATE</u>
CRENSHAW, ANNE MALIBU HIGH SCHOOL	INST ASST - SPECIAL ED	3/1/07-6/22/07
DONOVAN, MARC FACILITIES MAINT	SKILLED MAINTENANCE WORKER	1/1/07-6/30/07
DOTY, PAUL HUMAN RESOURCES	HUMAN RESOURCES TECH	5/14/07-6/30/07
HERNANDEZ, PAULITA MUIR ELEMENTARY SCHOOL	INST ASST - CLASSROOM	5/1/07-6/22/07
HERRADOR, INGRID SMASH	INST ASST - SPECIAL ED	2/13/07-6/19/07
KRAMER, QUINTON MALIBU HIGH SCHOOL	INST ASST - SPECIAL ED	3/1/07-6/22/07
KYLE, VIRGINIA MUIR ELEMENTARY	INST ASST - CLASSROOM	5/1/07-6/22/07
LAIRD, ROSEMARY PERSONNEL COMMISSION	OFFICE SPECIALIST	5/2/07-5/11/07
LEONHARD, DEBORAH MALIBU HIGH SCHOOL	INST ASST - SPECIAL EDUCATION	3/1/07-6/22/07

LOPEZ, MARLENE BUSINESS SERVICES	OFFICE SPECIALIST	5/7/07-5/25/07
MILLER, KAREN MCKINLEY ELEMENTARY	OFFICE SPECIALIST	5/1/07-6/1/07
MILLS, SUSAN MALIBU HIGH SCHOOL	INST ASST - SPECIAL ED	3/1/07-6/22/07
MRAVIK, TANYA PERSONNEL COMMISSION	OFFICE SPECIALIST	4/30/07-6/30/07
PEAK, DENISE MALIBU HIGH SCHOOL	INST ASST - SPECIAL ED	3/1/07-6/22/07
PEREZ, LUPE EDUCATIONAL SERVICES	BILINGUAL TRANSLATOR	5/10/07-6/14/07
RODRIGUEZ, MARIA STUDENT/FAMILY SUPPORT	BILINGUAL COMMUNITY LIAISON	4/24/07-5/25/07
WOLFE, PETRA LINCOLN MIDDLE SCHOOL	LIBRARY ASSISTANT	5/21/07-6/22/07

**SUBSTITUTES**

DABIR-BABAKAN, SANAM SPECIAL EDUCATION	INST ASST - SPECIAL ED	<b><u>EFFECTIVE DATE</u></b> 5/7/07-6/30/07
MEDINA, GLORIA FOOD SERVICES	CAFETERIA WORKER I	5/7/07-6/22/07
MOORE, EVAN PT DUME ELEMENTARY	INST ASST - PHYSICAL ED	4/27/07-6/22/07
SHAMSIAN, DALIA CHILD DEVELOP SVCS	CHILDREN CENTER ASST	4/1/07-6/22/07
VILLA, MONICA LYNN CHILD DEVELOP SVCS	CHILDREN CENTER ASST	5/8/07-6/22/07

**INVOLUNTARY TRANSFER**

CORTEZ, GRISELDA CHILD DEV/ROGERS	CHILDREN CENTER ASST 3.5 HRS/12 MO FR: 3.5 HRS/12 MO/PINE STREET	<b><u>EFFECTIVE DATE</u></b> 4/1/07
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**LEAVE OF ABSENCE (PAID)**

CONLEY, TIMOTHY MCKINLEY ELEMENTARY	PHYS ACTIVITIES SPEC MEDICAL	<b><u>EFFECTIVE DATE</u></b> 4/16/07-5/17/07
GRIFFIS, CRYSTAL SANTA MONICA HS	INST ASST - SPECIAL ED MEDICAL	4/19/07-5/29/07
HUMPHERYS, ANTONIA SANTA MONICA HS	INST ASST - BILINGUAL MEDICAL	5/7/07-6/22/07
LOUISELL, SHANE MAINTENANCE	CUSTODIAN I MEDICAL	4/17/07-5/17/07

LOUISELL, SHANE MAINTENANCE	CUSTODIAN I MEDICAL	5/18/07-6/19/07
LOYA, JESSICA ROGERS ELEMENTARY	INST ASST - SPECIAL ED	4/26/07-6/12/07
SULLIVAN, BRIANNA GRANT ELEMENTARY	INST ASST - CLASSROOM MATERNITY [correction to 4/19/07 Board Agenda]	12/4/07-2/19/07

**LEAVE OF ABSENCE (UNPAID)**

BAKER, TERRENCE MAINTENANCE	CUSTODIAN I PERSONAL	<b><u>EFFECTIVE DATE</u></b> 5/3/07-5/17/07
CORNEJO, SYLVIA MUIR ELEMENTARY	SR OFFICE SPECIALIST CHILD CARE	6/18/07-6/22/07
VASQUEZ, MARTHA MCKINLEY ELEMENTARY	INST ASST - CLASSROOM PERSONAL	9/4/07-12/7/07

**PROFESSIONAL GROWTH**

LOEPZ, MARIBEL MCKINLEY ELEMENTARY	INST ASST - SPECIAL ED	<b><u>EFFECTIVE DATE</u></b> 11/1/06
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**WORKING OUT OF CLASS**

GLOVER, TOMITA SANTA MONICA HS	ADMINISTRATIVE ASST FR: SR OFFICE SPECIALIST	<b><u>EFFECTIVE DATE</u></b> 5/7/07-6/30/07
MARTIN, ELENA SANTA MONICA HS	ADMINISTRATIVE ASST FR: SR OFFICE SPECIALIST	5/7/07-6/30/07
MARTIN, ELENA SANTA MONICA HS	ADMINISTRATIVE ASST FR: SR OFFICE SPECIALIST	7/2/07-9/14/07
TERRY, SYLVIA SANTA MONICA HS	ADMINISTRATIVE ASST FR: SR OFFICE SPECIALIST	5/7/07-6/30/07
TERRY, SYLVIA SANTA MONICA HS	ADMINISTRATIVE ASST FR: SR OFFICE SPECIALIST	7/2/07-9/14/07
WASHINGTON, CHANEE SANTA MONICA HS	ADMINISTRATIVE ASST FR: SR OFFICE SPECIALIST	5/7/07-6/30/07
WASHINGTON, CHANEE SANTA MONICA HS	ADMINISTRATIVE ASST FR: SR OFFICE SPECIALIST	7/2/07-9/14/07

**RENEWAL OF ASSIGNMENT PER COLLECTIVE BARGAINING AGREEMENT**

CARTEE-JENKINS, KERYL HUMAN RESOURCES/SEIU	CHIEF STEWARD	<b><u>EFFECTIVE DATE</u></b> 7/1/07-6/30/08
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**TERMINATION DUE TO EXHAUSTION OF ALL PAID LEAVES**

(39-MONTH MEDICAL REEMPLOYMENT LIST) 8824-43-07 SPECIAL EDUCATION	INST ASST - SPECIAL ED	<b><u>EFFECTIVE DATE</u></b> 6/1/07
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5909-06-07 ROGERS ELEMENTARY	INST ASST - SPECIAL ED	6/12/07
8836-64-07 OPERATIONS	CUSTODIAN I	6/19/07

**RESIGNATION**

**EFFECTIVE DATE**

APRILE, VANESSA MCKINLEY ELEMENTARY	INST ASST - CLASSROOM [Revision of resignation date from 5/17 Agenda]	8/30/07
AYALA, WILLIE FRANKLIN ELEMENTARY	INST ASST - PHYSICAL ED	5/10/07
DABIR-BABAKAN, SANAM GRANT ELEMENTARY	INST ASST - SPECIAL ED	5/3/07
DEARN, TIMOTHY SANTA MONICA HS	INST ASST - SPECIAL ED	6/22/07
GUZMAN, JENNIE SANTA MONICA HS	INST ASST - SPECIAL ED	5/4/07
SAWAYA, MIGUEL SANTA MONICA HS	INST ASST- SPECIAL ED	6/22/07
SEPE, TIFFANY MCKINLEY ELEMENTARY	INST ASST - SPECIAL ED	8/30/07
VISHER, LIZ CABRILLO ELEMENTARY	INST ASST - CLASSROOM	5/11/07
WEIRICK, TRACY CABRILLO ELEMENTARY	INST ASST - CLASSROOM	6/22/07

**RETIREMENT**

**EFFECTIVE DATE**

CAREY, WILL INFORMATION SRVCS	DIRECTOR, INFORMATION SERVICES	6/30/07
GRUNDSTEIN, ESTELLE WEBSTER ELEMENTARY	INST ASST - CLASSROOM	6/22/07
HANSON, MARGARET STUDENT SERVICES	ADMINISTRATIVE ASST	8/3/07
LUNA, GRETCHEN CHILD DEVELOP SVCS	CHILDREN CENTER ASST	6/22/07

MOTION MADE BY: Maria Leon-Vazquez  
 SECONDED BY: Ms. Kelly Pye  
 STUDENT ADVISORY VOTE: N/A  
 AYES: All (7)  
 NOES: None (0)

TO: BOARD OF EDUCATION ACTION/CONSENT  
06/07/07  
FROM: DIANNE TALARICO / TIMOTHY R. WALKER / WILBERT YOUNG  
RE: CLASSIFIED PERSONNEL - NON-MERIT

RECOMMENDATION NO. A.15

It is recommended that the following be approved and/or ratified for Classified Personnel (Non-Merit). All personnel assigned will be properly elected on a temporary basis to be used as needed in accordance with District policies and salary schedules.

**COACHING ASSISTANT**

NAVARRETTE, FERNANDO	SANTA MONICA HS	4/1/07-6/30/07
QUINN, JOHNNY	SANTA MONICA HS	5/3/07-6/30/07
SKEHAN, NIAL	SANTA MONICA HS	4/1/07-6/30/07
SWANSON, JOSEPH	MALIBU HIGH SCHOOL	4/28/07-6/30/07

**NOON SUPERVISION**

DE HERNANDEZ, GLADIS	ROGERS ELEMENTARY	5/16/07-6/22/07
LLOSA, SYLVIA	STUDENT/FAMILY SERVICES	5/1/07-5/22/07
MILLER, SANDY	FRANKLIN ELEMENTARY	5/2/07-6/22/07
MORALES, CARMELA	STUDENT/FAMILY SERVICES	5/1/07-5/22/07
SISKIN, MARTI	FRANKLIN ELEMENTARY	5/1/07-6/22/07

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/CONSENT

06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER / LAUREL SCHMIDT

RE: EXPULSION OF A STUDENT (B/D 11-12-89)

RECOMMENDATION NO. A.16

It is recommended that the Board of Education expel student (B/D 11-12-89) and that the expulsion be held in abeyance.

COMMENT: The Principal of Santa Monica High School recommended the expulsion based on the student's violations of Education Code Sections 48900(c):

"Unlawfully possessed, used, sold, or otherwise furnished, or been under the influence of, any controlled substance, alcoholic beverage or intoxicant of any kind." Education Code 48900(c)

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

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## **COMMUNICATIONS**

**District Advisory Committee  
Board of Education Annual Report  
2006-2007**

DISTRICT ADVISORY COMMITTEE ON COMMUNITY HEALTH AND SAFETY

Chair: Dr. William McCarthy

Staff Liaison: Marolyn Freedman

**Charge:**

The charge of the District Advisory Committee on Community Health and Safety shall be to:

- Assist, inform, and support the Board on issues related to student health and safety needs.
- Monitor contemporary issues in health and safety that have a direct impact on school age children.
- Encourage developmentally appropriate health education in all schools.
- Identify community resources to enhance health and safety in schools.
- Identify community resources to provide supplemental mental health supports for children and families.
- Review the literature and best practices associated with healthy eating, delivery of student meals and student consumption of meals aimed at the reduction of childhood obesity and establishing healthy life-long eating habits to support its work.

**Accomplishments to date this year:**

Adoption of Wellness Policy 2006-2007

Passed July 27, 2006

California law states that all schools shall be in compliance with the Wellness Policy by July 1, 2007. Santa Monica Malibu School District is targeted to meet all compliance deadlines.

Sub Committee of DAC was formed to prioritize the key elements of the wellness policy according to legal mandates and develop an action plan. The action plan addresses the specific mandates of the district to inform staff, students and their parents of guidelines regarding the availability of food served on campus that is not provided by Food and Nutrition Services. The law stipulates this includes food available from one half hour before the start of the school day through one half hour after the school day ends. Other elements falling under "recommended" will be addressed to meet the legal timelines.

**Highlight(s) to date of particular note:**

To date, Food and Nutrition Services implemented Senate Bill 12 and Senate Bill 965 food and beverage guidelines at all elementary schools. Middle Schools are 85% in compliance. High Schools are approximately 15% in compliance

**Suggested direction for 2006-07:**

DAC developed Wellness Policy School Surveys issued in March to all schools in the district to determine baseline knowledge for evaluating implementation of the policy. DAC sub committee plans to develop bullet point flyer informing students, parents and staff of the new policy. This flyer will be distributed in September 2007. To further inform key stakeholders, an article will be submitted to school newsletters, and DAC members will address PTA Council, Athletic Departments, and Club Sponsors. DAC supports a spirit of cooperation to improve the nutrition and health environment of our school district.

**Budgetary Implications:**

SMMUSD will compete for a School Wellness Policy Demonstration Mini Grant offered by The California Department of Education. Recipients of the grant will receive funds to assess district wellness policy activities in our schools. The grant period extends from July 2007 until July 2009 and requires one elementary school, one middle school and one high school to commit to the grant. Acquisition of the grant would present an opportunity for the SMMUSD DAC Wellness Sub Committee to continue its work in implementing the District's Wellness Policy.

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*Board Members requested a review of the district's homework policy.*

*Board Member Snell requested that a physical education representative be in on the Health and Safety DAC.*

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## **MAJOR ITEMS**

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO

RE: ADMINISTRATIVE APPOINTMENT

RECOMMENDATION NO. A.17

It is recommended that the Board of Education approve the following administrative appointment:

**CERTIFICATED APPOINTMENT**

**Effective**

Burton, Natalie 7/1/07  
~~Principal, Roosevelt Elementary School~~

Compton-Sugars, Shirley 7/1/07  
Assistant Principal, John Adams Middle School

Yasutomi, Elisa 7/1/07  
Coordinator, Special Education

Gamon, Kenneth 7/1/07  
School Psychologist

\*\*\*\*\*

*The Superintendent requested to pull the position of Roosevelt Elementary School Principal; the position will be re-opened.*

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)



TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU

RE: REVISE POLICY 6146.1 - HIGH SCHOOL GRADUATION  
REQUIREMENTS

RECOMMENDATION NO. A.18

It is recommended that the Board of Education review revisions to current Policy 6146.1 - High School Graduation Requirements. The attached recommended change in the current policy clarifies the three-year math requirement by allowing students to earn those three years of math credits beginning in the 9<sup>th</sup> grade. Further, it is recommended that the Board of Education review the attached recommended change in the current policy to reflect the correct date for the implementation of the California High School Exit Exam as a graduation requirement for the class of 2006 instead of the class of 2004.

COMMENT: This item was first brought to the board on May 17, 2007, as *Discussion Item No. D.12*.

Attached is the revised policy:

- 6146.1 - High School Graduation Requirements

\*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*

*The board agreed to postpone this item until a future board meeting.*

MOTION MADE BY:

SECONDED BY:

STUDENT ADVISORY VOTE:

AYES:

NOES:

New text in underline

Deleted text in ~~strikeout~~

<u>NUMBER</u>	<u>ARTICLE</u>	<u>TITLE</u>
6146.1	Instruction	High School Graduation Requirements

<u>SUBTOPIC</u>	<u>POLICY</u>	<u>REGULATION</u>	<u>EXHIBIT</u>
Curriculum		X	

#### DETAIL

The Governing Board desires to prepare each student to obtain a diploma of high school graduation in order to provide students with opportunities for postsecondary education and/or employment.

In order to be graduated from high school, a student must meet the following requirements:

1. Earn 220 semester credits in Grades 9-12; each course is valued at five credits, a year equals two courses (10 credits).
2. Pass four (4) years of English in Grades 9-12 in an integrated reading and writing curriculum. This requirement is equal to 40 semester credits.
3. Effective with the 2007 graduating class, pass three (3) years of mathematics ~~in Grades 9-12~~ with 20 credits to be taken in Grades 9 ~~10~~-12. This requirement is equal to 30 semester credits.

Beginning in the 2003-04 school year, at least one mathematics course, or a combination of two mathematics courses, shall meet or exceed state academic content standards for Algebra I. If any student completes coursework in grades 7 through 12 that meets or exceeds state academic content standards for algebra, those courses shall apply toward satisfying this mathematics requirement. (Education Code 51224.5)

4. Pass two (2) years of science in Grades 9-12; one (1) year must be a life science; one (1) year must be a physical science. This requirement is equal to 20 semester credits.
5. Pass three (3) years of social studies in Grades 9-12 including two (2) courses of World History, two (2) courses of U.S. History or its equivalent; one (1) course of Economics; one (1) course of U.S. Government. This requirement is equal to 30 semester credits.

6. Pass one year of visual or performing arts, speech, debate, foreign language or American Sign Language. This requirement is equal to 10 semester credits.
7. Demonstrate Board approved technology proficiency by integrating word processing, electronic researching and other computer skills in at least one student/classroom project. (Graduation Class of 2002)
8. Pass one (1) course of Health, to be taken in the 9th Grade, preferably. This requirement is equal to 5 semester credits.
9. Pass four (4) courses of Physical Education, two (2) of which are to be taken in Grade 9. This requirement is equal to 20 semester credits.
10. All courses used to satisfy graduation requirements shall be approved by the Board, and reviewed and re-adopted at least every four years. Additional graduation requirements must be approved by the Board of Education.

Unless otherwise noted, these requirements are effective with the graduation class of 2000.

Because the prescribed course of study may not accommodate the needs of some students, the Board shall provide alternative means for the completion of prescribed courses in accordance with law.

\* Graduation requirements listed above equal 155 semester credits. 65 semester credits are available for elective courses.

#### Standards of Proficiency for Classes Prior to 2004

To receive a high school diploma, district students also must achieve at least minimum proficiency in reading comprehension, writing and mathematics. The Board shall adopt proficiency standards in these areas and any others it deems appropriate. All adopted proficiency standards shall correspond with the goals of the course of study required for graduation.

Student progress toward proficiency in basic skills shall be assessed in English once during grades 7 through 9 and twice during grades 10 and 11. A separate assessment shall be made of the student's proficiency in each skill area.

Remedial instruction shall be provided to any student who does not show adequate progress toward mastery of basic skills. This instruction may be provided in summer school and shall offer the student numerous opportunities to achieve mastery.

When a student does not show adequate progress, the Superintendent or designee shall inform a student's parent/guardian in writing that the student shall not receive a high school diploma unless the prescribed standards are met.

High School Exit Exam for the Classes of ~~2004~~ 2006 and Later Beginning in the ~~2003-04~~ 2005-2006 school year, each student completing grade 12 shall have successfully passed the state exit examination in language arts and mathematics as a condition of high school graduation. (Education Code 60851)

Supplemental instruction shall be offered to any student who does not demonstrate "sufficient progress," as defined in Board policy, toward passing the exit examination. (Education Code 37252, 60851)

The Superintendent or designee shall regularly report to the Board regarding the number of students who have fulfilled all local and state graduation requirements except for passage of the exit examination and the resources that have been offered to such students.

#### Certification of Completion

Students who have passed all the district's course requirements by the end of their senior year but are unable to pass the high school examination shall receive a "Certificate of Completion."

The Superintendent or designee shall regularly report to the Board regarding the number of students receiving a "Certificate of Completion" and the resources that have been offered to such students.

#### **REFERENCE**

##### EDUCATION CODE

37252 Supplemental instructional programs  
37254 Eligible student rate of funding  
37254.1 Required student participation in supplemental instruction  
47612 Enrollment in charter school  
48200 Compulsory attendance  
48412 Certificate of proficiency  
48430 Continuation education schools and classes  
48645.5 Acceptance of coursework  
48980 Notification of parent/guardian  
51224 Skills and knowledge required for adult life  
51224.5 Algebra instruction  
51225.3 Requirements for graduation  
51225.5 Honorary diplomas; foreign exchange students  
51228 Graduation requirements  
51240-51246 Exemptions from requirements  
51250-51251 Assistance to military dependents  
51410-51412 Diplomas

51420-51427 High school equivalency certificates  
 51450-51455 Golden State Seal Merit Diploma  
 51745 Independent study restrictions  
 56390-56392 Recognition for educational achievement, special education  
 60850-60859 High school exit examination  
 66204 Certification of high school courses as meeting university admissions  
 criteria  
 CODE OF REGULATIONS, TITLE 5  
 1600-1651 Graduation of pupils from grade 12 and credit toward graduation  
 COURT DECISIONS  
 O'Connell v. Superior Court (Valenzuela), (2006) 141 Cal.App.4th 1452

## **MANAGEMENT RESOURCES**

### CSBA POLICY ADVISORIES

Preparing for the High Stakes of the High School Exit Exam: An  
 Examination of Certificates of Completion, September 2005

Algebra I Requirement: Eligibility for High School Diplomas,  
 March 2004

### WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, California High School Exit  
 Examination: <http://www.cde.ca.gov/ta/tg/hs>

### **ADOPTED**

February 13, 1983

### **REVISED**

xxxxxx

### **CSBA DATE**

March 2007

April 1, 2004

February 20, 2003

December 10, 1998

May 14, 1984

## **DISTRICT GOAL**

Quality Education for All

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER / LAUREL SCHMIDT

RE: REVISE POLICY 5117 - INTERDISTRICT ATTENDANCE

RECOMMENDATION NO. A.19

It is recommended that the Board of Education adopt the following changes to Board Policy 5117 - Interdistrict Attendance:

In Section F3, remove Grades 3 and 4 from siblings who may apply for Interdistrict Permits.

In Section F, add a fifth category, allowing children of full-time, permanent employees of Santa Monica College entering grades K-8 to attend SMMUSD schools on an interdistrict permit, up to 50 students if the enrollment decline is less than 120 students. If the decline is more than 120, the number of additional students required to shrink the decline to 120. No permits will be issued in this category at the high school level.

COMMENT: This item was first brought to the board on May 17, 2007, as *Discussion Item No. D.03*.

Attached is the revised policy:

- 5117 - Interdistrict Attendance

\*\*\*\*\*

*Ms. Laurel Schmidt, Director of Student Services, explained that as soon as the board approves this item, staff would work with SMC to inform their employees of the change in policy.*

*Board Member Escarce requested an update report regarding interdistrict permits in September 2007.*

*The board passed the item with the change that the limitation on permits to high school students in the newly added language apply to entire section F5.*

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

New text in underline  
Deleted text in ~~strikeout~~

<u>NUMBER</u>	<u>ARTICLE</u>	<u>TITLE</u>
5117	Students	Interdistrict Attendance Policy

<u>SUBTOPIC</u>	<u>POLICY</u>	<u>REGULATION</u>	<u>EXHIBIT</u>
Attendance	X		

#### DETAIL

A. Although students generally must attend school in the district and school where their residence has been established, the Santa Monica-Malibu School District Governing Board recognizes justifiable reasons for interdistrict permits. Upon request, the Superintendent or designee may accept students from other districts and may allow students who live within the District to transfer to another school within the District or out of the District.

Beginning with the 2005-06 school year permits will be issued on a year-to-year basis. Parents must reapply and be accepted for continued attendance each year. Students enrolled prior to the 2005-06 school year on a PERT or DERT permit will not be affected by this change.

Involuntary loss of housing resulting from: apartments being removed from the rental market (Ellis Act), buildings being red-tagged, or evictions to accommodate owner-occupancy should not interfere with a child completing his/her education in the Santa Monica Malibu Unified School District. The permit office will require the applicant to obtain verification from the Rent Control Department or other appropriate legal agency. These students will be allowed to remain in their schools for the remainder of the year in which their housing has been lost. In addition, they will be allowed to remain in SMMUSD as permit students in subsequent years provided they meet all the conditions of students attending SMMUSD on permit, and they reapply annually. The Ellis Act allows California apartment owners to evict tenants if the landlords intend to withdraw their units from the rental market.

SMMUSD students in good standing who were residents of Santa Monica or Malibu during the 2001-2002 school year, and subsequently move to another city, will be allowed to remain in the Santa Monica-Malibu School district as permit students, upon receiving a permit from their district of residence and meeting all the conditions of students attending Santa Monica-Malibu Unified School District on a permit.

- B. Permits of this type are to be initiated by the student's parent or guardian who attests to the fact or shows evidence that the permit would be in the student's best interests. Cancellation of the permit shall occur if certain provisions are not adhered to by the student or parent/guardian, or if overcrowding should occur at the school of acceptance.
- C. The Board is committed to providing a quality education for all District students legally enrolled and will provide fair and consistent treatment for students and parent/guardians regardless of their residence or permit status. All applications for a permit will be treated in a fair and consistent manner.
- D. Final approval of permits for all students, including student needing specialized programs, such as GATE, special education, ELL, etc., shall rest at the District and shall be contingent upon space availability. The District will not pay excess costs to provide specialized services to students on permit.
- E. Except for the conditions listed below, effective September 2002, there will be a moratorium on the receipt of all new interdistrict attendance permits. This moratorium shall continue through the ~~2006-2007~~ 2007-2008 school year. Exceptions to the moratorium are as follows:
1. All students currently attending on an interdistrict permit will be allowed to remain in the District until they leave or graduate, assuming that they uphold appropriate standards of behavior and attendance.
  2. Guidelines previously applied to SMASH, Edison, including the immersion program through Grade 8, and our preschools will remain in effect.
- F. Requests for new permits will be received (granted) in the following order:
1. Intradistrict permits allowing children who are residents of the cities of Santa Monica and/or Malibu to attend a school other than their neighborhood school;
    - The District guarantees same-school placement for all siblings in a family once an intradistrict permit has been granted, except in cases where students need a specialized program which is only available on another campus.
  2. Interdistrict permits for children of employees of the Santa Monica-Malibu Unified School District [certificated, classified, management, full and part-time (a minimum of 15 hours per week)];
    - The District guarantees a seat in a District school to all children of District employees who have requested



a new interdistrict permit; staff will do its best to accommodate requests for a specific school but will not guarantee requested placement. On-going permit holders are not affected and will continue in the home school being currently attended.

3. If space and budget permit, staff will do its best to accommodate requests for placement for siblings (of current interdistrict permit holders) who will be entering Kindergarten, 1st, ~~3rd, 4th~~, 6th or 9th Grade. If a permit is received (granted) there is no guarantee of same-school placement. On-going permit holders are not effected and will continue in the home school being currently attended;
4. If space and budget permit, interdistrict permits for children of employees of the cities of Malibu or Santa Monica.
5. If space and budget permit, interdistrict permits for children of full-time, permanent employees of Santa Monica College enrolling in grades K-8 for the 2007-2008 school year, up to:
  - a) 50 students if the enrollment decline is less than 120.
  - b) If the decline is more than 120, the number of additional students required to shrink the decline to 120.

No permits will be issued in this category at the high school level.

## **REFERENCE**

### **LEGAL REFERENCE:**

#### **EDUCATION CODE**

46600-46611 Interdistrict attendance agreements  
48204 Residency requirements for school attendance  
48915 Expulsion; particular circumstances  
48915.1 Expelled individuals: enrollment in another district  
48918 Rules governing expulsion procedures  
48980 Notice at beginning of term  
52317 Admission of persons including nonresidents to attendance area; workers' compensation for pupils

## **MANAGEMENT RESOURCES**

### **ADOPTED**

January 27, 1994

### **REVISED**

June 15, 2006  
November 17, 2005  
February 17, 2005  
November 21, 2002  
April 1, 1999

### **CSBA DATE**

February 1995

## **DISTRICT GOAL**

Quality Education for All

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

**8:30 p.m.**

RE: PUBLIC HEARING - SPECIAL TAX (MEASURE "Y") - 2007-2008

RECOMMENDATION NO. A.20

It is recommended that the Board of Education hold a public hearing on the matter of applying a Consumer Price Index (CPI-U) increase to the Special Parcel Tax (formerly Proposition "Y"). The hearing is scheduled for Thursday, June 7, 2005 at 8:30 p.m.

COMMENT: A provision of the resolution for the extension of the parcel tax is: "Prior to levying of the special tax in any given year, the Board will conduct a public hearing on the matter. Notice of the time, date and place of hearing shall be published pursuant to Government Code Section §6061 posted at least twice in a newspaper of general circulation in the district. The posting shall commence at least fifteen (15) days prior to the hearing. Following said hearing each year, the Board shall adopt a resolution establishing the amount of tax to be raised for that year and the rate per parcel, not to exceed \$98.00 for each parcel, plus annual CPI adjustments. Any tax levied shall become a lien upon the properties against which taxes are assessed and collectable as herein provided." Notice of the public hearing has been properly posted in accordance with Government Code §6061.

