

## **Planned Projects**

In the July 19, 2018 presentation to the Board, which the Board fully considered in making its decision to place a Bond Measure on the ballot, staff presented a list of needs for Santa Monica schools as follows.

- Samohi Campus Plan Phase 3 (Library, Classrooms, South Gym)
- HVAC and Electrical Improvements at remaining campuses
- Middle School Facility Modernizations (Window/Paint/Floors/Doors/Fire Alarms/Accessibility)
- Elementary School and Preschool Facility Modernizations (Window/Paint/Floors/Doors/Fire Alarms/Accessibility)
- Portable Building Replacement at Elementary Schools
- Preschool additions
- Districtwide Safety and Security Improvements
- Restroom repair, addition and upgrades
- Construction of Science, Technology, Engineering, Arts, and Math Labs
- Furniture replacement to support varied modes of learning
- Sustainability, Solar, and Renewables

The District is in the process of completing two important processes. The first is a District-wide accessibility transition plan. The second is development of new educational specifications. At the conclusion of that process, SMMUSD will undertake development of campus facility plans for all campuses. As listed above, there are some known or assumed needs throughout the District that will be addressed during the campus facility plan development process.

The Board has already acted officially to adopt the Samohi Campus Plan and the HVAC plan. Based on Board actions, discussions and presentations by staff, the following projects are anticipated by the SMMUSD Facilities Improvement Projects Department to be included in the work funded through Measure SMS:

- Samohi Phase 3 (previously approved as part of the Samohi Campus Plan) – A 42,000 sf classroom and library building, including a computer lab and special education suite as well as a house principal admin office and a 42,000 sf gym, which will replace the South (formerly known as Girls’) Gym, along Pico, south of the amphitheater. This work was indicated in the needs portion of the July 20, 2018 presentation to the Board.
- HVAC and Electrical Improvements (previously directed by the Board with adoption of the Arup study), including fire alarm upgrades, at Grant Elementary, Will Rogers Elementary, Muir/Smash, Roosevelt Elementary, JAMS and Lincoln Middle School. This work was indicated in the needs portion of the July 20, 2018 presentation to the Board and is partially deferred from Measure ES.

- Window/Paint/Floor/Door improvements (minor modernizations) at JAMS and Lincoln as well as Muir/Smash. This work was indicated in the needs portion of the July 20, 2018 presentation to the Board.
- Science Lab modernization at JAMS. This work was indicated in the needs portion of the July 20, 2018 presentation to the Board.
- Auditorium accessibility upgrades and seat replacements at Lincoln. This work was not specifically indicated in the needs portion of the July 20, 2018 presentation to the Board, but was deferred from Measure ES.
- Portable Building Replacement at the following schools:
  - Will Rogers Elementary
  - McKinley Elementary
  - Grant Elementary
  - Franklin Elementary
  - Roosevelt Elementary
  - Muir/Smash
 This work was indicated in the needs portion of the July 20, 2018 presentation to the Board.
- New Multipurpose Room and Kitchen at Will Rogers Elementary. This work was not specifically indicated in the needs portion of the July 20, 2018 presentation to the Board, but is a potential project.
- New solar and alternative energy/sustainability projects at various campuses throughout the District. This work was indicated in the needs portion of the July 20, 2018 presentation to the Board.

It is possible that certain projects listed above will not be built based on updated priorities and available funding. This is the reason to maintain a certain amount of flexibility when a bond measure is passed. The ongoing campus facility plan process will more accurately identify needs at each campus and may dictate that other projects, not included in this list, be accomplished prior to starting the projects listed above.

### **Projects Funded by Current Bonds**

The following projects were funded by Measure BB and Measure ES over the past 12 years. The list includes completed projects and projects that are currently under construction as well as projects that are planned or under design but have not yet gone into construction. The list also excludes all of the work undertaken in Malibu other than work on District-wide projects. Pending projects include anticipated start dates.

