

Summary of Past 4 Years – Budget Changes

2008-09

1. Last salary increase – 3.0%

2009-10

1. Employees took 5 furlough days - \$2.2M
2. Board made \$4.6M in reductions
 - Contracts
 - DO Administration
 - Samohi House
 - Special Education Realignment
 - Class Size increase
 - Use of Tier III flexibility

2010-11

1. Employees took 5 furlough days - \$2.2M
2. Board made \$7.2M in reductions
 - Class Size Increase
 - Reading Specialists
 - Instructional Material
 - Elementary Music
 - Counselors
 - Nurses
 - DO Reductions
 - Deferred Maintenance
 - Adult Education
3. Board restored \$3.0M from SOS and Federal Jobs money
 - Class Size - partial
 - Reading Specialist
 - Elementary Music
 - Counselors – added one new position
 - Nurses - partial
 - Added Professional Development monies

2011-12

4. No furlough days
5. No new reductions

2012-13

1. Board has approved \$2.2M in reductions
 - Class Size Increase
 - Reduction of Site Asst. Principal positions
 - Reduction of Site Clerical
 - Special Education staffing – teachers and instructional aides
 - Reductions in Fiscal and Human Resources

Staffing Ratio Classifications for Standardization

- ✓ Principal
- ✓ Assistant Principals
- ✓ House Principals
- ✓ Teachers
- Nurses
- Librarians
- Counselors
- Advisors

- Elementary Library Coordinators
- Library Assistants
- Physical Activity Specialists
- PE Aides
- Noon Duty Aides (Non Merit / Classified)
- Community Liaisons
- Health Clerks
- IT Technicians
- Campus Security
- ✓ Admin Assistants
- Instructional Assistants
- Professional Experts
- ✓ Custodians
- Maintenance
- Grounds
- Transportation

TEACHER STAFFING RATIOS

Grade Level	All Schools (No Title I or JAMS)	Title I and JAMS
K – 1	25:1	25:1
2 – 3	30:1	25:1
4 – 5	30:1	27:1
6 – 8	35:1	33:1
9 - 12	36:1	

ELEMENTARY ASSISTANT PRINCIPAL STAFFING RATIOS

School Enrollment	Full Time Equivalents
Less than 500	0.0 fte
Between 500 and 700	0.5 fte
Greater than 700	1.0 fte

SITE - SENIOR OFFICE SPECIALISTS STAFFING RATIOS

School Enrollment	Full Time Equivalents
Less than 400	0.5 fte
Between 400 and 550	1.0 fte
Between 551 and 700	1.5 fte
Greater than 700	2.0 fte

CUSTODIAL STAFFING ALLOCATIONS

Site	Day Assignments fte	Night Assignments fte	Floater Assignments fte
Cabrillo	1.0	1.0	
Edison	1.0	1.0	.5
Franklin	1.0	1.0	1.0
Grant	1.0	1.0	.5
McKinley	1.0	1.0	.5 CDS
Muir/Smash	1.0	1.0	.25
Pt. Dume	1.0	1.0	
Rogers	1.0	1.0	.1875 .25 CDS
Roosevelt	1.0	1.0	1.0
Webster	1.0	1.0	
Adams	1.0	3.0	.3125 .5 CDS
Lincoln	1.0	3.0	.5 .5 CDS
Malibu High	1.0	4.0	
Olympic	1.0		.5 CDS
Samohi	2.0	9.0	
Operations Floaters	2.0		.5
District Office		1.0	
Woods CC			.25
Theater Operations		1.0	
Transportation and BB Office			.25
Washington (East, West, South)			.5
TOTAL	18.0	31.0	8.0