Subsequent to the Public Hearing, the Board of Education will formally consider the adoption of a \$120.97 per parcel assessment for 2007-08 (increased from the current \$116.88 per parcel rate based on the change in the CPI-U between April 2006 and April 2007 of 3.5%).

Open Public Hearing 9:46pm

MOTION MADE BY: Ms. Leon-Vazquez

SECONDED BY: Dr. Escarce

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

Close Public Hearing 9:47pm

MOTION MADE BY: Dr. Escarce

SECONDED BY: Ms. Leon-Vazquez

STUDENT ADVISORY VOTE: N/A

AYES: (7)

NOES: (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

RE: ADOPT RESOLUTION NO. 06-17 - SPECIAL TAX (MEASURE "Y") -  
2007-2008

RECOMMENDATION NO. A.21

It is recommended that the Board of Education resolve that the amount of the Special Tax be raised for the 2007-08 fiscal year, at the rate of \$120.97 per parcel, which includes a 3.5% CPI-U adjustment. The CPI-U adjustment was obtained from the U.S. Department of Labor, Bureau of Labor Statistics, a source considered as most credible and authoritative as prescribed in the original Proposition "Y" language.

It is further recommended that the tax levy shall become a lien upon the properties against which taxes are assessed and collectable as provided in the RESOLUTION PROPOSING AN EXTENSION OF A SPECIAL TAX AND CALLING FOR ELECTION FOR VOTER APPROVAL approved by the Board of Education on June 14, 2000.

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON / PAT HO

RE: 2006-07 BUDGET TRANSFERS

RECOMMENDATION NO. A.22

It is recommended that the Board of Education approve various budgetary transfers, as described on the following pages, for the below-listed Funds. These routine transfers are intended to address the accounting requirements associated with previously approved activities.

Fund 01 - General Fund (Unrestricted & Restricted)  
Fund 11 - Adult Education Fund  
Fund 12 - Child Development Fund  
Fund 13 - Cafeteria Fund  
Fund 14 - Deferred Maintenance Fund  
Fund 17 - Special Reserve Fund-Non-Capital Outlay Projects  
Fund 19 - Foundation Trust Fund  
Fund 21 - Building Fund  
Fund 25 - Capital Facilities Fund  
Fund 40 - Special Reserve Fund - Capital Outlay Projects  
Fund 71 - Retiree Benefits Fund

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

**FUND 01 - UNRESTRICTED GENERAL FUND - Resource 00000 through 19999**

Object	Description	2ND INTERIM 3/15/2007	JUNE REVISION 6/7/2007	Changes Increase (Decrease)	Explanations of Major Changes	
	<b>Beginning Fund Balance</b>	<b>5,985,540</b>	<b>5,985,540</b>	-		
8011-8099	Revenue Limit	64,330,682	64,198,121	(132,561)	Revenue Limit State Aid	
8100-8299	Federal Revenue	191,291	191,291	-		
8300-8590	State Revenue	6,044,527	6,167,328	122,801	Mandated Cost State Reimbursement	
8600-8799	Local Revenue	14,079,341	15,080,027	1,000,686	537,686	Rents and Leases
					450,000	Interest Income
					13,000	Local Income
8910-8929	Transfers In	3,641,987	8,031,647	4,389,660	From Fund 17	
8980-8999	Contribution	(12,802,995)	(11,610,554)	1,192,441	1,002,497	Adjustment of contribution made to Restricted Fund
					189,944	Adjustment of contribution made to Measure S
<b>Total Revenue Increase/(Decrease)</b>		<b>75,484,833</b>	<b>82,057,860</b>	<b>6,573,027</b>		
1000-1999	Certificated Salaries	43,824,618	43,774,819	(49,799)	(186,175)	Adjustment to estimated actual
					136,376	3% salary increase for the Management
2000-2999	Classified Salaries	9,822,902	9,766,468	(56,434)	(48,774)	Adjustment to estimated actual
					41,520	3% salary increase for Management & Confidential.
					(49,180)	Special Services
3000-3999	Employee Benefits	14,623,814	14,878,273	254,459	236,236	Re-classification of Retiree Benefits from object 5xxx.
					(10,792)	Adjustment to estimated actual
					29,015	Benefits adjustments corresponding to 3% salary increase
4000-4999	Books and Supplies	798,479	914,105	115,626	93,000	Operations
					13,000	Students Store increase corresponding to the increase in revenue.
					7,000	Computer purchase
					2,626	Intra/Interfund transfers
5000-5999	Services and Other Operating	5,647,481	5,430,454	(217,027)	(236,236)	Re-classification of Retiree Benefits to object 37xx.
					(1,127)	Adjustment to estimated actual
					20,336	Election Cost
6000-6999	Capital Outlay	69,292	81,078	11,786	Live Scan System	
7100-7499	Other Outgo (Except 73xxx)	32,283	32,283	-		
7610-7629	Transfers Out	575,000	75,000	(500,000)	Reversal of transfer made to Fund 17	
7300-7399	Indirect Cost	(481,095)	(529,535)	(48,440)	Adjustment to estimated actual	
<b>Total Expenditure Increase/Decrease</b>		<b>74,912,774</b>	<b>74,422,945</b>	<b>(489,829)</b>		
<b>Increase /(Decrease) Fund Balance</b>		<b>572,059</b>	<b>7,634,915</b>	<b>7,062,856</b>		
<b>Projected Fund Balance</b>		<b>6,557,599</b>	<b>13,620,455</b>			

**FUND 01 - RESTRICTED GENERAL FUND (CATEGORICAL, SPECIAL EDUCATION, TRANSPORTATION)**

Object	Description Beginning Fund Balance	2ND INTERIM 3/15/2007 5,674,781	JUNE REVISION 6/7/07 5,674,781	Changes Increase (Decrease)	Explanations for Major Changes
8091	REVENUE LIMIT TRANSFER	2,152,332	2,171,411	19,079	-63,821 SPECIAL EDUCATION
					82,900 COMMUNITY DAY SCHOOL
8100-8299	ALL OTHER FEDERAL REVENUES	5,022,045	5,022,201	156	1,245 CARL PERKINS II-C SEC 131
				-	14,377 SPEC ED: IDEA BASIC GRANT
				-	-15,118 SPEC ED: IDEA PRESCHOOL GRANT
				-	-107 SPEC ED: IDEA LOCAL STAFF DEV
				-	538 SPEC ED: IDEA PRESCH STAFF DEV
				-	78 SPEC ED: IDEA LOW INCIDENCE
				-	-857 SPEC ED: IDEA "C" EARLY INTERVENTION
8300-8590	STATE REVENUE	7,110,198	8,423,268	1,313,070	-50,465 LOTTERY-INSTRUCTIONAL MATERIALS
				-	16,656 ARTS AND MUSIC BLOCK GRANT
				-	990,608 ARTS,MUSIC AND PHYSICAL ED.SUPPLEMENTAL
				-	5,904 CAHSEE INDIVIDUAL INTER.MATERIALS
					414,037 SUPPLEMENTAL SCHOOL COUNSELING
					-50,315 TARGETED INSTR. IMPROVEMENT BLOCK GRANT
					-12,415 ECONOMIC IMPACT AID
					-48,189 TEACHER CREDENTIALING BLOCK GRANT
					47,249 PROFESSIONAL DEVELOPMENT BLOCK GRANT
8600-8799	ALL OTHER LOCAL REVENUE	17,453,915	17,936,195	482,280	
					84,906 SPECIAL EDUCATION
					10,000 PERMITS
					135,919 GIFTS
					3,764 GIFTS -EQUITY FUND
					30,000 REIMBURSED BY ASB
					36,862 REIMBURSED BY PTA
					5,350 SMMEF -DREAM WINDS
					30,000 RESTORE BARNUM HALL FUND
					5,283 BARNUM HALL
				-	140,196 ROP-SUPPORT
8980-8999		12,802,995	11,610,554	(1,192,441)	
					-\$830,639 SPECIAL EDUCATION
					-\$36,319 TRANSP: HOME/SCHOOL
					\$27,976 TRANSP: SPECIAL EDUCATION
					\$36,319 TARGETED INSTR. IMPROVEMENT BLOCK GRANT
					-\$189,944 PARCEL TAX: MEASURE S
					-\$77,414 COMMUNITY DAY SCHOOL
					-\$116,311 SPEC ED: IDEA BASIC GRANT
					\$13,318 SPEC ED: IDEA PRESCHOOL GRANT
					-\$21,551 SPEC ED: IDEA PRESCHOOL GRANT
					-\$7,086 SPEC ED: IDEA "C" EARLY INTERVENTION
					\$107 SPEC ED: IDEA LOCAL STAFF DEV
					\$9,103 ONGOING & MAJOR MAINTENANCE
<b>Total Revenue Increase/(Decrease)</b>		<b>44,541,485</b>	<b>45,163,629</b>	<b>622,144</b>	

**FUND 01 - RESTRICTED GENERAL FUND (CATEGORICAL, SPECIAL EDUCATION, TRANSPORTATION)**

<b>Object</b>	<b>Description</b>	<b>2ND INTERIM 3/15/2007</b>	<b>JUNE REVISION 6/7/2007</b>	<b>Changes Increase (Decrease)</b>	<b>Explanations for Major Changes</b>
1000-1999	Certificated Salaries	14,797,854	14,902,239	104,385	-21,964 IASA: TITLE I BASIC GRANTS-LOW INCOME AND NEGLECTED
					7,421 IASA:TITLE II TEACHER QUALITY
					-6,885 ENHANCING EDUCATION THROUGH TECH
					35,164 TITLE II PART D EETT COMPETITIVE GRANTS
					4,005 ESEA, TITLE III-LIMITED ENGLISH PROFICIENCY
					2,809 OTHER FEDERAL
					-3,500 CAL-SAFE SUPPORTIVE SERVICES
					2,803 SCHOOL SAFETY & VIOLENCE PREVENTION
					-314,580 SPECIAL EDUCATION VACANT POSITIONS
					1,317 TOBACCO-USE PREVENTION ED: 4-8
					10,448 ARTS AND MUSIC BLOCK GRANT
					21,979 CAHSEE INTENSIVE INSTR & SERVICES
					334,187 SUPPLEMENTAL SCHOOL COUNSELING
					7,179 ECONOMIC IMPACT AID
					20,535 GIFTED/TALENTED EDUC (GATE)
					3,742 SCHOOL IMPROVEMENT PROG, K-6
					9,670 TENTH GRADE COUNSELING
					-41,351 TEACHER CREDENTIALING BLOCK GRANT
					85,728 PROFESSIONAL DEVELOPMENT BLOCK GRANT
					11,428 TARGETED INSTR. IMPROVEMENT BLOCK GRANT
					3,236 SCHOOL AND LIBRARY IMPROVEMENT BLOCK GRANT
					13,048 DISCRETIONARY BLOCK GRANT-SCHOOL SITE
					8,791 PERMITS
					2,718 GIFTS
					42,289 GIFTS -EQUITY FUND
					-300 REIMBURSED BY ASB
					901 REIMBURSED BY PTA
					-1,197 NEW TEACHER RESOURCE PROGRAM
					330 BARNUM HALL
					-119,520 PARCEL TAX: MEASURE S
					-310 SPEC ED: IDEA PRESCHOOL GRANT
					-10,214 SPEC ED: IDEA PRESCHOOL GRANT VACANT POSITIONS
					-6,013 SPEC ED: IDEA "C" EARLY INTERVENTION
					-110 SPEC ED: WORKABILITY I
					853 DEPT REHAB: TRANSITIONALN PARTNERSHIP

**FUND 01 - RESTRICTED GENERAL FUND (CATEGORICAL, SPECIAL EDUCATION, TRANSPORTATION)**

Object	Description	2ND INTERIM 3/15/2007	JUNE REVISION 6/7/2007	Changes Increase (Decrease)	Explanations for Major Changes
2000-2999	Classified Salaries	10,190,375	9,899,574	(290,801)	827 IASA: TITLE I BASIC GRANTS-LOW INCOME AND NEGLECTED
					1,634 ESEA, TITLE III-LIMITED ENGLISH PROFICIENCY
					-88,125 SPECIAL EDUCATION VACANT POSITIONS
					1,420 CAHSEE INTENSIVE INSTR & SERVICES
					641 ECONOMIC IMPACT AID
					-4,121 TRANSP: HOME/SCHOOL
					19,279 TRANSP: SPECIAL EDUCATION
					-45,049 TARGETED INSTR. IMPROVEMENT BLOCK GRANT
					926 SCHOOL AND LIBRARY IMPROVEMENT BLOCK GRANT
					1,432 DISCRETIONARY BLOCK GRANT-SCHOOL SITE
					192 PERMITS
					764 GIFTS
					1,072 GIFTS -EQUITY FUND
					300 REIMBURSED BY ASB
					4,790 SMMEF -DREAM WINDS
					4,283 BARNUM HALL
					-1,900 PARCEL TAX: MEASURE S
					6,417 ROP-SUPPORT
					3,837 COMMUNITY DAY SCHOOL
					-212,612 SPEC ED: IDEA BASIC GRANT VACANT POSITIONS
					2,466 SPEC ED: IDEA PRESCHOOL GRANT
					5,632 SPEC ED: WORKABILITY I
					2,112 DEPT REHAB: TRANSITIONAL PARTNERSHIP
					9,103 ONGOING & MAJOR MAINTENANCE
3000-3999	Employee Benefits	7,257,531	7,003,157	(254,374)	-2,923 IASA: TITLE I BASIC GRANTS-LOW INCOME AND NEGLECTED
					1,021 IASA:TITLE II TEACHER QUALITY
					-1,684 ENHANCING ED THROUGH TECH
					4,836 TITLE II PART D EETT COMPETITIVE GRANTS
					763 ESEA, TITLE III-LEP
					255 OTHER FEDERAL
					3,500 CAL-SAFE SUPPORTIVE SERVICES
					385 SCHOOL SAFETY & VIOLENCE PREV
					-207,318 SPECIAL EDUCATION
					183 TOBACCO-USE PREVENTION ED: 4-8
					1,437 ARTS AND MUSIC BLOCK GRANT
					3,189 CAHSEE INTENSIVE INSTR & SERVICES
					69,950 SUPPLEMENTAL SCHOOL COUNSELING
					1,146 ECONOMIC IMPACT AID
					2,797 GIFTED/TALENTED EDUC (GATE)
					-8,782 TRANSP: HOME/SCHOOL



**FUND 01 - RESTRICTED GENERAL FUND (CATEGORICAL, SPECIAL EDUCATION, TRANSPORTATION)**

Object	Description	2ND INTERIM 3/15/2007	JUNE REVISION 6/7/2007	Changes Increase (Decrease)	Explanations for Major Changes
					8,697 TRANSP: SPECIAL EDUCATION
					515 SCHOOL IMPROVEMENT PROG, K-6
					1,130 TENTH GRADE COUNSELING
					-5,686 TEACHER CREDENTIALING BLOCK G
					11,787 PROFESSIONAL DEVELOPMENT BLOCK G
					-3,694 TARGETED INSTR. IMPROVEMENT BLOCK GRANT
					392 SCHOOL AND LIBRARY IMPROVEMENT BLOCK GRANT
					1,966 DISCRETIONARY BLOCK GRANT-SCHOOL SITE
					1,233 PERMITS
					467 GIFTS
					5,882 GIFTS -EQUITY FUND
					125 REIMBURSED BY PTA
					-163 NEW TEACHER RESOURCE PROGRAM
					560 SMMEF -DREAM WINDS
					570 BARNUM HALL
					-48,524 PARCEL TAX: MEASURE S
					2,061 ROP-SUPPORT
					1,649 COMMUNITY DAY SCHOOL
					-25,716 SPEC ED: IDEA BASIC GRANT
					-1,490 SPEC ED: IDEA PRESCHOOL GRANT
					-13,803 SPEC ED: IDEA PRESCHOOL GRANT
					-1,930 SPEC ED: IDEA "C" EARLY INTERVENTION
					-349 SPEC ED: WORKABILITY I
					1,552 DEPT REHAB: TRANSITIONAL PARTNERSHIP
4000-4999	Books and Supplies	7,960,518	8,668,146	707,628	1,711 IASA: TITLE I BASIC GRANTS-LOW INCOME AND NEGLECTED
					-785 CARL PERKINS II-C SEC 131
					-56,713 IASA:TITLE II TEACHER QUALITY
					7,969 ENHANCING ED THROUGH TECH
					2,000 TITLE II PART D EETT COMPETITIVE GRANTS
					-4,571 ESEA, TITLE III-LIMITED ENGLISH PROFICIENCY
					-4,328 MEDI-CAL BILLING OPTION
					-163 OTHER FEDERAL
					-19,216 LOTTERY-INSTRUCTIONAL MATERIALS
					-3,188 SCHOOL SAFETY & VIOLENCE PREVENTION
					32,400 SPECIAL EDUCATION COMPUTERS & SUPPLIES
					-1,500 TOBACCO-USE PREVENTION ED: 4-8
					844,682 ARTS,MUSIC AND PHYSICAL ED. SUPPLEMENTAL
					-26,588 CAHSEE INTENSIVE INSTR & SERVICES
					5,904 CAHSEE INDIVIDUAL INTER.MATERIALS
					-22,804 ECONOMIC IMPACT AID
					-30,254 GIFTED/TALENTED EDUC (GATE)

**FUND 01 - RESTRICTED GENERAL FUND (CATEGORICAL, SPECIAL EDUCATION, TRANSPORTATION)**

Object	Description	2ND INTERIM 3/15/2007	JUNE REVISION 6/7/2007	Changes Increase (Decrease)	Explanations for Major Changes
					-29,884 TRANSP: HOME/SCHOOL
					-1,080 SCHOOL IMPROVEMENT PROG, K-6
					148 SCHOOL IMPROVEMENT PROG, 7-12
					-11,000 TENTH GRADE COUNSELING
					-8,163 TEACHER CREDENTIALING BLOCK GRANT
					-20,355 TARGETED INSTR. IMPROVEMENT BLOCK GRANT
					13,821 SCHOOL AND LIBRARY IMPROVEMENT BLOCK GRANT
					-38,858 DISCRETIONARY BLOCK GRANT-SCHOOL SITE
					-41,800 OTHER LOCAL INCOME
					-45,815 PERMITS
					79,572 GIFTS
					-50,193 GIFTS -EQUITY FUND
					-900 REIMBURSED BY ASB
					-9,762 MALIBU SHARK FUND
					-8,500 REIMBURSED BY PTA
					1,360 NEW TEACHER RESOURCE PROGRAM
					100 BARNUM HALL
					3,295 PARCEL TAX: MEASURE S
					131,718 ROP-SUPPORT
					78 SPEC ED: IDEA LOW INCIDNCE ENT
					-1,550 SPEC ED: WORKABILITY I
					5,000 DEPT REHAB: TRANSITN PARTNRSHP
					18,796 ONGOING & MAJOR MAINTENANCE
5000-5999	Services and Other Operating	6,922,634	7,078,867	156,233	2,000 IASA: TITLE I BASIC GRANTS-LOW INCOME AND NEGLECTED
					2,000 CARL PERKINS II-C SEC 131
					48,271 IASA:TITLE II TEACHER QUALITY
					600 ENHANCING ED THROUGH TECH
					-1,831 ESEA, TITLE III-LIMITED ENGLISH PROFICIENCY
					4,328 MEDI-CAL BILLING OPTION
					-2,901 OTHER FEDERAL
					-34,900 SPECIAL EDUCATION
					1,720 ECONOMIC IMPACT AID
					6,468 TRANSP: HOME/SCHOOL
					-3,050 SCHOOL IMPROVEMENT PROG, K-6
					-148 SCHOOL IMPROVEMENT PROG, 7-12
					1,700 TEACHER CREDENTIALING BLOCK G
					7,355 TARGETED INSTR. IMPROVEMENT BLOCK GRANT
					-3,569 SCHOOL AND LIBRARY IMPROVEMENT BLOCK GRANT
					23,500 DISCRETIONARY BLOCK GRANT-SCHOOL SITE
					30,000 OTHER LOCAL INCOME
					4,500 PERMITS
					52,398 GIFTS

**FUND 01 - RESTRICTED GENERAL FUND (CATEGORICAL, SPECIAL EDUCATION, TRANSPORTATION)**

Object	Description	2ND INTERIM 3/15/2007	JUNE REVISION 6/7/2007	Changes Increase (Decrease)	Explanations for Major Changes
					7,450 GIFTS -EQUITY FUND
					30,900 REIMBURSED BY ASB
					9,762 MALIBU SHARK FUND
					2,000 REIMBURSED BY PTA
					-23,295 PARCEL TAX: MEASURE S
					538 SPEC ED: IDEA PRESCH STAFF DEV
					-1,311 SPEC ED: WORKABILITY I
					-5,500 DEPT REHAB: TRANSITIONAL PARTNERSHIP
					-18,796 ONGOING & MAJOR MAINTENANCE
6000-6999	Capital Outlay	1,167,700	1,372,606	204,906	20,349 IASA: TITLE I BASIC GRANTS-LOW INCOME AND NEGLECTED
					-42,000 TITLE II PART D EETT COMPETITIVE GRANTS
					122,237 ARTS,MUSIC AND PHYSICAL ED.SUPPLEMENTAL
					-127 SCHOOL IMPROVEMENT PROG, K-6
					-15,000 SCHOOL AND LIBRARY IMPROVEMENT BLOCK GRANT
					-1,088 DISCRETIONARY BLOCK GRANT-SCHOOL SITE
					13,600 OTHER LOCAL INCOME
					41,099 PERMITS
					-6,500 GIFTS -EQUITY FUND
					42,336 REIMBURSED BY PTA
					30,000 RESTORE BARNUM HALL FUND
7100-7499		10,100	10,100	-	
7610-7629		500,000	500,000	-	
7300-7399	Indirect	260,923	305,613	44,690	30 CARL PERKINS II-C SEC 131
					4,771 ARTS AND MUSIC BLOCK GRANT
					23,689 ARTS,MUSIC AND PHYSICAL ED.SUPPLEMENTAL
					9,900 SUPPLEMENTAL SCHOOL COUNSELING
					-297 ECONOMIC IMPACT AID
					-1,152 TEACHER CREDENTIALING BLOCK GRANT
					14,048 PROFESSIONAL DEVELOPMENT BLOCK GRANT
					-2,312 SPEC ED: WORKABILITY REDUCED INDIRECT COST
					-3,987 DEPT REHAB: TRANSITIONAL PARTNERSHIP
	<b>Total Expenditure Increase/Decrease</b>	<b>49,067,635</b>	<b>49,740,302</b>	<b>672,667</b>	
	<b>Increase /(Decrease) Fund Balance</b>	<b>(4,526,150)</b>	<b>(4,576,673)</b>	<b>(50,523)</b>	
	<b>Projected Fund Balance</b>	<b>(2,373,818)</b>	<b>(2,405,262)</b>	<b>(31,444)</b>	

**FUND 11 - ADULT EDUCATION**

<b>Object</b>	<b>Description</b>	<b>2ND INTERIM 3/15/2007</b>	<b>JUNE REVISION 6/7/2007</b>	<b>Changes Increase (Decrease)</b>	<b>Explanations of Major Changes</b>
	<b>Beginning Fund Balance</b>	<b>206,075</b>	<b>206,075</b>		
8011-8099	Revenue Limit	573,473	573,473	-	
8100-8299	Federal Revenue	143,860	143,860	-	
8300-8590	State Revenue	109,505	109,505	-	
8600-8799	Local Revenue	62,618	67,924	5,306	5,000 Interest
8910-8929	Transfers In	-		-	306 Others
8980-8999	Contribution			-	
	<b>Total Revenue Increase/(Decrease)</b>	<b>889,456</b>	<b>894,762</b>	<b>5,306</b>	
1000-1999	Certificated Salaries	441,663	445,081	3,418	3% salary increase for the Management
2000-2999	Classified Salaries	192,219	192,219	-	
3000-3999	Employee Benefits	134,828	135,299	471	Benefits adjustments corresponding to 3% salary increase
4000-4999	Books and Supplies	53,970	53,776	(194)	Adjustment to estimated actual
5000-5999	Services and Other Operating	44,562	45,062	500	Adjustment to estimated actual
6000-6999	Capital Outlay	1,661	1,661	-	
7100-7499	Other Outgo			-	
7610-7629	Transfers Out			-	
7300-7399	Indirect	14,071	14,071	-	
	<b>Total Expenditure Increase/Decrease</b>	<b>882,974</b>	<b>887,169</b>	<b>4,195</b>	
	<b>Increase /(Decrease) Fund Balance</b>	<b>6,482</b>	<b>7,593</b>	<b>1,111</b>	
	<b>Projected Fund Balance</b>	<b>212,557</b>	<b>213,668</b>		

**FUND 11 – CHILD DEVELOPMENT**

Object	Description	2ND INTERIM 3/15/2007	JUNE REVISION 6/7/2007	Changes Increase (Decrease)			Explanations of Major Changes
	Beginning Fund Balance	141,643	141,643	-			
8011-8099	Revenue Limit	-	-	-			
8100-8299	Federal Revenue	1,433,853	1,492,022	58,169	26,123	(1)	Federal Food/Nutrition
					32,046	(2)	Head Start
8300-8590	State Revenue	2,330,575	2,406,061	75,486	6,024	(1)	State Food/Nutrition
					53,462	(3)	Cal-SAFE Revenue
					16,000	(4)	SPS Revenue
8600-8799	Local Revenue	2,785,826	2,735,764	(50,062)	37,000	(5)	L.A. Universal Pre-School (LAUP)
					(98,062)	(6)	Child Care Fees adjustment to actual.
					11,000	(7)	Interest
8910-8929	Transfers In	75,000	75,000	-			
<b>Total Revenue Increase/(Decrease)</b>		<b>6,625,254</b>	<b>6,708,847</b>	<b>83,593</b>			
1000-1999	Certificated Salaries	2,526,216	2,543,918	17,702	16,500	(2)	Head Start
					25,800	(3)	Cal-SAFE
					12,000	(5)	L.A. Universal Pre-School (LAUP)
					12,488	(6)	3% salary increase for the Management
					(49,086)	(6)	Expenses adjusted due to local revenue decrease
2000-2999	Classified Salaries	1,815,622	1,757,282	(58,340)	7,560	(3)	Cal-SAFE Revenue
					2,286	(6)	3% salary increase for Management & Confidential.
					(68,186)	(6)	Expenses adjusted due to local revenue decrease
3000-3999	Employee Benefits	1,192,108	1,173,278	(18,830)	2,300	(2)	Head Start
					5,500	(3)	Cal-SAFE Revenue increase
					8,500	(5)	L.A. Universal Pre-School (LAUP)
					2,282	(6)	Benefits adjustments corresponding to 3% salary increase
					(37,412)	(6)	Expenses adjusted due to local revenue decrease
4000-4999	Books and Supplies	662,466	801,777	139,311	32,147	(1)	Federal Food/Nutrition increase
					13,246	(2)	Head Start - Additional Funds
					10,852	(3)	Cal-SAFE Revenue increase
					16,000	(4)	SPS revenue Increase
					16,500	(5)	L.A. Universal Pre-School (LAUP)
					50,566	(6)	Expenses adjusted due to local revenue decrease
5000-5999	Services and Other Operating	300,231	292,231	(8,000)	(8,000)	(6)	Expenses adjusted due to local revenue decrease
6000-6999	Capital Outlay	7,000	4,000	(3,000)	(3,000)	(6)	Expenses adjusted due to local revenue decrease
7100-7499	Other Outgo			-			
7610-7629	Transfers Out						
7300-7399	Indirect	121,601	125,351	3,750	3,750	(5)	L.A. Universal Pre-School (LAUP)
	<b>Total Expenditure Increase/Decrease</b>	<b>6,625,244</b>	<b>6,697,837</b>	<b>72,593</b>			
	<b>Increase /(Decrease) Fund Balance</b>	<b>10</b>	<b>11,010</b>	<b>11,000</b>			
	<b>Projected Fund Balance</b>	<b>141,653</b>	<b>152,653</b>				