#### *Measure BB*

District-wide Data Center (Complete)

Edison Language Academy Technology Improvements (Complete)

Franklin Elementary School Technology Improvements (Complete)

Grant Elementary School Technology Improvements (Complete)

John Adams Middle School Technology Improvements (Complete)  
Lincoln Middle School Technology Improvements (Complete)  
McKinley Elementary School Technology Improvements (Complete)  
SMASH/Muir Technology Improvements (Complete)  
Olympic High School Technology Improvements (Complete)  
Roosevelt Elementary School Technology Improvements (Complete)  
Samohi Technology Improvements (Complete)  
Will Rogers Learning Community Technology Improvements (Complete)  
Various Sites – DSA Compliance and Closeout (Complete)  
Edison Language Academy New School Construction (Complete)  
Grant Elementary School Main Entry Reconfiguration (Complete)  
John Adams Middle School New Construction and Modernization (Complete)  
John Adams Middle School Parking Lot Improvements (Complete)  
John Adams Middle School Green Fringe Improvements (Complete)  
Lincoln Middle School Building E Modernization (Complete)  
Lincoln Middle School Classroom Building and Library Replacement (Complete)  
McKinley Elementary School Entry and Main Office Reconfiguration (Complete)  
Olympic High School Relocatable Demolition (Complete)  
Olympic High School Landscape Improvements (Complete)  
Olympic High School Modernization (Completed this year)  
Samohi Innovation Building New Construction (Complete)  
SMASH/Muir Gas Piping Replacement (Complete)  
SMASH/Muir Entry Gate Project (Complete)  
Washington West CDC and FIP Building Improvements (Complete)  
Will Rogers Learning Community Entry and Main Office Reconfiguration (Complete)

Measure ES

District-wide Technology Infrastructure (In Process)  
District-wide Initial 1-1 Devices (In Process)  
District-wide 21<sup>st</sup> Century Classroom Technology Improvements (In Process)  
District-wide Library Technology Improvements (In Process)  
District-wide Computer Lab Upgrades (In Process)  
Samohi Development of Samohi Campus Plan (Complete)  
Samohi Softball Field Construction (Complete)  
Samohi Track and Field Lighting Replacement (Complete)  
Samohi Science Quad Artificial Turf Installation (Complete)  
Samohi Science Quad Stairs and Ramp Installation (Complete)  
Samohi HVAC and Electrical Upgrades (In Process)  
Samohi Interim Repairs and Upgrades (In Process)  
Samohi Barnum Hall Repairs and Upgrades (Planned Project)  
Samohi Solar Installation at Innovation Building (In Procurement)  
Samohi Phase 3 Design Only (Planned Project)  
Samohi Discovery Building (Demo/Grading Underway, Construction Pending)  
Franklin Elementary School WPFM Modernization (Under Construction)  
Grant Elementary School WPFM Modernization (Complete)  
McKinley Elementary School WPFM Modernization (Under Construction)

Will Rogers Learning Community WPFM Modernization (Complete)  
Roosevelt Elementary School WPFM Modernization (Complete)  
Olympic High School WPFM Modernization (Under Construction)  
Washington West WPFM Modernization (In Design)  
JAMS HVAC and Electrical Upgrades (Construction Awarded)  
Olympic HVAC and Electrical Upgrades (Under Construction)  
McKinley Elementary School HVAC and Electrical Upgrades (Under Construction)  
Franklin Elementary School HVAC and Electrical Upgrades (Under Construction)  
Roosevelt Elementary School HVAC and Electrical Upgrades (Planned Project)  
Lincoln Middle School HVAC and Electrical Upgrades (Under Construction)  
JAMS Synthetic Turf Replacement (Complete)  
JAMS Auditorium Replacement (Under Design)  
JAMS Solar Project (Planned Project)  
JAMS Gym Floor Replacement (Complete)  
Maple Street Parking Lot Improvements (In Process)  
Edison Solar Project (Planned Project)  
District-Wide Cafetorium Improvements (Complete)  
Lincoln Track and Field Replacement (Complete)

### **Anticipated Issuance of Bonds under SMS**

Bonds are issued in series, called tranches – not all at once, nor immediately upon voter approval of a bond measure. Prior to each issuance, the District is required to prepare a reasonable estimate of funding needs that would expend the funds within a set time period. For Measure SMS, it is estimated that at least four series/tranches of bonds will be issued every 2-3 years in approximately equal installments depending on the actual construction schedule of the projects under Measure SMS.

### **Outstanding Bonds**

Outstanding debt on all bonds issued to date will sunset at various intervals until the entire amount of debt is paid off. The District's financial team monitors the bond market and when appropriate, debt is re-financed, which results in savings to taxpayers. For example, in 2015, the District refinanced certain Measure BB bonds, saving local taxpayers over \$4.2 million. In 2016, the District refinanced other outstanding Measure X and Measure BB bonds, saving local taxpayers over \$15.1 million.