**SANTA MONICA - MALIBU USD
MULTI-YEAR PROJECTION (1)
UNRESTRICTED GENERAL FUND**

3/27/2013

Description	2012-13 3rd INTERIM	2013-14 PROJECTED	2014-15 PROJECTED	2015-16 PROJECTED	2016-17 PROJECTED
Revenue:					
Revenue Limit	57,874,863	67,295,330	68,775,827	70,426,447	72,327,961
Other Federal	300,000	300,000	300,000	300,000	300,001
Other State Revenue	4,396,548	379,441	379,441	379,441	379,441
Class Size Reduction	2,155,923	-	-	-	-
Lottery	1,358,701	1,358,701	1,358,701	1,358,701	1,358,701
Mandated Reim.	322,235	510,655	510,655	510,655	510,655
Meas. "R"	10,924,607	11,208,647	11,533,698	11,879,708	12,236,100
Prop. Y / City of SM	6,380,000	6,560,000	6,756,800	6,959,504	7,168,289
All Other Local Income	11,232,052	11,238,398	11,454,051	11,623,017	11,745,363
Local General Fund Contribution	(19,025,593)	(18,525,593)	(18,525,593)	(18,525,593)	(18,525,593)
EIA/CDS/ADULT ED TRANSFER		(1,154,485)	(1,179,884)	(1,179,884)	(1,211,741)
TOTAL REVENUE	75,919,336	79,171,094	81,363,696	83,731,997	86,289,178
Expenditure:					
Certificated Salary	42,499,993	43,137,493	43,784,555	44,441,324	45,107,943
Classified	12,228,157	12,411,579	12,597,753	12,786,719	12,978,520
Benefits	18,227,530	19,138,907	20,095,852	21,100,644	22,155,677
Supplies/Books	1,044,578	1,040,000	1,040,000	1,040,000	1,040,000
Other Operational Costs	7,478,631	7,478,000	7,478,000	7,478,000	7,478,000
Capital Outlay	98,842	-	-	-	-
State Special Ed School	7,000	7,000	7,000	7,000	7,000
Indirect	(871,513)	(550,000)	(550,000)	(550,000)	(550,000)
SITE BUDGET REDUCTION		(1,500,000)	(1,500,000)	(1,500,000)	(1,500,000)
TOTAL EXPENDITURE	80,713,218	81,162,979	82,953,160	84,803,687	86,717,140
Increase (Decrease) Fund Balance	(4,793,882)	(1,991,885)	(1,589,464)	(1,071,690)	(427,962)
Beginning Fund Balance	17,566,662	12,772,780	10,780,895	9,191,431	8,119,741
Ending Fund Balance	12,772,780	10,780,895	9,191,431	8,119,741	7,691,777
Reserve - Revolving cash, Store	50,000	50,000	50,000	50,000	50,000
Reserve - Deficit Spending	1,991,885	1,589,464			
3% Contingency Reserve	3,621,527	3,601,708	3,677,494	3,620,000	3,620,000
Unappropriated Balance	7,109,368	5,539,723	5,463,937	4,449,741	4,021,777

PROPOSED 13-14 DEPARTMENT BUDGET WITH A 2% CUT

SITE	2012-13 BUDGET	2%	PROJECTED 13-14 BUDGET	PROJECTED CUT
BOARD	266,039	5,321	120,036	146,003
SUPERINTENDENT	731,000	14,620	683,706	47,294
BUSINESS OFFICE	776,728	15,535	704,869	71,859
COMPUTER SERVICES	2,042,097	40,842	1,999,325	42,772
ED SERVICES	3,750,641	75,013	3,531,021	219,620
EMPLOYEE RELATION	597,522	11,950	549,217	48,305
FISCAL	1,351,284	27,026	1,308,466	42,818
HUMAN RESOURCES	1,111,506	22,230	1,136,255	(24,749)
SUB TEACHERS	1,573,485	31,470	1,435,374	138,111
M &O - CONSTRUCTION	2,467,302	49,346	2,461,724	5,578
M &O - GROUND	2,351,383	47,028	2,238,414	112,969
FACILITY USE*	415,850	8,317	505,493	(89,643)
PERSONNEL COMM.	583,486	11,670	552,900	30,586
PURCHASING	419,927	8,399	414,751	5,176
MAIL ROOM	85,601	1,712	85,553	48
PRINTING SHOP**	27,609	552	22,357	5,252
RISK MANAGEMENT	1,229,000	-	1,234,000	(5,000)
SPECIAL ED	24,675,815	493,516		NOT DONE YET
STUDENT SERVICES	419,691	8,394	411,864	7,827
HOME HOSPITAL	91,660	1,833	91,660	-
NURSE OFFICE	919,170	18,383	883,761	35,409
TRANSPORTATION	1,974,659	39,493	1,981,590	(6,931)
UTILITIES***	2,439,750	-	2,439,750	-
TOTAL:	50,301,205	932,649	24,792,086	833,304

*Facility Use is estimated to receive an extra \$97,960 from City of Malibu in 2013-14 and hire 1.5 FTE Sports Facility Attendant

**PRINT SHOP IS SELF SUPPORTING

***NO INCREASE TO THE UTILITY BUDGET (the rev. from Solar may cover the increase of other utility items)