**FUND 13 - CAFETERIA**

<b>Object</b>	<b>Description</b>	<b>2ND INTERIM 3/15/2007</b>	<b>JUNE REVISION 6/7/2007</b>	<b>Changes Increase (Decrease)</b>	<b>Explanations of Major Changes</b>
	Beginning Fund Balance	286,716	286,716	-	
8011-8099	Revenue Limit	-	-	-	
8100-8299	Federal Revenue	961,505	961,505	-	
8300-8590	State Revenue	55,145	55,145	-	
8600-8799	Local Revenue	2,513,788	2,529,081	15,293	5,293 Sales Revenue increase
					10,000 Interest Revenue Increase
8910-8929	Transfers In			-	
8980-8999	Contribution	-	-	-	
	<b>Total Revenue Increase/(Decrease)</b>	<b>3,530,438</b>	<b>3,545,731</b>	<b>15,293</b>	
1000-1999	Certificated Salaries	-	-	-	
2000-2999	Classified Salaries	1,429,976	1,434,220	4,244	3% salary increase for Management & Confidential.
3000-3999	Employee Benefits	521,233	522,282	1,049	Benefits adjustments corresponding to 3% salary increase
4000-4999	Books and Supplies	1,381,623	1,368,293	(13,330)	Food Cost decreased
5000-5999	Services and Other Operating	108,106	122,436	14,330	operations/housekeeping increased
6000-6999	Capital Outlay	5,000	4,000	(1,000)	To operations/housekeeping
7100-7499	Other Outgo	-	-	-	
7610-7629	Transfers Out	-	-	-	
7300-7399	Indirect	84,500	84,500	-	
	<b>Total Expenditure Increase/Decrease</b>	<b>3,530,438</b>	<b>3,535,731</b>	<b>5,293</b>	
	<b>Increase /(Decrease) Fund Balance</b>	<b>-</b>	<b>10,000</b>	<b>10,000</b>	
	<b>Projected Fund Balance</b>	<b>286,716</b>	<b>296,716</b>	<b>10,000</b>	

**FUND 14 – DEFERRED MAINTENANCE**

Object	Description	2ND INTERIM 3/15/2007	JUNE REVISION 6/7/2007	Changes Increase (Decrease)	Explanations of Major Changes
	<b>Beginning Fund Balance</b>	<b>4,942,591</b>	<b>4,942,591</b>		
8011-8099	Revenue Limit			-	
8100-8299	Federal Revenue			-	
8300-8590	State Revenue	500,000	500,000	-	
8600-8799	Local Revenue	150,000	150,000	-	
8910-8929	Transfers In	500,000	500,000	-	
8980-8999	Contribution			-	
	<b>Total Revenue Increase/(Decrease)</b>	<b>1,150,000</b>	<b>1,150,000</b>	<b>-</b>	
1000-1999	Certificated Salaries			-	
2000-2999	Classified Salaries			-	
3000-3999	Employee Benefits			-	
4000-4999	Books and Supplies	10,000	19,236	9,236	Universal Awning Inc
5000-5999	Services and Other Operating	157,429	297,521	140,092	77,507 Repair by Vendor
					62,585 Fire, Life & Safety Systems
6000-6999	Capital Outlay	1,281,531	1,281,531	-	
7100-7499	Other Outgo			-	
7610-7629	Transfers Out			-	
7300-7399	Indirect			-	
	<b>Total Expenditure Increase/Decrease</b>	<b>1,448,960</b>	<b>1,598,288</b>	<b>149,328</b>	
	<b>Increase /(Decrease) Fund Balance</b>	<b>(298,960)</b>	<b>(448,288)</b>	<b>(149,328)</b>	
	<b>Projected Fund Balance</b>	<b>4,643,631</b>	<b>4,494,303</b>		

**FUND 17 - SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY PROJECTS**

<b>Object</b>	<b>Description</b>	<b>2ND INTERIM 3/15/2007</b>	<b>JUNE REVISION 6/7/2007</b>	<b>Changes Increase (Decrease)</b>	<b>Explanations of Major Changes</b>
	<b>Beginning Fund Balance</b>	<b>7,038,661</b>	<b>7,038,661</b>		
8011-8099	Revenue Limit			-	
8100-8299	Federal Revenue			-	
8300-8590	State Revenue			-	
8600-8799	Local Revenue	351,000	351,000	-	
8910-8929	Transfers In			-	
8980-8999	Contribution			-	
	<b>Total Revenue Increase/(Decrease)</b>	<b>351,000</b>	<b>351,000</b>	<b>-</b>	
1000-1999	Certificated Salaries			-	
2000-2999	Classified Salaries			-	
3000-3999	Employee Benefits			-	
4000-4999	Books and Supplies			-	
5000-5999	Services and Other Operating			-	
6000-6999	Capital Outlay			-	
7100-7499	Other Outgo			-	
7610-7629	Transfers Out	3,000,000	7,389,660	4,389,660	To Fund 01, Unrestricted General Fund
7300-7399	Indirect			-	
	<b>Total Expenditure Increase/Decrease</b>	<b>3,000,000</b>	<b>7,389,660</b>	<b>4,389,660</b>	
	<b>Increase /(Decrease) Fund Balance</b>	<b>(2,649,000)</b>	<b>(7,038,660)</b>	<b>(4,389,660)</b>	
	<b>Projected Fund Balance</b>	<b>4,389,661</b>	<b>1</b>		



**FUND 19 – FOUNDATION TRUST FUND**

<b>Object</b>	<b>Description</b>	<b>2ND INTERIM 3/15/2007</b>	<b>JUNE REVISION 6/7/2007</b>	<b>Changes Increase (Decrease)</b>	<b>Explanations of Major Changes</b>
	<b>Beginning Fund Balance</b>	<b>213,698</b>	<b>213,698</b>	<b>-</b>	
8011-8099	Revenue Limit			-	
8100-8299	Federal Revenue			-	
8300-8590	State Revenue			-	
8600-8799	Local Revenue	479,720	482,220	2,500	Teachers' Network Foundation
8910-8929	Transfers In				
8980-8999	Contribution			-	
	<b>Total Revenue Increase/(Decrease)</b>	<b>479,720</b>	<b>482,220</b>	<b>2,500</b>	
1000-1999	Certificated Salaries	402,452	408,003	5,551	Adjustment to estimated actual, RGK Foundation
2000-2999	Classified Salaries			-	
3000-3999	Employee Benefits	101,852	101,852	-	
4000-4999	Books and Supplies	42,488	36,140	(6,348)	Adjustment to estimated actual, Teachers' Network Foundation, RGK Foundation, Cotsen Family Foundation
5000-5999	Services and Other Operating	22,587	25,884	3,297	Adjustment to estimated actual, Teachers' Network Foundation & Cotsen Family Foundation
6000-6999	Capital Outlay			-	
7100-7499	Other Outgo			-	
7610-7629	Transfers Out				
7300-7399	Indirect			-	
	<b>Total Expenditure Increase/(Decrease)</b>	<b>569,379</b>	<b>571,879</b>	<b>2,500</b>	
	<b>Increase /(Decrease) Fund Balance</b>	<b>(89,659)</b>	<b>(89,659)</b>	<b>-</b>	
	<b>Projected Fund Balance</b>	<b>124,039</b>	<b>124,039</b>		

**FUND 21 - Building FUND**

<b>Object</b>	<b>Description</b>	<b>2ND INTERIM 3/15/2007</b>	<b>JUNE REVISION 6/7/2007</b>	<b>Changes Increase (Decrease)</b>	<b>Explanations of Major Changes</b>	
	<b>Beginning Fund Balance</b>	<b>1,917,391</b>	<b>1,917,391</b>			
8011-8099	Revenue Limit			-		
8100-8299	Federal Revenue			-		
8300-8590	State Revenue			-		
8600-8799	Local Revenue	90,000	90,000	-		
8910-8929	Transfers In			-		
8980-8999	Contribution			-		
	<b>Total Revenue Increase/(Decrease)</b>	<b>90,000</b>	<b>90,000</b>	<b>-</b>		
1000-1999	Certificated Salaries			-		
2000-2999	Classified Salaries	32,391	32,391	-		
3000-3999	Employee Benefits	9,473	9,473	-		
4000-4999	Books and Supplies	2,500	2,500	-		
5000-5999	Services and Other Operating	280,500	444,771	164,271	92,494	HED Contract Addendum #2
					71,777	KENDALL Contract Addendum
6000-6999	Capital Outlay	506,524	406,524	(100,000)	Adjustment to estimated actual	
7100-7499	Other Outgo	500,000	500,000	-		
7610-7629	Transfers Out			-		
7300-7399	Indirect			-		
	<b>Total Expenditure Increase/Decrease</b>	<b>1,331,388</b>	<b>1,395,659</b>	<b>64,271</b>		
	<b>Increase /(Decrease) Fund Balance</b>	<b>(1,241,388)</b>	<b>(1,305,659)</b>	<b>(64,271)</b>		
	<b>Projected Fund Balance</b>	<b>676,003</b>	<b>611,732</b>			

**FUND 25 - Capital Facilities**

Object	Description	2ND INTERIM 3/15/2007	JUNE REVISION 6/7/2007	Changes Increase (Decrease)	Explanations of Major Changes
	<b>Beginning Fund Balance</b>	<b>2,131,140</b>	<b>2,131,140</b>		
8011-8099	Revenue Limit			-	
8100-8299	Federal Revenue			-	
8300-8590	State Revenue			-	
8600-8799	Local Revenue	920,000	934,000	14,000	Interest
8910-8929	Transfers In			-	
8980-8999	Contribution			-	
	<b>Total Revenue Increase/(Decrease)</b>	<b>920,000</b>	<b>934,000</b>	<b>14,000</b>	
1000-1999	Certificated Salaries			-	
2000-2999	Classified Salaries			-	
3000-3999	Employee Benefits			-	
4000-4999	Books and Supplies			-	
5000-5999	Services and Other Operating		7,500	7,500	4,000 Developer Fee Study
					3,500 Appraiser Fee - Edison
6000-6999	Capital Outlay	300,000	300,000	-	
7100-7499	Other Outgo			-	
7610-7629	Transfers Out			-	
7300-7399	Indirect			-	
	<b>Total Expenditure Increase/Decrease</b>	<b>300,000</b>	<b>307,500</b>	<b>7,500</b>	
	<b>Increase /(Decrease) Fund Balance</b>	620,000	626,500	6,500	
	<b>Projected Fund Balance</b>	<b>2,751,140</b>	<b>2,757,640</b>		

**FUND 40 - SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS**

<b>Object</b>	<b>Description</b>	<b>2ND INTERIM 3/15/2007</b>	<b>JUNE REVISION 6/7/2007</b>	<b>Changes Increase (Decrease)</b>	<b>Explanations of Major Changes</b>
	<b>Beginning Fund Balance</b>	<b>1,762,266</b>	<b>1,762,266</b>		
8011-8099	Revenue Limit			-	
8100-8299	Federal Revenue			-	
8300-8590	State Revenue			-	
8600-8799	Local Revenue	1,088,142	1,102,142	14,000	Interest
8910-8929	Transfers In	3,000,000	3,000,000	-	
8980-8999	Contribution			-	
	<b>Total Revenue Increase/(Decrease)</b>	<b>4,088,142</b>	<b>4,102,142</b>	<b>14,000</b>	
1000-1999	Certificated Salaries			-	
2000-2999	Classified Salaries			-	
3000-3999	Employee Benefits			-	
4000-4999	Books and Supplies			-	
5000-5999	Services and Other Operating	2,000	2,000	-	
6000-6999	Capital Outlay			-	
7100-7499	Other Outgo	1,149,500	1,149,500	-	
7610-7629	Transfers Out	3,141,987	3,141,987	-	
7300-7399	Indirect			-	
	<b>Total Expenditure Increase/Decrease</b>	<b>4,293,487</b>	<b>4,293,487</b>	<b>-</b>	
	<b>Increase /(Decrease) Fund Balance</b>	<b>(205,345)</b>	<b>(191,345)</b>	<b>14,000</b>	
	<b>Projected Fund Balance</b>	<b>1,556,921</b>	<b>1,570,921</b>		

**FUND 71 - TRUST FUND**

<b>Object</b>	<b>Description</b>	<b>2ND INTERIM 3/15/2007</b>	<b>JUNE REVISION 6/7/2007</b>	<b>Changes Increase (Decrease)</b>	<b>Explanations of Major Changes</b>
	<b>Beginning Fund Balance</b>	<b>832,808</b>	<b>832,808</b>		
8011-8099	Revenue Limit			-	
8100-8299	Federal Revenue			-	
8300-8590	State Revenue			-	
8600-8799	Local Revenue	44,400	44,400	-	
8910-8929	Transfers In			-	
8980-8999	Contribution	500,000	-	(500,000)	Reversal of transfer made from Fund 01
	<b>Total Revenue Increase/(Decrease)</b>	<b>544,400</b>	<b>44,400</b>	<b>(500,000)</b>	
1000-1999	Certificated Salaries			-	
2000-2999	Classified Salaries			-	
3000-3999	Employee Benefits			-	
4000-4999	Books and Supplies			-	
5000-5999	Services and Other Operating			-	
6000-6999	Capital Outlay			-	
7100-7499	Other Outgo			-	
7610-7629	Transfers Out			-	
7300-7399	Indirect			-	
	<b>Total Expenditure Increase/Decrease</b>	<b>-</b>	<b>-</b>	<b>-</b>	
	<b>Increase /(Decrease) Fund Balance</b>	<b>544,400</b>	<b>44,400</b>	<b>(500,000)</b>	
	<b>Projected Fund Balance</b>	<b>1,377,208</b>	<b>877,208</b>		

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON / PAT HO

RE: TRANSFER OF FUNDS

RECOMMENDATION NO. A.23

It is recommended that the Board of Education approve the following transfers for the 2006/2007 fiscal year.

- A. \$200,000 from the Special Reserve Fund Capital Outlay Projects (Fund 40) to the General Fund (Fund 01) to cover the cost of Transportation Facility Lease (as budgeted).
- B. \$500,000 from the State School Building Fund (Fund 21) to the General Fund (01) for the district's Ongoing Maintenance program cost (as budgeted).
- C. \$500,000 from the General Fund (Fund 01) to the Deferred Maintenance Fund (Fund 14) for the district's deferred maintenance program cost (as budgeted).
- D. \$75,000 from the General Fund (Fund 01) to the Child Development Fund (Fund 12) for the cost of child care for the minimum school days (as budgeted).
- E. \$2,941,986.50 from the Special Reserve Fund Capital Outlay Projects (Fund 40) to the General Fund (Fund 01) as a recommendation by the Fiscal Crisis and Management Assistance Team (FCMAT) to reimburse the 2003-04, 2004-05 COPs Payments (see Agenda *Item A.19* from 3/1/07 board meeting).
- F. \$3,000,000 from Special Reserve Fund - Non-Capital Projects (Fund 17) to Special Reserve Fund Capital Project (Fund 40). In the 2004-05 fiscal year, the district transferred \$3,000,000 from Fund 40 to Fund 17. As a recommendation by FCMAT, the district then transferred the monies back to Fund 40 - Special Reserve Fund Capital Project (see Agenda *Item A.18* from 3/1/07 board meeting).
- G. \$4,389,660 from Special Reserve Fund - Non-Capital Projects (Fund 17) to General Fund (Fund 01), as a recommendation by FCMAT.

COMMENT: The Los Angeles County Office of Education (LACOE) requires board approval to make transfers between Funds.

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

RE: APPROVAL OF ISSUANCE OF SERIES A (\$60 MILLION) OF THE  
MEASURE "BB" GENERAL OBLIGATION BOND

RECOMMENDATION NO. A.24

It is recommended that the Board of Education approve issuance of Series A (\$60 million) of the Measure "BB" General Obligation Bond in 2007-08.

Background

The Measure "BB" Advisory Committee (on June 4, 2007) and the Financial Oversight Committee (on June 5, 2007) reviewed a staff recommendation regarding the issuance of the first series of the Measure "BB" General Obligation Bond.

In addition to the formal recommendation regarding the issuance of the Series A Measure "BB" Bond, this agenda item also provides information on a next-step activity timeline and responsibility schedule (attached in the hardcopy version of the agenda).

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)



**Santa Monica-Malibu Unified School District  
Election of 2006, General Obligation Bonds, Series 2007**

***PRELIMINARY FINANCING SCHEDULE***  
*(assumes negotiated bond sale)\**

May 2007	June 2007	July 2007	August 2007	September 2007	October 2007
S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

**LEGEND**

<b>BC</b>	= Bond Counsel, Stradling Yocca Carlson & Rauth
<b>CO</b>	= County, Los Angeles County
<b>D</b>	= District, Santa Monica-Malibu Unified School District
<b>UW</b>	= Underwriter, Piper Jaffray

Date	Event	Responsibility
As soon as possible	Bond Program kickoff meeting – Piper to present prospective financing structures/Stradling to discuss legal structures and issues, if any	D, BC, UW
June 1	Order District demographic information from Cal Muni	UW
June 7	Board of Trustees meeting to adopt resolution requesting Los Angeles County to levy taxes and approve issuance of first series of Measure BB Bonds	D, BC, UW
June 13	Disclosure information request sent to District	UW
June 20	Adoption copies of Issuance Resolution and other legal documents sent to District to be placed on Board Meeting Agenda	BC, D
<i>June 21</i>	<i>District to overnight or courier letter requesting County Auditor-Controller's Office to levy for Series 2007 Bonds (deadline for receipt of letter is June 22)</i>	<i>D, UW</i>
June 28	District Board Meeting to adopt Issuance Resolution & other legal documents	D, BC, UW
June 29	Executed copy of Issuance Resolution sent to Bond Counsel	D
July 2	Financing documents (including adopted District issuance resolution) sent to Los Angeles County Board of Supervisors for adoption at July 24th meeting	BC
July 13	Disclosure information request completed by District and forwarded to Bond Counsel & Underwriter	D
July 17	Distribution of draft Preliminary Official Statement ("POS")	BC
July 18	Financing package sent to rating agencies and bond insurers	UW
July 24	Los Angeles County adopts resolution authorizing District to issue bonds	CO
August 9	Comments on draft of POS to Bond Counsel	All Parties
August 27 (week of)	Rating agency and bond insurer presentations	UW, D, BC
September 7	Receive ratings & insurance bids	UW
September 11	Final comments on POS to Bond Counsel	All Parties
September 12	Print and mail POS	UW

\* Preliminary - subject to change.

**PiperJaffray.**

**Santa Monica-Malibu Unified School District  
Election of 2006, General Obligation Bonds, Series 2007**

***PRELIMINARY FINANCING SCHEDULE***  
*(assumes negotiated bond sale)\**

May 2007	June 2007	July 2007	August 2007	September 2007	October 2007
S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

Date	Event	Responsibility
September 17	Pre-pricing conference call	D, UW
September 18	Pricing – Sale of bonds	UW
September 21	Distribute draft of Official Statement	BC
September 25	Comments on Official Statement to Bond Counsel	All Parties
September 26	Print and mail Official Statement	UW
September 27	Distribute draft of Closing Documents	BC
October 3	Pre-closing – Signing of documents	D, BC, UW
October 4	Closing – District receives bond proceeds	D, UW

\* Preliminary - subject to change.

PiperJaffray.

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

RE: ADOPT RESOLUTION NO. 06-18 - REQUESTING THE BOARD OF SUPERVISORS OF THE COUNTY OF LOS ANGELES TO ISSUE AND SELL GENERAL OBLIGATION BONDS ON BEHALF OF THE DISTRICT, IN THE AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$60 MILLION

RECOMMENDATION NO. A.25

It is recommended that the Board of Education adopt Resolution No. 06-18 requesting the Board of Supervisors of the County of Los Angeles to issue and sell general obligation bonds on behalf of the district, in the aggregate principal amount not to exceed \$60 million.

COMMENTS: The Board of Education, in conjunction with Agenda Item A.24, was requested to authorize the issuance/sale of the first series (Series A) of the Measure "BB" General Obligation Bond. This agenda item includes Resolution No.06-18 requesting the Board of Supervisors of the County of Los Angeles to issue and sell general obligation bonds on behalf of the district, in the aggregate principal amount not to exceed \$60 million, and provides additional background information.

Adoption of this Resolution will formalize the process for the sale of the first series of the Measure "BB" Bond. The proceeds from the sale of this bond series are anticipated to be received during September/October 2007.

Included with this agenda item are the following attachments:

ATTACHMENT A: Resolution No. 06-18, *Resolution Requesting the Board of Supervisors of the County of Los Angeles to Issue and Sell General Obligation Bonds on Behalf of the District, in the Aggregate Principal Amount Not to Exceed \$60 Million.*

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

**RESOLUTION NO. 06-18**

**RESOLUTION REQUESTING BOARD OF SUPERVISORS OF THE COUNTY OF LOS ANGELES TO ESTABLISH TAX RATE FOR BONDS OF THE SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT EXPECTED TO BE SOLD DURING FISCAL YEAR 2007-08, AND AUTHORIZING NECESSARY ACTIONS IN CONNECTION THEREWITH.**

WHEREAS, this Board of Education (the “Board”) of the Santa Monica-Malibu Unified School District (the “District”), located in the County of Los Angeles, California (the “County”), is authorized to, and intends to, issue a series of its bonds for purposes authorized by the voters of the District on November 7, 2006, when the voters of the District approved Measure BB authorizing \$268 million of general obligation bonds; and

WHEREAS, the Board of Supervisors of the County is required to take action approving a tax rate for payment of indebtedness of the District during Fiscal Year 2007-08 no later than the first business day of September 2007, and it is the responsibility of the Auditor-Controller of the County to calculate the several tax rates for the Board of Supervisors’ action thereon; and

WHEREAS, this Board has determined that it is not possible or advisable to sell the District’s bonds in time to permit the Auditor-Controller, or other appropriate County official, of the County to calculate the tax rates necessary to pay debt service on such bonds in order that such tax rates may be reflected on 2007-08 property tax bills of taxpayers in the District; and

WHEREAS, the Education Code of the State of California provides that the Board of Supervisors of each county shall annually, at the time of making the levy of taxes for county purposes, estimate the amount of money required to meet the payment of the principal and interest on the bonds authorized by the electors of the District and not sold, and which the Board of the District informs the Board of Supervisors in their belief will be sold before the next tax levy, and further provides that said Board of Supervisors shall levy a tax sufficient to pay the principal and interest so estimated; and

WHEREAS, this Board deems it necessary and desirable to issue a series of the District’s bonds during Fiscal Year 2007-08, as authorized by the Education Code, and that the County levy a tax for payment on debt service estimated to come due on such bonds during Fiscal Year 2007-08, and believes that said bonds will be sold during said Fiscal Year;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF EDUCATION OF THE SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT:

Section 1. Recitals. All of the above recitals are true and correct.

Section 2. Estimate of Tax Levy. The Superintendent of the District or such other officer of the District as either authorized officer may designate (each, an “Authorized District Representative”) upon consultation with Piper Jaffray & Co. (“Piper”), are hereby authorized and directed to prepare an estimate of all payment of principal and interest which shall become due on a series of bonds of the District expected to be sold prior to the making of the tax levy for Fiscal Year 2007-08, and to cause the debt service schedule so prepared to be provided to the Board of Supervisors of the County and to the Auditor-Controller of the County as the person responsible for preparing the tax levy for bonds of the District and for levying said tax. The

District estimates that the sale of its first series of bonds shall be in an estimated amount of \$60 million, an amount within the District's authorized but unissued bond allowance, and shall be issued in September 2007.

Section 3. Request to County to Levy Tax. The Board of Supervisors of the County is hereby requested, in accordance with Education Code Section 15252 to adopt a tax rate for bonds of the District expected to be sold during Fiscal Year 2007-08, based upon the estimate debt service schedule prepared by officers of the District upon consultation with Piper, and to levy a tax in Fiscal Year 2007-08 on all taxable property in the District sufficient to pay said estimated debt service. The proceeds of such tax shall be deposited into the interest and sinking fund of the District established pursuant to the Education Code for bonds of the District.

Section 4. Application of Tax Proceeds. In the event that bonds of the District are not sold during Fiscal Year 2007-08, or sold in such amount and on such terms that the proceeds of the tax requested in Section 3 hereof, or any portion thereof, are not required for payment of debt service due on the bonds, or payment of other outstanding bonds of the District payable from the interest and sinking fund of the District, this Board hereby requests that the Auditor-Controller, or other appropriate official of the County cause the remaining proceeds of the tax to be held in the interest and sinking fund and applied to debt service on outstanding bonds of the District coming due in Fiscal Year 2007-08.

Section 5. Filing of Resolution. The Secretary of this Board is hereby authorized and directed to file forthwith a certified copy of this Resolution with the Clerk of the Board of Supervisors of the County, and to cause copies of this Resolution to be delivered to the Auditor-Controller and the Treasurer-Tax Collector of the County.

Section 6. Further Authorization. The President of this Board, the Secretary of this Board, or any Authorized District Representative, shall be and they are hereby authorized and directed to take such additional actions consistent with the intent of this Resolution in connection with the sale of bonds of the District, which any of them deem necessary and desirable to accomplish the purpose hereof.

Section 7. Effective Date. This resolution shall take effect from and after its adoption.

PASSED AND ADOPTED this 7<sup>th</sup> day of June 2007, by the following vote:

AYES: All (7)

NOES: None (0)

ABSENT: 0

ABSTENTIONS: 0

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President of the Board of Education of the  
Santa Monica-Malibu Unified School District

Attest:

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Secretary of the Board of Education of the  
Santa Monica-Malibu Unified School District

## SECRETARY'S CERTIFICATE

I, Dianne Talarico, Secretary of the Board of the Santa Monica-Malibu Unified School District, County of Los Angeles, California hereby certify as follows:

The attached is a full, true and correct copy of a resolution duly adopted at a meeting of the Board of said District duly and regularly held at the regular meeting place thereof on June 7, 2007, and entered in the minutes thereof, of which meeting all of the members of said Governing Board had due notice and at which a quorum thereof was present, and at said meeting said resolution was adopted by the following vote:

AYES: All (7)

NOES: None (0)

ABSENT: 0

ABSTENTIONS: 0

An Agenda of said meeting was posted at least 72 hours before said meeting at 1651 16<sup>th</sup> Street, Santa Monica, California, a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda. A copy of said agenda is attached hereto.

I have carefully compared the same with the original minutes of said meeting on file and of record in my office. Said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

WITNESS, my hand this 7th day of June 2007.



Secretary of the Board of Education of the  
Santa Monica Unified School District

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

RE: APPROVAL OF AB 1200 PUBLIC DISCLOSURE DOCUMENT  
REGARDING THE COSTS ASSOCIATED WITH A RECOMMENDED  
SALARY INCREASE FOR NON-REPRESENTED SENIOR MANAGEMENT,  
MANAGEMENT, SUPERVISORY, AND CONFIDENTIAL EMPLOYEES

RECOMMENDATION NO. A.26

It is recommended that the Board of Education approve the AB 1200 Public Disclosure document regarding the costs associated with a salary increase for non-represented Senior Management, Management, Supervisory, and Confidential Employees.

COMMENTS: In accordance with the requirements of AB 1200, and AB 2756, staff has prepared and submitted the required "Public Disclosure" document to the Los Angeles County Office of Education (LACOE). This document details certain costs associated with a three percent (3%) salary increase for non-represented Senior Management, Management, Supervisory, and Confidential employees effective July 1, 2006.

The AB 1200 document certifies that the district has sufficient resources to meet the financial obligations associated with this recommendation.

A copy of the AB 1200 public disclosure document is attached for reference in the hard copy of the board agenda, and is posted on the district's website as a separate attachment with the June 7, 2007, board meeting agenda.

\*\*\*\*\*

*Interim CFO, Dr. Steve Hodgson, informed the board that on the day of this board meeting, the district had received a letter from LACOE sanctioning the district's desire to approve a 3% salary increase for non-represented Senior Management, Management, Supervisory, and Confidential Employees.*

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

**Los Angeles County Office of Education  
Division of Business Advisory Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT  
in accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Name of School District: SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
 Name of Bargaining Unit: UNREPRESENTED  
 Certificated, Classified, Other: Other (Management and Confidential)

The proposed agreement covers the period beginning: July 1, 2006 and ending: June 30, 2007  
 (date) (date)

The Governing Board will act upon this agreement on: June 7, 2007  
 (date)

**Note: This form, along with a copy of the proposed agreement, must be submitted to the County Office at least ten (10) working days prior to the date the Governing Board will take action.**

**A. Proposed Change in Compensation**

Compensation	Annual Cost Prior to Proposed Agreement  FY 2006-2007	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease) FY 2006-2007	Year 2 Increase/(Decrease) FY 2006-2007	Year 3 Increase/(Decrease) FY 2006-2007
1 <b>Salary Schedule</b> (This is to include Step and Column, which is also reported separately in Item 6.)	\$ 11,494,167	\$ 344,825	\$ -	\$ -
		3.00%	0.00%	0.00%
2 <b>Other Compensation -</b> Stipends, Bonuses, Longevity, Overtime, Differential, Callback or Standby Pay, etc.	\$ -	\$ -	\$ -	\$ -
<b>Description of other compensation</b>				
3 <b>Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare, etc.</b>	\$ 1,898,767	\$ 56,963	\$ -	\$ -
		3.00%	0.00%	0.00%
4 <b>Health/Welfare Plans</b>		\$ -	\$ -	\$ -
5 <b>Total Compensation - Add Items 1 through 4 to equal 5</b>	\$ 13,392,933	\$ 401,788	\$ -	\$ -
		3.00%	0.00%	0.00%
6 <b>Step and Column - Due to movement plus any changes due to settlement. This is a subset of Item No. 1.</b>	\$ -		\$ -	\$ -
7 <b>Total Number of Represented Employees</b> (Use FTEs if appropriate)	109.30			
8 <b>Total Compensation Average Cost per Employee</b>	\$ 122,534	\$ 3,676	\$ -	\$ -
		3.00%	0.00%	0.00%



## SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

Effective July 1, 2006, all Management and Confidential salary schedules shall be increased by 3%. Certificated Management stipends shall be \$1,680 for the Masters Degree and \$3,150 for the Doctorate Degree.

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

No.

11. Please include comments and explanations as necessary. (If more room is necessary, please attach an additional sheet.)

None

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes ☐ No ☒

If yes, please describe the cap amount.

N/A

- B. Proposed negotiated changes in noncompensation items (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

N/A

- C. What are the specific impacts (positive or negative) on instructional and support programs to accommodate the settlement? Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

The costs associated with the 3% salary increase is already reflected in the District's budgetary projections.

**Public Disclosure of Proposed Collective Bargaining Agreement**  
**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**

Page 3

**D. What contingency language is included in the proposed agreement (e.g., reopeners, etc.)?**

None

**E. Will this agreement create or increase deficit financing in the current or subsequent year(s)?**

"Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

YES, this agreement continues the trend of deficit spending. The staff is currently and continuously developing a long-range budgetary solution strategy to address projected current and future-year operational deficits.

**F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.**

N/A

**G. Source of Funding for Proposed Agreement:**

**1. Current Year**

Combination of carry forward, current revenues, and existing reserves.

**2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?**

Please see G1.

**3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)**

Please see G1.

## SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET****Unrestricted General Fund****UNREPRESENTED**

Bargaining Unit:

	Column 1 Latest Board- Approved Budget Before Settlement (As of 03/15/07)	Column 2 Adjustments as a Result of Settlement	Column 3 Other Revisions	Column 4 Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ 64,330,682		\$ (132,561)	\$ 64,198,121
Remaining Revenues (8100-8799)	\$ 20,315,159		\$ 1,123,487	\$ 21,438,646
<b>TOTAL REVENUES</b>	\$ 84,645,841	\$ -	\$ 990,926	\$ 85,636,767
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 43,824,618	\$ 136,376	\$ (186,175)	\$ 43,774,819
Classified Salaries (2000-2999)	\$ 9,822,902	\$ 41,520	\$ (97,954)	\$ 9,766,468
Employee Benefits (3000-3999)	\$ 14,623,814	\$ 29,015	\$ 225,444	\$ 14,878,273
Books and Supplies (4000-4999)	\$ 798,479	\$ -	\$ 115,626	\$ 914,105
Services, Other Operating Expenses (5000-5999)	\$ 5,647,481	\$ -	\$ (217,027)	\$ 5,430,454
Capital Outlay (6000-6599)	\$ 69,292	\$ -	\$ 11,786	\$ 81,078
Other Outgo (7100-7299) (7400-7499)	\$ 32,283	\$ -	\$ -	\$ 32,283
Direct Support/Indirect Cost (7300-7399)	\$ (481,095)	\$ -	\$ (48,440)	\$ (529,535)
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 74,337,774	\$ 206,911	\$ (196,740)	\$ 74,347,945
<b>OPERATING SURPLUS/(DEFICIT)</b>	\$ 10,308,067	\$ (206,911)	\$ 1,187,666	\$ 11,288,822
Transfers In and Other Sources (8910-8979)	\$ 3,641,987	\$ -	\$ 4,389,660	\$ 8,031,647
Transfers Out and Other Uses (7610-7699)	\$ 575,000	\$ -	\$ (500,000)	\$ 75,000
Contributions (8980-8999)	\$ (12,802,995)	\$ (132,595)	\$ 1,325,036	\$ (11,610,554)
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ 572,059	\$ (339,507)	\$ 7,402,363	\$ 7,634,915
<b>BEGINNING BALANCE</b>	\$ 5,985,540			\$ 5,985,540
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 6,557,599	\$ (339,507)	\$ 7,402,363	\$ 13,620,455
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ 50,000	\$ -	\$ -	\$ 50,000
Reserved for Economic Uncertainties (9770)	\$ 3,719,412		\$ 5,485	\$ 3,724,897
Designated Amounts (9775-9780)	\$ 631,442	\$ -	\$ -	\$ 631,442
Unappropriated Amount (9790)	\$ 2,156,745	\$ (339,507)	\$ 7,396,878	\$ 9,214,116

\* Please see question on page 7.

## SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET****Restricted General Fund****UNREPRESENTED**

Bargaining Unit:

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 03/15/07)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ 2,152,332		\$ 19,079	\$ 2,171,411
Remaining Revenues (8100-8799)	\$ 29,586,158	\$ -	\$ 1,795,506	\$ 31,381,664
<b>TOTAL REVENUES</b>	\$ 31,738,490	\$ -	\$ 1,814,585	\$ 33,553,075
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 14,797,854	\$ 103,884	\$ 501	\$ 14,902,239
Classified Salaries (2000-2999)	\$ 10,190,375	\$ 39,002	\$ (329,803)	\$ 9,899,574
Employee Benefits (3000-3999)	\$ 7,257,531	\$ 23,925	\$ (278,299)	\$ 7,003,157
Books and Supplies (4000-4999)	\$ 7,960,518	\$ (34,216)	\$ 741,844	\$ 8,668,146
Services, Other Operating Expenses (5000-5999)	\$ 6,922,634		\$ 156,233	\$ 7,078,867
Capital Outlay (6000-6599)	\$ 1,167,700	\$ -	\$ 204,906	\$ 1,372,606
Other Outgo (7100-7299) (7400-7499)	\$ 10,100	\$ -	\$ -	\$ 10,100
Direct Support/Indirect Cost (7300-7399)	\$ 260,923	\$ -	\$ 44,690	\$ 305,613
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 48,567,635	\$ 132,595	\$ 540,072	\$ 49,240,302
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (16,829,145)	\$ (132,595)	\$ 1,274,513	\$ (15,687,227)
Transfers In and Other Sources (8910-8979)	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses (7610-7699)	\$ 500,000	\$ -		\$ 500,000
Contributions (8980-8999)	\$ 12,802,995	\$ 132,595	\$ (1,325,036)	\$ 11,610,554
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (4,526,150)	\$ -	\$ (50,523)	\$ (4,576,673)
<b>BEGINNING BALANCE</b>	\$ 5,674,780			\$ 5,674,780
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 1,148,630	\$ -	\$ (50,523)	\$ 1,098,107
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)				\$ -
Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated Amount (9790)	\$ 1,148,630	\$ -	\$ (50,523)	\$ 1,098,107

\* Please see question on page 7.

## SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

## H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Bargaining Unit:		Combined General Fund UNREPRESENTED		
	Column 1 Latest Board- Approved Budget Before Settlement (As of 03/15/07)	Column 2 Adjustments as a Result of Settlement	Column 3 Other Revisions	Column 4 Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ 66,483,014	\$ -	\$ (113,482)	\$ 66,369,532
Remaining Revenues (8100-8799)	\$ 49,901,317	\$ -	\$ 2,918,993	\$ 52,820,310
<b>TOTAL REVENUES</b>	\$ 116,384,331	\$ -	\$ 2,805,511	\$ 119,189,842
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 58,622,472	\$ 240,260	\$ (185,674)	\$ 58,677,058
Classified Salaries (2000-2999)	\$ 20,013,277	\$ 80,522	\$ (427,757)	\$ 19,666,042
Employee Benefits (3000-3999)	\$ 21,881,345	\$ 52,941	\$ (52,856)	\$ 21,881,430
Books and Supplies (4000-4999)	\$ 8,758,997	\$ (34,216)	\$ 857,470	\$ 9,582,251
Services, Other Operating Expenses (5000-5999)	\$ 12,570,115	\$ -	\$ (60,794)	\$ 12,509,321
Capital Outlay (6000-6599)	\$ 1,236,992	\$ -	\$ 216,692	\$ 1,453,684
Other Outgo (7100-7299) (7400-7499)	\$ 42,383	\$ -	\$ -	\$ 42,383
Direct Support/Indirect Cost (7300-7399)	\$ (220,172)	\$ -	\$ (3,750)	\$ (223,922)
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 122,905,409	\$ 339,507	\$ 343,331	\$ 123,588,247
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (6,521,078)	\$ (339,507)	\$ 2,462,180	\$ (4,398,405)
Transfer In and Other Sources (8910-8979)	\$ 3,641,987	\$ -	\$ 4,389,660	\$ 8,031,647
Transfers Out and Other Uses (7610-7699)	\$ 1,075,000	\$ -	\$ (500,000)	\$ 575,000
Contributions (8980-8999)	\$ -	\$ -	\$ -	\$ -
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (3,954,091)	\$ (339,507)	\$ 7,351,840	\$ 3,058,242
<b>BEGINNING BALANCE</b>	\$ 11,660,320			\$ 11,660,320
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 7,706,229	\$ (339,507)	\$ 7,351,840	\$ 14,718,562
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ 50,000	\$ -	\$ -	\$ 50,000
Reserved for Economic Uncertainties (9770)	\$ 3,719,412	\$ -	\$ 5,485	\$ 3,724,897
Designated Amounts (9775-9780)	\$ 631,442	\$ -	\$ -	\$ 631,442
Unappropriated Amount - Unrestricted (9790)	\$ 2,156,745	\$ (339,507)	\$ 7,396,878	\$ 9,214,116
Unappropriated Amount - Restricted (9790)	\$ 1,148,630	\$ -	\$ (50,523)	\$ 1,098,107
Reserve for Economic Uncertainties Percentage	4.74%			10.42%

\* Please see question on page 7.

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**SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT**

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**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Adult Education Fund**  
**UNREPRESENTED**

Enter Bargaining Unit:

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 03/15/07)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ 573,473	\$ -	\$ -	\$ 573,473
Remaining Revenues (8100-8799)	\$ 315,983	\$ -	\$ 5,306	\$ 321,289
<b>TOTAL REVENUES</b>	\$ 889,456	\$ -	\$ 5,306	\$ 894,762
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 441,663	\$ 3,418	\$ -	\$ 445,081
Classified Salaries (2000-2999)	\$ 192,219	\$ -	\$ -	\$ 192,219
Employee Benefits (3000-3999)	\$ 134,828	\$ 471		\$ 135,299
Books and Supplies (4000-4999)	\$ 53,970	\$ -	\$ (194)	\$ 53,776
Services, Other Operating Expenses (5000-5999)	\$ 44,562	\$ -	\$ 500	\$ 45,062
Capital Outlay (6000-6999)	\$ 1,661	\$ -	\$ -	\$ 1,661
Other Outgo (7100-7299) (7400-7499)	\$ -	\$ -	\$ -	\$ -
Direct Support/Indirect Cost (7300-7399)	\$ 14,071	\$ -	\$ -	\$ 14,071
<b>TOTAL EXPENDITURES</b>	\$ 882,974	\$ 3,889	\$ 306	\$ 887,169
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ 6,482	\$ (3,889)	\$ 5,000	\$ 7,593
Transfers In and Other Sources (8910-8979)	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses (7610-7699)	\$ -	\$ -	\$ -	\$ -
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ 6,482	\$ (3,889)	\$ 5,000	\$ 7,593
<b>BEGINNING BALANCE</b>	\$ 206,075			\$ 206,075
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 212,557	\$ (3,889)	\$ 5,000	\$ 213,668
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated Amounts (9790)	\$ 212,557	\$ (3,889)	\$ 5,000	\$ 213,668

\* Please see question on page 7.

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**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Cafeteria Fund**

Bargaining Unit:

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 03/15/07)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 3,530,438	\$ -	\$ 15,293	\$ 3,545,731
<b>TOTAL REVENUES</b>	\$ 3,530,438	\$ -	\$ 15,293	\$ 3,545,731
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ -	\$ -	\$ -	\$ -
Classified Salaries (2000-2999)	\$ 1,429,976	\$ 4,244	\$ -	\$ 1,434,220
Employee Benefits (3000-3999)	\$ 521,233	\$ 1,049	\$ -	\$ 522,282
Books and Supplies (4000-4999)	\$ 1,381,623	\$ -	\$ (13,330)	\$ 1,368,293
Services, Other Operating Expenses (5000-5999)	\$ 108,106	\$ -	\$ 14,330	\$ 122,436
Capital Outlay (6000-6999)	\$ 5,000	\$ -	\$ (1,000)	\$ 4,000
Other Outgo (7100-7299) (7400-7499)	\$ -	\$ -	\$ -	\$ -
Direct Support/Indirect Cost (7300-7399)	\$ 84,500	\$ -	\$ -	\$ 84,500
<b>TOTAL EXPENDITURES</b>	\$ 3,530,438	\$ 5,293	\$ -	\$ 3,535,731
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ -	\$ (5,293)	\$ 15,293	\$ 10,000
Transfers In and Other Sources (8910-8979)	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses (7610-7699)	\$ -	\$ -	\$ -	\$ -
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ -	\$ (5,293)	\$ 15,293	\$ 10,000
<b>BEGINNING BALANCE</b>	\$ 286,716			\$ 286,716
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 286,716	\$ (5,293)	\$ 15,293	\$ 296,716
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9713)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated Amounts (9790)	\$ 286,716	\$ (5,293)	\$ 15,293	\$ 296,716

\* Please see question on page 7.

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**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Child Development Fund**  
**UNREPRESENTED**

Bargaining Unit:

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 03/15/07)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 6,550,254		\$ 83,593	\$ 6,633,847
<b>TOTAL REVENUES</b>	\$ 6,550,254	\$ -	\$ 83,593	\$ 6,633,847
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 2,526,216	\$ 12,488	\$ 5,214	\$ 2,543,918
Classified Salaries (2000-2999)	\$ 1,815,622	\$ 2,286	\$ (60,626)	\$ 1,757,282
Employee Benefits (3000-3999)	\$ 1,192,108	\$ 2,282	\$ (21,112)	\$ 1,173,278
Books and Supplies (4000-4999)	\$ 662,466	\$ -	\$ 139,311	\$ 801,777
Services, Other Operating Expenses (5000-5999)	\$ 300,231	\$ -	\$ (8,000)	\$ 292,231
Capital Outlay (6000-6999)	\$ 7,000	\$ -	\$ (3,000)	\$ 4,000
Other Outgo (7100-7299) (7400-7499)	\$ -	\$ -		\$ -
Direct Support/Indirect Cost (7300-7399)	\$ 121,601	\$ -	\$ 3,750	\$ 125,351
<b>TOTAL EXPENDITURES</b>	\$ 6,625,244	\$ 17,056	\$ 55,537	\$ 6,697,837
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (74,990)	\$ (17,056)	\$ 28,056	\$ (63,990)
Transfers In and Other Sources (8910-8979)	\$ 75,000		\$ -	\$ 75,000
Transfers Out and Other Uses (7610-7699)	\$ -	\$ -	\$ -	\$ -
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ 10	\$ (17,056)	\$ 28,056	\$ 11,010
<b>BEGINNING BALANCE</b>	\$ 141,643			\$ 141,643
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 141,653	\$ (17,056)	\$ 28,056	\$ 152,653
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9713)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated Amounts (9790)	\$ 141,653	\$ (17,056)	\$ 28,056	\$ 152,653

\* Please see question on page 7.



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**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

Enter Fund: Foundation Special Revenue  
 Bargaining Unit: UNREPRESENTED

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 03/15/07)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Revenue Limit Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 479,720	\$ -	\$ 2,500	\$ 482,220
<b>TOTAL REVENUES</b>	\$ 479,720	\$ -	\$ 2,500	\$ 482,220
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 402,452	\$ 1,607	\$ 3,944	\$ 408,003
Classified Salaries (2000-2999)	\$ -	\$ -	\$ -	\$ -
Employee Benefits (3000-3999)	\$ 101,852	\$ 221	\$ (221)	\$ 101,852
Books and Supplies (4000-4999)	\$ 42,488		\$ (6,348)	\$ 36,140
Services, Other Operating Expenses (5000-5999)	\$ 22,587	\$ -	\$ 3,297	\$ 25,884
Capital Outlay (6000-6999)	\$ -	\$ -	\$ -	\$ -
Other Outgo (7100-7299) (7400-7499)	\$ -	\$ -	\$ -	\$ -
Direct Support/Indirect Cost (7300-7399)	\$ -	\$ -	\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	\$ 569,379	\$ 1,828	\$ 672	\$ 571,879
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (89,659)	\$ (1,828)	\$ 1,828	\$ (89,659)
Transfers In and Other Sources (8910-8979)	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses (7610-7699)	\$ -	\$ -	\$ -	\$ -
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (89,659)	\$ (1,828)	\$ 1,828	\$ (89,659)
<b>BEGINNING BALANCE</b>	\$ 213,698			\$ 213,698
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 124,039	\$ (1,828)	\$ 1,828	\$ 124,039
<b>COMPONENTS OF ENDING BALANCE:</b>				
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated Amounts (9790)	\$ 124,039	\$ (1,828)	\$ 1,828	\$ 124,039

\* Please see question on page 7.

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**I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**

**Combined General Fund**

Bargaining Unit:

**UNREPRESENTED**

	2006-07	2007-08	2008-09
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
<b>REVENUES</b>			
Revenue Limit Sources (8010-8099)	\$ 66,369,532	\$ 67,248,066	\$ 67,710,878
Remaining Revenues (8100-8799)	\$ 52,820,310	\$ 45,667,051	\$ 45,959,075
<b>TOTAL REVENUES</b>	\$ 119,189,842	\$ 112,915,117	\$ 113,669,953
<b>EXPENDITURES</b>			
Certificated Salaries (1000-1999)	\$ 58,677,058	\$ 56,880,169	\$ 57,615,717
Classified Salaries (2000-2999)	\$ 19,666,042	\$ 19,605,152	\$ 19,914,979
Employee Benefits (3000-3999)	\$ 21,881,430	\$ 22,330,277	\$ 23,196,729
Books and Supplies (4000-4999)	\$ 9,582,251	\$ 4,014,914	\$ 4,009,914
Services, Other Operating Expenses (5000-5999)	\$ 12,509,321	\$ 11,244,767	\$ 11,055,026
Capital Outlay (6000-6999)	\$ 1,453,684	\$ 57,694	\$ 46,200
Other Outgo (7100-7299) (7400-7499)	\$ 42,383	\$ 30,898	\$ 30,898
Direct Support/Indirect Cost (7300-7399)	\$ (223,922)	\$ (503,604)	\$ (503,604)
Other Adjustments		\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	\$ 123,588,247	\$ 113,660,267	\$ 115,365,859
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (4,398,405)	\$ (745,150)	\$ (1,695,906)
Transfers In and Other Sources (8910-8979)	\$ 8,031,647	\$ 500,000	\$ 500,000
Transfers Out and Other Uses (7610-7699)	\$ 575,000	\$ 575,000	\$ 575,000
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ 3,058,242	\$ (820,150)	\$ (1,770,906)
<b>BEGINNING BALANCE</b>	\$ 11,660,320	\$ 14,718,562	\$ 13,898,412
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 14,718,562	\$ 13,898,412	\$ 12,127,506
<b>COMPONENTS OF ENDING BALANCE:</b>			
Reserved Amounts (9711-9740)	\$ 50,000	\$ 50,000	\$ 50,000
Reserved for Economic Uncertainties - Unrestricted (9770)	\$ 3,724,897	\$ 3,427,058	\$ 3,478,226
Reserved for Economic Uncertainties - Restricted (9770)	\$ -	\$ -	\$ -
Board Designated Amounts - Unrestricted (9775-9780)	\$ 631,442	\$ 631,442	\$ 631,442
Board Designated Amounts - Restricted (9775-9780)	\$ -	\$ -	\$ -
Unappropriated Amounts - Unrestricted (9790)	\$ 9,214,116	\$ 9,269,114	\$ 7,295,916
Unappropriated Amounts - Restricted (9790)	\$ 1,098,107	\$ 520,798	\$ 671,922

**WARNING: 9790 entries must be positive**

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**J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES**

1. State Reserve Standard

		2006-07	2007-08	2008-09
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 124,163,247	\$ 114,235,267	\$ 115,940,859
b.	State Standard Minimum Reserve Percentage for this District Enter percentage:	3.00%	3.00%	3.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. or \$50,000)	\$ 3,724,897	\$ 3,427,058	\$ 3,478,226

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Designated for Economic Uncertainties (9770)	\$ 3,724,897	\$ 3,427,058	\$ 3,478,226
b.	General Fund Budgeted Unrestricted Unappropriated Amount (9790)	\$ 9,214,116	\$ 9,269,114	\$ 7,295,916
c.	Special Reserve Fund (Fund 17) Budgeted Designated for Economic Uncertainties (9770)			
d.	Special Reserve Fund (Fund 17) Budgeted Unappropriated Amount (9790)	\$ -	\$ -	\$ -
e.	Total Available Reserves	\$ 12,939,013	\$ 12,696,172	\$ 10,774,142
f.	Reserve for Economic Uncertainties Percentage	10.42%	11.11%	9.29%

3. Do unrestricted reserves meet the state minimum reserve amount?

2006-07

Yes

☒

No

☐

2007-08

Yes

☒

No

☐

2008-09

Yes

☒

No

☐

4. If no, how do you plan to restore your reserves?

**Public Disclosure of Proposed Collective Bargaining Agreement**  
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5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 5 on Page 1 (i.e., increase was partially budgeted), explain the variance below:

6. Please include any additional comments and explanations of Page 4 as necessary:



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The following section is applicable and should be completed when any salary and benefit negotiations are settled after the district's final budget has been adopted.

**COMPARISON OF PROPOSED AGREEMENT TO CHANGE IN DISTRICT BASE REVENUE LIMIT**

	2004-05	2005-06	2006-07	2007-08	2008-09
a. Prior-Year Base Revenue Limit (BRL) per ADA:	\$ 4,991.84	\$ 5,108.84	\$ 5,319.84	\$ 5,627.84	\$ 5,888.84
Plus: COLA (enter amount per ADA)	\$ 117.00	\$ 211.00	\$ 308.00	\$ 261.00	\$ 157.00
Plus: 2004-05 & 2006-07 Equalization Aid (enter amount per ADA)	\$ -		\$ -		
b. Current-Year BRL per ADA:	\$ 5,108.84	\$ 5,319.84	\$ 5,627.84	\$ 5,888.84	\$ 6,045.84
c. Change in BRL per ADA: (b) minus (a)	\$ 117.00	\$ 211.00	\$ 308.00	\$ 261.00	\$ 157.00
d. Percentage Change in BRL per ADA: (c) divided by (a)	2.344%	4.130%	5.790%	4.638%	2.666%
<b>The Current-Year BRL per ADA deficit is eliminated beginning 2006-07.</b>					
e. Less: Deficit percentage	2.143%	0.892%	0.000%	0.000%	0.000%
f. Deficit percentage converted to dollar amount: (b) times (e)	\$ 109.49	\$ 47.45	\$ -	\$ -	\$ -
g. Current-Year BRL per ADA with Deficit: (b) minus (f)	\$ 4,999.35	\$ 5,272.39	\$ 5,627.84	\$ 5,888.84	\$ 6,045.84
h. Change in BRL per ADA with Deficit: (g) minus (a)	\$ 7.51	\$ 163.55	\$ 308.00	\$ 261.00	\$ 157.00
i. Percentage Change in BRL per ADA with Deficit: (h) divided by (a)	0.15%	3.20%	5.79%	4.64%	2.67%
j. Change from Prior Year Deficit BRL per ADA: (g) current year minus (g) prior year	\$ 7.51	\$ 273.03	\$ 355.45	\$ 261.00	\$ 157.00
k. Percentage Change from Prior Year Deficit BRL per ADA: (j) divided by (g) prior year	0.15%	5.46%	6.74%	4.64%	2.67%
l. Total Compensation Percentage Increase (enter from Page 1, Section A, Line 5)	1.00%	2.73%	5.00%	0.00%	0.00%
m. Proposed agreement is within/(exceeds) change in undeficit BRL: (d) minus (l)	1.34%	1.40%	0.79%	4.64%	2.67%
n. Proposed agreement is within/(exceeds) change in deficit BRL: (k) minus (l)	(0.85%)	2.73%	1.74%	4.64%	2.67%

# **L. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF THE COLLECTIVE BARGAINING AGREEMENT**

This disclosure document is intended to assist the district's Governing Board in determining whether the district can meet the costs incurred under the tentative Collective Bargaining Agreement in the current and subsequent years. This certification page should be signed by the Superintendent and Chief Business Official at the time of public disclosure. The absence of one or both of the signatures should serve as a "red flag" to the district's Governing Board.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Official of the Santa Monica-Malibu Unified School District, hereby certify that the District can meet the costs incurred under this Collective Bargaining Agreement during the term of the agreement from July 1, 2006 to June 30, 2007.

## **Board Actions**

The board actions necessary to meet the cost of the agreement in each year of its term are as follows:

### Current Year

#### **Budget Adjustment Categories:**

Revenues/Other Financing Sources  
Expenditures/Other Financing Uses  
Ending Balance(s) Increase (Decrease)

#### **Budget Adjustment Increase/(Decrease)**

\$	7,301,863
\$	267,419
\$	7,034,444

### Subsequent Years

#### **Budget Adjustment Categories:**

Revenues/Other Financing Sources  
Expenditures/Other Financing Uses  
Ending Balance(s) Increase (Decrease)

#### **Budget Adjustment Increase/(Decrease)**

\$	-
\$	-
\$	-

## **Budget Revisions**

If the district does not adopt and submit within 45 days all of the revisions to its budget needed in the current year to meet the costs of the agreement at the time of the approval of the proposed collective bargaining agreement, the county superintendent of schools is required to issue a qualified or negative certification for the district on its next interim report.

## **Assumptions**

See attached page for a list of the assumptions upon which this certification is based.

## **Certifications**

☒ I hereby certify ☐ I am unable to certify

Danni Salas  
District Superintendent  
(Signature)

5/29/07  
Date

☒ I hereby certify ☐ I am unable to certify

S. J. [Signature]  
Chief Business Official  
(Signature)

May 29, 2007  
Date

**Special Note:** The Los Angeles County Office of Education may request additional information, as necessary, to review the district's compliance with requirements.

Revised June 2006

The assumptions upon which this certification is made are as follows:

This image shows a single sheet of white paper with horizontal blue or grey ruling lines. The lines are evenly spaced and run across the width of the page. There is no handwriting or other markings on the paper.

Staff believes that the budgetary solution strategies approved by the Board of Education on May 3, 2007 will help neutralize the impact of this salary adjustment in future years.

neutralize the impact of this salary adjustment in future years.



**M. CERTIFICATION NO. 2**

The disclosure document must be signed by the district Superintendent at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Collective Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.



**District Superintendent  
(Signature)**



**Date**

Steve Hodgson, Interim SMMUSD CBO

**Contact Person**

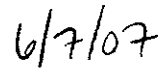
(310) 450-8338 ext 268

**Phone**

After public disclosure of the major provisions contained in this summary, the Governing Board at its meeting on June 7, 2007, took action to approve the proposed Agreement with the SMMCTA Bargaining Unit.



**~~Secretary~~ President (or Clerk), Governing Board  
(Signature)**



**Date**

**Special Note:** The Los Angeles County Office of Education may request additional information, as necessary, to review the district's compliance with requirements.

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

RE: NON-REPRESENTED EMPLOYEE COMPENSATION FOR 2006-2007

RECOMMENDATION NO. A.27

It is recommended that the Board of Education approve a salary increase of 3% for all Non-Represented Employees (Senior Management/Management/Supervisory/Confidential) effective July 1, 2006.

COMMENT: In accordance with the provisions of AB 1200, staff has certified that there are sufficient resources available for the district to meet the financial obligations associated with this salary increase. Additionally, the MA stipend shall be \$1,680, the doctoral stipend shall be \$3,150, and the current annual TSA matching contribution of \$200 shall continue.

The 3% salary increase for non-represented employees, when combined with the costs associated with movement of the salary schedule, Masters and Doctoral stipends, district health and welfare benefit contributions; etc., would determine the "total compensation" increase for an employee.

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

RE: DECLARATION OF INDEFINITE SALARIES FOR REPRESENTED  
BARGAINING UNIT MEMBERS AND UNREPRESENTED SENIOR  
MANAGEMENT, MANAGEMENT, SUPERVISORY, AND CONFIDENTIAL  
EMPLOYEES FOR 2007-2008

RECOMMENDATION NO. A.28

It is recommended that the Board of Education declare salaries as indefinite for bargaining unit members and unrepresented senior management, management, supervisory, and confidential employees for the 2007/2008 school year.

COMMENT: Because salaries for represented bargaining unit members and unrepresented senior management, management, supervisory, and confidential employees are set by the Board of Education, if the Board of Education declares, in advance of the new fiscal year, that salaries for its employees are indefinite, whether subject to future review, negotiations, financial condition, or other factors, such action will suffice to permit retroactive salary adjustments back to the beginning of the new year.

This action meets the requirements specified in Education Code Section 45032.

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON / PAT HO

RE: ESTABLISH FUND 20 - SPECIAL RESERVE FUND FOR POST-  
EMPLOYMENT BENEFITS

RECOMMENDATION NO. A.29

It is recommended that the Board of Education authorize the Fiscal Services Department to: 1) create Fund 20 - Special Reserve Fund for Post-Employment Benefits; and 2) transfer the current fund balance in the Retiree Benefits Fund (*Fund 71*) to Fund 20.

COMMENT: The Standard Account Code Structure (SACS) Chart of Accounts includes Funds for Post-Employment Benefits (Fund 20) and Retiree Benefits (Fund 71). The district previously established Fund 71, and until more information is received regarding the long-term implication of retiree benefits obligations, staff is now recommending that the Board of Education also establish a Fund 20 and, at the same time, transfer the current balance (approximately \$875,000) in Fund 71 to Fund 20.

The district has received information from the Los Angeles County Office of Education (LACOE) that unless actions are now taken, Fund 71 will become an irrevocable trust precluding the use of funds deposited for other than retiree benefits. As this designation would not meet the district's "current" spending and reserve strategy, the establishment of Fund 20 is now recommended.

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU / DOUGLAS STAINE /  
MAUREEN BRADFORD

RE: INCREASE IN FTES FOR ELEMENTARY SCHOOL MUSIC PROGRAM

RECOMMENDATION NO. A.30

It is recommended that the Board of Education approve an increase from 6.67 FTEs to 7.42 FTEs in elementary music teachers for the 2007-2008 school year from Measure "S" funds.

This is a one-year increase that will be filled by a teacher on temporary contract.

Funds for the increase will come from within the existing Measure "S" allocation, by adjusting the amount of money currently allocated for instrument repairs. \$45,000 of these funds will be shifted to cover the additional personnel costs.

Additional funding for repairs will be covered with the one-time Music/Art/PE Block Grant, gift, and grant funds.

COMMENT: The new, on-going Music and Art Block Grant funding received under-projected allocation per ADA amounts. This requires that .75 of the current FTEs be moved from this funding source to the Measure "S" funds.

MOTION MADE BY: Maria Leon-Vazquez  
SECONDED BY: Ms. Kelly Pye  
STUDENT ADVISORY VOTE: N/A  
AYES: All (7)  
NOES: None (0)

TO: BOARD OF EDUCATION

ACTION/MAJOR

06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER

ADDENDUM

RE: RECOMMENDATION FROM ADJUSTMENT CONFERENCE COMMITTEE  
RELATED TO MASTER FACILITY USE AGREEMENT WITH THE CITY  
OF SANTA MONICA

RECOMMENDATION NO. A.31

The Superintendent recommends that the Board of Education direct district staff to:

1. Schedule a Board Study Session related to Special Education and invite members of the Santa Monica City Council and interested community members, including the Special Education DAC, to attend.
2. Prepare a memorandum to the Santa Monica City staff to address certain concerns expressed by members of the City Council at the May 24, 2007, City Council meeting related to Confidential Special Education Settlement agreements. Attached to the memo, staff will provide a Q and A sheet that identifies district information and statistics.
3. Notify Santa Monica City staff that the board requests the Mayor place an Item 12 to the next scheduled City Council Meeting (currently scheduled for June 12, 2007) to discuss the Adjustment Conference Committee's recommendations. It is important that all parties recognize the importance of the increased funding in maintaining a quality instructional program in the SMMUSD.

COMMENT: The Recommendation of the Adjustment Conference Committee did not receive a majority vote from the Santa Monica City Council at their last meeting and therefore was not placed into the city's budget. If the increase in funding recommended by the Adjustment Conference Committee is to be added to the city budget prior to the council approving the city budget, the recommendation of the committee must be reconsidered by the council at its June 12, 2007, council meeting.

\*\*\*\*\*

Public Comments:

- Jerry Rubin, Craig Hamilton, Luis Mestize, and Felix Schmittiel, members of the community, addressed this item.

Board members requested to incorporate the FOC's recommendation regarding a third-party review of the district's special education practices.

MOTION MADE BY: Maria Leon-Vazquez

SECONDED BY: Ms. Kelly Pye

STUDENT ADVISORY VOTE: N/A

AYES: All (7)

NOES: None (0)

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## **DISCUSSION ITEMS**

TO: BOARD OF EDUCATION

DISCUSSION

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

06/07/07

7:00 p.m.

RE: JOINT MEETING WITH THE FINANCIAL OVERSIGHT COMMITTEE

DISCUSSION ITEM NO. D.01

In June 2003, voters approved a qualified special property tax known as Measure "S", which effectively authorized the levying of a special per parcel tax within the boundaries of the Cities of Santa Monica and Malibu for (6) years. A significant key provision of this particular Measure is the formation of an independent financial audit committee to be approved and overseen by the elected Board of Education.

Furthermore, on an annual basis, the Financial Oversight Committee (FOC), with the Board of Education, shall convene a joint session to review the independent financial audit of all Measure "S" expenditures and financial activities for the immediate preceding fiscal year and review spending projections for the upcoming fiscal year. The FOC is also charged with making recommendations to the Board of Education as to how to best expend all Measure "S" funds within those guidelines established and approved by the voters in June 2003.

In addition, the FOC was previously appointed by the board to oversee the financial operations of the district as a component of the Joint Use Agreement with the City of Santa Monica.

Therefore, in compliance with the foregoing, the Board of Education will convene a joint session with the Financial Oversight Committee on June 7, 2007, at 7:00 p.m. for the purpose (amongst others) of addressing the following items:

- I. Report from the FOC as presented by Chair Paul Silvern
  - A. Introduction
  - B. Summary of FOC Activities During FY 2006-07
  - C. Measure "S"
  - D. Views on Proposed 2007-08 District Budget
  - E. Proposed FOC Focus for FY 2007-08

II. Discussion between the Board of Education and the FOC

\*\*\*\*\*

*Mr. Silvern suggested staff express the district's finances in easy-to-understand graphics for the public.*

*Board members requested the FOC be given a time slot on the Communications section of each board agenda to allow for frequent, focused reports, as well as occasional time slots for periodic, more formal discussions with the board.*



TO: BOARD OF EDUCATION  
FROM: DIANNE TALARICO / TIMOTHY R. WALKER /  
LAUREL SCHMIDT  
RE: REVIEW OF POLICY 5116.1 - INTRADISTRICT OPEN  
ENROLLMENT

DISCUSSION

06/07/07

Previously

05/07/07

DISCUSSION ITEM NO. D.02

It is recommended that the Board of Education review Board Policy 5116.1 - Intradistrict Open Enrollment.

Background:

ASSEMBLY BILL 1114: INTRA-DISTRICT SCHOOL CHOICE

AB 1114 established California's mandatory program of intra-district school choice. The bill required, as a condition of receiving state funding, that school districts adopt a policy of open enrollment within their boundaries. The bill includes the following provisions:

- Parents who are district residents may select the school their child will attend regardless of where the parents live - with the exception that the district must maintain appropriate racial and ethnic balances among its schools;
- Parents must be informed of the availability of open enrollment via notification during the first quarter or semester of each school year;
- Any school that receives admission requests in excess of its capacity must utilize a random, unbiased selection policy for deciding among applicants, with no consideration of either academic or athletic performance of the student permitted;
- Students whose residence is in the attendance area of a school cannot be displaced by students transferring into the attendance area; and
- Districts may continue to use existing entrance criteria for specialized schools or programs (e.g. magnet schools, special education) as long as they are applied consistently to all applicants.

The Santa Monica-Malibu Unified School District gives priority under AB 1114's choice program to siblings of choice students. While not required to, districts do have the flexibility to choose this option.

Attachment: Policy 5116.1 - Intradistrict Open Enrollment.

\*\*\*\*\*

*The board agreed to postpone this item until a future board meeting.*

THIS IS **CURRENT POLICY**

<u>NUMBER</u>	<u>ARTICLE</u>	<u>TITLE</u>
5116.1	Students	Intradistrict Open Enrollment

<u>SUBTOPIC</u>	<u>POLICY</u>	<u>REGULATION</u>	<u>EXHIBIT</u>
Attendance	X		

**DETAIL**

The Board of Education desires to provide options that meet the diverse needs, potential and interests of district students and shall annually review enrollment options.

Students who reside within the district boundaries may apply for enrollment in any district school. The Superintendent or designee shall determine the enrollment for each district school. The spring enrollment projection shall serve as the benchmark in determining available spaces for new enrollees the following school year. A random, unbiased selection process for the admission of new enrollees from outside the school's attendance area shall be established.

The Board of Education believes it is in the best interest of students that firm ties are established between families and schools. Therefore, once a family has received an Intradistrict permit, the receiving school shall be regarded as the home school of that family, and all siblings in the family may attend that school. Enrollment of Intradistrict siblings will be automatic, and shall not be subject to permit priorities or space availability.

The Board of Education retains the authority to set guidelines for racial/ethnic balance at district schools. As specified in the Board Policy 5145.3, Desegregation Plan [renumbered to 5111.3 10/02], it is the goal of the board to insure that no school shall have a higher minority enrollment than 20 percentage points above the District average.

Requests for permits will be received (granted) in the following order:

1. Intradistrict permits allowing children who are residents of the cities of Santa Monica and/or Malibu to attend a school other than their neighborhood school;
  - 1a. The District guarantees same-school placement.
2. Interdistrict permits for children of employees of the Santa Monica-Malibu Unified School District [certificated, classified, management, full and part-time (a minimum of 15 hours per week)];
  - 2.a The district guarantees a seat in a district school to all children of district employees who have requested a new Interdistrict permit; staff will do its best to

accommodate requests for a specific school but will not guarantee requested placement. On-going permit holders are not affected and will continue in the home school being currently attended.

3. If space and budget permit, staff will do its best to accommodate requests for placement for siblings (of current interdistrict permit holders) who will be entering Kindergarten, 1st, 6th or 9th Grade. If a permit is received (granted) there is no guarantee of same-school placement. On-going permit holders are not affected and will continue in the home school being currently attended;

3.a Siblings of recent [within the last three (3) years] graduates of the Santa Monica-Malibu Unified School District who attended on interdistrict permits will be allowed to enroll under this section, under the same provisions.

4. If space and budget permit, Interdistrict permits for children of employees of the cities of Malibu or Santa Monica.

#### **REFERENCE**

Legal References:

EDUCATION CODE

35160.5 District Policies; rules and regulations

35291 Rules

35351 Assignment of students to a particular school

48980 Notice at the beginning of term

Crawford v. Board of Education (1976) 17 Cal. 3d 280

DISTRICT POLICIES BELATED TO PERMITS:

BP 5117 Interdistrict Attendance Policy

BP 5145.3 Desegregation Plan

#### **MANAGEMENT RESOURCES**

##### **ADOPTED**

May 12, 1994

##### **REVISED**

##### **CSBA**

August 22, 2002

August 8, 2002

May 16, 2002

April 11, 2002

##### **DISTRICT GOAL**

Quality

Education for

All

TO: BOARD OF EDUCATION

DISCUSSION

06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER

RE: FILLING A VACANCY ON THE BOARD OF EDUCATION

DISCUSSION ITEM NO. D.03

It is now anticipated that Emily Bloomfield will resign from her position on the Santa Monica-Malibu Board of Education due to a change of residence outside of the geographical boundaries of the District. Based on this understanding, the Superintendent is bringing forward for discussion Board Policy 9122 related to filling a Board vacancy once the actual date of resignation is identified. Following is the language of Board Policy 9122:

"A vacancy in the Board of Education from whatever cause arising shall be filled by appointment by the Board of Education, such appointee to hold office until a successor is elected and qualified at the next general election. At the next general municipal election following any vacancy, a new member shall be elected and qualified to serve for the remaining period of any unexpired term.

If a member of the Board of Education is absent from all meetings of the Board for a period of sixty days, consecutively, from and after the last regular Board meeting attended by such member, unless by permission of the Board expressed in its official minutes, or is convicted of a crime involving moral turpitude, or ceases to be an elector of the School District, such member's office shall become vacant and shall be so declared by the Board of Education."

The Superintendent recommends that the Board of Education discuss this matter and provide direction to staff regarding the specific method that will be used to select the Appointee to the Board Seat currently held by Board Member Bloomfield. Suggested methods to identify an appointee to the Board of Education include but are not limited to\*\* the following:

Option 1:

- In order to draw from the largest possible number of candidates, the Board shall advertise in the local media to solicit candidate applications or nominations. A committee consisting of less than a quorum of the Board shall ensure that applicants are eligible for Board membership and announce the names of eligible candidates. The Board shall interview the candidates at a public meeting, accept oral or written public input, and select the provisional appointee by a majority vote.

Option 2:

- The Board shall accept nominations for Board membership at a public meeting and shall select the provisional appointee from among these nominees by a majority vote.

**\*\*Note:** The law does not specify procedures for making provisional appointments, but such procedures must comply with the requirements of the Brown Act, Government Code 54950-54963. Secret ballots are prohibited by Government Code 54953.

COMMENT: During the time that applications for the vacancy created by the resignation of Board Member Bloomfield are being solicited, any questions would be directed to the Office of the Deputy Superintendent.

\*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*

Public Comments:

- *Jerry Rubin, a member of the public, commended Ms. Bloomfield for her years of service.*

*The board agreed that Option 1 would offer the most transparency and better ensure a large pool of qualified applicants.*

*The board agreed that a subcommittee, consisting of Ms. Maria Leon-Vazquez and Mr. Barry Snell, would create a draft application and set of questions. The board agreed to the following process timeline:*

<i>06/08/07 - 06/21/07</i>	<i>1) Subcommittee develops draft application with 12 draft questions 2) Staff advertises open board position (continues until application deadline)</i>
<i>06/22/07</i>	<i>1) Board members receive draft questions for review 2) Each board member chooses his/her top 7 questions.</i>
<i>06/28/07</i>	<i>1) Regular board meeting; board members tally votes for top 7 questions 2) Board approves application</i>
<i>Early July 2007</i>	<i>1) Applications deadline (exact date TBD)</i>
<i>Late July 2007</i>	<i>1) Special board meeting; interview applicants (exact date TBD)</i>
<i>08/09/07</i>	<i>1) Board appoints new board member</i>

TO: BOARD OF EDUCATION

DISCUSSION

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. Hodgson

RE: PROPOSED GENERAL FUND BUDGET FOR 2007-08

DISCUSSION ITEM NO. D.04

Introduction

In conjunction with development of the district's 2007-08 Budget, the Board of Education has had an opportunity to consider and discuss various policy areas, a set of *Principles for Guiding Future Budgetary Decisions*, information regarding past and future enrollment trends, staffing guidelines, Multi-Year Financial Projections (MYFP), and a developing list of potential budgetary solution/deficit reduction strategies.

Although the district's budget is based on numerous revenue and expenditure assumptions, two main themes were evident in staff and Board of Education discussions:

- The need to maintain a balance between current and future-year income and expenditures so as to ensure the long-term financial integrity of the District; and,
- Continued recognition that the highest financial priority is directly related to improving student achievement.

The Board of Education, at its meeting on May 17, 2007, received the first detailed look at the District 2007-08 Budget. That document included the budgetary solution strategies approved on May 3, 2007. This agenda item presents the more formal "Proposed Budget" for 2007-08, which will be made available for public review. A "Public Hearing" regarding the revenue and expenditure assumptions of the Proposed Budget has been scheduled for June 28, 2007. Subsequent to the Public Hearing, the Board of Education will be asked to formally approve the 2007-08 Budget.

**REVENUE ASSUMPTIONS**

4.53% statutory COLA for 2007-08 Revenue Limit funding (actual for SMMUSD = 4.48%)

The Base Revenue Limit for Santa Monica-Malibu USD is expected to be \$5,879.84 per ADA (2006-07 P2 ADA - 11,359). The total Base Revenue Limit is \$66,792,395.

The hourly rate for Supplemental Instructional Programs is \$4.08. The budgeted deficits in 2007-08 hourly funding:

Core Academic - no deficit

Grade 7-12 CAHSEE program - 4% deficit

Grade 2-6 Program - 30% deficit  
Grade 2-9 Program - 25% deficit  
The estimated revenue of Supplemental Hourly Programs is \$734,224.

The projection of 2007-08 District Enrollment is 11,721. The current CBEDs count is 11,902, thus, a potential reduction of <181> students that translates to approximately (\$1 million) reduction in our revenue stream.

The Lottery allocation will be \$137 per annual ADA, of which \$118 is for unrestricted expenditures and the remaining \$19 is for Proposition 20 - Mandated for Instructional Materials.

The district will participate in the K-3 Class Size Reduction Program and receive \$1,066 per pupil.

Special Education transfer from the Revenue Limit is \$2,114,562. Special Education Mandate Settlement at \$4.52 per 1999-2000 ADA is \$52,329.

The 2007-08 Mandated Reimbursement is not included in the 2007-08 Budget (the district has received \$1,425,955 in the 2006-07 fiscal year).

The local Parcel Tax for Measure "Y" at \$120.97 per parcel, which includes a CPI-U adjustment of 3.5%, will generate \$3,921,000 based on 32,413 parcels. Measure "Y" began in 2001 for 10 years and will expire in June 2011.

The Measure "S" parcel tax at \$225 per parcel is estimated to generate \$6.5 million, after processing senior exemptions, which are anticipated to number 3,200. Measure "S" began in 2003 for 6 years and will expire in June 2009.

The district currently anticipates receipt of \$6,736,184 (including 4% prevailing COLA) of financial support from the City of Santa Monica.  
The district should receive \$139,835 of Joint Use Agreement funding from the City of Malibu.

The combined lease revenue is \$2,642,412, from the Double Tree Hotel, Madison, 9<sup>th</sup> & Colorado and 16<sup>th</sup> Street properties.

St John's Hospital will decrease the funding to the nurse program from \$135,000 to \$60,000 in 2007-08.

The Instructional Materials Funding Realignment Program (IMFRP) will be funded at \$68.89 per pupil per 2006-07 CBEDS enrollment.



The Supplemental School Counseling Program will be funded at \$68.6 per pupil, based on the 2006-07 Grades 7 to 12 enrollment.

The Arts and Music Grant will be funded at \$16.7 per enrolled K-12 pupil.

### **EXPENDITURE ASSUMPTIONS**

#### **Full-Time Equivalent (FTE) Changes:**

As a result of an anticipated decline in student enrollment of <181>, and in an effort to more appropriately align teaching positions with the actual number of students, the budget reflects a decrease of <26> FTEs.

#### **Salary:**

\$150,000 salary schedule compression for SMMCTA members  
2.0% step and column increase for certificated employees  
1.5% step and column increase for classified employees

#### **Benefits:**

##### **Statutory Benefits:**

8.25% STRS employer contribution rate  
6.20% OASDI contribution rate  
1.45% Medicare contribution rate  
0.05% SUI contribution  
4.00% Workers' Compensation contribution  
9.306% PERS Employer contribution rate  
3.714% PERS Reduction

#### **Health & Welfare**

The premium for district-paid employee health benefits is budgeted for a 10% increase in 2008 calendar year. Cal-PERS has not announced the new rate for 2008. We will adjust these rates when we receive the official notification.

The budget for the schools' Formula Money allocation for supplies and other operating costs is:

- K-5 \$ 35.75 per pupil
- 6-8 \$ 42.66 per pupil
- 9-12 \$ 63.48 per pupil

Lottery Instructional Materials funds (Proposition 20) will be used to partly fund this allocation.

Due to the participation in the State's School Facilities Modernization Program, we are currently required to budget 3% of the total General Fund (Restricted and Unrestricted) budget for the On-Going Maintenance Program.

The 2007-08 projected total cost of retiree benefits is \$674,814.

### **Transfer Assumptions**

The Indirect Rate will be changed from 2.45% to 5.29% in 2007-08.

Categorical Program Mega-Item Transfer will be implemented in 2007-08, and \$115,000 will be transferred from the School & Library Improvement Block Grant to the Special Education Transportation program.

\$100,000 Instructional Aides Cost will be transferred from Special Education to Economic Impact Aid (EIA) program.

A \$1 million transfer from Fund 21 to the Ongoing Maintenance Program (Fund 01) was approved by the board (*Item A.16 on May 3, 2007*). Until the "BB" Bond has been issued, the budget for transfer remains at \$500,000. An additional \$500,000 will be added to the budget after the issuance of the "BB" Bond.

A \$75,000 transfer from General Fund to Child Development Center is budgeted in 2007-08 for the extra cost incurred by the minimum days of elementary schools.

### **Reserve for Economic Uncertainties**

Under the State Criteria and Standards, the District Budget should reflect a 3% reserve of the total General Fund Budget for 2007-08, 2008-09 and 2009-10.

The following documents include a General Fund - Revenue Limit Calculation, Unrestricted Revenue Summary (Resource #00000, 11000 and 91221) and a General Fund - Unrestricted Expenditure Summary, Multiyear Projection, as well as individual summaries for each site.

**GENERAL FUND – UNRESTRICTED REVENUE SUMMARY**

	<b>2006-07 BUDGET</b>	<b>2007-08 BUDGET</b>	<b>DIFFERENCE</b>
REVENUE LIMIT	65,799,607	66,709,467	909,860
REVENUE LIMIT ADA TRANSFER	-2,171,411	-2,215,503	-44,092
REVENUE LIMIT PERS REDUCTION	569,925	538,599	-31,326
OTHER FEDERAL REVENUE	191,291	80,000	-111,291
OTHER STATE APPROPRIATION	0	734,224	734,224
K-3 CLASS SIZE REDUCTION	3,217,408	3,267,278	49,870
MANDATED REIMBURSEMENT	1,425,955	0	-1,425,955
LOTTERY - UNRESTRICTED	1,447,636	1,396,766	-50,870
OTHER STATE REVENUE	76,329	79,916	3,587
PARCEL TAX – MEASURE "Y"	3,788,431	3,921,000	132,569
PARCEL TAX – MEASURE "S"	6,573,000	6,435,476	-137,524
LEASES AND RENTALS	3,102,515	2,642,412	-460,103
CITY OF SANTA MONICA	6,477,100	6,736,184	259,084
CITY OF MALIBU	135,105	139,835	4,730
SAINT JOHN'S – NURSES	135,000	60,000	-75,000
OTHER LOCAL INCOME	391,876	374,145	-17,731
TRANSFER FROM OTHER FUNDS	8,031,647	500,000	-7,531,647
LOCAL GENERAL FUND CONTRIBUTION (LGFC)	-15,298,374	-16,753,298	-1,454,924
INTEREST	1,050,000	820,000	-230,000
<b>TOTAL REVENUES:</b>	<b>84,943,040</b>	<b>75,466,502</b>	<b>-9,476,538</b>

**GENERAL FUND – UNRESTRICTED EXPENDITURE SUMMARY**

	<b>2006-07 BUDGET</b>	<b>2007-08 BUDGET</b>	<b>DIFFERENCE</b>
CERTIFICATED SALARIES	44,823,811	44,073,446	(750,365)
CLASSIFIED SALARIES	10,763,603	10,691,268	(72,335)
BENEFITS	15,537,070	15,593,503	56,433
BOOKS/SUPPLIES	969,151	901,283	(67,868)
SERVICES AND OTHER OPERATING EXPENSES	5,555,664	5,818,604	262,940
EQUIPMENT	81,078	11,494	(69,584)
INDIRECT COST	(529,535)	(912,465)	(382,930)
OTHER OUTGOING	107,283	104,053	(3,230)
<b>TOTAL EXPENDITURES:</b>	<b>77,308,125</b>	<b>76,281,186</b>	<b>(1,026,939)</b>

**LOCAL GENERAL FUND CONTRIBUTION (LGFC)**

	<b>2006-07</b>	<b>2007-08</b>	<b>DIFFERENCE</b>
SPECIAL EDUCATION	9,987,031	11,560,918	1,573,887
SPECIAL EDUCATION TRANSPORTATION	612,876	570,359	(42,517)
EDUCATIONAL ENHANCEMENT TECH	215,000	-	(215,000)
NATIONAL BOARD CERTIFICATION	60,000	55,000	(5,000)
MULTI-CULTURAL PROGRAM	500,000	500,000	-
VALUED YOUTH PROGRAM	82,500	80,000	(2,500)
STUDENT OUTREACH (SAMOHI)	223,399	379,622	156,223
REGIONAL OCCUPATIONAL PROGRAM	8,700	8,700	-
BARNUM HALL	107,000	-	(107,000)
ONGOING MAINTENANCE PROGRAM	3,501,868	3,598,699	96,831
TOTAL LGFC			
	<b>15,298,374</b>	<b>16,753,298</b>	<b>1,454,924</b>

**SANTA MONICA-MALIBU USD**  
**MULTI-YEAR REVENUE LIMIT PROJECTION (6/7/2007)**

	<b>2006-07 BUDGET</b>		<b>2007-08 BUDGET</b>		<b>2008-09 BUDGET</b>		<b>2009-10 BUDGET</b>	
COLA/BASE	<b>5.79%</b>	5,627.84	<b>4.48%</b>	5,879.84	<b>2.70%</b>	6,035.84	<b>2.50%</b>	6,186.84
ADA		11,575.09		11,359.55		11,141.62		10,959
DECLINED ADA FM PRIOR YEAR	-3.37%	-403.66	-1.86%	-215.54	-1.92%	-217.93	-1.64%	(183)
TOTAL BASE REV. LIMIT	-2.30%	65,142,755	2.53%	66,792,336	0.68%	67,249,036	0.82%	67,799,167
INCREASE FOR MEAL NEEDED	-4.07%	313,176	4.53%	327,368	2.70%	336,207	2.50%	344,612
BEGINNING TEACHER SALARY ADJ	-3.61%	82,914	2.79%	85,226	2.70%	87,527	2.50%	89,715
	-2.30%	65,538,845		67,204,930		67,672,770	0	68,233,494
<b>DEFICIT FACTOR</b>	<b>0.00%</b>	-	<b>0.00%</b>	-	<b>0.00%</b>	0	<b>0.00%</b>	-
TOTAL BASE REVENUE LIMIT	<b>-3.16%</b>	65,538,845	<b>2.54%</b>	67,204,930	<b>0.70%</b>	67,672,770	<b>0.83%</b>	68,233,494
UNEMPLOYEE INSURANCE		49,055		48,650		48,650		48,650
CORE PROGRAM REVENUE		256,638		298,436		306,494		314,156
REMEDIAL PROGRAM		304,847		306,161		314,427		322,288
RETENTION PUPIL 2-9		163,289		129,627		133,127		136,455
TF TO COUNTY OFFICE FUND		(5,332)		(5,514)		(5,514)		(5,514)
COMMUNITY DAY SCHOOL ADDL		62,190		69,559		71,478		73,265
SUBTOTAL		830,687		846,919		868,662		889,300
PERS REDUCTION 8092		569,925		538,599		538,599		538,599
<b>TOTAL REVENUE LIMIT</b>		<b>65,799,607</b>		<b>66,709,467</b>		<b>67,177,307</b>		<b>67,738,031</b>
TOTAL INCREASE FROM PRIOR YEAR	<b>2.43%</b>	1,560,710	<b>2.50%</b>	1,644,085	<b>1.83%</b>	1,221,887	<b>1.99%</b>	1,333,624
<b>LOCAL PROPERTY TAX</b>		40,567,618		40,567,618		37,746,344		37,746,344
SUPPLEMENTAL HOURLY PROGRAM				734,224		754,048		772,899
COMMUNITY DAY SCHOOLS				69,599		71,478		73,265
TRANSFER TO OTHER PROGRAMS	2.8%	(2,182,788)		(2,215,503)		(2,275,322)		(2,332,205)
<b>STATE AID ENTITLEMENT</b>		25,231,989		26,141,849		29,430,963		29,991,687

## MULTI-YEAR PROJECTION

Description	2006-07 BUDGET	2007-08 PROPOSED	2008-09 PROJECTION	2009-10 PROJECTION
<b>Revenue:</b>				
Revenue Limit	64,198,121	65,032,563	65,435,556	65,939,271
Other Federal	191,291	80,000	80,000	80,000
Other State Apportionments	-	734,224	754,048	772,899
Class Size Reduction	3,217,408	3,267,278	3,300,931	3,350,445
Other State (Lottery...)	2,949,920	1,476,682	1,448,868	1,431,450
<b>Meas. "Y" Expires 6/30/11</b>	3,788,431	3,921,000	4,038,630	4,159,789
All Other Local Income	11,291,596	10,772,576	10,759,393	10,967,541
Interfund Transfer In (1)	8,031,647	500,000	500,000	500,000
LGFC	(15,298,374)	(16,753,298)	(17,004,597)	(17,259,666)
<b>Meas. "S" Expires 6/30/09</b>	6,573,000	6,435,476	6,435,476	6,435,476
	84,943,040	75,466,502	75,748,304	76,377,204
<b>Expenditure:</b>				
Teachers Salaries 2%	36,998,597	36,350,952	37,077,971	37,819,530
Decrease 6.5 FTEs 08-09			(397,800)	(405,756)
Decrease 7 FTEs 09-10				(436,968)
Certi. Support Services 2%	2,883,505	2,967,361	3,026,708	3,087,242
Certif. Mgmt 1.5%	4,636,730	4,680,175	4,750,378	4,821,633
Other Certif.	304,979	74,958	74,958	74,958
Classified Salaries 1.5%	10,763,603	10,691,268	10,851,637	11,014,412
Benefits 4%	15,481,133	15,593,503	16,162,546	16,748,964
Supplies/Books	969,151	901,283	896,894	896,894
Other Operational Costs	5,555,664	5,818,604	5,826,104	5,826,104
Capital Outlay	81,078	11,494	-	-
Transfers	6,800	6,800	6,800	6,800
Indirect (2)	(529,535)	(912,465)	(850,000)	(850,000)
Debt Services	25,483	22,253	22,253	22,253
Transfer Out	75,000	75,000	75,000	75,000
	77,308,125	76,281,186	77,523,449	78,701,067
<b>Increase (Decrease) Fund Balance</b>	<b>7,634,915</b>	<b>(814,684)</b>	<b>(1,775,145)</b>	<b>(2,323,863)</b>
Beginning	5,985,540	13,620,455	12,805,771	11,030,627
Fund Balance	13,620,455	12,805,771	11,030,627	8,706,764
Reserve- Revolving Cash/Store	50,000	50,000	50,000	50,000
Total Reserve	13,570,455	12,755,771	10,980,627	8,656,764
3% Contingency Reserve	3,647,815	3,539,955	3,604,658	3,604,658
Unappropriated Balance	9,922,640	9,215,817	7,375,968	5,052,106

### Notes:

- (1) Includes a 3-year COPs reimbursement of \$2.9 million in 2006-07.
- (2) Indirect Rate will be changed from 2.45% to 5.29% in 2007-08.
- (3) The current Multi-Year Financial Projection assumes a decline in enrollment for the next three years (2007-08 / 181 students and 26 FTEs; 2008-09 / 164 students & 6.5 FTEs; and, 2009-10 / 181 students & 7 FTEs).

**EDISON ELEMENTARY SCHOOL**  
**2007-2008**  
**GENERAL FUND – UNRESTRICTED**

*(Location 01)*

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>
<b>2005-06</b>	423	393
<b>2006-07</b>	395	396
<b>2007-08</b>	400	

	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	19.000	1,288,211	19.000	1,310,160	21,949
INTERVENTION- TEACHER HRLY		10,017		9,945	(72)
EXTRA DUTY UNITS		2,726		2,728	2
PRINCIPAL	1.000	102,017	1.000	107,044	5,027
ASST. PRINCIPAL					-
	<u>20.000</u>		<u>20.000</u>		-
<b>CLASSIFIED SALARY</b>					
CLERICAL	1.750	61,350	1.750	62,830	1,480
CUSTODIANS	2.000	92,316	2.000	102,120	9,804
NOON AIDES		8,444		8,444	
SECURITY - SUB		6,400		6,400	
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.875	24,335	0.875	26,823	2,488
PHYSICAL ACTIVITY SPEC.	0.750	23,900	0.750	24,956	1,056
	<u>5.375</u>		<u>5.375</u>		
<b>BENEFITS</b>		454,505		468,204	13,699
INSTRUCTIONAL MATERIALS		9,023		10,197	1,174
SERVICES & OPERATING COST		14,109			(14,109)
<b>TOTAL:</b>	<b>25.375</b>	<b>2,097,353</b>	<b>25.375</b>	<b>2,139,851</b>	<b>42,498</b>

**FRANKLIN ELEMENTARY SCHOOL**  
**2007-2008**  
**GENERAL FUND – UNRESTRICTED**

*(Location 02)*

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>
2005-06	777	782
2006-07	809	800
2007-08	784	

	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	35.000	2,466,973	35.000	2,490,747	23,774
EXTRA DUTY UNITS		4,213		4,216	3
PRINCIPAL	1.000	107,044	1.000	107,044	-
ASST. PRINCIPAL	1.000	92,860	1.000	92,860	-
	<u>37.000</u>		<u>37.000</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	3.000	113,086	3.000	108,375	(4,711)
CUSTODIANS	2.000	69,348	2.000	71,180	1,832
NOON AIDES		18,930		18,930	
<b>MEASURES "S"</b>					
LIBRARY ASSISTANT	0.875	24,335	0.875	32,924	8,589
PHYSICAL ACTIVITY SPEC.	0.750	19,763	0.750	20,751	988
	<u>6.625</u>		<u>6.625</u>		
<b>BENEFITS</b>		801,306		823,156	21,850
					-
SUPPLIES		15,912		8,000	(7,912)
SERVICES AND OTHER OPERATING		7,714		12,600	4,886
LONG TERM LEASE		3,230		-	(3,230)
<b>TOTAL</b>	<b>43.625</b>	<b>3,747,532</b>	<b>43.625</b>	<b>3,793,601</b>	<b>46,069</b>



**GRANT ELEMENTARY SCHOOL**  
**2007-2008**  
**GENERAL FUND – UNRESTRICTED**

*(Location 03)*

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>			
<b>2005-06</b>	657	637			
<b>2006-07</b>	655	655			
<b>2007-08</b>	621				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	29.000	1,952,037	28.000	1,937,316	(14,721)
TEACHER HOURLY		4,203		4,173	(30)
EXTRA DUTY UNITS		3,717		3,720	3
PRINCIPAL	1.000	112,247	1.000	112,247	-
ASST. PRINCIPAL	1.000	96,987	1.000	104,686	7,699
	<u>31.000</u>		<u>30.000</u>		-
<b>CLASSIFIED SALARY</b>					-
CLERICAL	2.500	94,895	2.500	90,412	(4,483)
CUSTODIANS	2.000	59,664	2.000	65,408	5,744
NOON AIDES		14,708		14,708	-
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.875	32,888	0.875	37,371	4,483
PHYSICAL ACTIVITY SPEC.	0.750	26,882	0.750	26,882	-
	<u>6.125</u>		<u>6.125</u>		-
<b>BENEFITS</b>		643,079		656,775	13,696
					-
SUPPLIES		17,632		16,866	(766)
					-
SERVICES AND OTHER OPERATING		150		-	(150)
<b>TOTAL:</b>	<b>37.125</b>	<b>3,059,089</b>	<b>36.125</b>	<b>3,070,564</b>	<b>11,475</b>

**MCKINLEY ELEMENTARY SCHOOL**  
**2007-2008**  
**GENERAL FUND – UNRESTRICTED**

**(Location 04)**

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>			
<b>2005-06</b>	388	378			
<b>2006-07</b>	393	393			
<b>2007-08</b>	379				
	2006-07 FTES	2006,07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	18.000	1,249,008	18.000	1,277,559	28,551
TEACHER HOURLY		7,782		7,800	18
EXTRA DUTY UNITS		2,726		2,728	2
PRINCIPAL	1.000	107,044	1.000	107,044	-
ASSISTANT PRINCIPAL	0.400	35,341	0.400	37,078	1,737
	<u>19.400</u>		<u>19.400</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	2.500	93,048	2.500	93,360	312
CUSTODIANS	2.000	72,840	2.000	72,840	-
NOON AIDES		8,308		8,308	-
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.875	32,924	0.875	32,924	-
PHYSICAL ACTIVITY SPEC.	0.750	20,460	0.750	21,062	602
	<u>6.125</u>		<u>6.125</u>		-
<b>BENEFITS</b>		440,602		456,656	16,054
					-
SUPPLIES		15,095		9,720	(5,375)
SERVICES AND OTHER OPERATING		1,127		400	(727)
<b>TOTAL:</b>	<b>25.525</b>	<b>2,086,305</b>	<b>25.525</b>	<b>2,127,479</b>	<b>41,174</b>

**JOHN MUIR ELEMENTARY SCHOOL**  
**2007-2008**  
**GENERAL FUND – UNRESTRICTED**

*(Location 05)*

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>			
2005-06	321	303			
2006-07	313	304			
2007-08	274				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	14.000	845,261	13.000	830,910	(14,351)
EXTRA DUTY UNITS		2,478		2,480	2
PRINCIPAL	1.000	117,044	1.000	117,044	-
ASST. PRINCIPAL					
	<u>15.000</u>		<u>14.000</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	1.75	59,508	1.75	58,442	(1,066)
CUSTODIANS	1.50	54,630	1.50	54,630	-
NOON AIDES		7,083		7,083	-
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.875	23,401	0.875	23,516	115
PHYSICAL ACTIVITY SPEC.	0.75	21,059	0.75	20,058	(1,001)
					-
	<u>4.875</u>		<u>4.875</u>		
<b>BENEFITS</b>		315,461		318,768	3,307
SUPPLIES		2,490		7,828	5,338
					-
SERVICES AND OTHER OPERATING		5,750			(5,750)
<b>TOTAL:</b>	<b>19.875</b>	<b>1,454,165</b>	<b>18.875</b>	<b>1,440,759</b>	<b>(13,406)</b>

**ROGERS ELEMENTARY SCHOOL**  
**2007-2008**  
**GENERAL FUND – UNRESTRICTED**

**(Location 06)**

<b>ENROLLMENT</b>	<b>PROJECTED ENROLLED</b>				
<b>2005-06</b>	631	581			
<b>2006-07</b>	560	553			
<b>2007-08</b>	500				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	28	1,844,156	26	1,745,658	(98,498)
HOURLY TEACHER					
EXTRA DUTY UNITS		3,717		3,720	3
PRINCIPAL	1.000	105,364	1.000	105,364	
ASST. PRINCIPAL	0.800	65,774	0.800	68,991	3,217
	<u>29.800</u>		<u>27.800</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	2.800	116,297	2.800	117,851	1,554
CUSTODIANS	2.000	77,855	2.000	79,512	1,657
NOON AIDES		12,122		12,122	
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.875	28,444	0.875	28,444	
PHYSICAL ACTIVITY SPEC.	0.750	13,109	0.750	20,058	6,949
	<u>6.425</u>		<u>6.425</u>		
<b>BENEFITS</b>		618,535		596,538	(21,997)
SUPPLIES		9,741		13,940	4,199
SERVICES AND OTHER OPERATING		7,370		300	(7,070)
<b>TOTAL:</b>	<b>36.225</b>	<b>2,902,484</b>	<b>34.225</b>	<b>2,792,498</b>	<b>(109,986)</b>

**ROOSEVELT ELEMENTARY SCHOOL**  
**2007-2008**  
**GENERAL FUND – UNRESTRICTED**

*(Location 07)*

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>			
2005-06	743	738			
2006-07	756	753			
2007-08	712				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	33.000	2,372,708	32.000	2,320,739	(51,969)
EXTRA DUTY UNITS		4,213		4,216	3
PRINCIPAL	1.000	118,547	1.000	118,547	-
ASST. PRINCIPAL	1.000	90,474	1.000	90,474	-
	<u>35.000</u>		<u>34.000</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	3.438	132,153	3.438	130,698	(1,455)
CUSTODIANS	2.000	72,936	2.000	72,936	-
INSTRUCTIONAL AIDES		19,665			(19,665)
NOON AIDES		19,749		19,749	-
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.875	19,035	0.875	30,748	11,713
PHYSICAL ACTIVIT SPEC.	0.750	25,095	0.750	25,095	-
	<u>7.063</u>		<u>7.063</u>		-
<b>BENEFITS</b>		745,595		737,975	(7,620)
SUPPLIES		18,700		19,390	690
SERVICES & OTHER OPERATING		3,050			(3,500)
<b>TOTAL:</b>	<b>42.063</b>	<b>3,641,920</b>	<b>41.063</b>	<b>3,570,567</b>	<b>(71,353)</b>

**WEBSTER ELEMENTARY SCHOOL**  
**2007-2008**  
**GENERAL FUND – UNRESTRICTED**

**(Location 08)**

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>
<b>2005-06</b>	425	403
<b>2006-07</b>	408	405
<b>2007-08</b>	391	

	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	19.0000	1,297,304	18.0000	1,258,851	(38,453)
EXTRA DUTY UNITS		2,726		2,728	2
PRINCIPAL	1.0000	113,717	1.0000	113,717	-
	<u>20.0000</u>		<u>19.0000</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	1.7500	62,819	1.7500	64,033	1,214
CUSTODIANS	2.0000	63,228	2.0000	64,245	1,017
NOON AIDES		8,580		8,580	
<b>MEASURES "S"</b>					
LIBRARY ASSISTANT	0.8750	28,444	0.8750	28,444	-
PHYSICAL ACTIVIT SPEC.	0.6879	19,495	0.6879	19,495	-
	<u>5.3129</u>		<u>5.3129</u>		-
<b>BENEFITS</b>		429,377		413,092	(16,285)
SUPPLIES		10,541		10,429	(112)
SERVICES & OTHER OPERATING		1,100			(1,100)
<b>TOTAL:</b>	<b>25.3129</b>	<b>2,037,331</b>	<b>24.3129</b>	<b>1,983,614</b>	<b>(53,717)</b>

**SMASH (ALTERNATIVE) SCHOOL  
2007-2008  
GENERAL FUND – UNRESTRICTED**

*(Location 09)*

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>			
<b>2005-06</b>	194	193			
<b>2006-07</b>	193	194			
<b>2007-08</b>	195				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	8.500	498,852	8.500	514,922	16,070
EXTRA DUTY UNITS		3,221		3,224	3
PRINCIPAL	1.000	102,017	1.000	107,044	5,027
	<u>9.500</u>		<u>9.500</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	1.500	51,911	1.500	51,339	(572)
CUSTODIANS	0.500	18,210	0.500	18,210	-
INSTRUCTIONAL AIDES	0.735	26,477	0.735	21,933	(4,544)
NOON AIDES		2,724		2,724	-
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.250	6,719	0.250	7,055	336
PHYSICAL ACTIV SPEC.	0.500	13,765	0.500	14,455	690
	<u>3.485</u>		<u>3.485</u>		
<b>BENEFITS</b>		199,845		199,544	(301)
<b>FORMULA</b>					
SUPPLIES		8,700		5,118	(3,582)
(LOTTERY)					
SERVICES AND OTHER OPERATING		2,490			(2,890)
<b>TOTAL:</b>	<b>12.985</b>	<b>935,331</b>	<b>12.985</b>	<b>945,568</b>	<b>10,237</b>

**MALIBU HIGH SCHOOL**  
**2007-2008**  
**GENERAL FUND - UNRESTRICTED**

**(Location 10)**

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>			
<b>2005-06</b>	1232	1236			
<b>2006-07</b>	1277	1295			
<b>2007-08</b>	1278				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	51.400	3,477,571	48.400	3,370,045	(107,526)
TEACHER HOURLY		60,676		2,610	(58,066)
EXTRA DUTY UNITS		147,116		159,216	12,100
PRINCIPAL	1.000	125,839	1.000	125,839	-
ASST. PRINCIPAL	2.000	194,708	2.000	199,618	4,910
COUNSELOR (LOTTERY)	3.000	219,217	3.000	221,146	1,929
LIBRARIAN (MEASURES)	1.000	80,262	1.000	80,262	-
	<u>58.400</u>		<u>55.400</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	7.000	273,516	7.000	279,978	6,462
CUSTODIANS	5.000	180,247	5.000	183,409	3,162
SECURITY	2.500	78,695	2.500	77,999	(696)
LIFEGUARD/PE AIDES	0.750	26,860	0.750	25,143	(1,717)
COACH ASSISTANT		30,360		-	(30,360)
OTHER CLASSIFIED STIPEND		4,935			(4935)
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	1.000	24,863	1.000	26,107	1,244
MUSIC AIDES	1.750	53,273	1.750	54,598	1,325
	<u>18.000</u>		<u>18.000</u>		
<b>BENEFITS</b>		1,319,965		1,300,029	(19,936)
<b>FORMULA</b>					
SUPPLIES		38,809		52,205	13,396
SERVICES AND OTHER OPERATING		52,215		40,000	(12,215)
EQUIPMENT		18,153			(18,153)
LEASE PAYMENT					
<b>TOTAL:</b>	<b>76.4</b>	<b>6,407,280</b>	<b>73.4</b>	<b>6,198,204</b>	<b>(209,076)</b>



**JOHN ADAMS MIDDLE SCHOOL**  
**2007-2008**  
**GENERAL FUND - UNRESTRICTED**

**(Location 11)**

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>			
<b>2005-06</b>	1131	1111			
<b>2006-07</b>	1086	1055			
<b>2007-08</b>	990				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	50.800	3,311,881	43.800	3,013,737	(298,144)
6 <sup>TH</sup> PERIOD,SUMMER,SAT - HOURLY		114,852		77,640	(41,280)
EXTRA DUTY UNITS		24,284		24,304	20
PRINCIPAL	1.000	112,156	1.000	112,189	33
ASST. PRINCIPAL	2.000	199,378	2.000	206,771	7,393
COUNSELOR	3.000	213,596	3.000	217,602	4,006
LIBRARIAN (MEASURE "S")	1.000	65,732	1.000	67,499	1,767
	<u>57.800</u>		<u>50.800</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	5.000	216,794	5.000	215,934	(860)
CUSTODIANS	4.000	165,660	4.000	169,009	3,349
SECURITY	2.000	86,040	2.000	86,040	-
NOON AIDES		17,978		17,978	-
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.625	21,504	0.625	22,569	1,065
MUSIC AIDES/PE	1.438	44,353	1.438	47,266	2,913
PE AIDES	0.875	24,089	0.875	24,089	-
	<u>13.938</u>		<u>13.938</u>		-
<b>BENEFITS</b>		1,225,702		1,144,489	(81,213)
SUPPLIES		31,902		26,181	(5,721)
SERVICES AND OTHER OPERATING		3,800		3,000	(800)
<b>TOTAL:</b>	<b>71.738</b>	<b>5,883,769</b>	<b>64.738</b>	<b>5,476,297</b>	<b>(407,472)</b>

**LINCOLN MIDDLE SCHOOL**  
**2007-2008**  
**GENERAL FUND - UNRESTRICTED**

**(Location 12)**

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>			
2005-06	1222	1174			
2006-07	1200	1193			
2007-08	1106				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	48.000	3,199,869	43.000	2,962,123	(237,746)
HOURLY TECHERS		22,382		8,200	(14,182)
EXTRA DUTY UNITS		21,063		21,080	17
PRINCIPAL	1.000	112,188	1.000	112,188	-
ASST. PRINCIPAL	2.000	204,169	2.000	206,770	2,601
COUNSELOR	3.000	183,983	3.000	192,855	8,872
LIBRARIAN (MEASURE "S")	1.000	70,626	1.000	70,626	-
	<u>55.000</u>		<u>50.000</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	5.500	221,255	5.500	222,413	1,158
CUSTODIANS	4.000	172,374	4.000	143,804	(28,570)
SECURITY	2.000	62,072	2.000	63,376	1,304
NOON AIDES					
LIFEGUARD	1.000	26,860	1.000	27,932	1,072
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.750	16,744	0.750	20,569	3,825
MUSIC AIDES	1.275	30,122	1.275	30,708	586
PE AIDES	0.750	16,178	0.750	16,178	-
	<u>15.275</u>		<u>15.275</u>		
<b>BENEFITS</b>		1,146,646		1,095,541	(51,105)
SUPPLIES		22,822		20,498	(2,324)
SERVICES & OTHER OPERATING COST		16,762		12,500	(4,262)
LEASE PAYMENT		-		-	
<b>TOTAL:</b>	<b>70.275</b>	<b>5,546,115</b>	<b>65.275</b>	<b>5,227,361</b>	<b>(318,754)</b>

**OLYMPIC HIGH SCHOOL  
2007-2008  
GENERAL FUND – UNRESTRICTED**

**(Location 14)**

<u>ENROLLMENT</u>	<u>PROJECTED</u>	<u>ENROLLED</u>
<b>2005-06</b>	67	114
<b>2006-07</b>	87	125
<b>2007-08</b>	125	

	2006-07 FTEs	2006-07 BUDGET	2007-08 FTEs	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	5.40	380,828	5.40	384,212	3,384
TEACHER HOURLY		35,784		34,418	(1,366)
EXTRA DUTY UNITS		1,239		1,240	1
PRINCIPAL	1.000	112,188	1.000	114,789	2,601
	<u>6.400</u>		<u>6.400</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	1.000	43,188	1.000	46,388	3,200
CUSTODIANS	0.500	18,210	0.500	19,122	912
SECURITY	1.000	46,950	0.500	26,170	(20,780)
	<u>2.500</u>		<u>2.000</u>		
<b>BENEFITS</b>		181,977		177,034	(4,943)
INSTRUCTIONAL MATERIALS		6,203		3,950	(2,253)
NON INSTRUCTIONAL		4,318		2,158	(2,160)
<b>TOTAL:</b>	<b>8.90</b>	<b>830,885</b>	<b>8.40</b>	<b>809,481</b>	<b>(21,404)</b>

**SANTA MONICA HIGH SCHOOL**  
**2007-2008**  
**GENERAL FUND - UNRESTRICTED**

**(Location 15)**

<b>ENROLLMENT</b>	<b>PROJECTED ENROLLED</b>				
<b>2005-06</b>	3,159	3,173			
<b>2006-07</b>	3,243	3,192			
<b>2007-08</b>	3,096				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	124.200	7,967,898	120.200	7,982,957	15,059
SUMMER/SAT/6TH PERIOD		290,807		235,568	(55,239)
EXTRA DUTY UNITS		219,799		219,976	177
PRINCIPAL	1.000	141,619	1.000	132,472	(9,147)
HOUSE PRINCIPALS	6.000	637,574	6.000	645,086	7,512
DEAN OF STUDENT	1.000	100,117	1.000	100,117	-
COUNSELORS ( <b>LOTTERY</b> )	14.000	1,046,761	14.000	1,054,400	7,639
LIBRARIAN ( <b>MEASURE "S"</b> )	2.000	107,187	2.000	110,722	3,535
	<u>148.200</u>		<u>144.200</u>		
<b>CLASSIFIED SALARY</b>					
PLANT MANAGER	1.000	60,218	1.000	60,218	-
CLERICAL	19.750	859,974	19.750	838,310	(21,664)
CUSTODIANS	10.000	396,045	10.000	378,164	(17,881)
SECURITY	6.000	259,390	6.000	237,372	(22,018)
PE AIDE/TRAINER	1.750	69,374	1.750	70,281	907
LIFEGUARD	0.750	21,150	0.750	21,150	-
COACH ASST					
LAB TECH	0.750	22,763	0.750	23,903	1,140
<b>MEASURE "S"</b>					
MUSIC AIDES	1.125	41,870	1.125	41,870	-
LIBRARY ASSISTANT/TEXT BK COORD	2.000	75,486	2.000	76,293	807
MEDIA TECH	1.000	38,654	1.000	38,654	-
	<u>44.125</u>		<u>44.125</u>		
<b>BENEFITS</b>		3,328,149		3,349,538	21,389
SUPPLIES		91,261		163,018	71,757
SERVICES AND OTHER OPERATING COST		121,030		76,900	(44,130)
EQUIPMENT		32,500			(32,500)
LONG TERM LEASE		6,730		6,730	
<b>TOTAL:</b>	<b>192.33</b>	<b>15,936,356</b>	<b>188.33</b>	<b>15,863,699</b>	<b>(72,657)</b>
<b>STUDENT STORE:</b>					
REVENUE		123,000		110,000	
EXPENDITURE		123,000		110,000	

**CABRILLO ELEMENTARY SCHOOL**  
**2007-2008**  
**GENERAL FUND - UNRESTRICTED**

**Location 17**

<b>ENROLLMENT</b>	<b><u>PROJECTED</u></b>	<b><u>ENROLLED</u></b>			
<b>2005-06</b>	321	307			
<b>2006-07</b>	325	281			
<b>2007-08</b>	267				
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	14.000	908,297	13.000	874,890	(33,407)
EXTRA DUTY UNITS		2,478		2,480	2
PRINCIPAL	1.000	107,044	1.000	109,646	2,602
	<u>15.000</u>		<u>14.000</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	1.750	57,871	1.750	58,807	936
CUSTODIANS	2.000	74,232	2.000	75,422	1,190
NOON AIDES		7,627		7,627	
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.875	29,863	0.875	29,863	-
PHYSICAL ACTIVIT SPEC.	0.625	15,919	0.625	17,059	1,140
	<u>5.250</u>		<u>5.250</u>		-
<b>BENEFITS</b>		372,192		367,223	(4,969)
<b>FORMULA</b>					
SUPPLIES		11,205		7,236	(3,969)
(LOTTERY)					-
SERVICES AND OPERATING		350		-	(350)
<b>TOTAL:</b>	<b>20.250</b>	<b>1,587,078</b>	<b>19.250</b>	<b>1,550,253</b>	<b>(36,825)</b>

**COMMUNITY DAY SCHOOL      (Location 18)**  
**2007-2008**  
**GENERAL FUND - UNRESTRICTED**

<b>ENROLLMENT</b>	<b>PROJECTED</b>	<b>ENROLLED</b>	<b>5TH HOUR</b>	<b>6TH HOUR</b>	
<b>2005-06</b>	18	4	4.79	4.26	
<b>2006-07</b>	4	22			
<b>2007-08</b>	22				
	<b>2006-07</b>	<b>2006-07</b>	<b>2007-08</b>	<b>2007-08</b>	
	<b>FTES</b>	<b>BUDGET</b>	<b>FTES</b>	<b>BUDGET</b>	<b>CHANGES</b>
<b>REVENUE:</b>		138,101		160,795	
<b>LOCAL GENERAL FUND CONTRIBUTION:</b>		-		-	
<b>EXPENDITURE:</b>					
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	0.500	53,235	0.500	53,235	
CLASSROOM TEACHERS (SP ED)					
PRINCIPAL	0.500	53,235	0.500	53,235	
	<u>1.000</u>		<u>1.000</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL					
SECURITY	0.500	3,837	0.500	12,790	8,953
<b>BENEFITS</b>		21,994		26,138	4,144
<b>SUPPLIES</b>		2,000		11,597	9,597
<b>SERVICES AND OTHER OPERATING COST</b>		3,800		3,800	-
<b>TOTAL:</b>	<b>1.5</b>	<b>138,101</b>	<b>1.5</b>	<b>160,795</b>	<b>22,694</b>

**PT. DUME ELEMENTARY SCHOOL      (Location 19)**  
**2007-2008**  
**GENERAL FUND - UNRESTRICTED**

<b>ENROLLMENT</b>	<b><u>PROJECTED</u></b>	<b><u>ENROLLED</u></b>
<b>2005-06</b>	304	293
<b>2006-07</b>	289	285
<b>2007-08</b>	289	

	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>CERTIFICATED SALARIES</b>					
CLASSROOM TEACHERS	13.000	914,430	13.000	932,228	17,798
EXTRA DUTY UNITS		2,478		2,480	2
PRINCIPAL	1.000	109,645	1.000	109,729	84
	<u>14.000</u>		<u>14.000</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	1.500	61,352	1.500	61,352	-
CUSTODIANS	2.000	74,844	2.000	76,034	1,190
NOON AIDES		9,261		9,261	-
<b>MEASURE "S"</b>					
LIBRARY ASSISTANT	0.875	29,863	0.875	29,863	-
PHYSICAL ACTIVIT SPEC.	0.625	12,641	0.625	16,895	4,254
	<u>5.000</u>		<u>5.000</u>		
<b>BENEFITS</b>		346,579		355,638	9,059
SUPPLIES		6,674		7,339	665
SERVICES AND OTHER OPERATING COST		1,395		-	(1,395)
<b>TOTAL:</b>	<b>19.000</b>	<b>1,569,162</b>	<b>19.000</b>	<b>1,600,819</b>	<b>31,657</b>

**DEPARTMENT BUDGET  
2007-2008  
GENERAL FUND - UNRESTRICTED**

(Locations 20-65)

	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b><u>BOARD AND SUPERINTENDENT</u></b>					
BOARD MEMBERS	7.000	33,600	7.000	33,600	-
SUPERINTENDENT	1.000	187,460	1.000	187,460	-
SR. ADMIN ASST	2.000	129,952	2.000	102,344	(27,608)
BENEFITS		105,503		105,924	421
SUPPLIES		28,420		15,343	(13,077)
SERVICES AND OPERATING COSTS		258,576		215,273	(43,303)
<b>SUBTOTAL:</b>	<b>3.000</b>	<b>743,511</b>	<b>3.000</b>	<b>659,944</b>	<b>(83,567)</b>
<b><u>PUBLIC RELATIONS</u></b>					
SR. ADMIN. ASST	1.000	20,982	1.000	48,590	27,608
BENEFITS		8,510		19,130	10,620
SUPPLIES		16,500		15,675	(825)
SERVICES AND OPERATING COSTS		2,435		2,314	(121)
<b>SUBTOTAL:</b>	<b>1.000</b>	<b>48,427</b>	<b>1.000</b>	<b>85,709</b>	<b>37,282</b>
<b><u>HUMAN RESOURCES</u></b>					
TEACHER -SUB	-	1,231,153	-	1,284,899	53,746
DEPUTY SUPERINTENDENT	1.000	160,783	1.000	160,783	-
DIRECTOR	1.000	120,309	1.000	120,309	-
COORDINATOR/ LACOE FUNDED	1.000	101,796	1.000	104,398	2,602
SUPERVISOR	1.000	62,822	1.000	62,822	-
CLERICAL	6.000	266,208	7.000	390,010	123,802
BENEFITS		387,887		448,828	60,941
SUPPLIES		20,800		18,050	(2,750)
SERVICES AND OPERATING COSTS		85,914		87,495	1,581
EQUIPMENT		11,786		-	(11,786)
<b>SUBTOTAL:</b>	<b>10.000</b>	<b>2,449,458</b>	<b>11.000</b>	<b>2,677,594</b>	<b>228,136</b>
<b><u>EMPLOYEE RELATIONS</u></b>					
SMMCTA REP	1.000	72,306	1.000	74,958	2,652
SEIU	1.000	68,676	1.000	72,120	3,444
BENEFITS		47,726		50,327	2,601
SUPPLIES		8,800		7,600	(1,200)
SERVICES AND OPERATING COSTS		213,700		185,220	(28,480)
<b>SUBTOTAL:</b>	<b>2.000</b>	<b>411,208</b>	<b>2.000</b>	<b>390,225</b>	<b>(20,983)</b>
<b><u>PERSONNEL COMMISSION</u></b>					
MEMBERS		5,400		2,400	(3,000)
DIRECTOR	1.000	109,284	1.000	114,156	4,872
PERSONEL ANALYST	1.000	68,116	1.000	71,442	3,326
CLERICAL	4.500	237,897	3.500	176,610	(61,287)
CLERICAL HOURLY		5,000		3,000	(2,000)
BENEFITS		165,665		147,854	(17,811)
SUPPLIES		17,625		18,000	375



SERVICES AND OPERATING COSTS		71,275		63,350	(7,925)
<b>SUBTOTAL:</b>	6.500	<b>680,262</b>	5.500	<b>596,812</b>	<b>(83,450)</b>
<b><u>PUPIL SERVICES &amp; ISP</u></b>					
ISP TEACHERS	2.000	122,867	2.000	124,634	1,767
HOME HOSPITAL TEACHERS		42,465		42,465	-
DIRECTOR	1.000	121,440	1.000	121,440	-
SOCIAL WORKER/PSYCHOLOGY	1.000	100,381	1.000	100,379	(2)
CLERICAL	2.250	105,302	2.250	105,302	-
INSTRUCTIONAL AIDES	0.500	17,795	0.500	18,524	729
BENEFITS		137,964		141,732	3,768
SUPPLIES		26,532		24,074	(2,458)
SERVICES AND OPERATING COSTS		72,758		71,933	(825)
EQUIPMENT		7,145		-	(7,145)
<b>SUBTOTAL:</b>	6.750	<b>754,649</b>	6.750	<b>750,483</b>	<b>(4,166)</b>
<b><u>HEALTH SERVICES</u></b>					
NURSES	9.200	667,382	9.000	666,464	(918)
CLERICAL	0.500	27,564	0.500	27,564	-
SPECIAL SERVICE (NURSE)		10,158			(10,158)
BENEFITS		170,659		178,354	7,695
SUPPLIES		8,200		8,455	255
SERVICES AND OPERATING COSTS		3,500		2,660	(840)
<b>SUBTOTAL:</b>	9.700	<b>887,463</b>	9.500	<b>883,497</b>	<b>(3,966)</b>
<b><u>INSURANCE OFFICE</u></b>					
SUPPLIES		6,000		6,000	-
LIABILITY INSURANCE		840,210		908,654	68,444
SERVICES AND OPERATING COSTS		68,000		68,000	-
<b>SUBTOTAL:</b>		<b>914,210</b>		<b>982,654</b>	<b>68,444</b>
<b><u>BUSINESS AND FISCAL SERVICES</u></b>					
ASST. SUPERINTENT	1.000	247,498	1.000	149,350	(98,148)
SR. ADMIN. ASST.	1.000	59,062	1.000	59,062	-
CLERICAL - HOURLY		8,000		8,000	-
BENEFITS		63,791		65,166	1,375
SUPPLIES		5,881		6,001	120
SERVICES AND OPERATING COSTS		346,325		346,205	(120)
<b>SUBTOTAL:</b>	2.000	<b>730,557</b>	2.000	<b>633,784</b>	<b>(96,773)</b>
<b><u>FISCAL SERVICES</u></b>					
ADMINSTRATORS	3.000	271,314	3.000	276,422	5,108
CLERICAL	12.000	622,809	12.000	623,184	375
BENEFITS		350,720		353,091	2,371
SUPPLIES		24,572		24,000	(572)
SERVICES AND OPERATING COSTS		73,698		75,500	1,802
<b>SUBTOTAL:</b>	15.000	<b>1,343,113</b>	15.000	<b>1,352,197</b>	<b>9,084</b>
<b><u>COMPUTER SERVICES</u></b>					
ADMINSTRATORS	2.000	237,762	2.000	237,762	-
COMP TECH	10.000	490,212	10.000	492,237	2,025
COMP TECH HOURLY		-		-	-
CLERICAL	2.000	110,256	2.000	110,256	-
BENEFITS		292,064		317,829	25,765

SUPPLIES		45,639		50,477	4,838
SERVICES AND OPERATING COSTS		278,786		377,641	98,855
EQUIPMENT		11,494		11,494	-
CHAGRE FROM LACOE		132,188		132,188	-
<b>SUBTOTAL:</b>	14.000	<b>1,598,401</b>	14.000	<b>1,729,884</b>	<b>131,483</b>

#### **PURCHASING DEPARTMENT**

ADMINSTRATOR	1.000	113,998	1.000	113,997	(1)
BUYERS	2.000	113,820	2.000	113,820	-
MAIL DELIVERY	1.000	48,804	1.000	48,804	-
BENEFITS		95,111		97,681	2,570
SUPPLIES		18,989		18,059	(930)
SERVICES AND OPERATING COSTS		29,140		24,435	(4,705)
EQUIPMENT					-
<b>SUBTOTAL:</b>	4.000	<b>419,862</b>	4.000	<b>416,796</b>	<b>(3,066)</b>

#### **PRINTING SHOP**

CLERICAL	1.000	52,500	1.000	52,500	-
BENEFITS		18,001		18,392	391
SUPPLIES		48,498		52,308	3,810
SERVICES AND OPERATING COSTS		(114,354)		(129,895)	(15,541)
LEASE PAYMENT		15,523		15,523	-
<b>SUBTOTAL:</b>	1.000	<b>20,168</b>	1.000	<b>8,828</b>	<b>(11,340)</b>

#### **FACILITY MAINTENANCE**

UTILITIES					
NATURAL GAS		280,000		280,000	-
LIGHT AND POWER		1,260,000		1,398,600	138,600
WATER		297,122		371,609	74,487
STORMWATER USER FEE		39,720		40,674	954
WASTE DISPOSAL		180,000		198,000	18,000
ALARM/FIRE		16,636		16,636	-
OTHER OPERATING COSTS		28,200		26,790	(1,410)
COMMUNICATION		221,945		221,945	-
<b>SUBTOTAL:</b>		<b>2,323,623</b>		<b>2,554,254</b>	<b>230,631</b>

#### **FACILITY MAINTENANCE OPERATIONS**

ADMINSTRATOR	0.500	48,079	0.500	48,079	-
CLERICAL	1.000	52,500	1.000	52,500	-
CUSTODIANS	12.000	459,648	12.000	486,680	27,032
SUB		200,000		200,000	-
SPECIAL SERVICES		5,159		-	(5,159)
GARDENERS/EQUIPMENT OP.	4.000	145,860	4.000	145,950	90
BENEFITS		358,662		367,743	9,081
SUPPLIES		144,693		42,750	(101,943)
SERVICES AND OPERATING COSTS		29,360		22,382	(6,978)
<b>SUBTOTAL:</b>	17.500	<b>1,443,961</b>	17.500	<b>1,366,084</b>	<b>(77,877)</b>

#### **ONGOING AND MAJOR MAINTENANCE PROGRAM**

**RESOURCE: 81500**

ADMINSTRATOR	2.500	238,158	2.500	241,044	2,886
PLANT MANAGER:	1.000	74,378	1.000	78,096	3,718
CLERICAL	1.000	45,348	1.000	45,348	-
MAINTENANCE WORKER	17.000	970,025	17.000	974,476	4,451
GARDENERS	6.000	253,998	6.000	248,922	(5,076)

MECHANICS	1.000	52,968	1.000	54,470	1,502
OTHER HOURLY/OT		30,785		6,700	(24,085)
BENEFITS		655,364		668,613	13,249
SUPPLIES		356,085		365,600	9,515
SERVICES AND OPERATING COSTS		226,321		242,100	15,779
EQUIPMENT		25,294		-	(25,294)
INDIRECT		73,144		173,330	100,186
TF TO DEFERRED MAINTENANCE		500,000		500,000	-
<b>SUBTOTAL</b>	<b>28.500</b>	<b>3,501,868</b>	<b>28.500</b>	<b>3,598,699</b>	<b>96,831</b>

**RETIREE BENEFITS**

**UNRESTRICTED**

SRP					
CERTIFICATED		224,000		-	(224,000)
CLASSIFIED		6,044		-	(6,044)
BENEFITS		1,643		-	(1,643)
RETIREE HEALTH BENEFITS					-
REIMBURSEMENT/ADMIN FEES		524,362		588,675	64,313
<b>SUBTOTAL:</b>		<b>756,048</b>		<b>588,675</b>	<b>(167,373)</b>
SPECIAL ED		<b>51,890</b>		<b>65,728</b>	13,838
FUND 11		-		<b>1,067</b>	1,067
FUND 12		<b>12,037</b>		<b>14,593</b>	2,556
FUND 13		<b>3,984</b>		<b>4,751</b>	767
<b>TOTAL RETIREE BENEFITS</b>		<b>823,959</b>		<b>674,814</b>	<b>(149,145)</b>

**EDUCATIONAL SERVICES** **(Location 30)**  
**2007-2008**  
**GENERAL FUND - UNRESTRICTED**

	<b>2006-07 FTES</b>	<b>2006-07 BUDGET</b>	<b>2007-08 FTES</b>	<b>2007-08 BUDGET</b>	<b>CHANGES</b>
<b>CERTIFICATED SALARIES</b>					
CHIEF ACADEMIC OFFICER	1.000	57,375	1.000	152,500	95,125
DIRECTOR	1.000	137,380	1.000	115,795	(21,585)
COORDINATORS	1.000	73,993	0.000		(73,993)
MATH COORDINATOR	0.500	48,510	0.500	48,510	-
MUSIC (MEASURE S)	1.000	101,764	1.000	101,764	-
SUMMER SCHOOL TCHR		129,864		116,877	(12,987)
SUB TEACHER		76,746		23,000	(53,746)
MUSICAL TEACHER	7.000	510,584	6.670	488,213	(22,371)
EXTRA DUTY UNITS		9,618		9,920	302
ELEMENTARY LIBRARIAN	1.000	88,219	1.000	88,219	-
OTHER CERTIFICATED		48,832		97,187	48,355
	<u>11.500</u>		<u>10.170</u>		
<b>CLASSIFIED SALARY</b>					
CLERICAL	3.200	139,638	3.200	150,070	10,432
SUMMER SCHOOL CLERICAL		4,647		4,000	(647)
ELEMENTARY PE AIDES	3.680	97,199	3.680	113,727	16,528
SECURITY, OT		2,669		2,669	-
TRANSLATOR/HOURLY		2,500		2,000	(500)
OTHER CLASSIFIED		1,442		2,000	558
	<u>6.88</u>		<u>6.88</u>		
BENEFITS		377,223		387,321	10,098
SUPPLIES		126,238		126,984	746
SERVICES & OTHER OPERATING		495,530		547,080	51,550
EQUIPMENT					-
<b>TOTAL:</b>		<b>2,529,971</b>		<b>2,577,836</b>	<b>47,865</b>
<b>BILINGUAL STIPEND</b>					
		50,000		50,000	-
BENEFITS		6,875		6,875	-
	<u>19.3700</u>	<b>56,875</b>	<u>18.2000</u>	<b>56,875</b>	<b>-</b>

**SPECIAL EDUCATION  
2007-2008**

*(Location 42.43 &43)*

ENROLLMENT	PROJECTED ENROLLED		NPS		
2005-06	426	354	47.89		
2006-07		337	42.12 (ESTIMATED)		
2007-08					
	2006-07 FTES	2006-07 BUDGET	2007-08 FTES	2007-08 BUDGET	CHANGES
<b>REVENUES:</b>					
REVENUE LIMIT /ADA REVENUE		2,033,310		2,124,307	90,997
FEDERAL REVENUE		2,589,072		2,589,072	-
APPORTIONMENT FROM SELPA		6,400,247		6,400,247	-
<b>LGFC</b>		<b>9,987,031</b>		<b>11,560,918</b>	<b>1,573,887</b>
<b>TOTAL:</b>	-	<b>21,009,660</b>	-	<b>22,674,544</b>	<b>1,664,884</b>
<b>EXPENDITURES:</b>					
<b>CERTIFICATED SALARY</b>					
TEACHERS - MONTHLY	104.000	6,862,462	105.500	7,293,333	430,871
TEACHERS, HOURLY		275,891		286,105	10,214
TEACHERS, SUB		109,372		96,500	(12,872)
PSYCHOLOGISTS, MONTHLY	12.100	1,119,266	11.100	1,028,792	(90,474)
BEHAVIORAL INTERVENTION SPEC	1.000	72,810	1.000	82,183	9,373
NURSES, MONTHLY	1.600	119,289	1.600	120,110	821
PSYCHOLOGISTS, HOURLY		13,902		15,000	1,098
NURSE, HOURLY		7,961		7,961	-
ASSISTANT SUPERINTENDENT	-	31,110			(31,110)
DIRECTOR, MONTHLY	1.000	69,304	1.000	118,807	49,503
COORDINATORS, CERT	4.000	403,723	4.000	408,500	4,777
TOTAL CERTIFICATED SALARY	123.700	9,085,090	124.200	9,457,291	372,201
<b>CLASSIFIED SALARY</b>					
INSTRUCTIONAL AIDES	108.766	2,500,097	108.930	2,998,574	498,477
INSTRUCTIONAL AIDES - HOURLY		262,411		235,002	
IA/INTENSIVE BEHAVIOR INTERVEN	3.000	80,044	3.750	100,795	20,751
CLERICAL	3.000	105,712	3.130	121,763	16,051
INTERPRETER/TRANSLTR	1.000	38,116	1.000	37,344	(772)
OCCUPATIONAL THERAPIST	6.000	497,735	6.000	497,735	-
SPECIAL SERVICES		61,986		63,600	1,614
CERT. OCCUPAT.THERAPY ASST	3.000	79,201	3.000	111,071	31,870
PHYSICAL THERAPIST	1.000	-	1.000	75,000	75,000
STUDENT ASSISTANT		24,495		21,317	(3,178)
OTHER CLASSIFIED	1.125	34,488	1.125	37,510	3,022
<b>TOTAL CLASSIFIED:</b>	126.891	3,684,285	127.935	4,299,711	615,426
<b>BENEFITS</b>					
		3,574,114		4,297,389	723,275
<b>BOOKS AND SUPPLIES</b>					
		177,954		182,540	4,586
<b>SERVICES AND OTHER OPERATING</b>					
MILEAGE		21,000		22,150	1,150
CONFERENCE AND TRAVEL		21,530		18,514	(3,016)
DUES		4,300		1,800	(2,500)

LEASE	824	1,891	1,067
REPAIR	1,100	1,000	(100)
MAINTENANCE	2,237	1,237	(1,000)
INTRA FUND TRANSFER	15,301	11,350	(3,951)
CONSULTANT	481,600	480,000	(1,600)
LEGAL	100,000	100,000	-
NPA/NPA	2,937,500	3,000,000	62,500
OTHER OPERATING COST	183,624	185,641	2,017
LEGAL SETTLEMENTS	705,500	700,000	(5,500)
COMMUNICATION	9,200	9,200	-
<b>SERVICES AND OTHER OPERATING COST</b>	<b>4,483,716</b>	<b>4,532,783</b>	<b>49,067</b>
<b>INDIRCT CHARGE</b>	<b>4,501</b>	<b>9,456</b>	<b>4,955</b>
<b>TOTAL:</b>	<b>250.591 21,009,660</b>	<b>252.135 22,779,170</b>	<b>1,769,510</b>

**\$104,626 AIDS' SALARIES ARE FUNDED BY EIA PROGRAM IN 2007-08 FISCAL YEAR. (5/3/07 BOARD)**

**TRANSPORTATION**

**(Location 58)**

**2007-2008**

	<b>2006-07</b>	<b>2006-07</b>	<b>2007-08</b>	<b>2007-08</b>	
	<b>FTES</b>	<b>BUDGET</b>	<b>FTES</b>	<b>BUDGET</b>	<b>CHANGES</b>
<b>HOME TO SCHOOL:</b>					
<b>REVENUES:</b>					
STATE REVENUE		461,327		465,632	4,305
TRANSPORTATION -FEE		150,000		127,500	(22,500)
OTHER LOCAL REV.		8,000		8,000	-
<b>LGFC - FROM TIIG</b>		<b>135,627</b>		<b>144,420</b>	<b>8,793</b>
<b>TOTAL:</b>		<b>754,954</b>		<b>745,552</b>	<b>(9,402)</b>
<b>EXPENDITURES:</b>					
BUS DRIVERS/MECHANICS,MO	7.625	244,390	6.750	253,384	8,994
HOURLY/OVERTIME		50,000		50,000	-
DIRECTOR	0.500	41,228	0.500	41,889	661
CLERICAL	0.500	23,808	0.500	24,358	550
<b>BENEFITS</b>		161,315		170,991	9,676
SUPPLIES		151,181		149,800	(1,381)
CONFERENCE AND TRAVEL		1,238		1,250	12
UTILITIES		6,916		7,210	294
LEASE		86,170		86,170	-
REPAIR		46,000		46,000	-
MAINTENANCE		2,864		1,000	(1,864)
INTRA FUND TRANSFER -FIELD TRIP INCOME		(128,000)		(128,000)	-
OTHER OPERATING COST		29,500		4,000	(25,500)
COMMUNICATION		3,344		2,500	(844)
EQUIPMENT / REPLACEMENT		35,000		35,000	-
<b>TOTAL:</b>	<b>8.625</b>	<b>754,954</b>	<b>7.750</b>	<b>745,552</b>	<b>(19,607)</b>
<b><u>SPECIAL ED TRANSPORTATION</u></b>					
<b>REVENUE:</b>					
STATE REVENUE		427,076		427,076	-
BLOCK GRANT TRANSFER				115,000	115,000
<b>LGFC - FROM GENERAL FUND</b>		612,876		570,359	(42,517)
<b>TOTAL REVENUE:</b>		<b>1,039,952</b>		<b>1,112,435</b>	<b>72,483</b>
<b>EXPENDITURE:</b>					
BUS DRIVERS/MECHANICS,MO	12.188	401,684	11.94	412,653	10,969
HOURLY /OVERTIME		65,182		70,000	4,818
DIRECTOR	0.5	41,228	0.5	41,889	661
CLERICAL	0.5	23,808	0.5	24,358	550
<b>BENEFITS</b>		259,986		284,433	24,447
SUPPLIES		81,600		115,413	33,813
UTILITIES		5,445		7,670	2,225
LEASE		86,170		86,170	-
REPAIR		35,949		48,249	12,300
MAINTENANCE		1,000		1,000	-
INTRA FUND TRANSFER		600		600	-
OTHER OPERATING COST		32,300		15,000	(17,300)
EQUIPMENT		5,000		5,000	-
<b>TOTAL EXPENDITURE:</b>	<b>13.188</b>	<b>1,039,952</b>	<b>12.940</b>	<b>563,535</b>	<b>55,485</b>

TO: BOARD OF EDUCATION

DISCUSSION

06/07/07

FROM: DIANNE TALARICO / STEPHEN R. HODGSON

RE: BUS PASS ISSUANCE PROCEDURES FOR 2007-08

DISCUSSION ITEM NO. D.05

As members of the Board of Education may be aware, Neal Abramson, Director of Transportation, has been working to develop a "new" bus pass issuance procedure for 2007-08. This action is in response to various crowding concerns expressed by parents earlier this year as well as the anticipated reduction in bus seating that will result from replacing four existing buses with new buses that are equipped with both lap and shoulder restraints. This factor alone will significantly reduce the student seating capacity of each new bus.

The following information has been prepared for consideration and discussion:

**Procedure for Processing Bus Pass Applications**

➤ Current Practice

Under the current practice, bus pass applications and letters are mailed to families of previous years' bus riders early in July. Applications received are processed on a "first come, first served" basis, after which a waiting list is established. Any new students wishing to purchase a bus pass are able to attend a "get your stuff day" at Malibu HS, where a representative from the Fiscal Office receives bus pass applications. These applications are also processed on a "first come, first served" basis, and then a waiting list is established as needed.

Option 1: Provides for a continuance of "current practice"

Option 2: Under this option, letters (and applications) would be mailed as per the current practice; however, all received applications would be held until a particular date (likely in early August) when students' names would be selected "lottery style" until each bus route was full. The remainder of the received applications would be placed on a waiting list.

General Information:

Any Special Education student who has an Individualized Education Program (IEP), which includes a transportation provision, will continue to be provided a bus pass free of charge.



In order to eliminate the possibility of bus crowding, students will need to have a bus pass in their possession on the FIRST DAY of school. This information should be included in the general letter and application packet mailed during July.

➤ Bus Capacity Information:

Due to the reduced seating capacity of the four new buses, several current bus routes will experience a reduction in the number of bus passes available for issuance.

<b>Current Capacities</b>		<b>Revised/Legal Capacity</b>	<b>Recommended Loading*</b>
Route A (north end of Malibu)	78	78	52
Route B (Pepperdine to Pt. Dume)	90	84	56
Route C (Sunset Mesa/Topanga)	90	84	56
Route D (Big Rock to Civic Center)	84	78	52
Route E / F (Santa Monica only)	84	65	65
Route G (to Webster only)	78	78	78
<b>Total:</b>	<b>504</b>	<b>467</b>	<b>359</b>

\*Based on student comfort.

**Note:** Routes A through E/F are Malibu HS & Cabrillo; Route G is Webster only.

➤ Transportation of students having inter-district attendance permits.

The following table provides information regarding the number of students transported (per bus route) who have Inter-district permits:

<b>Reductions/Impact By Route (Based On 06/07 Student Bus Riders)</b>
Route A = 0
Route B = 1
Route C = 22 (our most crowded route)
Route D = 8
Route E / F = 17
Route G = 8

Staff will need direction on whether or not students attending a SMMUSD school on inter-district permit should also be part of the lottery pool.

### **Bus Pass Fee Schedule**

The following table provides information on current (2006-07) bus pass fees. It should be noted that the current rates have been in effect since 2001:

<b>Full Fee Schedule:</b>			<b>Reduced Fee Schedule:</b>		
Pupils/Family	Semester	Annual	Pupils/Family	Semester	Annual
1	\$ 252	\$ 472	1	\$ 58	\$ 112
2	\$ 440	\$ 824	2	\$ 104	\$ 190
3 or more	\$ 590	\$ 1,108	3 or more	\$ 138	\$ 264

### **Notes:**

- 1) District employee rate is currently \$50 per student.
- 2) The California Department of Education has established a maximum student transportation rate of \$6.38 per day.

### **Next Steps**

Discussion of the above-listed information will be helpful in the development of a staff recommendation. It is intended that a formal recommendation be presented for the Board of Education meeting on June 28, 2007.

\*\*\*\*\*

### **Public Comments:**

- *Patricia Nolan, a member of the community, expressed her concern regarding overcrowding on the busses.*

*Board members requested information regarding a rate structure in terms of revenue.*

*Board members suggested that bus permits be awarded to district residents before to students on interdistrict permits.*

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## **INFORMATION ITEMS**

TO: BOARD OF EDUCATION

INFORMATION

06/07/07

FROM: DIANNE TALARICO / TIMOTHY R. WALKER

RE: SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT SUNSHINE  
LETTER TO OPEN NEGOTIATIONS WITH THE SERVICE EMPLOYEES  
INTERNATIONAL UNION (SEIU), LOCAL 99 FOR THE 2007-2008  
SCHOOL YEAR

INFORMATION ITEM NO. I.01

For the Board of Education's information, the district's sunshine letter to the Service Employees International Union (SEIU), Local 99 regarding opening negotiations for the 2007-2008 school year is attached. Included are the articles that the district intends to open. Specific proposals and contract language recommendations will be developed during the negotiations process.

May 22, 2007

Ms. Kristin Eldridge  
Small Unit Director  
SEIU/Local 99

Re: Santa Monica-Malibu Unified School District  
And  
Service Employees International Union, Local 99

Dear Ms. Eldridge,

On behalf of the Board of Education and Superintendent Dianne Talarico, and in response to your letter dated April 26, 2007, this letter shall serve as official notice pursuant to Article 31, section 1 of the current Agreement between the Santa Monica-Malibu Unified School District and the Service Employees International Union, Local 99, of the District's intent to commence negotiations. Enclosed is a list of articles identified by the District that we intend to open. Specific proposals and contract language will be developed during the negotiations process.

Please also be advised that the District desires to delete or correct obsolete language in the Agreement.

Finally, please be advised that the District reserves the right to have legal counsel participate in the negotiations process on behalf of the District.

The District also looks forward to a successful contract negotiation.

Sincerely,

Timothy R. Walker, M.Ed., Ed.S.  
Deputy Superintendent

Cc: Dianne Talarico, Superintendent  
Keryl Cartee, Chief Steward of SEIU, Local 99  
SMMUSD SEIU Bargaining Committee

**FOLLOWING ARE THE SPECIFIC ARTICLES IDENTIFIED BY THE  
SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
FROM WHICH PROPOSALS WILL BE PRESENTED TO THE  
SEIU LOCAL 99 DURING NEGOTIATIONS:**

ARTICLE 1 - AGREEMENT, DESIGNATION OF THE PARTIES, LENGTH OF CONTRACT

ARTICLE 2 - RECOGNITION

ARTICLE 4 - HOURS OF EMPLOYMENT

ARTICLE 5 - EVALUATION PROCEDURES

ARTICLE 6 - REMEDIATION PROCEDURES

ARTICLE 8 - TRANSFERS

ARTICLE 10 - HOLIDAYS

ARTICLE 11 - VACATION

ARTICLE 12 - STEWARDS

ARTICLE 13 - GRIEVANCE PROCEDURE

ARTICLE 15 - PERSONNEL FILES

ARTICLE 16 - WAGES

ARTICLE 17 - BENEFITS

ARTICLE 18 - PROFESSIONAL GROWTH

ARTICLE 19 - SPECIAL PROVISIONS

ARTICLE 29 - WORKING OUT OF CLASS

ARTICLE 30 - LAYOFFS

ARTICLE 31 - NEGOTIATION PROCEDURES

TO: BOARD OF EDUCATION

INFORMATION

06/07/07

FROM: DIANNE TALARICO / CHIUNG-SALLY CHOU / MAUREEN BRADFORD

RE: SUPPLEMENTAL TEXTBOOKS

INFORMATION ITEM NO. I.02

It is recommended that the textbooks listed below be adopted for the Santa Monica-Malibu Unified School District.

COMMENT: In accordance with the Board of Education policy, the textbook(s) listed below will be on public display for the next two weeks in the Educational Services Department at 1638 17<sup>th</sup> Street, Santa Monica, CA 90405.

**SARAH de CORDOBA**, written by Rolande Causse, adoption requested by Aida Diaz for grade 7 Spanish Literature. This book is in addition to the Spanish Literature Curriculum.

**FLUENCY FIRST!**, written by the Wright Group, published by McGraw Hill, Adoption requested by J. Brown from Franklin Elementary for 1<sup>st</sup> Grade Language Arts.

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## **ATTACHMENTS**



Annual report to the Board of Education  
by the District Advisory Committee on  
Community Health and Safety  
June 7, 2007

Presented by William J. McCarthy, Ph.D.,  
Chair

## Members

- Pat Nolan, RN (parent, incoming chair)
- Matt Dinolfo, MD (parent, incoming vice-chair)
- Melissa Dinolfo, D.Pharmacy (parent, incoming vice-chair)
- Andrea Martin-Barton (parent)
- Marolyn Freedman, MFCC (staff liaison)
- Ellen Hannan, RN (SMMUSD – nursing)
- Susan Bronstein, RN (SMMUSD – nursing)
- Saul Morrison (community volunteer)
- Gina Dayao, MPH (community – ACS)
- Dona Richwine, RD (SMMUSD – Food & Nutrition Services)
- Barry Snell, CPA (Board of Education Liaison)
- & more....



## #1. Consider enforcing / amending district homework policy last revised in 1989.

Justification: Marked inequities in homework  
in same academic subject suggest that  
amount of homework is somewhat  
arbitrary. For conscientious students,  
excess homework can undermine academic  
performance.

## Hours of MHS AP seniors' class- related work for week of June 11-15

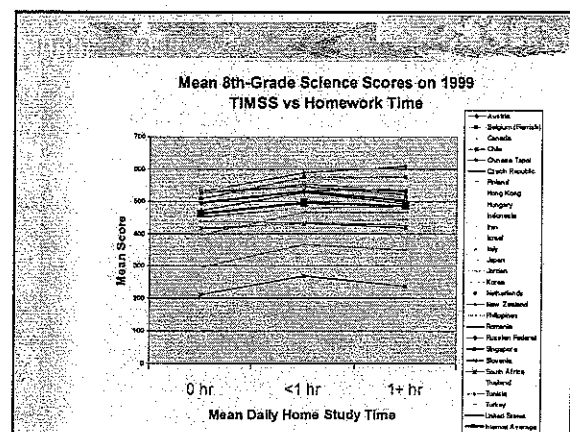
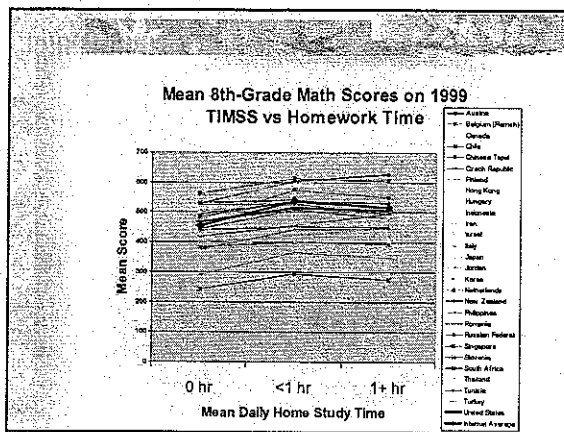
Hours	Project
7	Rube Goldberg
3	Reading 5 chapters of class text
3	Cardboard boat
6	Presentation
1	Homework
1.5	Homework
4	Read Flatland
1	Test
3	Speech
4	Paper
5	Presentation
4	Homework
42.5 hours	

## SMMUSD Homework policy

- 10 minutes x grade level per weekday
- or 10 min. x 12<sup>th</sup> grade = 120 min./day
- or 2 hours/day x 5 days = 10 hours/week

\*note. More time may be needed to prepare  
AP students for AP exams

Latest authoritative review: Cooper H. et al. Does homework improve academic achievement? A synthesis of research, 1987-2001. Review of Educational Research, 2006;76:1-62.



### #2: Support implementation of SMMUSD Wellness Policy

- SMMUSD Wellness policy adopted July 27, 2006
- Covers: nutrition, nutrition education, physical activity, health education, emotional well-being, health services, and community partnerships
- New state nutrition standards: July 1, 2007

### Implementation of SMMUSD Wellness Policy (Elem. Schools)

	Yes	No
Does your site have programs like Cool Tools and/or Character Counts?	9	0
Are the above programs available to all grades?	9	0
Does your school have clearly assigned persons responsible for first aid when the nurse is not on site?	9	0
Has your site developed policies regarding student participation in P.E. when they have a medical condition?	9	0
Does your school have a policy for temporary exemptions from P.E.?	9	0

### Implementation of SMMUSD Wellness Policy (Elem. Schools)

	Yes	NO
Does your school have Class Party Nutrition Guidelines in place?	5	4
Is candy used as a reward or incentive at your school?	3	6
Does your school have a contract with a vending company?	3	6
Does your school have student organization food sales (aka Club Day)?	2	7
Does your school have any staff wellness programs to improve personal health and fitness so that they can serve as role models to students?	1	8

Thank you  
for the opportunity to serve

Dona Richwine, M.S., RD  
Nutrition Specialist  
Food and Nutrition Services  
[Richwine@smmusd.org](mailto:Richwine@smmusd.org)  
Extension 70259

### **SMMUSD WELLNESS POLICY - *Bullet Points***

1. Federal Child Nutrition and WIC Reauthorization Act of 2004 requires all school districts participating in federally funded child nutrition programs to establish a School Wellness Policy by the beginning of the 2006 school year. The Federal guidelines mandate:
  - that the wellness policy must include goals for nutrition education and physical activity.
  - nutrition guidelines for all foods available on school campuses
  - plan for measuring implementation
  - designation of one or more persons in the district or at each school charged with operational responsibility for ensuring that the policy is implemented
2. In addition, in 2005, the California Governor signed into law Senate Bills 12 and 965 to provide guidelines for California school districts to facilitate the development of healthier eating habits of students. These laws are incorporated into our wellness policy. Senate Bill 12 relates to food items and Senate Bill 965 relates to beverages.
3. SMMUSD Wellness Policy adopted July 27, 2006. The Nutrition and Physical Activity Policy adopted November, 2003 was used as a template for the new wellness policy.
4. Items required by law:
  - A. **Nutrition**
    - a) Senate Bill 12 and 965 guidelines for all food served on campuses from ½ hr before school to ½ hr after school.
    - b) Foods sold on campus must be in compliance beginning July 1, 2007
    - c) Beverages sold on campus
      1. Middle and elementary must be in compliance beginning July 1, 2007
      2. High School: commencing July 1, 2007 no less than 50% of beverages sold to students ½ hour before, during and ½ hour after must comply; July 1, 2009 ALL beverages sold to students ½ hour before, during and ½ hour after must comply
    - d) ***AFFECTS PARENT GROUPS, SCHOOL STORES, CLUBS, VENDING MACHINES AS WELL AS FOOD AND NUTRITION SERVICES.***

5. No laws providing guidelines but must be addressed per the SMMUSD Wellness Policy

- **Nutrition Education**

- a) It is the District's position that all students will receive:
  1. consistent nutrition education k thru 12
  2. Nutrition education integrated into standards based curriculum
  3. Nutrition education consistent with Dietary Guidelines for Americans

- **Health Education**

- a) Credentialed Staff:
  1. To develop consistent curriculum for elementary through secondary
  2. Provide ongoing monitoring and in servicing of elementary school teachers
  3. Train teachers at secondary level who teach health

- **Physical Activity**

- a) Minimum of 200 minutes for every 10 school days for students in grades 1-6
- b) Minimum of 400 minutes for every 10 school days for students in 7-12

- **Health Services**

- a) Access to credentialed school nurse or a designated staff member
- b) Staff members responsible for health services certified in CPR and first aid

- **Emotional Well Being**

- a) Access to credentialed school counselors and psychologists
- b) Programs such as Cool Tools and Character Counts

- **Family and Community Partnerships**

- a) DAC for Health and Safety and Physical Activity to assess adherence to Wellness Policy

- **Staff Wellness**

- a) Wellness programs should be made available to support employees efforts to improve their personal health and fitness so that they can serve as role models for students

Santa Monica- Malibu Unified School District  
**District Advisory Board-Community Health and Safety**  
March 2007

**Accomplishments to date:**

- Developed SMMUSD Wellness Policy to achieve compliance with the new federal and state guidelines. The resulting Wellness Policy was presented to the Board and adopted by the Board on July 27, 2007. An Implementation Plan has been developed and is still being presented to Principals, PTA's, Parent Groups, Ed Services, Health Services and Food and Nutrition Services. District wide compliance with the policy is planned for September, 2007. The goals include providing healthful meals and comprehensive health education to optimize child learning, to combat childhood obesity and to establish life-long habits that contribute to good health.
- Supported and assisted WestEd and the City of Santa Monica in the external evaluation of our school-based mental health programs
- Reviewed and monitored violence prevention and intervention programs of students
- Reviewed and monitored nutrition services
- Reviewed and monitored health services and health education

**Highlights of particular note:**

Board adoption of District Wellness Policy.

SMMUSD completion of Roosevelt gate, thereby enhancing child security at that site.

**Challenges of particular note:**

No resolution to the problem of teacher non-adherence to the District homework policy.

No official response from the Board or District staff to the DAC's May, 2006 or 2005 concerns about non-adherence to the District homework policy.

Anticipated non-adherence to the new Wellness Policy, particularly when it conflicts with traditional strategies for generating income by student stores, etc.

Unreliable attendance at DAC meetings of a representative of the SM Police Department. Without regular input from the SMPD Youth Division, Committee monitoring of community safety is impaired.

**Suggested direction for 2006-07:**

New leadership for the Community Health & Safety DAC: Pat Nolan, RN, Chair, and Matt Dinolfo, MD, Vice Chair.

Monitoring adherence to new District Wellness Policy, especially those elements newly mandated by the state or federal government, such as SB 12 (Junk food ban) and SB 965 (Soda ban). Network of site-specific Wellness coordinators is being developed to ensure

comprehensive and site-specific monitoring of adherence to the District's Wellness policy.

Participate in community-building activities that promote school safety

**Budgetary implications:**

No costly new initiatives are proposed.

The costs of adhering to the newly adopted Wellness Policy are unknown but could be significant. Budgetary implications will need to be assessed after full compliance is required starting in September, 2007.

**Presentation to the Board of Education by the  
Santa Monica-Malibu Unified School District Financial Oversight Committee**

Paul J. Silvern, Chair

June 7, 2007

Good evening Members of the Board of Education. On behalf of your Financial Oversight Committee (FOC), we welcome this opportunity to review the FOC's work during the past year and to offer our observations about certain District financial matters.

Introduction

The Financial Oversight Committee, now in its sixth year of operation, is a nine-member committee of professional and community members appointed by the Board to provide you and District management with advice and counsel on a variety of financial matters. According to the charge you gave us, our responsibilities include:

- Reviewing and commenting on the District's annual financial audit, the annual budget and annual enrollment projections;
- Assisting in the development of a long-term financial plan for the District;
- Reviewing issues that could have an adverse impact on District finances before the Board makes decisions about them;
- Serving as the Taxpayer Oversight Committee charged with reviewing the District's administration of and compliance with the terms of Measure S, the 2003 parcel tax approved by District voters in June 2003;
- Monitoring and advising about the funding agreements between the District and the City of Santa Monica and the City of Malibu; and
- Assisting the District to educate the general public about school finance issues.

It is ironic that during a year in which questions have been raised about the transparency of the District's budget and financial practices, that there has probably been more public information about, and press attention to, the District's finances than at any time that the FOC has been in operation. In addition, in response to serious questions that were raised about one particular labor contract settlement, the District took the bold and commendable step of commissioning an independent expert review of its finances by the State-sponsored Fiscal Crisis and Management Assistant Team (FCMAT).

While the FOC has not always agreed with the Board's decisions this year on certain financial matters, those decisions and the professional staff and independent analysis on which the Board relied, have all been considered in the full light of public hearings and workshops, often following additional public discussion at the FOC's monthly meetings.

It is also worth noting, as I explained to the City Council recently, that the District's finances are subject to extensive external reviews that are unique to California school districts, including:

- *Annual Audits.* Annual audits are prepared by an independent Certified Public Accountant, which are reviewed by the FOC and Board in public session.
- *Los Angeles County Office of Education (LACOE) Reviews.* LACOE, on behalf of the State Department of Education, performs periodic, independent reviews of the District's financial position, including the proposed budget for each new fiscal, and at least two interim budget status reports. All of these reviews include multi-year projections of revenues and expenditures, and evaluation against a set of financial performance benchmarks. LACOE also reviews the estimated actual revenues and expenditures for the prior fiscal year when those figures become available each fall.
- *Review of Proposed Labor Settlements.* The District is required to prepare multi-year financial analysis of all proposed labor settlements, known as the AB1200 process, and these analyses are also independently reviewed and commented on by LACOE. The AB 1200 analysis and LACOE comments must be available to the public prior to Board action on the proposed settlements.

The FOC believes the District is on a relatively firm financial footing as a result of all of these efforts, and the actions taken by the Board this year. There are however, many financial challenges that the Board will need to confront, and we will say more about those.

The remaining topics I will cover this evening include the following:

1. A brief summary of FOC's activities during FY 2006-07;
2. Our report on Measure S expenditures during FY 2005-06 and proposed expenditures for FY 2007-08;
3. Comments on the current draft of the FY 2007-08 District budget; and
4. Recommendations on several specific financial issues.

#### FOC's Activities During FY 2006-07

This year has been a particularly active one for the FOC, during which we accomplished the following:

- Met with the District's auditor to review the FY 2005-06 audit of District finances and Measure S expenditures;
- Reviewed the 1<sup>st</sup> and 2<sup>nd</sup> Interim Reports, the P-1 and P-2 enrollment counts, projections of enrollment and Average Daily Attendance (ADA), and various proposed budget transfers;
- Reviewed and discussed the initial draft of the District's FY 2007-08 budget, including plans for expenditures from Measure "S" revenues;



- Reviewed, discussed and provided comments to the Board on a variety of other financial matters, including the proposed settlement with the SMMCTA, the FCMAT analysis, and the Adjustment Conference for the Master Facility Use Agreement with the City of Santa Monica.
- Participated in interviews with candidates for both the interim and permanent CFO positions.
- Monitored the development of the District's Facilities Master Plan and implementation of the successful Measure "BB" facilities bond program.

The FOC's work this year benefited from a productive working relationship with the Superintendent, former CFO Winston Braham, Interim CFO Dr. Steve Hodgson, the District's outstanding fiscal staff, other senior District staff, and several members of the administrative staff. Once again, we want to acknowledge Dawn Smithfield, in particular, who provides administrative support to the FOC and who continued to handle the Measure S senior exemption program with unusual diligence and tact.

We were also very fortunate to have active participation in our meetings by our Board liaisons, currently Maria Leon Vazquez and Kelly Pye, who provide invaluable insights about Board policy. We want to thank several other community leaders and members of the public for their active participation in our meetings, including former FOC member Christopher Harding, Shari Davis, Rebecca Kennerly, Ralph Mechur, Gleam Davis and Jim Jaffe. We also want to commend the press for covering these issues so thoroughly this year and contributing to the complete transparency of the District's finances.

#### Measure S Expenditures

The Quality Public Education Preservation Act of 2003, more commonly known as Measure "S," is the parcel tax that was approved by District voters in June 2003, by 67.6 percent, barely exceeding the minimum two-thirds threshold needed for adoption. Measure "S" imposes a \$225 tax on each parcel of land in Santa Monica and Malibu within the District's boundaries, with exemptions for qualifying seniors. The tax remains in effect through June 2009.

With a total of about 32,400 parcels, and after deductions for the estimated number of senior exemptions and tax payment delinquencies, Measure "S" generates about \$6.5 million annually for the District. Under the terms of Measure "S" these funds are to be used to:

- Restore/replace programs cut due to State funding reductions;
- Sustain student achievement and fulfill the District's core curriculum, including music, arts and athletics; and
- Provide independent expenditure accountability.

The Board assigned the FOC a role in providing independent expenditure oversight, including review of the proposed annual expenditures, and prior year actual expenditures, for consistency with the Measure's purposes. To do so, we look at Measure "S" expenditures at two points during the school year.

First, we review the independent audit of last year's actual Measure "S" expenditures. The District's auditor concluded that actual expenditures were consistent with the Board's adopted expenditure plan that was included in the FY 2005-06 budget, both as to dollar amounts and distribution by category. That spending plan included the allocations shown in Table 1.

**Table 1**  
**Measure "S" Expenditure Plan, FY 2005-06**

	Budgeted			Reported		
	FTEs	Amount	Percent	FTEs	Amount	Percent
<b>Revenues Collected</b>		\$ 6,573,000	100.0%		\$ 6,435,476	100.0%
<b>Expenditures</b>						
Teachers Salaries & Benefits						
K-3 Class Size Reduction	19.50	\$ 1,525,988	23.2%	21.00	\$ 1,664,505	25.9%
Middle Schools	10.00	\$ 784,111	11.9%	10.00	\$ 784,111	12.2%
High Schools	<u>18.00</u>	<u>\$ 1,411,400</u>	<u>21.5%</u>	<u>20.00</u>	<u>\$ 1,267,631</u>	<u>19.7%</u>
Subtotal	47.50	\$ 3,721,499	56.6%	51.00	\$ 3,716,247	57.7%
Music Program		\$ 988,189	15.0%		\$ 977,725	15.2%
Physical Education Program		\$ 620,124	9.4%		\$ 541,802	8.4%
Library Program		\$ 1,199,438	18.2%		\$ 1,155,952	18.0%
Measure "S" Admin.		\$ 39,000	0.6%		\$ 39,000	0.6%
Audit Cost		\$ <u>4,750</u>	<u>0.1%</u>		\$ <u>4,750</u>	<u>0.1%</u>
Subtotal		\$ 2,851,501	43.4%		\$ 2,719,229	42.3%
Total Expenditures		\$ 6,573,000	100.0%		\$ 6,435,476	100.0%
<b>Total Revenues (Over)/Under Expenditures</b>		<b>\$ -</b>			<b>\$ -</b>	

Source: Roy J. Blair, CPA, FY 2005-06 Measure "S" Audit, p.2

Accurate tracking of these expenditures was made possible by assigning them the specific account code number 91221. There were no audit exceptions or recommendations from the auditor for changes to Measure "S" accounting procedures or practices. Thus, the Board and public can be assured that last year's expenditures were consistent with what the District's voters approved in 2003.

Our second annual review of Measure "S" involves expenditures planned for next fiscal year. For FY 2007-08, FOC reviewed the proposed Measure "S" expenditure plan developed as part of the revised proposed budget that will presented to the Board tonight. We found that the proposal is, once again, very similar to the expenditure plan in each of the last three years (see Table 2), and consistent with the terms of the Measure. The FOC therefore recommends that Board approve the FY 2007-08 Measure "S" expenditure plan.

*Financial Oversight Committee Presentation to the Board of Education  
June 7, 2007*

**Table 2**  
**Measure "S" Expenditure Plans, FY 2004-05, FY 2005-06, FY 2006-07 and Proposed FY 2007-08**

Expenditure Category	FY 2004-05 Actual			FY 2005-06 Actual			FY 2006-07 Budget <sup>1</sup>			FY 2007-08 Proposed		
	FTEs	Amount	Percent	FTEs	Amount	Percent	FTEs	Amount	Percent	FTEs	Amount	Percent
Teachers Salaries & Benefits	19.500	\$ 1,502,812	23.0%	21.000	\$ 1,664,505	25.9%	22.000	\$ 1,862,684	27.1%	19.000	\$ 1,612,035	24.5%
K-3 Class Size Reduction												
Middle Schools	10.000	\$ 771,333	11.8%	10.000	\$ 784,111	12.2%	11.000	\$ 930,204	13.6%	11.500	\$ 978,731	14.9%
High Schools	20.000	\$ 1,542,666	23.6%	20.000	\$ 1,267,631	19.7%	14.000	\$ 1,183,896	17.3%	12.000	\$ 1,021,284	15.5%
Subtotal (49.5 FTEs)	49.500	\$ 3,816,811	58.3%	51.000	\$ 3,716,247	57.7%	47.000	\$ 3,976,784	57.9%	42.500	\$ 3,612,050	55.0%
Music Program	NA	\$ 952,239	14.6%	NA	\$ 977,725	15.2%	13.460	\$ 1,084,583	15.8%	13.88	\$ 1,074,536	16.3%
Physical Education Program	NA	\$ 602,013	9.2%	NA	\$ 541,802	8.4%	12.995	\$ 509,476	7.4%	12.995	\$ 550,468	8.4%
Library Program	NA	\$ 1,165,647	17.8%	NA	\$ 1,155,952	18.0%	20.375	\$ 1,228,652	17.9%	20.375	\$ 1,273,478	19.4%
Measure "S" Admin.		\$ -	0.0%		\$ 39,000	0.6%		\$ 57,469	0.8%		\$ 57,469	0.9%
Audit Costs		\$ 4,686	0.1%		\$ 4,750	0.1%		\$ 5,000	0.1%		\$ 5,000	0.1%
Subtotal		\$ 2,724,585	41.7%		\$ 2,719,229	42.3%	46.830	\$ 2,885,180	42.0%	47.250	\$ 2,960,951	45.0%
<b>Total</b>		<b>\$ 6,541,396</b>	<b>100.0%</b>		<b>\$ 6,435,476</b>	<b>100.0%</b>	<b>93.830</b>	<b>\$ 6,861,964</b>	<b>100.0%</b>	<b>89.750</b>	<b>\$ 6,573,001</b>	<b>100.0%</b>

<sup>1</sup> Includes unanticipated periodic "catch up" revenue resulting from property tax penalties and other adjustments made by the County Auditor-Controller.

Sources: FY 2004-05 and FY 2005-06 Measure "S" Audits; FY 2006-07 2nd Interim; Proposed FY 2007-08 Budget (6-5-07)

### Proposed FY 2007-08 District Budget

The general financial context for considering the FY 2007-08 budget is relatively stable as compared to prior years. As School Services of California puts it: a year of "maintenance level funding." There is no significant growth in education funding, but no "take backs" either. The Governor's May Revision includes a slightly higher and fully funded Cost of Living Adjustment and some new categorical programs on the one hand, but still no funding for unfunded mandates and no relief for declining enrollment being faced by most districts in the State. The District's budget could still be affected in unknown ways by the final State budget negotiations between the Governor and the Legislature. It remains unclear, for example, how they will resolve a \$350 million budget error identified by the Legislative Analyst, or respond to continued uncertainty about the direction of the State's economy.

Nevertheless, the District must adopt its budget by the end of this month. The FOC is in a much better position to provide comment to the Board on the proposed budget, due to outstanding work by Dr. Hodgson and the fiscal staff, despite significant time pressures, and the fact that the Board has discussed the budget in several previous meetings and special workshops. This represents a significant improvement in the budget preparation process.

The FOC applauds the diligent effort to analyze staffing ratios and make the staffing reduction recommendations that are needed to correspond with the continued decline in student enrollment resulting from Board policy to limit out-of-District permits. We also support the other "budgetary solution strategies" proposed by staff and endorsed by the Board.

We remain very concerned, however, about the projected scale and growth of the deficit in the Unrestricted General Fund, which is the District's primary operating account. The three-year projection shows a deficit of about -\$0.8 million next fiscal year that grows to about -\$2.3 million in FY 2009-10, for a cumulative total of -\$4.9 million. Although the scale of the deficit is significantly less than in previous drafts of the budget, it is still unacceptably large. The result is at odds with the Board's very first adopted budgeting principle, which is to maintain balance between current and future year income and expenditures so as to ensure the long-term financial integrity of the District. The Los Angeles County Office of Education has also cautioned the District about the need to reduce its projected operating deficit.

The scale of the deficit is a problem in general, but particularly in a year when the District will be asking for a rating on its Measure “BB” bonds, and may be asking the voters to approve extension of the Measure “S” parcel tax, which expires on June 30, 2009. While the proposed budget indicates that the District will be able to fund the three percent reserve for economic uncertainties throughout the projection period, this results in steady shrinking of the unappropriated balance. We also note that School Services of California has completed new research which shows that persistent deficit spending may be a better indicator of future fiscal difficulty than the official minimum three percent reserve benchmark. We urge the staff and Board to continue searching for additional ways to reduce costs, increase revenues, or both, including the identified, but not yet quantified, “budgetary solution strategies.”

It should also be remembered that the proposed budget is a best case scenario, because it assumes, among other things, no additional cost increases resulting from future labor negotiations with any of the District’s bargaining units, assumes renewal of the Measure “S” parcel tax, and makes no allowance for any new requirements to reserve against unfunded future liabilities for retiree health care benefit costs.

Although we are mindful of the time pressure that staff has faced this year in preparing the budget, we are compelled to reiterate several suggestions about the budget process that have not yet been acted on:

- *Show Information on All Funds.* We continue to recommend that the draft budget presentation include a summary of all District funds, and not just the Unrestricted General Fund. While the General Fund, including both its unrestricted and restricted funds is clearly the most significant component of the total budget, we believe the Board and public should see a more complete picture of the District’s total budget.
- *Budget to Meet Specific District Objectives.* We also continue to recommend that the budget be presented in the context of the educational and management objectives and priorities for the coming year. We believe that doing so will assist the Board to better align expenditure decisions with its planning objectives, and provide more clarity to the public.
- *Improve Public Communication.* Finally, we once again recommend that the budget presentation make better use of graphics to help explain the proposed District budget. School district finance in California is particularly complicated and difficult for the average citizen to grasp. Although the school- and program-based budgets have been useful, the agenda reports to the Board do not explain the budget structure as clearly as it could. As we look toward possible renewal of the parcel taxes next year, we should be using every opportunity to educate voters and the public in general about the condition of District finances.

#### Specific Recommendations for FY 2007-08

The FOC makes the following specific recommendations, based in particular on the events of this year:

- *Redouble Efforts to Identify and Select a Highly Qualified CFO.* We are aware of the District's difficulty in selecting a competent CFO. Some of these are self-inflicted, because of the controversy surrounding Mr. Braham's resignation, and some are a function of the limited market and competition from other Districts. But, it is clear from Dr. Hodgson's outstanding performance this year under very difficult circumstances, how critical it is to have a high-quality professional in that position. It will be particularly important to have such a person in place when the District seeks a rating for its Measure "BB" bonds. And, if enrollment continues to decline, the District will need the kind of skill and leadership that Dr. Hodgson has provided to help manage the District through the necessary changes.
- *Minimum Analysis Required for Future Labor Negotiations.* We recommend that, at minimum, the Board require staff or other experts to prepare multi-year financial projections for a range of settlement scenarios using either the AB1200 process and/or FCMAT's Budget Explorer software to project financial impacts before reaching a tentative agreement. If the Board and/or Superintendent and the CFO disagree about these financial impacts, the Board should seek independent third-party analysis before signing a tentative agreement. The Board should also be provided with independent comparisons of compensation with other comparable unified school districts. We are heartened by the work we have seen along these lines for the recent tentative agreement with the Unrepresented Unit. We also believe that any proposed increase in salary and benefits must be matched by corresponding increases in revenue and/or expenditure reductions, and not simply a reduction in unappropriated reserves, or worse, wishful thinking about the scale of future year carryovers.
- *Plan to Eliminate the Operating Deficit Within Five Years.* We recommend that the Board set this objective and fashion its budget strategy around it. We see limited value in making isolated adjustments to revenues and expenditures without a long-term strategy firmly in mind. Accordingly, and now that the staff has access to FCMAT's Budget Explorer software, we recommend that the District routinely prepare five-year budget forecasts, not just the two year projections applicable to the AB 1200 and 1<sup>st</sup> and 2<sup>nd</sup> Interims, or the three-year projections for the annual budget.
- *Reconcile Conflicting Enrollment Forecasts.* The short-term enrollment projection prepared for the District by FCMAT is at odds with the more optimistic projection prepared for the Facilities Master Plan. Because the District's financial and facilities strategies depend heavily on an accurate picture of future enrollment changes, it is critical that these differences be evaluated and reconciled.
- *Initiate a Financial Evaluation of the Special Education Strategy.* Last year we recommended that the District initiate an evaluation of the plan that was put in place a few years ago to slow the rate of increase in the costs of Special Education. To our knowledge, no action has been taken on that front yet. We believe this has taken on a new urgency in light of concerns that have been raised about the settlement agreement component of that strategy and its cost implications. We realize that proper evaluation may require more time than has elapsed thus far. But we believe the process should be initiated next year, and that the performance benchmarks for evaluation should be defined. We also believe that the evaluation will be seen as more credible in the community if it is conducted by an independent third party with the requisite expertise.

- *Strengthen the “Accountability” Provisions in the City-District Agreement.* Finally, and again considering recent controversies, we recommend that the “accountability” provision in the Master Facilities Use Agreement between the City and the District should be strengthened. In addition to implementing the public reporting process already contained in the Agreement, we recommend that the District take affirmative steps to improve public communication about the status of the District budget and its budget challenges. We also recommend that the Board add an opportunity for the FOC to address the Board on financial issues as a regular part of its agenda. This could be accomplished by adding the FOC to the Communications section of the agenda, so that there can be more opportunities for discussion with the Board that are not constrained by the typical public hearing format.

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On behalf the Financial Oversight Committee, thank you for the opportunity to serve the Santa Monica-Malibu Unified School District.